September 14, 2026

The General Manger
Pakistan Stock Exchange Ltd
Stock Exchange Building
Stock Exchange Road
Karachi

Subject: Financial Result of 786 Investments Ltd for the year ended June 30, 2026

Dear Sir / Madam,

We have to inform you that the Board of Directors of **786 Investments Ltd** in their meeting held on Monday, September 14, 2026 at 10:00 am, the Board recommended the following:

(i) **CASH DIVIDEND**

-NIL-

AND/OR

(ii) **BONUS SHARES**

-NIL-

AND/OR

(iii) **RIGHT SHARES**

-NIL-

AND/OR

(iv) **ANY OTHER ENTITLEMENT/CORPORATE ACTION**

-NIL-

(v) **ANY OTHER PRICE SENSITIVE INFORMATION**

-NIL-

The Financial result of the Company is attached.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

Yours Sincerely,

Noman Shakir
Company Secretary

786 INVESTMENTS LIMITED
STATEMENT OF FINANCIAL POSITION
AS AT 30 JUNE 2026

	Notes	2026 Rupees	2025 Rupees
ASSETS			
NON-CURRENT ASSETS			
Property and equipment	4	**10,975,907**	13,439,638
Right-of-use asset	5	**5,114,148**	102,662
Intangible asset	6	**277,020**	415,530
Long-term security deposits and receivable	7	**386,300**	586,325
		16,753,375	14,544,155
CURRENT ASSETS			
Trade receivables	8	**9,188,419**	10,472,584
Investments	9	**318,366,525**	271,073,496
Loans and advances	10	**1,291,000**	636,750
Prepayments	11	**397,990**	332,122
Accrued markup	12	**757,858**	719,128
Bank balances	14	**1,019,799**	1,485,277
		331,021,591	284,719,357
TOTAL ASSETS		**347,774,966**	299,263,512
EQUITY AND LIABILITIES			
Share capital and reserves			
Authorized share capital			
20,000,000 (2025: 20,000,000) Ordinary shares of Rupees 10 each		**200,000,000**	200,000,000
Issued, subscribed and paid-up share capital			
Ordinary shares 19,964,501 (30 June 2025: 14,973,750) of Rupees 10 each	15	**199,645,010**	149,737,500
General reserve		**33,630,264**	33,630,264
Subordinated loan from director	16	**-**	12,000,000
Un-appropriated profit		**79,272,216**	76,391,831
TOTAL EQUITY		**312,547,490**	271,759,595
LIABILITIES			
NON CURRENT LIABILITIES			
Deferred taxation	17	**1,896,756**	-
Lease liability	18	**4,244,245**	-
		6,141,001	-
CURRENT LIABILITIES			
Accrued and other liabilities	19	**22,836,475**	25,556,822
Current portion of lease liability	18	**1,112,264**	-
Provision for taxation and levy payable- net	13	**4,138,994**	948,353
Unclaimed dividend		**998,742**	998,742
		29,086,475	27,503,917
TOTAL LIABILITIES		**35,227,476**	27,503,917
CONTINGENCIES AND COMMITMENTS	20		
TOTAL EQUITIES AND LIABILITIES		**347,774,966**	299,263,512

The annexed notes from 1 to 40 form an integral part of these financial statements.

CHIEF EXECUTIVE OFFICER   CHIEF FINANCIAL OFFICER   DIRECTOR

786 INVESTMENTS LIMITED
STATEMENT OF PROFIT OR LOSS
FOR THE YEAR ENDED 30 JUNE 2026

	Note	2026 Rupees	2025 Rupees
Income			
Remuneration from funds under management - net	21	**23,339,796**	19,310,743
Advisory fee - net	22	**1,043,478**	1,111,112
Dividend income		**111,862**	28,793
Net realized gain on investments	23	**31,381,866**	39,640,107
Income on debt securities	24	**3,112,813**	18,289,552
		58,989,815	78,380,307
Net unrealized gain on revaluation of investments at fair value through profit or loss	25	**6,540,643**	2,866,112
		65,530,458	81,246,419
Expenses			
Administrative and operating expenses	26	**(50,503,351)**	(40,250,931)
Financial charges	27	**(1,461,865)**	(2,072,436)
		(51,965,216)	(42,323,367)
Operating profit		**13,565,242**	38,923,052
Other operating income	28	**283,588**	827,254
Other operating charges	29	**(2,471,265)**	(798,867)
Profit before levy and income tax		**11,377,565**	38,951,439
Levy	30	**(1,341,230)**	(951,203)
Profit before income tax		**10,036,335**	38,000,236
Income tax expense	31	**(6,114,222)**	(2,582,207)
Profit for the year		**3,922,113**	35,418,029
			Restated
Earnings per share - basic and diluted	32	**0.22**	2.25

The annexed notes from 1 to 40 form an integral part of these financial statements.

CHIEF EXECUTIVE OFFICER | CHIEF FINANCIAL OFFICER | DIRECTOR

786 INVESTMENTS LIMITED
STATEMENT OF COMPREHENSIVE INCOME
FOR THE YEAR ENDED 30 JUNE 2026

	2026 Rupees	2025 Rupees
Profit for the year	**3,922,113**	35,418,029
OTHER COMPREHENSIVE INCOME		
Items that may subsequently be reclassified to profit and loss	-	-
Items that will not subsequently be reclassified to profit and loss	-	-
	-	-
Total comprehensive income for the year	**3,922,113**	35,418,029

The annexed notes from 1 to 40 form an integral part of these financial statements.

CHIEF EXECUTIVE OFFICER

CHIEF FINANCIAL OFFICER

DIRECTOR

786 INVESTMENTS LIMITED
STATEMENT OF CHANGES IN EQUITY
FOR THE YEAR ENDED 30 JUNE 2026

	Issued, subscribed and paid-up share capital	General reserve	Subordinated loan from director	Un-appropriated profit	Total
	Rupees	Rupees	Rupees	Rupees	Rupees
Balance as at 30 June 2024	149,737,500	33,630,264	12,000,000	40,973,802	236,341,566
Total comprehensive income for the year ended 30 June 2025					
Profit for the year	-	-	-	35,418,029	35,418,029
Other comprehensive income for the year	-	-	-	-	-
	-	-	-	35,418,029	35,418,029
Balance as at 30 June 2025	**149,737,500**	**33,630,264**	**12,000,000**	**76,391,831**	**271,759,595**
Total comprehensive income for the year ended 30 June 2026					
Profit for the year	-	-	-	3,922,113	3,922,113
Other comprehensive income for the year	-	-	-	-	-
	-	-	-	3,922,113	3,922,113
Transactions with owners of the Company					
Issue of right shares	49,907,510	-	-	-	49,907,510
Transaction cost on issue of right shares	-	-	-	(1,041,728)	(1,041,728)
Repayment of sub ordinated loan from director	-	-	(12,000,000)	-	(12,000,000)
	49,907,510	-	(12,000,000)	(1,041,728)	36,865,782
Balance as at 30 June 2026	**199,645,010**	**33,630,264**	-	**79,272,216**	**312,547,490**

The annexed notes from 1 to 40 form an integral part of these financial statements.

CHIEF EXECUTIVE OFFICER

CHIEF FINANCIAL OFFICER

DIRECTOR

786 INVESTMENTS LIMITED
STATEMENT OF CASH FLOWS
FOR THE YEAR ENDED 30 JUNE 2026

	Note	2026 Rupees	2025 Rupees
Profit before levy and income tax		**11,377,565**	38,951,439
Adjustments for non-cash items:			
Depreciation on property and equipment	4	**3,597,787**	2,837,713
Depreciation on right-of-use asset	5	**1,250,736**	1,231,943
Amortization on intangible asset	6	**138,510**	138,510
Financial charges	27	**1,461,865**	2,072,436
Advance tax written off	29	**2,239,070**	-
Revaluation gain on investments at fair value through profit or loss	25	**(6,540,643)**	(2,866,112)
Mark-up earned on savings accounts	28	**(278,588)**	(350,013)
Bad debt expense	26	**300,000**	-
Income on debt securities	24	**(3,112,813)**	(18,289,552)
Gain on disposal of property and equipment	28	**(5,000)**	(432,797)
Dividend income		**(111,862)**	(28,793)
Net realized gain on investments	23	**(31,381,866)**	(39,640,107)
Net cash used in operating activities before working capital changes		**(21,065,239)**	(16,375,333)
WORKING CAPITAL CHANGES			
Decrease / (increase) in current assets:			
Loans and advances		**(654,250)**	(356,750)
Prepayments		**(65,868)**	298,383
Trade receivable		**984,165**	(457,919)
		264,047	(516,286)
(Decrease) / increase in current liabilities:			
Accrued and other liabilities		**(109,106)**	529,013
Net cash used in operations		**(20,910,298)**	(16,362,606)
Taxes paid		**(4,607,125)**	(2,781,967)
Finance cost paid		**(3,524,119)**	(23,809)
Net cash used in operating activities		**(29,041,542)**	(19,168,382)
CASH FLOWS FROM INVESTING ACTIVITIES			
Units of mutual fund redeemed		**321,221,801**	382,056,465
Units of mutual fund purchased		**(342,805,698)**	(377,666,452)
Dividend received		**111,862**	-
Receipt of principal amount of TFCs		**12,482,500**	12,497,500
Receipt of mark-up on savings accounts		**239,858**	432,760
Receipt of mark-up on debt securities		**2,843,690**	18,049,535
Long term deposit and other receivable		**200,025**	-
Proceeds from disposal of fixed assets		**5,000**	432,797
Purchase of property and equipment	4	**(1,134,056)**	(15,638,161)
Net cash (used in) / generated from investing activities		**(6,835,018)**	20,164,444
CASH FLOWS FROM FINANCING ACTIVITIES			
Subordinated loan from director repaid	16	**(12,000,000)**	-
Proceeds from issuance of shares	15	**49,907,510**	-
Transaction cost paid for right issue		**(1,041,728)**	-
Lease rental paid	18	**(1,454,700)**	-
Net cash generated from financing activities		**35,411,082**	-
Net (decrease) / increase in cash and cash equivalents		**(465,478)**	996,062
Cash and cash equivalents at beginning of the year		**1,485,277**	489,215
Cash and cash equivalents at end of the year	14	**1,019,799**	1,485,277

The annexed notes from 1 to 40 form an integral part of these financial statements.

CHIEF EXECUTIVE OFFICER

CHIEF FINANCIAL OFFICER

DIRECTOR