Shadab Textile Mills Limited

Manufacturer, Importer & Exporter

Registered Office: A-601/A, City Towers, 6-K, Main Boulevard, Gulberg-II, Lahore.
Ph: (042) 35788714-16 E-mail: shadstm@brain.net.pk Web: www.shadabtextile.com N.T.N.: 0657824-1

STM/PSX/2026
September 25, 2026

The General Manager,
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Subject: **<u>FINANCIAL RESULTS FOR THE YEAR ENDED JUNE 30, 2026</u>**

Dear Sir,

We have to inform you that the Board of Directors of our company in their Meeting held on **September 25, 2026 at 11:30 a.m.** at Registered Office A-601/A, City Towers 6-K Main Boulevard Gulberg-II, Lahore to recommend the following:

(i) Cash Dividend
A Final Cash Dividend for the year ended **June 30, 2026** at **Rs. 1.25** per share i.e. **12.50%.**

(ii)	**Bonus Shares**	**- Nil -**
(iii)	**Right Shares**	**-Nil -**
(iv)	**Any other Entitlement / Corporate Action**	**- Nil -**
(v)	**Any other Price – Sensitive Information**	**- Nil -**

The financial results of the company (a) Statement of Profit or Loss (2) Statement of Financial Position (c) Statement of Changes in Equity and (d) Statement of Cash Flows for the year ended June 30, 2026 are attached herewith.

The Annual General Meeting of the Company will be held on **October 28, 2026 at 11:30 a.m**. at the Registered Office of the Company at A-601/A, City Towers, 6-K, Main Boulevard, Gulberg-II, Lahore.

The Share Transfer Books of the Company will be closed from **22-10-2026 to 28-10-2026** (both days inclusive). Transfers received at **Corplink (Pvt) Limited, Wings Arcade, I-K, Commercial, Model Town, Lahore,** the Registrar and Shares Transfer Office of the Company by the close of business on **October 21, 2026** will be treated in time for the purpose of above entitlement to the transferees.

The Annual Report of the Company will be transmitted through **PUCARS 21 days** before holding of Annual General Meeting.

Yours Sincerely,
for SHADAB TEXTILE MILLS LIMITED

SHADAB TEXTILE MILLS LTD

(Mian Aamir Naseem)
Chief Executive

Encl: As above.

SHADAB TEXTILE MILLS LIMITED
STATEMENT OF PROFIT OR LOSS
FOR THE YEAR ENDED JUNE 30, 2026

(Rupees in '000')	Note	2026	2025
Sales - net	28	7,786,923	8,002,565
Cost of sales	29	(7,067,060)	(7,437,927)
GROSS PROFIT		719,863	564,638
Administrative and general expenses	30	(214,374)	(181,990)
Selling and distribution expenses	31	-	(797)
		(214,374)	(182,787)
OPERATING PROFIT		505,489	381,851
Finance costs	32	(76,401)	(94,219)
Other charges	33	(30,609)	(21,340)
		398,479	266,292
Other income	34	14,517	21,641
PROFIT BEFORE LEVIES AND TAXATION		412,996	287,933
Levies	35	(3,009)	(43,784)
PROFIT BEFORE TAXATION		409,987	244,149
Taxation	36	(168,603)	(59,124)
PROFIT AFTER TAXATION		241,384	185,025
BASIC AND DILUTED EARNINGS PER SHARE - (RESTATED IN RUPEES)	39	13.40	11.09

The annexed notes form an integral part of these financial statements.

Mian Aamir Naseem
CHIEF EXECUTIVE

Mian Farrukh Naseem
DIRECTOR

Muhammad Adeel Anwar Khan
CHIEF FINANCIAL OFFICER

SHADAB TEXTILE MILLS LTD.

SHADAB TEXTILE MILLS LIMITED
STATEMENT OF FINANCIAL POSITION
AS AT JUNE 30, 2026

(Rupees in '000')	Note	2026	2025
EQUITY AND LIABILITIES			
SHARE CAPITAL AND RESERVES			
Authorised share capital - 40 million (2025: 40 million)			
Ordinary shares of Rs. 10/- each.		400,000	400,000
Issued, subscribed and paid-up share capital	6	228,500	166,000
Capital reserves	7	391,500	204,000
Revenue reserves		1,201,233	980,599
Equity contributions from sponsors	8	147,833	406,473
		1,969,066	1,757,072
NON - CURRENT LIABILITIES			
Long term loans	9	114,837	141,501
Lease liabilities	10	43,004	30,190
Deferred liabilities	11	71,170	13,661
		229,011	185,352
CURRENT LIABILITIES			
Trade and other payables	12	629,332	572,279
Unclaimed dividend		749	712
Accrued mark-up	13	13,073	11,587
Short term borrowings	14	621,695	505,469
Current portion of long term liabilities	15	51,058	79,875
Provision for taxation		109,402	102,683
		1,425,309	1,272,605
Contingencies and commitments	16		
TOTAL EQUITY & LIABILITIES		3,623,386	3,215,029

	Note	2026	2025
ASSETS			
NON - CURRENT ASSETS			
Property, plant and equipment	17	1,714,425	1,620,824
Intangible Assets	18	701	844
Right of use assets	19	86,150	63,899
Long term deposits	20	4,691	2,852
		1,805,967	1,688,419
CURRENT ASSETS			
Stores, spares and loose tools	21	120,856	76,551
Stock in trade	22	877,821	804,208
Trade debts	23	472,969	326,287
Loans and advances	24	14,673	18,824
Trade deposits and prepayments	25	148,089	157,579
Other receivables	26	157,551	113,543
Cash and bank balances	27	25,460	29,618
		1,817,419	1,526,610
TOTAL ASSETS		3,623,386	3,215,029

The annexed notes form an integral part of these financial statements.

Mian Aamir Naseem
CHIEF EXECUTIVE

Mian Farrukh Naseem
DIRECTOR

Muhammad Adeel Anwar Khan
CHIEF FINANCIAL OFFICER

SHADAB TEXTILE MILLS LTD.

SHADAB TEXTILE MILLS LIMITED
STATEMENT OF CHANGES IN EQUITY
FOR THE YEAR ENDED JUNE 30, 2026

(Rupees in '000')	Share Capital	Revenue Reserves		Capital Reserves	Equity contributions from Sponsors	Total Equity
Description	Issued, subscribed and paid up ordinary shares	General reserve	Un-appropriated profit	Share premium		
Balance as at June 30, 2024	**166,000**	**260,000**	**548,024**	**204,000**	**434,373**	**1,612,397**
Total comprehensive income						
Profit after taxation for the year ended June 30, 2025	-	-	185,025	-	-	**185,025**
Other comprehensive income						
Transaction with owners						
Final dividend for the year ended June 30, 2024 @ Rs. 0.75 per share	-	-	(12,450)	-	-	**(12,450)**
Transfer from equity contribution to sponsors - note 38.1 & 8.1	-	-	-	-	(27,900)	**(27,900)**
Balance as at June 30, 2025	**166,000**	**260,000**	**720,599**	**204,000**	**406,473**	**1,757,072**
Rights issue of 6,250,000 shares @ Rs. 10 with a premium of Rs. 30	62,500	-	-	187,500	-	**250,000**
Total comprehensive income						
Profit after taxation for the year ended June 30, 2026	-	-	241,384	-	-	**241,384**
Other comprehensive income			-			
Transactions with owners						
Final dividend for the year ended June 30, 2025 @ Rs. 1.25 per share	-	-	(20,750)	-	-	**(20,750)**
Repayment of equity contribution to sponsors - note 8.1 & 8.1	-	-	-	-	(258,640)	**(258,640)**
Balance as at June 30, 2026	**228,500**	**260,000**	**941,233**	**391,500**	**147,833**	**1,969,066**

The annexed notes form an integral part of these financial statements.

Mian Aamir Naseem
CHIEF EXECUTIVE

Mian Farrukh Naseem
DIRECTOR

Muhammad Adeel Anwar Khan
CHIEF FINANCIAL OFFICER

SHADAB TEXTILE MILLS LTD.

SHADAB TEXTILE MILLS LIMITED
STATEMENT OF CASH FLOWS
FOR THE YEAR ENDED JUNE 30, 2026

(Rupees in '000')	Note	2026	2025
CASH FLOWS FROM OPERATING ACTIVITIES			
Cash generated from operations	40	458,431	807,928
Finance cost paid		(74,915)	(106,280)
Income tax and levies paid		(117,429)	(93,664)
Paid to workers' profit participation fund	12.2	(15,465)	(6,172)
Paid to workers' welfare fund		(5,876)	(2,345)
Profit on deposits with bank	34	3,060	2,324
Net cash generated from operating activities		247,806	601,792
CASH FLOWS FROM INVESTING ACTIVITIES			
Payments for acquisition of property, plant and equipment		(259,337)	(394,351)
Proceeds from disposal of property, plant and equipment		19,500	37,705
Long term deposits paid		(1,839)	-
Down-payment and initial direct cost for ROU assets		(12,237)	(10,483)
Net cash used in investing activities		(253,913)	(367,129)
CASH FLOWS FROM FINANCING ACTIVITIES			
Proceeds from rights issue of ordinary shares		250,000	-
Repayments of long term borrowings		(68,851)	(69,586)
Payments against lease liabilities		(16,073)	(11,706)
Payments to sponsors from equity contributions		(258,640)	(27,900)
Short term borrowings-net		116,226	(112,308)
Dividends paid		(20,713)	(12,411)
Net cash generated from / (used in) financing activities		1,949	(233,911)
NET (DECREASE) / INCREASE IN CASH AND CASH EQUIVALENTS		(4,158)	752
CASH AND CASH EQUIVALENTS AT BEGINNING OF THE YEAR		29,618	28,866
CASH AND CASH EQUIVALENTS AT END OF THE YEAR	41	25,460	29,618

The annexed notes form an integral part of these financial statements.

Mian Aamir Naseem	Mian Farrukh Naseem	Muhammad Adeel Anwar Khan
CHIEF EXECUTIVE	**DIRECTOR**	**CHIEF FINANCIAL OFFICER**

SHADAB TEXTILE MILLS LTD