HEALTHCARE
A SEARLE Subsidiary

September 23, 2026

The General Manager
Pakistan Stock Exchange Ltd
Stock Exchange Building
Stock Exchange Road
Karachi.

Subject: Financial results for the year ended June 30, 2026.

Dear Sir,

We have to inform you that the Board of Directors of IBL HealthCare Limited in their meeting held on Wednesday, September 23, 2026 at 12:00 p.m. at Karachi, has recommended the following;

(i)	Cash Dividend	:	Nil
(ii)	Bonus Shares	:	Nil
(iii)	Right Shares	:	Nil
(iv)	Any other Entitlement/ Corporate Action	:	None
(v)	Any other price Sensitive information	:	None

The financial results of the company are attached herewith.

The Annual report of the company for the year ended June 30, 2026, will be transmitted through PUCARS within specified time.

Yours faithfully,
for IBL HealthCare Limited

IBL HealthCare Limited
Karachi

Hussain Murtaza
Company Secretary

IBL HEALTHCARE LIMITED

STATEMENT OF FINANCIAL POSITION AS AT JUNE 30, 2026

	Note	2026	2025
		Rupees in '000	
ASSETS			
Non-current assets			
Property and equipment	4	**20,815**	20,565
Right-of-use asset	5	**16,950**	21,499
Investment properties	6	**587,374**	587,374
Intangible assets	7	**861**	1,600
Deferred taxation - net	8	**13,618**	10,538
		639,618	641,576
Current assets			
Inventories	9	**884,186**	1,270,130
Trade and other receivables	10	**1,532,259**	1,696,496
Advances, deposits and prepayments	11	**179,709**	107,819
Refunds due from Government - sales tax		**12,619**	42,924
Taxation - payments less provision		**58,597**	42,085
Cash and bank balances	12	**727,182**	208,938
		3,394,552	3,368,392
TOTAL ASSETS		**4,034,170**	4,009,968
EQUITY AND LIABILITIES			
Share capital and reserves			
Share capital			
Issued, subscribed and paid-up share capital	13	**985,260**	856,748
Capital reserve			
Share premium	14	**119,600**	119,600
Revenue reserve			
Unappropriated profit		**1,438,592**	1,346,702
		2,543,452	2,323,050
Liabilities			
Non-current liabilities			
Lease liability	15	**16,080**	19,887
Current liabilities			
Trade and other payables	16	**1,419,247**	1,466,510
Contract liabilities	17	**23,823**	40,347
Short term borrowings	18	**6,728**	136,355
Current portion of lease liability	15	**3,779**	2,738
Unclaimed dividend		**7,042**	7,057
Unpaid dividend	19	**14,019**	14,024
		1,474,638	1,667,031
Contingencies and commitment	20		
TOTAL EQUITY AND LIABILITIES		**4,034,170**	4,009,968

The annexed notes 1 to 40 form an integral part of these financial statements.

Chief Executive **Director** **Chief Financial Officer**

IBL HEALTHCARE LIMITED

STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME
FOR THE YEAR ENDED JUNE 30, 2026

	Note	2026	2025
		Rupees in '000	
Revenue from contracts with customers	21	**4,607,109**	4,322,471
Cost of sales	22	**(2,962,267)**	(2,875,495)
Gross profit		**1,644,842**	1,446,976
Other income / (loss)	23	**11,018**	(7,284)
Marketing and distribution expenses	24	**(1,006,116)**	(858,387)
Administrative and general expenses	25	**(194,284)**	(144,002)
Net impairment loss on financial assets	10.1.4	**(11,338)**	-
Finance costs	26	**(42,866)**	(60,210)
Profit before levy and income tax		**401,256**	377,093
Levy	27	**-**	(36,881)
Profit before income tax		**401,256**	340,212
Income tax expense	28	**(180,854)**	(131,841)
Profit after taxation		**220,402**	208,371
Other comprehensive income		**-**	-
Total comprehensive income		**220,402**	208,371
			(Restated)
Basic and diluted earnings per share	29	**Rs. 2.24**	Rs. 2.11

The annexed notes 1 to 40 form an integral part of these financial statements.

Chief Executive **Director** **Chief Financial Officer**

IBL HEALTHCARE LIMITED

STATEMENT OF CHANGES IN EQUITY
FOR THE YEAR ENDED JUNE 30, 2026

	Issued, subscribed and paid up capital	Capital reserve		Revenue reserve	Total reserves	Total
		Share premium	Issue of bonus shares	Unappropriated profit		
	Rupees in '000					
Balance as at July 01, 2024	856,748	119,600	-	1,138,331	1,257,931	2,114,679
Total comprehensive income for the year ended June 30, 2025	-	-	-	208,371	208,371	208,371
Balance as at July 01, 2025	856,748	119,600	-	1,346,702	1,466,302	2,323,050
Transactions with owners in their capacity as owners						
Transfer to reserve for issuance of bonus shares	-	-	128,512	(128,512)	-	-
Issuance of bonus shares during the year in the ratio of 15 shares for every 100 shares held	128,512	-	(128,512)	-	(128,512)	-
Total comprehensive income for the year ended June 30, 2026	-	-	-	220,402	220,402	220,402
Balance as at June 30, 2026	**985,260**	**119,600**	**-**	**1,438,592**	**1,558,192**	**2,543,452**

The annexed notes 1 to 40 form an integral part of these financial statements.

Chief Executive **Director** **Chief Financial Officer**

IBL HEALTHCARE LIMITED

STATEMENT OF CASH FLOWS
FOR THE YEAR ENDED JUNE 30, 2026

	Note	2026	2025
		Rupees in '000	
CASH FLOWS FROM OPERATING ACTIVITIES			
Cash generated from / (used in) operations	30	**901,621**	(33,559)
Levy paid		**-**	(36,881)
Income taxes paid		**(200,446)**	(129,236)
Finance cost paid		**(41,972)**	(59,990)
		(242,418)	(226,107)
Net cash generated from / (used in) from operating activities		**659,203**	(259,666)
CASH FLOWS FROM INVESTING ACTIVITIES			
Payments for acquisition of property and equipment		**(5,897)**	(19,146)
Proceeds from disposal of property and equipment		**-**	91
Net cash used in investing activities		**(5,897)**	(19,055)
CASH FLOWS FROM FINANCING ACTIVITIES			
Lease rentals paid		**(5,415)**	(4,847)
Short-term loan obtained		**4,483,886**	3,423,760
Short-term loan repaid		**(4,613,513)**	(3,306,672)
Dividend paid		**(20)**	(176)
Net cash (used in) / generated from financing activities		**(135,062)**	112,065
Net increase / (decrease) in cash and cash equivalents		**518,244**	(166,656)
Cash and cash equivalents at the beginning of the year		**208,938**	375,594
Cash and cash equivalents at the end of the year	31	**727,182**	208,938

The annexed notes 1 to 40 form an integral part of these financial statements.

Chief Executive | **Director** | **Chief Financial Officer**