LSE SPAC-II LIMITED

September 25, 2026

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Subject: **Material Information - Investment in MPIL/Target Company**

Dear Sir,

We are pleased to inform you that LSE SPAC-II Limited ("**SPAC2/ the Company")** pursuant to the approval accorded by its shareholders at the Annual General Meeting ("AGM") held on September 19, 2026, the Company has acquired an equity stake of 269,000 ordinary shares in M.P. Industries Limited ("**MPIL/ Target Company**") for a total consideration of **PKR 180 million** (Pak Rupees One Hundred Eighty Million only)**,** which payment was made on September 24, 2026.

The investment has been made in accordance with the shareholders' approval and in compliance with the applicable laws, rules, regulations, and regulatory requirements.

Please disseminate this information to the TRE Certificate Holders of the Exchange accordingly.

For and on behalf of LSE SPAC II Limited

Company Secretary

LSE SPAC - II ★ LIMITED ★

Cc: The Executive Director/HOD, Offsite-II Department, Supervision Division, Securities and Exchange Commission of Pakistan, NIC Building, Blue Area, Islamabad.

LSE SPAC – II LIMITED
The Exchange Hub | LSE Plaza | Kashmir Egerton Road | Lahore - 54000 | Pakistan
Tel: +92 42 36368000-4 | Email: info@lse.com.pk