LSE SPAC-II LIMITED

September 19, 2026

The General Manager,
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Subject: **Resolutions Passed by the Shareholders in the Annual General Meeting**

Dear Sir,

In accordance with the clause 5.6.9 (b) of the Rule Book of Pakistan Stock Exchange Limited, we are pleased to inform you that following resolutions have been unanimously passed by the shareholders of the LSE SPAC-II Limited ("SPAC2") in their Annual General Meeting held on September 19th, 2026 at the registered office of the Company.

ORDINARY BUSINESS

1. **To receive, consider and adopt the Annual Audited Financial Statements of the Company for the year ended June 30, 2026, together with the Directors' and Auditors' Reports thereon.**

   “RESOLVED THAT the Annual Audited Financial Statements of LSE SPAC-II Limited for the financial year ended June 30th, 2026, together with the Directors' Report, the Auditors' Report thereon, be and are hereby approved and adopted."

2. **To appoint External Auditors of the Company for the year ending June 30th, 2027, and to fix their remuneration.**

   “RESOLVED THAT the appointment of M/s. Ilyas Saeed & Co., Chartered Accountants, as the Auditors of LSE SPAC-II Limited for the year ending June 30th, 2027 at the same remuneration of the previous auditors as recommended by the Board of Directors of the Company be and is hereby approved."

SPECIAL BUSINESS

3. **To elect the Seven (7) Directors fixed by the Board of Directors of the Company, for a period of three (3) years (2026-2029) in accordance with the provisions of Section 159 and 161 of the Companies Act, 2017.**

The following retiring directors are also eligible for re-election:

Independent Directors:

1. Syed Haider Mujtaba
2. Ms. Arooj Tariq

Non-Executive Directors:

3. Syeda Noor ul Ain Ali

LSE SPAC – II LIMITED
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4. Ms. Qurat ul Ain Ali
5. Mr. Aoun Muhammad
6.Mr. Zia Ullah
7. Mr. Iqrar Shabbir

4. **To consider and, if deemed appropriate, to pass, with or without modification, the following Special Resolution for the investment by the Company in the equity shares of M.P. Industries Limited.**

4.1 "RESOLVED THAT pursuant to the provisions of the Companies Act, 2017, the Public Offering Regulations, 2017, the Articles of Association of the Company and all other applicable laws, rules and regulations, and subject to obtaining all necessary approvals, consents and permissions from the Securities and Exchange Commission of Pakistan (SECP) and/or any other competent regulatory, judicial or statutory authority, the approval of the members be and is hereby accorded to the Company to invest in the equity shares of M.P. Industries Limited by subscribing to such number of ordinary shares as shall result in the Company holding 15% of the post-issued paid-up share capital of M.P. Industries Limited, upon such terms and conditions as approved by the Board of Directors.

4.2 FURTHER RESOLVED THAT the Chief Executive Officer of the Company be and is hereby authorized, on behalf of the Company, to negotiate, finalize, execute and deliver all agreements, deeds, applications, forms, notices, certificates and other documents, and to do all such acts, deeds and things as may be necessary, incidental or expedient for implementing and giving effect to this Resolution.

4.3 FURTHER RESOLVED THAT the Chief Executive Officer be and is hereby authorized to make such additions, deletions, amendments, modifications or alterations to this Resolution or to any document or agreement executed pursuant hereto as may be required, directed or advised by the Securities and Exchange Commission of Pakistan (SECP), the Registrar of Companies, the Pakistan Stock Exchange, the Lahore High Court, or any other competent regulatory, judicial or statutory authority, without requiring any further approval of the members, provided that such amendments are not inconsistent with the substance and intent of this Resolution."

You may please inform the TRE Certificate holders of the exchange accordingly.

For and behalf of the Company

LSE SPAC-II LIMITED

Company Secretary

Cc: **The Executive Director/HOD, Offsite-II Department, Supervision Division**, Securities and Exchange Commission of Pakistan, NIC Building, Blue Area, Islamabad.

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