

Date : September 18, 2026

The General Manager
Pakistan Stock Exchange Limited (PSX)
Stock Exchange Building
Stock Exchange Road
Karachi.

Dear Sir,

Subject: **Financial Results for the year ended June 30, 2026**

It is to inform you that the Board of Directors of our Company in its meeting held on Friday, September 18, 2026 at 3:30 p.m. at Karachi, recommended the following:

- (i) Cash Dividend : NIL
- (ii) Bonus shares : NIL
- (iii) Right shares : NIL

Following Un-Consolidated (Annexure A-1 to A-5) and Consolidated (Annexure B-1 to B-5) financial Statements of the Company for the year ended June 30, 2026, as approved by the Board of Directors are appended to this letter:

- 1) Statement of Financial Position
- 2) Statement of Profit or Loss
- 3) Statement of Comprehensive Income
- 4) Statement of Changes in Equity
- 5) Statement of Cash Flows

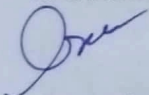
The Annual General Meeting of the Company will be held on Monday, October 26, 2026 at 10:30 a.m. at Plot No.441/49-M2, Sector M, H.I.T.E., Main R.C.D. Highway, Hub District, Lasbella, Baluchistan.

The Share Transfer Books of the Company will be closed from October 17, 2026 to October 26, 2026 (both days inclusive). Transfers received at the Shares Registrar, M/s. F.D. Registrar Services (Pvt) Ltd. Suit 1705, 17th Floor, Saima Trade Tower-A, I.I Chundrigar Road, Karachi, at the close of the business hours on October 16, 2026 will be treated in time for the purpose to attend the Annual General Meeting.

The audited financial statements of the Company for the year ended June 30, 2026 will be transmitted through PUCARS separately, within the specified time.

Thanking You,

Yours Sincerely,
for **GATRON (INDUSTRIES) LIMITED**


Company Secretary

Encl : as above

Gatron (Industries) Limited

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 Registered Office

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Quetta - Pakistan

 Plant

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UN-CONSOLIDATED STATEMENT OF FINANCIAL POSITION
AS AT JUNE 30, 2026

(Rupees in Thousand)
2026 2025

ASSETS

Non - Current Assets

Property, plant and equipment
Intangible asset
Long term investments
Long term loans
Long term deposits

18,232,518	18,448,334
49,669	50,127
374,552	443,964
23,795	182,672
6,936	6,936
18,687,470	19,132,033

Current Assets

Stores, spare parts and loose tools
Stock in trade
Trade debts
Loans and advances
Current portion of long term loans
Trade deposits and short term prepayments
Other receivables
Advance income tax
Short term investment
Cash and bank balances

1,919,310	2,098,667
6,750,520	7,313,274
3,626,107	4,662,811
292,546	572,899
220,375	18,874
1,128	9,362
255,281	309,016
100,000	50,000
350,000	-
109,205	119,941
13,624,472	15,154,844
32,311,942	34,286,877

TOTAL ASSETS

EQUITY AND LIABILITIES

EQUITY

Share capital
Reserves

1,087,290	1,087,290
10,007,598	10,285,299
11,094,888	11,372,589

LIABILITIES

Non - Current Liabilities

Long term financing
Lease liability against right of use assets
Deferred liabilities and income

7,053,954	7,628,310
36,522	71,666
1,491,329	1,225,486
8,581,805	8,925,462

Current Liabilities

Trade and other payables
Unclaimed dividend
Unpaid dividend
Accrued mark-up/ profit
Short term borrowings
Current portion of long term financing
Current portion of lease liability against right of use assets
Current portion of deferred liabilities and income
Provision for levies and income tax less payments

3,864,557	4,550,612
775	853
20,801	20,801
488,589	480,103
6,069,266	6,909,208
1,575,139	1,488,520
25,419	23,322
388,188	248,026
202,515	267,381
12,635,249	13,988,826

CONTINGENCIES AND COMMITMENTS

TOTAL EQUITY AND LIABILITIES

32,311,942	34,286,877
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UN-CONSOLIDATED STATEMENT OF PROFIT OR LOSS
FOR THE YEAR ENDED JUNE 30, 2026

	(Rupees in Thousand)	
	2026	2025
Sales	30,146,977	26,328,040
Cost of sales	28,438,540	25,442,226
Gross profit	1,708,437	885,814
Distribution and selling costs	319,521	446,117
Administrative expenses	522,838	486,070
Other expenses	129,897	166,788
	972,256	1,098,975
	736,181	(213,161)
Other income	661,607	111,710
Operating profit/(loss)	1,397,788	(101,451)
Finance cost	1,346,652	1,539,267
Profit/(loss) before levies and income tax	51,136	(1,640,718)
Levies	375,818	329,842
Loss before income tax	(324,682)	(1,970,560)
Income tax	-	563
Loss for the year	(324,682)	(1,971,123)
 Loss per share - Basic and diluted (Rupees)	 (2.99)	 (18.13)



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UN-CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME
FOR THE YEAR ENDED JUNE 30, 2026

	(Rupees in Thousand)	
	2026	2025
Loss for the year	(324,682)	(1,971,123)
Other comprehensive income		
<i>Items that will never be reclassified to statement of profit or loss</i>		
Gain on remeasurement of defined benefit plan having nil tax impact	46,981	56,549
Total comprehensive loss	<u>(277,701)</u>	<u>(1,914,574)</u>



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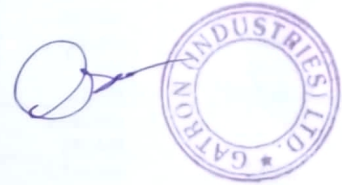
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UN-CONSOLIDATED STATEMENT OF CHANGES IN EQUITY
FOR THE YEAR ENDED JUNE 30, 2026

	(Rupees in Thousand)				
	Share capital	Reserves		Sub Total	Total
		Capital reserves	(Accumulated loss)/ Unappropriated profit		
Balances as at July 01, 2024	1,087,290	11,656,603	543,270	12,199,873	13,287,163
Total comprehensive loss for the year ended June 30, 2025					
Loss for the year	-	-	(1,971,123)	(1,971,123)	(1,971,123)
Other comprehensive income	-	-	56,549	56,549	56,549
	-	-	(1,914,574)	(1,914,574)	(1,914,574)
Balances as at June 30, 2025	1,087,290	11,656,603	(1,371,304)	10,285,299	11,372,589
Total comprehensive loss for the year ended June 30, 2026					
Loss for the year	-	-	(324,682)	(324,682)	(324,682)
Other comprehensive income	-	-	46,981	46,981	46,981
	-	-	(277,701)	(277,701)	(277,701)
Balances as at June 30, 2026	1,087,290	11,656,603	(1,649,005)	10,007,598	11,094,888



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UN-CONSOLIDATED STATEMENT OF CASH FLOWS
FOR THE YEAR ENDED JUNE 30, 2026

	(Rupees in Thousand)	
	2026	2025
Cash Flows from/(towards) Operating Activities		
Profit/(loss) before levies and income tax	51,136	(1,640,718)
Adjustments for non cash income and expenses:		
Depreciation on property, plant and equipment	1,808,621	1,516,800
Depreciation on right of use assets	20,151	24,639
Amortization of intangible asset	10,334	10,025
Provision for defined benefit plan	131,141	143,848
Gain on disposal of property, plant and equipment	(26,355)	(23,758)
Impairment in long term investments	69,412	53,871
Impairment of allowance for ECL-net	48,101	45,761
Impairment allowance for slow moving stores, spare parts and loose tools-net	7,976	15,220
Amortization of interest free long term loan to subsidiary company	(37,900)	(49,441)
Remeasurement gain on discounting of provision for GIDC	-	(1,173)
Remeasurement gain on discounting of provision for SDM&I Cess	(344,013)	-
Finance costs	1,346,652	1,539,267
	<u>3,034,120</u>	<u>3,275,059</u>
	3,085,256	1,634,341
Decrease/(increase) in current assets:		
Stores, spare parts and loose tools	171,381	(123,566)
Stock in trade	562,754	189,750
Trade debts	988,603	(1,192,347)
Loans and advances	280,353	(112,416)
Trade deposits and short term prepayments	8,234	62,163
Other receivables	10,566	575,632
	<u>2,021,891</u>	<u>(600,784)</u>
	207,442	(970,832)
Increase/(decrease) in trade and other payables	<u>5,314,589</u>	<u>62,725</u>
Cash flows from operations		
(Payments for)/Receipts of:		
Long term loans	(4,724)	300,582
Defined benefit plan	(69,350)	(41,473)
Finance costs	(1,326,687)	(1,587,810)
Income tax	(441,882)	(247,633)
Group taxation impact	(5,633)	(1,975)
Net cash flows from/(towards) operating activities	<u>3,466,313</u>	<u>(1,515,584)</u>
Cash flows (towards)/from Investing Activities		
Additions in property, plant and equipment	(1,663,630)	(1,243,955)
Proceeds from disposal of property, plant and equipment	63,564	48,503
Additions in intangible assets	(9,876)	-
Increase in short term investment	(350,000)	-
Net cash flows towards investing activities	<u>(1,959,942)</u>	<u>(1,195,452)</u>
Cash flows from/(towards) Financing Activities		
Long term financing - proceeds received	783,486	286,053
Long term financing - repayments	(1,429,512)	(1,039,695)
Payments for lease liability against right of use assets	(31,061)	(34,668)
Short term borrowings - net (fixed term instruments)	1,082,963	142,609
Dividend paid	(78)	(7,366)
Net cash flows from/(towards) financing activities	<u>405,798</u>	<u>(653,067)</u>
Net increase/(decrease) in cash and cash equivalents	<u>1,912,169</u>	<u>(3,364,103)</u>
Cash and cash equivalents at the beginning of the year	<u>(6,481,833)</u>	<u>(3,117,730)</u>
Cash and cash equivalents at the end of the year	<u>(4,569,664)</u>	<u>(6,481,833)</u>

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CONSOLIDATED STATEMENT OF FINANCIAL POSITION
AS AT JUNE 30, 2026

	(Rupees in Thousand)	
	2026	2025
ASSETS		
Non - Current Assets		
Property, plant and equipment	19,900,423	21,257,284
Intangible asset	49,669	50,127
Long term loans	3,245	3,023
Long term deposits	6,936	6,936
	19,960,273	21,317,370
Current Assets		
Stores, spare parts and loose tools	2,537,262	2,767,246
Stock in trade	6,750,520	7,313,274
Trade debts	3,626,107	4,662,811
Loans and advances	363,942	596,525
Current portion of long term loans	23,376	19,010
Trade deposits and short term prepayments	3,715	11,082
Other receivables	274,023	332,635
Advance income tax	100,000	50,000
Short term investment	350,000	-
Cash and bank balances	165,033	132,179
Assets classified as held for sale	948,368	-
	15,142,346	15,884,762
TOTAL ASSETS	35,102,619	37,202,132
EQUITY AND LIABILITIES		
EQUITY		
Share capital	1,087,290	1,087,290
Reserves	11,311,481	11,761,639
	12,398,771	12,848,929
LIABILITIES		
Non - Current Liabilities		
Long term financing	7,160,621	7,628,310
Lease liability against right of use assets	36,522	71,666
Deferred liabilities and income	1,497,463	1,229,499
	8,694,606	8,929,475
Current Liabilities		
Trade and other payables	4,490,781	5,257,300
Unclaimed dividend	775	853
Unpaid dividend	20,801	20,801
Accrued mark-up/ profit	491,827	480,103
Short term borrowings	6,069,266	6,909,208
Current portion of long term financing	1,596,472	1,488,520
Current portion of lease liability against right of use assets	25,419	23,322
Current portion of deferred liabilities and income	1,116,217	976,055
Provision for levies and income tax less payments	197,684	267,566
	14,009,242	15,423,728
CONTINGENCIES AND COMMITMENTS		
TOTAL EQUITY AND LIABILITIES	35,102,619	37,202,132

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**CONSOLIDATED STATEMENT OF PROFIT OR LOSS
FOR THE YEAR ENDED JUNE 30, 2026**

	(Rupees in Thousand)	
	2026	2025
Sales	30,146,977	26,328,040
Cost of sales	28,634,429	25,488,673
Gross profit	1,512,548	839,367
Distribution and selling costs	319,521	446,117
Administrative expenses	536,905	502,345
Other expenses	62,475	121,101
	918,901	1,069,563
Other income	593,647	(230,196)
Operating profit/(loss)	632,329	106,910
Finance cost	1,225,976	(123,286)
Loss before levies and income tax	1,356,598	1,550,896
Levies	(130,622)	(1,674,182)
Loss before income tax	375,818	329,842
Income tax	(506,440)	(2,004,024)
Loss for the year	(10,094)	10,657
	(496,346)	(2,014,681)
Loss per share - Basic and diluted (Rupees)	(4.56)	(18.53)



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CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME FOR THE YEAR ENDED JUNE 30, 2026

	(Rupees in Thousand)	
	2026	2025
Loss for the year	(496,346)	(2,014,681)
Other comprehensive income		
<i>Items that will never be reclassified to statement of profit or loss</i>		
Gain on remeasurement of defined benefit plan having nil tax impact	46,188	56,494
Total comprehensive loss	<u>(450,158)</u>	<u>(1,958,187)</u>

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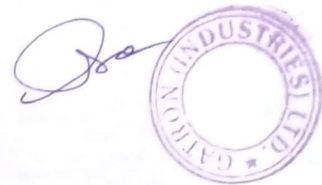
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CONSOLIDATED STATEMENT OF CHANGES IN EQUITY
FOR THE YEAR ENDED JUNE 30, 2026

Annexure B-4

	(Rupees in Thousand)					
Share capital	Reserves				Sub Total	Total
	Capital reserves	General reserve	(Accumulated loss)/ Unappropriated profit			
Balances as at July 01, 2024	1,087,290	11,656,603	285,000	1,778,223	13,719,826	14,807,116
Total comprehensive loss for the year ended June 30, 2025						
Loss for the year	-	-	-	(2,014,681)	(2,014,681)	(2,014,681)
Other comprehensive income	-	-	-	56,494	56,494	56,494
	-	-	-	(1,958,187)	(1,958,187)	(1,958,187)
Balances as at June 30, 2025	1,087,290	11,656,603	285,000	(179,964)	11,761,639	12,848,929
Total comprehensive loss for the year ended June 30, 2026						
Loss for the year	-	-	-	(496,346)	(496,346)	(496,346)
Other comprehensive income	-	-	-	46,188	46,188	46,188
	-	-	-	(450,158)	(450,158)	(450,158)
Balances as at June 30, 2026	1,087,290	11,656,603	285,000	(630,122)	11,311,481	12,398,771



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CONSOLIDATED STATEMENT OF CASH FLOWS
FOR THE YEAR ENDED JUNE 30, 2026

Annexure B-5

	(Rupees in Thousand)	
	2026	2025
Cash flows from/(towards) Operating Activities		
Loss before levies and income tax	(130,622)	(1,674,182)
Adjustments for non cash income and expenses:		
Depreciation on property, plant and equipment	2,030,016	1,704,344
Depreciation on right of use assets	20,151	24,639
Amortization of intangible asset	10,334	10,025
Provision for defined benefit plan	132,469	144,952
Gain on disposal of property, plant and equipment	(26,559)	(23,758)
Impairment of allowance for ECL-net	48,101	45,761
Impairment allowance for slow moving stores, spare parts and loose tools-net	8,869	21,411
Remeasurement gain on discounting of provision for GIDC	-	(11,008)
Remeasurement gain on discounting of provision for SDM&I Cess	(344,013)	-
Finance costs	1,356,598	1,550,896
	<u>3,235,966</u>	<u>3,467,262</u>
	3,105,344	1,793,080
 Decrease/(increase) in current assets:		
Stores, spare parts and loose tools	221,115	57,258
Stock in trade	562,754	189,750
Trade debts	988,603	(1,192,347)
Loans and advances	232,583	(167,873)
Trade deposits and short term prepayments	7,367	72,571
Other receivables	15,443	628,871
	<u>2,027,865</u>	<u>(411,770)</u>
 Increase/(decrease) in trade and other payables	<u>126,978</u>	<u>(1,090,226)</u>
Cash flows from operations	5,260,187	291,084
 (Payment for)/receipts of:		
Long term loans	(4,588)	910
Defined benefit plan	(69,350)	(41,473)
Finance costs	(1,333,395)	(1,599,439)
Income tax	(442,437)	(253,263)
Net cash flows from/(towards) operating activities	<u>3,410,417</u>	<u>(1,602,181)</u>
 Cash flows (towards)/from Investing Activities		
Additions in property, plant and equipment	(1,692,377)	(1,485,069)
Proceeds from disposal of property, plant and equipment	63,797	48,503
Additions in intangible assets	(9,876)	-
(Increase)/decrease in short term investments	(350,000)	296,297
Net cash flows towards investing activities	<u>(1,988,456)</u>	<u>(1,140,269)</u>
 Cash flows from/(towards) Financing Activities		
Long term financing - proceeds received	911,486	286,053
Long term financing - repayments	(1,429,512)	(1,039,695)
Payments for lease liability against right of use assets	(31,061)	(34,668)
Short term borrowings - net (fixed term instruments)	1,082,963	142,609
Dividend paid	(78)	(7,366)
Net cash flows from/(towards) financing activities	<u>533,798</u>	<u>(653,067)</u>
 Net increase/(decrease) in cash and cash equivalents	<u>1,955,759</u>	<u>(3,395,517)</u>
Cash and cash equivalents at the beginning of the year	<u>(6,469,595)</u>	<u>(3,074,078)</u>
Cash and cash equivalents at the end of the year	<u>(4,513,836)</u>	<u>(6,469,595)</u>

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