

REF: BUXL-PSX/05/2026

PUCARS/Form -3
September 24, 2026

The General Manager
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
KARACHI.

SUBJECT: FINANCIAL RESULTS FOR THE YEAR ENDED JUNE 30, 2026

Dear Sir/Madam,

It is to inform you that the Board of Directors of **Buxly Paints Limited** ("The Company") in their meeting held on September 24, 2026 at 11:00 am at registered office, X-3, Manghopir Road, S.I.T.E., Karachi has approved the following:

(1) CASH DIVIDEND	<u>NIL</u>
(2) BONUS ISSUE	<u>NIL</u>
(3) RIGHT SHARES	<u>NIL</u>
(4) ANY OTHER ENTITLEMENT	<u>NIL</u>
(5) ANY OTHER PRICE SENSITIVE INFORMATION	<u>NIL</u>

The Annual General Meeting of the Company will be held on October 28, 2026 at 10.30 am at registered office, X-3, Manghopir Road, S.I.T.E., Karachi and / or virtually via video-link/Zoom Cloud meetings.

The Share Transfer Books will remain closed from October 22, 2026 to October 28, 2026, both days inclusive. Transfers received at M/s THK Associates (Pvt.) Limited, 32-C, Jami Commercial Street 2, D.H.A Phase VII, Karachi, at the close of business on October 21, 2026 will be treated in time for the purpose of above entitlement to the transferees.

The financial results of the Company for the year ended June 30, 2026 herewith as "Annexures-A1 to A4" along with the following additional statements:

1. Statement of Financial position
2. Statement of Change in Equity
3. Statement of Cash Flows

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Buxly Paints Limited
Company Secretary

BUXLY PAINTS LIMITED

KARACHI : X-3 Manghopir Road, S.I.T.E., Karachi-7500 Pakistan. P.O. Box No. 3630 Tel : (92-21) 32577702, 32578255 Fax: (92-21) 32560468

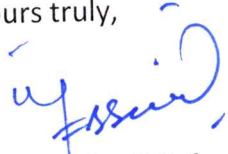
LAHORE : The Annexe, 36 Industrial Estate, Kotlakh Pat, Lahore-Pakistan Ph: 042-38101017 Fax : 042-35151549 E-mail: info@buxly.com

ISLAMABAD : The Annexe, Plot No. 201, Street No. 1, Sector 1-10/3, Industrial Area Islamabad. Ph : 051-4440803 Fax : 051-440803 E-mail: buxlyrwp@buxly.com

Furthermore, The Company's annual Report for the period ended June 30, 2026 will be transmitted through PUCARS separately and will also be made available on Company's website within the specified time.

You may inform the TRE Certificate Holders of the Exchange accordingly.

Yours truly,


Hassnat Basit Baig
Company Secretary

CERTIFIED TRUE COPY
Buxly Paints Limited
Company Secretary

CC:

The Director/HOD
Surveillance, Supervision and Enforcement Department,
Securities & Exchange Commission of Pakistan,
NIC Building, 63-Jinnah Avenue, Blue Area, ISLAMABAD.

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BUXLY PAINTS LIMITED

Annexure-A1

**STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME
FOR THE YEAR ENDED 30 JUNE 2026**

	Note	2026	2025
		(Rupees in '000)	
Sales	22	519,106	587,141
Cost of sales	23	(428,431)	(475,257)
Gross profit		90,675	111,884
Distribution and selling expenses	24	(64,733)	(60,964)
Administrative expenses	25	(64,311)	(46,070)
		(129,044)	(107,034)
		(38,369)	4,850
Other income	26	11,227	6,544
		(27,142)	11,394
Finance cost	27	(1,079)	(7,846)
Other expenses	28	-	(268)
(Loss)/ profit before levies and income tax		(28,221)	3,280
Levies	29	(6,489)	(6,045)
Loss before income tax		(34,710)	(2,765)
Taxation - Income tax	30	-	(1,294)
Loss for the year		(34,710)	(4,059)

OTHER COMPREHENSIVE INCOME- NET OF INCOME TAX

Items that will be reclassified to profit or loss

Items that will never be reclassified to profit or loss

Other comprehensive income

Total comprehensive loss

-	-
-	-
-	-
(34,710)	(4,059)

----- (Rupees) -----

Loss per share - basic and diluted

31

(24.10)

(2.82)

The annexed notes 1 to 41 form an integral part of these financial statements.

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 Buxly Paints Limited
 Company Secretary

BUXLY PAINTS LIMITED
STATEMENT OF FINANCIAL POSITION
AS AT 30 JUNE 2026

Annexure-A2

PROPERTY AND ASSETS

Note

Non-current assets

Property and equipment

5

173,804

171,260

Investment properties

6

4,956

3,390

Long term loans and advances

7

9,910

8,273

Long term receivable

8

15,300

13,500

Long term security deposits

361

361

Deferred taxation

9

-

-

204,331

196,784

Current assets

Stock in trade

10

91,836

82,201

Trade debts

11

284,121

273,672

Advances and deposits

12

3,976

3,239

Prepayments and other receivables

13

866

2,454

Term deposit receipts

14

4,790

150

Markup receivable

348

20

Current portion of long term loans and advances

7

559

865

Income tax recoverable/ adjustable

28,747

19,813

Cash and bank balances

15

29,204

47,175

444,447

429,589

648,778

626,373

EQUITY AND LIABILITIES

Share capital and reserves

Share capital

16

14,400

14,400

Capital reserve

Surplus on revaluation of property and equipment

17

168,934

168,934

Revenue reserves

General reserve

5,993

5,993

Accumulated loss

(40,711)

(6,001)

148,616

183,326

Non-current liabilities

Lease liability

18

-

-

Current liabilities

Markup accrued

-

1,517

Current portion of lease liability

18

-

526

Unpaid dividend

217

217

Unclaimed dividend

102

102

Short term borrowings

19

50,000

83,895

Trade and other payables

20

449,843

356,790

500,162

443,047

Contingencies and commitments

21

-

-

648,778

626,373

The annexed notes 1 to 41 form an integral part of these financial statements.

[Signature]
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Buxly Paints Limited
Company Secretary

BUXLY PAINTS LIMITED
STATEMENT OF CHANGES IN EQUITY
FOR THE YEAR ENDED 30 JUNE 2026

Annexure-A3

	Share capital	Capital reserve	Revenue reserves		Total
		Surplus on revaluation of property and equipment	General reserve	Accumulated loss	
	----- (Rupees in '000) -----				
Balance as at 01 July 2024	14,400	168,934	5,993	(1,942)	187,385
Total comprehensive loss for the year:					
Loss for the year	-	-	-	(4,059)	(4,059)
Other comprehensive income	-	-	-	-	-
	-	-	-	(4,059)	(4,059)
Balance as at 30 June 2025	14,400	168,934	5,993	(6,001)	183,326
Total comprehensive loss for the year:					
Loss for the year	-	-	-	(34,710)	(34,710)
Other comprehensive income	-	-	-	-	-
	-	-	-	(34,710)	(34,710)
Balance as at 30 June 2026	14,400	168,934	5,993	(40,711)	148,616

The annexed notes 1 to 41 form an integral part of these financial statements.

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 Company Secretary

BUXLY PAINTS LIMITED
STATEMENT OF CASH FLOWS
FOR THE YEAR ENDED 30 JUNE 2026

Annexure-A4

CASH FLOWS FROM OPERATING ACTIVITIES

(Loss)/ profit before levies and income tax

Adjustments for:

Depreciation

Finance cost

Markup on term deposit receipts

Provision for slow moving stock

Impairment allowance for expected credit loss (ECL)

Workers' Welfare Fund (WWF)

Workers' Profit Participation Fund (WPPF)

Rental income

Changes in working capital

Decrease/ (increase) in current assets:

Stock in trade

Trade debts

Advances and deposits

Prepayments and other receivables

Term deposit Receipts

Increase in current liabilities:

Trade and other payables

Cash generated from operations

Levies paid

Income tax paid

Finance cost paid

WPPF paid

Net cash generated from operating activities

CASH FLOWS FROM INVESTING ACTIVITIES

Investments made in property and equipment

Investments made in investment properties

Markup received on term deposit receipts

Long term loans and advances

Net cash used in investing activities

CASH FLOWS FROM FINANCING ACTIVITIES

Payment of lease liability

Net cash used in financing activities

Net increase in cash and cash equivalents

Cash and cash equivalents at the beginning of the year

Cash and cash equivalents at the end of the year

Cash and cash equivalents comprise of the following:

Cash and bank balances

Short term borrowings (Running finance)

Note

2026	2025
(Rupees in '000)	

(28,221) 3,280

454 461

1,079 7,846

(356) (29)

(259) (457)

4,081 2,375

- 91

- 177

(1,800) (1,800)

(25,022) 11,944

(9,376) (1,581)

(14,530) (58,294)

(737) (442)

1,588 (2,136)

(4,640) -

(27,695) (62,453)

93,230 81,614

40,513 31,105

(6,489) (2,560)

(8,934) (14,133)

(2,556) (11,014)

(177) (717)

22,357 2,681

(2,859) (288)

(1,705) -

28 21

(1,331) 38

(5,867) (229)

(566) (585)

(566) (585)

15,924 1,867

(36,720) (38,587)

(20,796) (36,720)

15 29,204 47,175

19 (50,000) (83,895)

(20,796) (36,720)

The annexed notes 1 to 41 form an integral part of these financial statements.

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Company Secretary