TCORP/MI/PSX/2026
September 22, 2026

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building,
Stock Exchange Road Karachi

CONVERSION OF PREFERENCE SHARES INTO ORDINARY SHARES -TARIQ CORPORATION LIMITED

Dear Sir,

In accordance with the requirements of Section 96 of the Securities Act, 2015 (the "Act") and Clause 5.6.1 of Rule Book of the Pakistan Stock Exchange Limited ("PSX"), we hereby convey the following material information regarding Tariq Corporation Limited.

The Board of Directors of the Company, by way of a Resolution dated September 22, 2026 passed through circulation, has approved the conversion of Non-voting Convertible Preference Shares into ordinary shares, and also payment of accumulated dividends as on September 30, 2026.

Pursuant to the above-mentioned resolution, 14,445,000 Shares held by various preference shareholders shall be converted into 7,222,500 ordinary shares of the Company. This conversion is executed in accordance with the term sheet of the Preference Shares.

The issuance of the aforementioned ordinary shares will result in a significant change to the Company's issued and paid-up share capital. Consequently, paid-up share capital of the company will now increase from 82,000,000 ordinary to 89,222,500 ordinary shares.

The Share Transfer Books of the Company will remain closed from 30 September 2026 to 30 September 2026 for the purpose of determining the shareholders entitled to the final preference dividend and processing the conversion of the preference shares into ordinary shares. Transfers received in order at the Company’s Share Registrar by the close of business on 29 September 2026 will be treated in time to process dividend entitlements and the conversion of preference shares into ordinary shares. The entitlement/conversion date shall be 30 September 2026.

Please inform TRE Certificate Holders of the exchange accordingly.

Sincerely yours,
For Tariq Corporation Limited

KHALID MAHMOOD
Company Secretary
CC:

- Head of Operations & CSS, CDC Pakistan, Karachi
- M/s CDC Share Registrar Services (Pvt) Limited

DISCLOSURE FORM

IN TERMS OF THE SECURITIES ACT, 2015

Name of the Company:	TARIQ CORPORATION LIMITED
Date of Report:	September 22, 2026
Exact Name of Company as specified in its Memorandum:	Tariq Corporation Limited
Registered address of the Company:	28-C, Block E-1, Gulberg-III, Lahore
Contact Information:	Mr. Khalid Mahmood Company Secretary Tariq Corporation Limited Tel: (9242) 111 111 476 Cell #: 0305 444 2010
	Email: corporate@tariqcorp.com
Disclosure of inside Information by the Company in terms of Securities Act,2015	The Board of Directors of the Company, by way of Resolution on dated September 22, 2026 passed through circulation, has approved the conversion of Non-voting Convertible Preference Shares into Ordinary shares and also payment of accumulated dividends as on September 30, 2026. This approval is subject to final review and certification by the Company's auditors. Pursuant to this resolution, 14,445,000 Preference Shares held by various shareholders shall be converted into 7,222,500 ordinary shares of the Company. This conversion is executed in accordance with the term sheet of the Preference Shares. The issuance of the aforementioned ordinary shares will result in a significant change to the Company's issued and paid-up share capital. Consequently, paid-up share capital of the company will increase from 82,000,000 shares to 89,222,500 of ordinary shares of the company.

KHALID MAHMOOD
Company Secretary