

September 25, 2026

The General Manager,
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Subject: Financial Results for the Year Ended June 30, 2026

Dear Sir,

Please be informed that the Board of Directors of our Company LSE Ventures Limited ("LSEVL/the Company") in its meeting held today, i.e., September 25, 2026, at 09:30 a.m., has approved the financial results of the Company, and has made the following announcements:

1	Cash Dividend:	@ 10% i.e., Rs. 0.50 per share of Rs. 5/- each as final dividend, recommended to the General Body for approval. • Book Closure Days: From October 21, 2026, to October 28, 2026 (both days inclusive). • Entitlement Day: Tuesday, October 20, 2026
2	Bonus Shares:	@ 5% i.e., 5 ordinary shares for every 100 ordinary shares held by the members, recommended to the General Body for approval. • Book Closure Day: Tuesday, November 3, 2026 • Entitlement Day: Monday, November 2, 2026
3	Right Shares:	Nil
4	Any Other Entitlement/Corporation Action:	Nil
5	Any other price sensitive information:	The Board has approved the disposal of LSEVL's holding (i.e., 10%) equity stake of Digital Custodian Company Limited.

- a. **Annual General Meeting:** The Annual General Meeting ("AGM") of the Company will be held on Wednesday, **October 28th, 2026**, at 09:00 a.m., at the Registered Office of the Company, in the Auditorium of the Exchange Plaza, 19-Khayaban-e-Aiwan-e-Iqbal, Lahore.

- b. **Close Period for AGM:** The Share Transfer Books of the Company will be closed from **October 21, 2026**, to **October 28, 2026** (both days inclusive). Transfers received at the office of the Company's share registrar, M/s. F.D Registrar Services (Pvt.) Ltd., Office No. 1705, 17th Floor, Saima Trade Tower-A, I.I. Chundrigar Road, Karachi by the close of business on October 20, 2026, will be treated in time for the purpose of determining the entitlement for attending the AGM.
- c. **Annual Report:** The Annual Report of the Company for the financial year ended June 30, 2026 will be transmitted through PUCARS separately and shall be uploaded onto the Company's website: www.lse.com.pk within specified time period. Alternatively, shareholders can access the Annual Report by scanning QR code to be disseminated along with the Notice of AGM and Newspapers.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

For and on behalf of **LSE Ventures Limited:**


Company Secretary



Encl.: Financial Statements

Copy to:

1. The Executive Director/HOD, Offsite-II Department, Supervision Division, Securities and Exchange Commission of Pakistan, NIC Building, Blue Area, Islamabad.
2. M/s. F.D Registrar Services (Pvt.) Ltd
3. Central Depository Company of Pakistan Limited

LSE VENTURES LIMITED
STATEMENT OF FINANCIAL POSITION
AS AT JUNE 30, 2026

	Note	2026 Rupees in thousands	2025
ASSETS			
NON CURRENT ASSETS			
Property & equipment	5	17,382	-
Investment in associates	6	2,719,665	2,168,854
Long term investments	7	1,988,265	788,834
Prepayments	8	4,552	5,202
Long term deposits	9	400	400
		4,730,264	2,963,289
CURRENT ASSETS			
Advances, prepayments and other receivables	10	338,865	165,310
Income tax refunds due from the Government	11	85,802	70,803
Cash and bank balances	12	67,127	29,261
		491,794	265,374
Assets classified as held for sale	13	-	47,126
		<u>5,222,058</u>	<u>3,275,789</u>
EQUITY AND LIABILITIES			
SHARE CAPITAL AND RESERVES			
Authorized Share Capital			
600,000,000 (June 30, 2025: 300,000,000) ordinary shares of Rs. 05 (June 30, 2025: Rs. 10) each		<u>3,000,000</u>	<u>3,000,000</u>
Issued, subscribed and paid-up share capital	14	1,995,979	1,795,979
Capital reserves:			
- Demerger reserve		26,533	26,533
- Fair value reserve		664,548	337,424
		691,081	363,957
Revenue reserve:			
- Unappropriated profit		1,744,161	495,800
		<u>4,431,221</u>	<u>2,655,736</u>
NON CURRENT LIABILITIES			
Deferred tax liability	15	574,648	446,311
CURRENT LIABILITIES			
Accrued and other liabilities	16	25,874	20,505
Un-paid dividend		71,561	30,709
Un-claimed dividend		19,220	41,207
Provision for taxation	17	99,534	81,322
		216,189	173,743
		<u>5,222,058</u>	<u>3,275,790</u>
CONTINGENCIES AND COMMITMENTS			
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The annexed notes from 1 to 36 form an integral part of these financial statements.

ISCO


CHIEF EXECUTIVE OFFICER


DIRECTOR


CHIEF FINANCIAL OFFICER

LSE VENTURES LIMITED
STATEMENT OF PROFIT OR LOSS
FOR THE YEAR ENDED JUNE 30, 2026

	Note	2026 Rupees in thousands	2025
Revenue	19	469,301	430,299
Operating Expenses			
Administrative and general expenses	20	(142,324)	(131,211)
Other operating expenses	21	-	(8,700)
Operating Profit		<u>326,977</u>	<u>290,388</u>
Other Income	22	1,173,877	50,851
Share of post tax profits of associates	6.4	39,745	37,291
Finance cost	23	(153)	(2,666)
Profit before Levy and Taxation		<u>1,540,446</u>	<u>375,864</u>
Levy	24	(92,943)	(82,591)
Profit before Taxation		<u>1,447,503</u>	<u>293,273</u>
Taxation	25	(19,544)	(84,721)
Profit for the Year		<u><u>1,427,959</u></u>	<u><u>208,552</u></u>
 Earnings Per Share - Basic and Diluted - (Restated)	26	 <u><u>3.73</u></u>	 <u><u>0.56</u></u>

The annexed notes from 1 to 36 form an integral part of these financial statements.

ISCO



CHIEF EXECUTIVE OFFICER



DIRECTOR



CHIEF FINANCIAL OFFICER

LSE VENTURES LIMITED
STATEMENT OF COMPREHENSIVE INCOME
FOR THE YEAR ENDED JUNE 30, 2026

	2026	2025
	Rupees in thousands	
Profit for the Year	1,427,959	208,552
Other Comprehensive Income:		
Items that may be subsequently reclassified to profit or loss	-	-
Items that may not be reclassified to profit or loss:		
Share of other comprehensive income of associates	93,525	6,521
Gain on equity instruments designated at fair value through other comprehensive income	348,770	252,239
Less: Deferred tax	(115,172)	(74,127)
	327,124	184,633
Total Comprehensive Income For The Year	1,755,083	393,185

The annexed notes from 1 to 36 form an integral part of these financial statements.

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LSE VENTURES LIMITED
STATEMENT OF CHANGES IN EQUITY
FOR THE YEAR ENDED JUNE 30, 2026

	Share Capital	Capital Reserves		Revenue Reserve		Total Equity
		Fair Value Reserve	Demerger Reserve	Unappropriated Profit		
-----Rupees in thousands -----						
Balance as at June 30, 2024	1,795,979	152,791	26,533	466,846		2,442,149
Profit for the year	-	-	-	208,552		208,552
Other comprehensive income	-	184,633	-	-		184,633
Total comprehensive income for the year	-	184,633	-	208,552		393,185
Transactions with owners of the Company						
Cash dividends @ Rs. 0.50 per share for the year ended June 30, 2024	-	-	-	(179,598)		(179,598)
Balance as at June 30, 2025	1,795,979	337,424	26,533	495,800		2,655,736
Profit for the year	-	-	-	1,427,959		1,427,959
Other comprehensive income	-	327,124	-	-		327,124
Total comprehensive income for the year	-	327,124	-	1,427,959		1,755,083
Transactions with owners of the Company						
Cash dividends @ Rs. 1.00 per share for the year ended June 30, 2025	-	-	-	(179,598)		(179,598)
Issue share capital (40,000,000 Right shares @ 5 each)	200,000	-	-	-		200,000
Balance as at June 30, 2026	1,995,979	664,548	26,533	1,744,161		4,431,221

The annexed notes from 1 to 36 form an integral part of these financial statements.

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CHIEF EXECUTIVE OFFICER


DIRECTOR


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LSE VENTURES LIMITED
STATEMENT OF CASH FLOWS
FOR THE YEAR ENDED JUNE 30, 2026

	Note	2026 Rupees in thousands	2025
CASH FLOWS FROM OPERATING ACTIVITIES			
Profit before Levy and Taxation		1,540,446	375,864
Adjustments:			
Share of profit of associates	6.4	(39,745)	(37,291)
Dividend income	19	(457,951)	(401,202)
Unrealized fair value gain on investment - net	19	(1,147,833)	(29,061)
Realized fair value gain on investment		(11,350)	(29,097)
Markup loan on associated companies		(23,485)	-
Allowance for expected credit loss on financial assets		(269)	8,700
Amortization		650	650
Depreciation		1,255	-
Finance cost	23	153	2,666
Loss before working capital changes		(1,678,574)	(484,635)
(Increase) / decrease in current assets:			
- Trade and other receivables		5,881	(5,758)
Increase / (decrease) in current liabilities:			
- Trade and other payables		5,367	625
		(126,880)	(113,904)
Finance cost paid		153	(4,266)
Income tax paid		(95,823)	(72,658)
Changes in long term deposits		-	(300)
Net cash (used in) operating activities		(222,550)	(191,128)
CASH FLOWS FROM INVESTING ACTIVITIES			
Purchase of operating fixed assets		(18,637)	-
Investment in listed and unlisted securities		30,039	(39,494)
Investments in associates made during the year		(68,770)	(1,360)
Sale proceed from disposal of investment		-	21,124
Advance to associates - net		(179,434)	(6,021)
Dividend received		457,951	423,819
Net cash generated from / (used in) investing activities		221,149	398,068
CASH FLOWS FROM FINANCING ACTIVITIES			
Loans (repaid) / obtained during the year		-	(20,000)
Subscription money received against right issue		200,000	-
Dividend paid during the period		(160,733)	(160,695)
Net cash generated from / (used in) financing activities		39,267	(180,695)
NET INCREASE / (DECREASE) IN CASH AND CASH EQUIVALENTS		37,866	26,245
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE YEAR		29,261	3,016
CASH AND CASH EQUIVALENT AT THE END OF THE YEAR	12	67,127	29,261

The annexed notes from 1 to 36 form an integral part of these financial statements.

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CHIEF EXECUTIVE OFFICER


DIRECTOR


CHIEF FINANCIAL OFFICER