SALLY TEXTILE MILLS LIMITED

Date: September 14, 2026
Under Sealed Cover
Form-3

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Subject: **Financial Results for the Year Ended 30-06-2026**

Dear Sir,

We have to inform you that the Board of Directors of our company in their meeting held today on 14th September, 2026 at 12:30 p.m. at its registered office 2-S, Gulberg-II, Lahore recommended the following:

(i)	**CASH DIVIDENED**	**Nil**
(ii)	**BONUS SHARES**	**Nil**
(iii)	**RIGHT SHARES**	**Nil**
(iv)	**ANY OTHER ENTITLEMENT/CORPORATE ACTION**	**Nil**
(v)	**ANY OTHER PRICE-SENSTIVE INFORMATION**	**Nil**

The Board has approved the following Annual Financial results as at 30th June, 2026.

The Annual General Meeting of the Company will be held on 23rd October, 2026 at 10:30 a.m. at its registered office 2-S, Gulberg-II, Lahore.

The Share Transfer Books of the Company will be closed dated 17th October, 2026 to 23rd October, 2026 (both days inclusive). Transfers received at the M/S Corplink (Pvt) Ltd 1-K, Commercial, Model Town, Lahore at the close of business on 16th October, 2026 will be treated in time for the purpose of above entitlement to the transferees.

The Annual Report of the Company will be transmitted through PUCARS at least 21 days before holding of Annual General Meeting.

Yours Sincerely,

SYED ABID RAZA ZAIDI
Company Secretary

SALLY TEXTILE MILLS LIMITED

STATEMENT OF FINANCIAL POSITION
FOR THE YEAR ENDED 30 JUNE 2026

	Note	**30-Jun-26**	30-Jun-25
		Rupees	*Rupees*
EQUITY AND LIABILITIES			
SHARE CAPITAL AND RESERVES			
Authorized share capital	*6*	**200,000,000**	200,000,000
Issued share capital	*7*	**87,750,000**	87,750,000
Revaluation reserve	*8*	**198,205,307**	200,976,397
Loan from sponsors	*9*	**872,265,612**	861,520,405
Accumulated losses		**(1,671,086,129)**	(1,643,283,453)
TOTAL EQUITY		**(512,865,210)**	(493,036,651)
NON-CURRENT LIABILITIES			
Long term finances	*10*	**-**	-
Employees retirement benefits - Gratuity	*11*	**101,907,337**	101,907,337
Deferred taxation	*12*	**11,242,840**	19,341,829
		113,150,177	121,249,166
CURRENT LIABILITIES			
Trade and other payables	*13*	**418,172,110**	418,172,110
Unclaimed dividend		**1,010,033**	1,010,033
Short term borrowings	*14*	**722,544,931**	722,544,931
Accrued interest / profit	*15*	**386,279,029**	386,279,029
Current portion of non-current liabilities	*10*	**310,833,334**	310,833,334
		1,838,839,437	1,838,839,436
		1,951,989,614	1,960,088,602
CONTINGENCIES AND COMMITMENTS	*16*		
TOTAL EQUITY AND LIABILITIES		**1,439,124,404**	1,467,051,951

The annexed notes 1 to 46 form an integral part of these financial statements.

(Company Secretary)

SALLY TEXTILE MILLS LIMITED

STATEMENT OF FINANCIAL POSITION
FOR THE YEAR ENDED 30 JUNE 2026

	Note	30-Jun-26	30-Jun-25
		Rupees	*Rupees*
ASSETS			
NON-CURRENT ASSETS			
Property, plant and equipment	*17*	**667,822,186**	695,749,734
Long term deposits	*18*	**11,243,604**	11,243,604
		679,065,790	706,993,338
CURRENT ASSETS			
Stores and spares		**37,405,935**	37,405,935
Stock in trade	*19*	**565,440,498**	565,440,498
Trade receivables	*20*	**96,587,763**	96,587,763
Short term deposits		**1,613,107**	1,613,107
Advances and other receivables	*21*	**44,617,101**	44,617,101
Current taxation	*22*	**11,764,760**	11,764,760
Cash and bank balances	*23*	**2,629,447**	2,629,449
		760,058,614	760,058,614
TOTAL ASSETS		**1,439,124,404**	1,467,051,952

The annexed notes 1 to 46 form an integral part of these financial statements.

(Company Secretary)

SALLY TEXTILE MILLS LIMITED

STATEMENT OF PROFIT OR LOSS
FOR THE YEAR ENDED 30 JUNE 2026

	Note	30-Jun-26	30-Jun-25
		Rupees	*Rupees*
Revenue from contracts with customers - *net*		**-**	-
Cost of sales	*24*	**(28,561,480)**	(29,969,513)
Gross loss		**(28,561,480)**	(29,969,513)
Administrative expenses	*25*	**(10,111,275)**	(7,764,704)
		(38,672,755)	(37,734,217)
Other income	*26*	**-**	-
Operating loss		**(38,672,755)**	(37,734,217)
Finance cost	*27*	**-**	
Notional interest	*9.3*	**-**	-
Profit/(loss) before taxation		**(38,672,755)**	(37,734,217)
Levy		**-**	-
Provision for taxation	*28*	**8,098,989**	8,537,605
Profit/(loss) after taxation		**(30,573,766)**	(29,196,612)
Earnings/(loss) per share - *basic and diluted*	*29*	**(3.48)**	(3.33)

The annexed notes 1 to 46 form an integral part of these financial statements.

(Company Secretary)

SALLY TEXTILE MILLS LIMITED

STATEMENT OF COMPREHENSIVE INCOME
FOR THE YEAR ENDED 30 JUNE 2026

	30-Jun-26	30-Jun-25
	Rupees	*Rupees*
Other comprehensive income	**-**	-
Profit/(loss) after taxation	**(30,573,766)**	(29,196,612)
Total comprehensive income/(loss)	**(30,573,766)**	(29,196,612)

The annexed notes 1 to 46 form an integral part of these financial statements.

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(Company Secretary)

SALLY TEXTILE MILLS LIMITED

STATEMENT OF CHANGES IN EQUITY
FOR THE YEAR ENDED 30 JUNE 2026

	SHARE CAPITAL	CAPITAL RESERVE		REVENUE RESERVE	
	Issued share capital	**Revaluation reserve**	**Loan from sponsors**	**Accumulated losses**	**Total Equity**
	Rupees	*Rupees*	*Rupees*	*Rupees*	*Rupees*
Balance as at 01 July 2024	87,750,000	204,118,039	853,226,205	(1,617,228,483)	(472,134,239)
Comprehensive income					
Profit after taxation	-	-	-	(29,196,612)	(29,196,612)
Other comprehensive income	-	-	-	-	-
Total comprehensive income	-	-	-	(29,196,612)	(29,196,612)
Incremental depreciation	-	(3,141,642)	-	3,141,642	-
Transaction with owners/sponsors - addition	-		8,294,200		8,294,200
Balance as at 30 June 2025	87,750,000	200,976,397	861,520,405	(1,643,283,453)	(493,036,651)
Balance as at 01 July 2025	87,750,000	200,976,397	861,520,405	(1,643,283,453)	(493,036,651)
Comprehensive income					
Profit after taxation	-	-	-	(30,573,766)	(30,573,766)
Other comprehensive income	-	-	-	-	-
Total comprehensive income	-	-	-	(30,573,766)	(30,573,766)
Incremental depreciation	-	(2,771,090)	-	2,771,090	-
Transaction with owners/sponsors - addition	-		10,745,207		10,745,207
Balance as at 30 June 2025	87,750,000	198,205,307	872,265,612	(1,671,086,129)	(512,865,210)

The annexed notes 1 to 46 form an integral part of these financial statements.

(Company Secretary)

SALLY TEXTILE MILLS LIMITED

STATEMENT OF CASH FLOWS
FOR THE YEAR ENDED 30 JUNE 2026

	Note	30-Jun-26	30-Jun-25
		Rupees	Rupees
CASH FLOW FROM OPERATING ACTIVITIES			
Cash used in operations	30	**(10,745,207)**	(8,294,201)
Payments for:			
Income tax		**(0)**	-
Net cash used in operating activities		**(10,745,207)**	(8,294,201)
CASH FLOW FROM INVESTING ACTIVITIES			
Proceeds from disposal of property, plant and equipment		**-**	-
Net cash generated from investing activities		**-**	-
CASH FLOW FROM FINANCING ACTIVITIES			
Loan form sponsors obtained		**10,745,207**	8,294,200
Net increase/(decrease) in short term borrowings		**(0)**	-
Net cash generated from financing activities		**10,745,207**	8,294,200
NET INCREASE/(DECREASE) IN CASH AND CASH EQUIVALENTS		**(0)**	(0)
		2,629,448	2,629,448
CASH AND CASH EQUIVALENTS AS AT END OF THE YEAR	31	**2,629,448**	2,629,448

The annexed notes 1 to 46 form an integral part of these financial statements.

(Company Secretary)