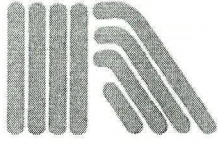


NISHAT CHUNIAN POWER LIMITED



NISHAT GROUP

NCPL/PSX/812

September 28, 2026

The General Manager
Pakistan Stock Exchange Ltd
Stock Exchange Building
Stock Exchange Road, Karachi.

PUCARS / TCS

Sub: Financial Results for the Year ended June 30, 2026

Dear Sir,

We have to inform you that the Board of Directors of **Nishat Chunian Power Limited** ("the Company") in their meeting held on Monday the 28th of September, 2026, at 11:30 a.m. at 1-B, Aziz Avenue, Canal Bank, Gulberg V, Lahore, recommended the following: -

- | | |
|--|--|
| i) Cash Dividend | : A Final Cash Dividend @ Rs.1/- per share i.e. 10% for the year ended June 30, 2026, in addition to the 15% interim dividend already paid. |
| ii) Bonus Shares | : Nil |
| iii) Right Shares | : Nil |
| iv) Any Other Entitlement | : Nil |
| v) Any Other Price-Sensitive Information | : Nil |

Following Audited Financial Statements of the Company for the year ended June 30, 2026, are attached as "Annexure":

- Statement of Financial Position;
- Statement of Profit or Loss;
- Statement of Changes in Equity; and
- Statement of Cash Flows

The Annual General Meeting will be held on October 23, 2026 at 11:30 a.m. at Emporium Mall, The Nishat Hotel, Trade and Finance Centre Block, Near Expo Centre, Abdul Haq Road, Johar Town, Lahore. Notice of AGM will be sent in due course.

The recommended entitlement will be paid to the shareholders whose names will appear in the Register of Members at the close of business on October 08, 2026.

BOOK CLOSURE NOTICE:

The Ordinary Shares Transfer Books of the Company will remain closed from **09-10-2026 to 23-10-2026 (both days inclusive)** for entitlement of **10% Final Cash Dividend [i.e. Rs.1/- (Rupee One Only) Per Ordinary Share]** for the year ended June 30, 2026 and attending and voting at Annual General Meeting and the dividend will be paid to the shareholders whose names shall appear in the Register of Members at close of business on October 08, 2026. Physical transfers/CDS Transactions IDs received in order in all respects upto 1:00 p.m. on October 08, 2026 at the office of Share Registrar, Hameed Majeed Associates (Pvt) Limited, 7-Bank Square, Lahore shall be considered in time for entitlement of above said 10% Final Cash Dividend and attending of AGM.

Contd.P/2

Head Office : 17-B, Aziz Avenue, Canal Bank Gulberg V, Lahore ☎ +92-42-35717090-96,35717159-63 📠 +92-42-35717239 ✉ info@ncpower.com.pk 🌐 www.ncpower.com.pk

Registered Office: Nishat House, 53-A, Lawrence Road, Lahore ☎ +92-42-111 113 333 📠 +92-42-36367414 ✉ info@ncpower.com.pk 🌐 www.ncpower.com.pk

NISHAT CHUNIAN POWER LIMITED



(2)

The Annual Audited Financial Statements (Annual Report) for the year ended June 30, 2026 of the Company shall be transmitted through PUCARS at least 21 days before holding of Annual General Meeting.

Thanking you,

Yours truly,


KHALID MAHMOOD CHOHAN
HEAD OF CORPORATE AFFAIRS

Copy to: -

The Director / HOD,
Surveillance, Supervision and Enforcement Department,
Securities & Exchange Commission of Pakistan,
NIC Building, 63 Jinnah Avenue, Blue Area,
ISLAMABAD.

Fax No. (051) 9100440/TCS

Annexure (1/4)

The annexed notes form an integral part of these financial statements.

D. W. Crawford
DIRECTOR

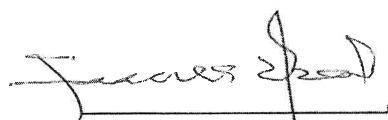
CHIEF FINANCIAL OFFICER

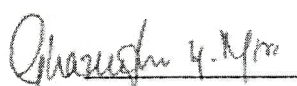
NISHAT CHUNIAN POWER LIMITED
STATEMENT OF PROFIT OR LOSS
FOR THE YEAR ENDED 30 JUNE 2026

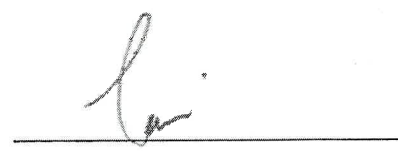
Annexure (2/4)

	Note	2026 (Rupees in thousand)	2025
REVENUE FROM CONTRACT WITH CUSTOMER	21	9,427,057	5,566,149
COST OF SALES	22	(7,952,767)	(3,409,627)
GROSS PROFIT		<u>1,474,290</u>	<u>2,156,522</u>
ADMINISTRATIVE EXPENSES	23	(477,077)	(355,115)
OTHER EXPENSES	24	(251,031)	(71,220)
		<u>(728,108)</u>	<u>(426,335)</u>
OTHER INCOME	25	911,120	856,762
PROFIT FROM OPERATIONS		<u>1,657,302</u>	<u>2,586,949</u>
FINANCE COST	26	(27,414)	(14,682)
		<u>1,629,888</u>	<u>2,572,267</u>
ADJUSTMENTS TO BALANCE PAYABLE BY CPPA-G	27	-	(5,713,295)
SHARE OF NET PROFIT OF ASSOCIATE ACCOUNTED FOR USING THE EQUITY METHOD		1,303,485	-
PROFIT/ (LOSS) BEFORE LEVY AND TAXATION		<u>2,933,373</u>	<u>(3,141,028)</u>
LEVY	28	(625)	(15,518)
PROFIT/ (LOSS) BEFORE TAXATION		<u>2,932,748</u>	<u>(3,156,546)</u>
TAXATION	29	(452,818)	(219,374)
PROFIT/ (LOSS) AFTER TAXATION		<u><u>2,479,930</u></u>	<u><u>(3,375,920)</u></u>
EARNINGS / (LOSS) PER SHARE - BASIC AND DILUTED (RUPEES)	30	<u><u>6.75</u></u>	<u><u>(9.19)</u></u>

The annexed notes form an integral part of these financial statements.


 CHIEF EXECUTIVE


 DIRECTOR


 CHIEF FINANCIAL OFFICER

Annexure (3/4)

NISHAT CHUNIAN POWER LIMITED STATEMENT OF CHANGES IN EQUITY FOR THE YEAR ENDED 30 JUNE 2026

SHARE CAPITAL	RESERVES					TOTAL EQUITY
	CAPITAL		SUB-TOTAL	REVENUE		
	OVERHAULING RESERVE	FAIR VALUE RESERVE FVTOCI INVESTMENT		UN- APPROPRIATED PROFIT	TOTAL	
3,673,469	-	-	-	25,500,900	25,500,900	29,174,369
-	-	-	-	(1,836,735)	(1,836,735)	(1,836,735)
-	-	-	-	(734,694)	(734,694)	(734,694)
-	-	-	-	(2,571,429)	(2,571,429)	(2,571,429)
-	-	-	-	(3,375,920)	(3,375,920)	(3,375,920)
-	-	-	-	(3,375,920)	(3,375,920)	(3,375,920)
-	5,509,465	-	5,509,465	(5,509,465)	-	-
3,673,469	5,509,465	-	5,509,465	14,044,086	19,553,551	23,227,020
-	-	-	-	(551,020)	(551,020)	(551,020)
-	-	-	-	2,479,930	2,479,930	2,479,930
-	-	(2,862)	(2,862)	6	(2,856)	(2,856)
-	-	(2,862)	(2,862)	2,479,936	2,477,074	2,477,074
-	303,015	-	303,015	(303,015)	-	-
3,673,469	5,812,480	(2,862)	5,809,618	15,669,987	21,479,605	25,153,074

Balance as at 30 June 2024

Transactions with owners:

First interim dividend for the quarter ended 30 September 2024 @ Rupees 5 per share

Second interim dividend for the nine months ended 31 March 2025 @ Rupees 2 per share

Loss for the year

Other comprehensive income for the year

Total comprehensive loss for the year

Transfer to overhauling reserve

Balance as at 30 June 2025

Transaction with owners:

Interim dividend for the nine months ended 31 March 2026 @ Rupees 1.5 per share

Profit for the year

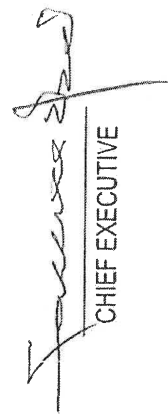
Other comprehensive loss for the year

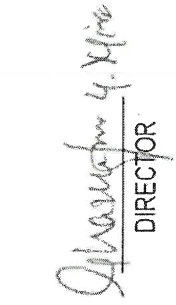
Total comprehensive income for the year

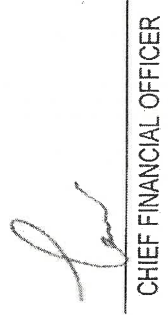
Transfer to overhauling reserve

Balance as at 30 June 2026

The annexed notes form an integral part of these financial statements.


CHIEF EXECUTIVE

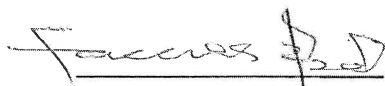

DIRECTOR

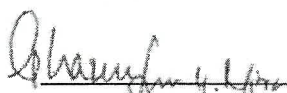

CHIEF FINANCIAL OFFICER

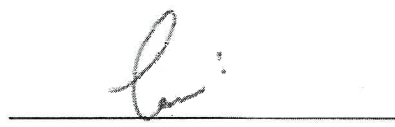
NISHAT CHUNIAN POWER LIMITED
STATEMENT OF CASH FLOWS
FOR THE YEAR ENDED 30 JUNE 2026

	Note	2026 (Rupees in thousand)	2025
CASH FLOWS FROM OPERATING ACTIVITIES			
Cash (used in) / generated from operations	31	(4,030,838)	8,518,715
Finance cost paid		(11,761)	(15,884)
Increase in long term loans to employees - net		(1,422)	(779)
Increase in long term security deposits - net		(132)	(28)
Income tax and levy paid		(221,582)	(195,982)
Profit on bank deposits received		12,302	65,490
Net cash (used in) / generated from operating activities		(4,253,433)	8,371,532
CASH FLOWS FROM INVESTING ACTIVITIES			
Capital expenditure on property, plant and equipment		(52,129)	(107,659)
Loan given to associated company		(500,000)	-
Loan repaid by associated company		500,000	-
Investments made		(43,982,285)	(44,343,808)
Proceeds from disposal of investments		46,197,083	36,192,653
Proceeds from disposal of property, plant and equipment		2,066	225,603
Interest received on short term loan to associated company		1,326	-
Dividend received		2,500	1,912
Net cash from / (used in) investing activities		2,168,561	(8,031,299)
CASH FLOWS FROM FINANCING ACTIVITIES			
Dividend paid		(552,773)	(2,557,283)
Net cash used in financing activities		(552,773)	(2,557,283)
Net decrease in cash and cash equivalents		(2,637,645)	(2,217,050)
Cash and cash equivalents at the beginning of the year		(624,077)	1,592,973
Cash and cash equivalents at the end of the year		(3,261,722)	(624,077)
CASH AND CASH EQUIVALENTS			
Cash and bank balances	20	48,204	125,669
Short term borrowings	8	(3,309,926)	(749,746)
		(3,261,722)	(624,077)

The annexed notes form an integral part of these financial statements.


 CHIEF EXECUTIVE


 DIRECTOR


 CHIEF FINANCIAL OFFICER