National FOODS SINCE 1970
SHARE FOOD, SHARE LOVE

NFL/CORP/2026/0274
September 18, 2026

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Dear Sir,

SUB: DISCLOSURE OF MATERIAL INFORMATION

In compliance with Sections 96 and 131 of the Securities Act, 2015 and Clause 5.6.1(a) of the Rule Book of the Pakistan Stock Exchange Limited (PSX), The Board of Directors of National Foods Limited (the "Company") in its meeting held on September 18, 2026 considered, approved and recommended the following:

I. Subdivision of the share capital of the Company whereby each existing ordinary share of Rs. 5/- each shall be subdivided into five (5) ordinary shares of Rs. 1/- each, without altering the amount of the paid-up share capital of the Company;

II. Amendments/alterations in the Memorandum of Association and Articles of Association of the Company in line with the subdivision of shares and applicable provisions of the Companies Act, 2017; and

III. Holding of the 55th Annual General Meeting (AGM) of the Company on Monday, October 26, 2026, at 10:00 AM at Beach Luxury Hotel, Karachi, for seeking shareholders' approval for the aforesaid matters.

As a result, the Company's subscribed and paid-up capital, currently comprising 233,115,425 ordinary shares of Rs. 5/- each, will be restructured into 1,165,577,125 ordinary shares of Rs. 1/- each. Accordingly, shareholders will be entitled to receive five (5) ordinary shares of Rs. 1/- each for everyone (1) ordinary share of Rs. 5/- held, as of the effective date (to be announced), subject to and subsequent to receipt of the necessary approvals in compliance with the applicable provisions of the Companies Act, 2017. The subdivision will not result in any change in the Company's subscribed and paid-up share capital.

The Company has duly caused this form / statement to be signed on its behalf by the undersigned hereunto duly authorized.

Yours faithfully,

FOR AND ON BEHALF OF
NATIONAL FOODS LIMITED,

FAZAL UR REHMAN HAJANO
COMPANY SECRETARY

CC:

(1)
Executive Director/HOD,
Offsite-II Department,
Supervision Division,
Securities & Exchange Commission of Pakistan,
63, NIC Building, Jinnah Avenue, Blue Area,
Islamabad

(2)
Director / HOD
Listed Companies Department
Supervision Division
Securities & Exchange Commission of Pakistan
63, NIC Building, Jinnah Avenue, Blue Area,
Islamabad

National Foods Limited
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Registered Office: 12/CL-6, Claremont Road, Civil Lines, Karachi - Pakistan
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National
FOODS
SINCE 1970
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Annexure – A
DISCLOSURE FORM
IN TERMS OF SECTION 96 AND 131 OF THE SECURITIES ACT 2015

Name of Company	**National Foods Limited** **12/CL-6, Claremont Road,** **Karachi, Pakistan.**
Date of Reporting	**September 18, 2026**
Contact Information	**Fazal ur Rehman Hajano** Company Secretary & Head of Legal 12/CL-6, Claremont Road, Civil Lines, Karachi, Pakistan. Tel: +92-21-36490029, +92-21-38402022 Email: corporate.secretary@nfoods.com

PUBLIC DISCLOSURE OF MATERIAL INFORMATION

In compliance with Sections 96 and 131 of the Securities Act, 2015 and Clause 5.6.1(a) of the Rule Book of the Pakistan Stock Exchange Limited, we hereby convey the following information:

"The Board of Directors of National Foods Limited (the "Company") in its meeting held on September 18, 2026, considered, approved and recommended the following:

I. Subdivision of the share capital of the Company whereby each existing ordinary share of Rs. 5/- each shall be subdivided into five (5) ordinary shares of Rs. 1/- each, without altering the amount of the paid-up share capital of the Company;

II. Amendments/alterations in the Memorandum of Association and Articles of Association of the Company in line with the subdivision of shares and applicable provisions of the Companies Act, 2017; and

III. Holding of the 55th Annual General Meeting (AGM) of the Company on Monday, October 26, 2026, at 10:00 AM at Beach Luxury Hotel, Karachi, for seeking shareholders' approval for the aforesaid matters.

As a result, the Company's subscribed and paid-up capital, currently comprising 233,115,425 ordinary shares of Rs. 5/- each, will be restructured into 1,165,577,125 ordinary shares of Rs. 1/- each. Accordingly, shareholders will be entitled to receive five (5) ordinary shares of Rs. 1/- each for everyone (1) ordinary share of Rs. 5/- held, as of the effective date (to be announced), subject to and subsequent to receipt of the necessary approvals in compliance with the applicable provisions of the Companies Act, 2017. The subdivision will not result in any change in the Company's subscribed and paid-up share capital."

The Company has duly caused this form / statement to be signed on its behalf by the undersigned hereunto duly authorized.

FAZAL UR REHMAN HAJANO
COMPANY SECRETARY

Date: September 18, 2026