The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

September 14, 2026

SUBJECT: **Notice under Section 159(4) of the Companies Act, 2017 and the Postal Ballot Paper and Provision of E-Voting Published in Newspapers**

Dear Sir,

This is in continuation to our earlier notice of the Annual General Meeting of the Company published on August 29, 2026. We are enclosing herewith the newspaper cutting for the following published in daily Business Recorder and Roz Nama-e-Asas dated September 12th, 2026:

Pursuant to the Section 159(4) of the Companies Act, 2017, the Members are hereby notified that the following persons had filed their respective notices of intention with LSE SPAC-II Limited ("the Company") to offer themselves as candidate for the election of directors till the last date of filing, i.e., September 05, 2026, scheduled to take place in the Annual General Meeting (AGM) of the Company to be held on September 19th, 2026:

Shareholders Category:		Independent Category:	
1.	Syeda Noor ul Ain Ali	6.	Ms. Arooj Tariq
2.	Ms. Qurat ul Ain Ali	7.	Syed Haider Mujtaba
3.	Mr. Iqrar Shabbir		
4.	Mr. Aoun Muhammad		
5.	Mr. Zia Ullah		

Chief Executive Officer/Executive Director shall be appointed by the elected Board after the election, for a term of three years under a contract.

Since the number of persons who had offered themselves to be elected is not more than the number of directors having been fixed by the Board of Directors, under Section 159(1) of the Companies Act, 2017, all the above named Six (6) persons shall be deemed to have been elected as directors of the Company at the forthcoming Annual General Meeting (AGM) for the next term of three (3) years.

Accordingly, as required under Regulation 8 of the Companies (Postal Ballot) Regulations, 2018, the Postal Ballot for special resolutions has also been uploaded on Company's website, which can be downloaded through given weblink and QR code in the published notice.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

Yours faithfully,
For and on behalf of LSE SPAC-II LIMITED:

Company Secretary

LSE SPAC-II LIMITED

Encl.: Newspaper clipping

Copy to: The Executive Director / HOD, Offsite-II Department, Supervision Division, SECP, NIC Building, Jinnah Avenue, Blue Area, Islamabad

LSE SPAC – II LIMITED
The Exchange Hub | LSE Plaza | Kashmir Egerton Road | Lahore - 54000 | Pakistan
Tel: +92 42 36368000-4 | Email: info@lse.com.pk

روزنامہ اساس
پاکستان کی نظریاتی اساس کا علمبردار اور عوام کی امنگوں کا عکاس
راولپنڈی، اسلام آباد، کراچی، لاہور، فیصل آباد اور مظفر آباد (آزاد کشمیر) سے بیک وقت شائع ہوتا ہے۔

روزنامہ "اساس" 12 ستمبر 2026

LSE SPAC-II LIMITED

ای ووٹنگ اور بیلٹ پیپر کے لیے طریقہ کار سالانہ عام اجلاس کے لیے
ہفتہ 19 ستمبر 2026 صبح 09:30 بجے

[illegible] LSE SPAC-II لمیٹڈ ("SPAC2" "The Company") [illegible] 2026 [illegible] 2018 [illegible]

ای ووٹنگ کے لیے طریقہ کار

[illegible] 11 ستمبر 2026 [illegible] CNIC [illegible]

[illegible] 19 ستمبر 2026 [illegible] 9:30 [illegible] 16 ستمبر 2026 صبح 9:00 [illegible] 18 ستمبر 2026 [illegible] 5:00 [illegible]

پوسٹل بیلٹ کے ذریعے ووٹ ڈالنے کا طریقہ کار

[illegible] (CNIC) [illegible] 19 ستمبر [illegible] ameer.hamza@lse.com.pk [illegible] 17 ستمبر 2026 [illegible] CNIC [illegible]

[illegible] QR [illegible]

https://lse.com.pk/LSESPAC2/assets/downloads/BALLOT-PAPER-AGM-19-09-2026.pdf

بیلٹ پیپر

[illegible] 19 ستمبر 2026 صبح 9:30 [illegible] LSE SPAC-II [illegible]

[illegible]

کمپنی کا پتہ : [illegible]
C/o کمپنی سیکرٹری
LSE SPAC-II لمیٹڈ
[illegible]
[illegible]
ای میل پتہ : ameer.hamza@lse.com.pk

[illegible]	
[illegible]	
[illegible]	
CNIC [illegible]	
[illegible]	

[illegible]

نمبر شمار	[illegible]	[illegible]	[illegible]	[illegible]
1	[illegible] 2017 [illegible] 2017 [illegible] (SECP) [illegible] M.P [illegible] 15% [illegible] (SECP), the [illegible]			

شیئر ہولڈر کے دستخط ______ تاریخ: ______ ______

نوٹس:

1. [illegible]
2. [illegible] 17 ستمبر 2026 [illegible]
3. [illegible] CNIC [illegible] CNIC [illegible]
4. [illegible]

BUSINESS RECORDER
Founded by M.A. Zuberi
Karachi, Monday 14 September 2026,
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LSE SPAC-II LIMITED

PROCEEDURE FOR E-VOTING AND BALLOT PAPER FOR ANNUAL GENERAL MEETING SATURDAY SEPTMEBER 19, 2026 AT 09:30 A.M.

In continuation to the notice of Annual General Meeting of LSE SPAC-II Limited (SPAC2/ "the Company") published on August 29, 2026 and in accordance with the Companies (Postal Ballot) Regulations, 2018 (the "Regulations"), the right to vote through electronic voting facility (e-voting) and voting by post (Postal Ballot) shall be provided to the members of the Company for special business in the manner and subject to the conditions contained in the said regulations. **Digital Custodian Company Limited**, has been appointed as the service provider for E-Voting.

PROCEEDURE FOR E-VOTING

Details of the e-voting facility will be shared through an e-mail with those members of the Company who have their valid CNIC numbers, cell numbers, and e-mail addresses available in the register of members of the Company by the close of business on September 11, 2026.

Under the provisions of the Regulations, members of the Company will be allowed to exercise their right to vote through electronic voting facility and voting by post for the special business in its forthcoming Annual General Meeting to be held on Saturday September 19, 2026, at 09:30 a.m. in accordance with the requirements and subject to the conditions contained in the aforesaid Regulations. E-voting will start on September 16, 2026, at 09:00 AM and close on September 18, 2026, at 5:00 PM. Members can cast their votes at any time during this period. Once members vote on a resolution, they shall not be allowed to change it.

PROCEEDURE FOR VOTING THROUGH POSTAL BALLOT

The members shall ensure that duly filled and signed ballot paper along with a copy of the Computerized National Identity Card (CNIC) should reach the Chairman of the meeting through post at the Company's registered address, The Exchange Hub, LSE Plaza, 19 Kashmir Egerton Road, Lahore or email at ameer.hamza@lse.com.pk by September 17, 2026 two days before the Annual General Meeting. The signature on the ballot paper shall match the signature on CNIC.

For the convenience of the Members, the ballot paper is annexed to this notice and the same is also available on the Company's website at for download at following weblink/QR Code:

https://lse.com.pk/LSESPAC2/assets/downloads/BALLOT-PAPER-AGM-19-09-2026.pdf

LSE SPAC-II Limited

Ballot paper for voting through post at the Annual General Meeting of LSE SPAC-II Limited to be held on Saturday September 19, 2026, at 09:30 AM, at the Registered Office of the Company, in the Auditorium of The Exchange Hub, LSE Plaza, Kashmir Egerton Road, Lahore.

Contact Details of the Chairman, at which the duly filled in ballot paper may be sent:

Business Address: The Chairman
C/o Company Secretary,
LSE SPAC-II Limited
The Exchange Hub, LSE Plaza,
Kashmir Egerton Road, Lahore.

Designated email address: ameer.hamza@lse.com.pk

Name of shareholder/joint Shareholders	
Registered Address	
Number of shares held and folio number	
CNIC Number (copy to be attached)	
Additional Information and enclosures (In case of representative of body corporate, corporation and Federal Government.)	

I/we hereby exercise my/our vote in respect of the following resolutions through postal ballot by conveying my/our assent or dissent to the following agenda items/resolutions by placing tick (√) mark in the appropriate box below (delete as appropriate);

Sr. No.	Nature and Description of resolutions	No. of ordinary shares for which votes cast	I/We assent to the Resolutions (FOR)	I/We dissent to the Resolutions (AGAINST)
1	"**RESOLVED THAT** pursuant to the provisions of the Companies Act, 2017, the Public Offering Regulations, 2017, the Articles of Association of the Company and all other applicable laws, rules and regulations, and subject to obtaining all necessary approvals, consents and permissions from the Securities and Exchange Commission of Pakistan (SECP) and/or any other competent regulatory, judicial or statutory authority, the approval of the members be and is hereby accorded to the Company to invest in the equity shares of **M.P. Industries Limited** by subscribing to such number of Ordinary shares as shall result in the Company holding **15% of the post-issued paid-up share capital of M.P. Industries Limited**, upon such terms and conditions as approved by the Board of Directors. **FURTHER RESOLVED THAT** the Chief Executive Officer of the Company be and is hereby authorized, on behalf of the Company, to negotiate, finalize, execute and deliver all agreements, deeds, applications, forms, notices, certificates and other documents, and to do all such acts, deeds and things as may be necessary, incidental or expedient for implementing and giving effect to this Resolution. **FURTHER RESOLVED THAT** the Chief Executive Officer be and is hereby authorized to make such additions, deletions, amendments, modifications or alterations to this Resolution or to any document or agreement executed pursuant hereto as may be required,			
	directed or advised by the **Securities and Exchange Commission of Pakistan (SECP)**, the **Registrar of Companies**, the **Pakistan Stock Exchange/Lahore Stock Exchange**, the **Lahore High Court**, or any other competent regulatory, judicial or statutory authority, without requiring any further approval of the members, provided that such amendments are not inconsistent with the substance and intent of this Resolution."			

Signature of shareholder(s) Place: Date:

NOTES:

1. Duly filled postal ballot should be sent in the name of the Chairman at the above mentioned postal or email address.
2. Postal ballot forms should reach the Chairman of the meeting on or before September 17, 2026. Any postal ballot received after this date, will not be considered for voting.
3. Copy of CNIC should be enclosed with the postal ballot form. The signature on the postal ballot should match with signature on the CNIC.
4. Incomplete, unsigned, incorrect, defaced, torn, mutilated, over written ballot paper will be rejected.