



September 14, 2026

The General Manger
Pakistan Stock Exchange Ltd
Stock Exchange Building
Stock Exchange Road
Karachi

Subject: Financial Result of 786 Investments Ltd for the year ended June 30, 2026

Dear Sir / Madam,

We have to inform you that the Board of Directors of **786 Investments Ltd** in their meeting held on Monday, September 14, 2026 at 10:00 am, the Board recommended the following:

(i) **CASH DIVIDEND**

-NIL-

AND/OR

(ii) **BONUS SHARES**

-NIL-

AND/OR

(iii) **RIGHT SHARES**

-NIL-

AND/OR

(iv) **ANY OTHER ENTITLEMENT/CORPORATE ACTION**

-NIL-

(v) **ANY OTHER PRICE SENSITIVE INFORMATION**

-NIL-

The Financial result of the Company is attached.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

Yours Sincerely,

Noman Shakir
Company Secretary

786 Investments Limited

G3, BRR Tower, Hassan Ali Street, Off I. I. Chundrigar Road, Karachi 74000 Pakistan

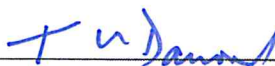
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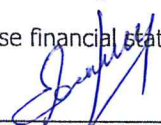
URL: www.786investmtnets.com E-mail: info@786investments.com

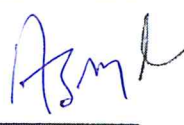
786 INVESTMENTS LIMITED
STATEMENT OF FINANCIAL POSITION
AS AT 30 JUNE 2026

ASSETS	Notes	2026 Rupees	2025 Rupees
NON-CURRENT ASSETS			
Property and equipment	4	10,975,907	13,439,638
Right-of-use asset	5	5,114,148	102,662
Intangible asset	6	277,020	415,530
Long-term security deposits and receivable	7	386,300	586,325
		<u>16,753,375</u>	<u>14,544,155</u>
CURRENT ASSETS			
Trade receivables	8	9,188,419	10,472,584
Investments	9	318,366,525	271,073,496
Loans and advances	10	1,291,000	636,750
Prepayments	11	397,990	332,122
Accrued markup	12	757,858	719,128
Bank balances	14	1,019,799	1,485,277
		<u>331,021,591</u>	<u>284,719,357</u>
TOTAL ASSETS		<u><u>347,774,966</u></u>	<u><u>299,263,512</u></u>
EQUITY AND LIABILITIES			
Share capital and reserves			
Authorized share capital			
20,000,000 (2025: 20,000,000) Ordinary shares of Rupees 10 each		<u>200,000,000</u>	<u>200,000,000</u>
Issued, subscribed and paid-up share capital			
Ordinary shares 19,964,501 (30 June 2025: 14,973,750) of Rupees 10 each	15	199,645,010	149,737,500
General reserve		33,630,264	33,630,264
Subordinated loan from director	16	-	12,000,000
Un-appropriated profit		79,272,216	76,391,831
TOTAL EQUITY		<u>312,547,490</u>	<u>271,759,595</u>
LIABILITIES			
NON CURRENT LIABILITIES			
Deferred taxation	17	1,896,756	-
Lease liability	18	4,244,245	-
		<u>6,141,001</u>	<u>-</u>
CURRENT LIABILITIES			
Accrued and other liabilities	19	22,836,475	25,556,822
Current portion of lease liability	18	1,112,264	-
Provision for taxation and levy payable- net	13	4,138,994	948,353
Unclaimed dividend		998,742	998,742
		<u>29,086,475</u>	<u>27,503,917</u>
TOTAL LIABILITIES		<u>35,227,476</u>	<u>27,503,917</u>
CONTINGENCIES AND COMMITMENTS	20		
TOTAL EQUITIES AND LIABILITIES		<u><u>347,774,966</u></u>	<u><u>299,263,512</u></u>

The annexed notes from 1 to 40 form an integral part of these financial statements.


CHIEF EXECUTIVE OFFICER

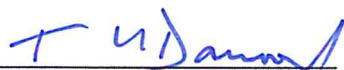

CHIEF FINANCIAL OFFICER


DIRECTOR

786 INVESTMENTS LIMITED
STATEMENT OF PROFIT OR LOSS
FOR THE YEAR ENDED 30 JUNE 2026

	Note	2026 Rupees	2025 Rupees
Income			
Remuneration from funds under management - net	21	23,339,796	19,310,743
Advisory fee - net	22	1,043,478	1,111,112
Dividend income		111,862	28,793
Net realized gain on investments	23	31,381,866	39,640,107
Income on debt securities	24	3,112,813	18,289,552
		<u>58,989,815</u>	<u>78,380,307</u>
Net unrealized gain on revaluation of investments at fair value through profit or loss	25	6,540,643	2,866,112
		<u>65,530,458</u>	<u>81,246,419</u>
Expenses			
Administrative and operating expenses	26	(50,503,351)	(40,250,931)
Financial charges	27	(1,461,865)	(2,072,436)
		<u>(51,965,216)</u>	<u>(42,323,367)</u>
Operating profit		<u>13,565,242</u>	<u>38,923,052</u>
Other operating income	28	283,588	827,254
Other operating charges	29	(2,471,265)	(798,867)
Profit before levy and income tax		<u>11,377,565</u>	<u>38,951,439</u>
Levy	30	(1,341,230)	(951,203)
Profit before income tax		<u>10,036,335</u>	<u>38,000,236</u>
Income tax expense	31	(6,114,222)	(2,582,207)
Profit for the year		<u><u>3,922,113</u></u>	<u><u>35,418,029</u></u>
			Restated
Earnings per share - basic and diluted	32	<u><u>0.22</u></u>	<u><u>2.25</u></u>

The annexed notes from 1 to 40 form an integral part of these financial statements.


CHIEF EXECUTIVE OFFICER

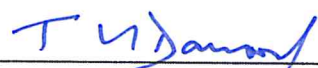

CHIEF FINANCIAL OFFICER


DIRECTOR

786 INVESTMENTS LIMITED
STATEMENT OF COMPREHENSIVE INCOME
FOR THE YEAR ENDED 30 JUNE 2026

	2026 Rupees	2025 Rupees
Profit for the year	3,922,113	35,418,029
OTHER COMPREHENSIVE INCOME		
Items that may subsequently be reclassified to profit and loss	-	-
Items that will not subsequently be reclassified to profit and loss	-	-
	-	-
Total comprehensive income for the year	3,922,113	35,418,029

The annexed notes from 1 to 40 form an integral part of these financial statements.


 CHIEF EXECUTIVE OFFICER


 CHIEF FINANCIAL OFFICER

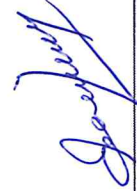

 DIRECTOR

786 INVESTMENTS LIMITED
STATEMENT OF CHANGES IN EQUITY
FOR THE YEAR ENDED 30 JUNE 2026

	Issued, subscribed and paid-up share capital	General reserve	Subordinated loan from director	Un-appropriated profit	Total
	Rupees	Rupees	Rupees	Rupees	Rupees
Balance as at 30 June 2024	149,737,500	33,630,264	12,000,000	40,973,802	236,341,566
Total comprehensive income for the year ended 30 June 2025					
Profit for the year	-	-	-	35,418,029	35,418,029
Other comprehensive income for the year	-	-	-	35,418,029	35,418,029
Balance as at 30 June 2025	149,737,500	33,630,264	12,000,000	76,391,831	271,759,595
Total comprehensive income for the year ended 30 June 2026					
Profit for the year	-	-	-	3,922,113	3,922,113
Other comprehensive income for the year	-	-	-	3,922,113	3,922,113
Transactions with owners of the Company					
Issue of right shares	49,907,510	-	-	-	49,907,510
Transaction cost on issue of right shares	-	-	-	(1,041,728)	(1,041,728)
Repayment of subordinated loan from director	-	-	(12,000,000)	-	(12,000,000)
	49,907,510	-	(12,000,000)	(1,041,728)	36,865,782
Balance as at 30 June 2026	199,645,010	33,630,264	-	79,272,216	312,547,490

The annexed notes from 1 to 40 form an integral part of these financial statements.


CHIEF EXECUTIVE OFFICER


CHIEF FINANCIAL OFFICER

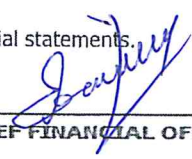

DIRECTOR

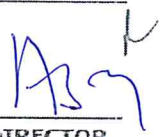
786 INVESTMENTS LIMITED
STATEMENT OF CASH FLOWS
FOR THE YEAR ENDED 30 JUNE 2026

	Note	2026 Rupees	2025 Rupees
Profit before levy and income tax		11,377,565	38,951,439
Adjustments for non-cash items:			
Depreciation on property and equipment	4	3,597,787	2,837,713
Depreciation on right-of-use asset	5	1,250,736	1,231,943
Amortization on intangible asset	6	138,510	138,510
Financial charges	27	1,461,865	2,072,436
Advance tax written off	29	2,239,070	-
Revaluation gain on investments at fair value through profit or loss	25	(6,540,643)	(2,866,112)
Mark-up earned on savings accounts	28	(278,588)	(350,013)
Bad debt expense	26	300,000	-
Income on debt securities	24	(3,112,813)	(18,289,552)
Gain on disposal of property and equipment	28	(5,000)	(432,797)
Dividend income		(111,862)	(28,793)
Net realized gain on investments	23	(31,381,866)	(39,640,107)
Net cash used in operating activities before working capital changes		(21,065,239)	(16,375,333)
WORKING CAPITAL CHANGES			
Decrease / (increase) in current assets:			
Loans and advances		(654,250)	(356,750)
Prepayments		(65,868)	298,383
Trade receivable		984,165	(457,919)
		264,047	(516,286)
(Decrease) / increase in current liabilities:			
Accrued and other liabilities		(109,106)	529,013
Net cash used in operations		(20,910,298)	(16,362,606)
Taxes paid		(4,607,125)	(2,781,967)
Finance cost paid		(3,524,119)	(23,809)
Net cash used in operating activities		(29,041,542)	(19,168,382)
CASH FLOWS FROM INVESTING ACTIVITIES			
Units of mutual fund redeemed		321,221,801	382,036,465
Units of mutual fund purchased		(342,805,698)	(377,666,452)
Dividend received		111,862	-
Receipt of principal amount of TFCs		12,482,500	12,497,500
Receipt of mark-up on savings accounts		239,858	432,760
Receipt of mark-up on debt securities		2,843,690	18,049,535
Long term deposit and other receivable		200,025	-
Proceeds from disposal of fixed assets		5,000	432,797
Purchase of property and equipment	4	(1,134,056)	(15,638,161)
Net cash (used in) / generated from investing activities		(6,835,018)	20,164,444
CASH FLOWS FROM FINANCING ACTIVITIES			
Subordinated loan from director repaid	16	(12,000,000)	-
Proceeds from issuance of shares	15	49,907,510	-
Transaction cost paid for right issue		(1,041,728)	-
Lease rental paid	18	(1,454,700)	-
Net cash generated from financing activities		35,411,082	-
Net (decrease) / increase in cash and cash equivalents		(465,478)	996,062
Cash and cash equivalents at beginning of the year		1,485,277	489,215
Cash and cash equivalents at end of the year	14	1,019,799	1,485,277

The annexed notes from 1 to 40 form an integral part of these financial statements.


CHIEF EXECUTIVE OFFICER


CHIEF FINANCIAL OFFICER


DIRECTOR