SHAHTAJ TEXTILE

NO. ACCTS-16/2026

24th September, 2026

The General Manager,
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road,
Karachi.

SUBJECT: FINANCIAL RESULTS FOR THE YEAR ENDED 30-06-2025

Dear Sir,

We have to inform you that the Board of Directors of our Company, in their meeting held today, 24th September, 2026, at 12:30 PM, have recommended a cash dividend @ 115%, i.e., Rs.11.50/- per share.

In compliance to your notice No. PSX/No.062 dated 10th January, 2025, we enclose herewith the following:

- Financial Results (including statements of Profit and Loss)
- Statement of Financial Position
- Statement of Changes in Equity
- Statement of Cash Flow

The Yearly Report of the Company for the year ended 30th June, 2026 will be transmitted through PUCARS separately within the specified time.

Thanking you,

Yours faithfully,
for SHAHTAJ TEXTILE LIMITED

(JAMIL AHMAD BUTT)
Company Secretary

Encls: as above.

Shahtaj Textile Limited
Head Office: 19 Dockyard Road, West Wharf, Karachi-74000, Pakistan. Tel: 92-21 32313934-8, 32312834, 32310973
Factory: 46 K.M. Lahore/Multan Road, Chunian Industrial Estate Bhai Pheru. Tel: 92-49 4540429-32, 4540133, Fax: 92-49 4540031
Registered / Marketing Office: 27-C, Abdalian Cooperative Housing Society, Lahore-54570, Pakistan. Tel: 92-42 35301596-97, 35313891-92, Fax: 92-42 35301594
E-mails Registered office: jamilbutt@shahtaj.com Marketing office: marketing@shahtaj.com Website: www.shahtaj.com

SHAHTAJ TEXTILE LIMITED
STATEMENT OF FINANCIAL POSITION
AS AT JUNE 30, 2026

	Note	June 30, 2026	June 30, 2025
		------------ (Rupees in '000) ------------	
EQUITY AND LIABILITIES			
Share capital and reserves			
Share capital	4	**96,600**	96,600
Revenue reserves	5	**1,820,548**	1,610,670
Surplus on revaluation of plant and machinery	5	**593,668**	662,664
Total equity		**2,510,816**	2,369,934
LIABILITIES			
Non-current liabilities			
Long-term finance	6	**425,518**	569,228
Employee retirement benefits	7	**136,921**	123,153
		562,439	692,381
Current liabilities			
Trade and other payables	8	**884,367**	786,620
Contract liability - advance from customers	9	**27,851**	21,578
Unclaimed dividend		**42,618**	41,026
Interest accrued	10	**13,359**	13,666
Short-term borrowings	11	**407,264**	426,356
Current portion of long-term finance	6	**143,710**	143,710
		1,519,169	1,432,956
Contingencies and Commitments	12		
TOTAL EQUITY AND LIABILITIES		**4,592,424**	4,495,271
ASSETS			
Non-current assets			
Property, plant and equipment	13	**2,266,990**	2,193,843
Long-term loans	14	**-**	489
Long-term deposits	15	**35,762**	35,757
		2,302,752	2,230,089
Current assets			
Stores, spares and loose tools	16	**70,179**	96,571
Stock-in-trade	17	**1,265,148**	1,037,549
Trade debts	18	**618,033**	872,819
Loans and advances	19	**9,614**	15,162
Trade deposits and prepayments	20	**3,275**	2,586
Taxation - net	21	**94,789**	71,433
Other receivables	22	**6,196**	6,062
Short term investment	23	**51,013**	51,013
Sales tax refundable		**104,159**	81,931
Cash and bank balances	24	**67,266**	30,056
		2,289,672	2,265,182
TOTAL ASSETS		**4,592,424**	4,495,271

The annexed notes from 1 to 48 form an integral part of these financial statements.

SHAHTAJ TEXTILE LIMITED
STATEMENT OF PROFIT OR LOSS
FOR THE YEAR ENDED JUNE 30, 2026

	Note	June 30, 2026	June 30, 2025
		----------- (Rupees in '000) -----------	
Revenue from contract with customers - net	25	**5,997,268**	6,619,681
Cost of goods sold	26	**(5,228,337)**	(5,971,947)
Gross profit		**768,931**	647,734
Distribution expenses	27	**(107,441)**	(108,088)
Administrative expenses	28	**(193,304)**	(178,156)
Other operating expenses	29	**(71,680)**	(16,203)
Finance cost	30	**(133,190)**	(189,308)
		(505,615)	(491,755)
		263,316	155,979
Other income	31	**15,987**	43,780
Profit before levies and taxation		**279,303**	199,759
Levies	32	**(87,814)**	(88,776)
Profit before taxation		**191,489**	110,983
Taxation	32	**-**	-
Profit for the year		**191,489**	110,983
		----------------- (Rupees) -----------------	
Earnings per share - basic and diluted	33	**19.82**	11.49

The annexed notes from 1 to 48 form an integral part of these financial statements.

SHAHTAJ TEXTILE LIMITED
STATEMENT OF CHANGES IN EQUITY
FOR THE YEAR ENDED JUNE 30, 2026

		Revenue reserves		Capital reserve	
	Issued, subscribed and paid up capital	General	Unappropriated profit	Surplus on revaluation of plant and machinery	Total
	----------------------------		(Rupees in '000)	----------------------------	
Balance as at July 01, 2024	96,600	1,135,000	354,820	205,822	1,792,242
Total comprehensive income for the year ended June 30, 2025					
Profit for the year	-	-	110,983	-	110,983
Other comprehensive income	-	-	(1,208)	477,577	476,369
	-	-	109,775	477,577	587,352
Transferred from surplus on revaluation of plant and machinery on account of:				-	
- incremental depreciation	-	-	20,575	(20,575)	-
- disposal	-	-	160	(160)	-
Transferred to general reserve	-	15,000	(15,000)	-	-
Transactions with owners					
Final dividend for the year ended June 30, 2024 @ Rs. 1.00 per share	-	-	(9,660)	-	(9,660)
Balance as at June 30, 2025	96,600	1,150,000	460,670	662,664	2,369,934
Total comprehensive income for the year ended June 30, 2026					
Profit for the year	**-**	**-**	**191,489**	**-**	**191,489**
Other comprehensive income	**-**	**-**	**2,523**	**-**	**2,523**
	-	**-**	**194,012**	**-**	**194,012**
Transferred from surplus on revaluation of plant and machinery on account of:					
- incremental depreciation	**-**	**-**	**66,147**	**(66,147)**	**-**
- disposal	**-**	**-**	**2,849**	**(2,849)**	**-**
Transferred to general reserve	**-**	**40,000**	**(40,000)**	**-**	**-**
Transactions with owners					
Final dividend for the year ended June 30, 2025 @ Rs. 5.50 per share	**-**	**-**	**(53,130)**	**-**	**(53,130)**
Balance as at June 30, 2026	**96,600**	**1,190,000**	**630,548**	**593,668**	**2,510,816**

The annexed notes from 1 to 48 form an integral part of these financial statements.

SHAHTAJ TEXTILE LIMITED
STATEMENT OF CASH FLOWS
FOR THE YEAR ENDED JUNE 30, 2026

	Note	June 30, 2026	June 30, 2025
		------------- (Rupees in '000) -----------	
CASH FLOWS FROM OPERATING ACTIVITIES			
Profit before taxation		**191,489**	110,983
Adjustments for:			
Depreciation	13.2	**228,220**	184,084
Finance cost	30	**133,190**	189,308
Gain on disposal of property, plant and equipment	31	**(7,265)**	(3,945)
Provision for leave encashment	8.4	**8,101**	7,275
Unrealised exchange loss / (gain)	29.1	**3,538**	(13,423)
Provision for gratuity	7.3	**35,842**	35,889
Sales tax refundable written off	29	**29,675**	-
Sales tax refundable provision	29	**8,447**	-
Stores and spares written off	29	**2,200**	1,140
Equipment written off	29	**170**	-
Interest income	31	**(6,133)**	(6,660)
Levies	32	**87,814**	88,776
Operating cash flows before movements in working capital		**715,288**	593,427
(Increase) / decrease in current assets			
Stores, spares and loose tools		**24,192**	(32,265)
Stock-in-trade		**(227,599)**	74,753
Trade debts		**251,703**	207,598
Loans and advances		**5,548**	1,856
Trade deposits and prepayments		**(689)**	519
Other receivables		**(84)**	154
Sales tax refundable		**(60,350)**	77,985
		(7,279)	330,600
(Decrease) / increase in current liabilities			
Trade and other payables		**97,224**	(46,600)
Contract liability - advance from customers		**6,273**	(4,923)
		103,497	(51,523)
Cash generated from operations		**811,506**	872,504
Gratuity paid	7.1	**(19,551)**	(17,311)
Leave encashment paid	8.4	**(7,578)**	(6,526)
Finance cost paid		**(133,497)**	(225,857)
Income taxes and levies paid		**(111,170)**	(110,597)
Net cash generated from operating activities		**539,711**	512,213
CASH FLOWS FROM INVESTING ACTIVITIES			
Purchase of property, plant and equipment		**(313,153)**	(39,900)
Proceeds from disposal of property, plant and equipment		**18,881**	5,638
Long-term deposits		**(5)**	(1,323)
Long-term loans		**489**	(229)
Interest received during the year		**6,083**	7,262
Investment made during the year		**-**	(13,013)
Net cash used in investing activities		**(287,705)**	(41,565)

	Note	June 30, 2026	June 30, 2025
		------------- (Rupees in '000)	-----------
CASH FLOWS FROM FINANCING ACTIVITIES			
Repayments of long-term finance	6.1	**(143,710)**	(142,645)
Short term borrowings obtained/ (paid) - net		**115,025**	(128,687)
Dividend paid	34	**(51,538)**	(9,052)
Net cash used in financing activities		**(80,223)**	(280,384)
Net increase in cash and cash equivalents		**171,783**	190,264
Cash and cash equivalents at the beginning of the year		**(339,566)**	(530,089)
Unrealised exchange (loss) / gain on cash and cash equivalent		**(456)**	259
Cash and cash equivalents at the end of the year	35	**(168,239)**	(339,566)

The annexed notes from 1 to 48 form an integral part of these financial statements.