KOHINOOR MILLS LIMITED

Registered Office and Mills: 8th K.M. Manga Raiwind Road, District Kasur.
Tel: 92-42-35391941-5 UAN: +92-42-111-941-941, +92-333-4998801-8 Fax: 092-42-35391946
National Tax Number :0658184-6

Through PUCAR/Courier
Corp./KML/SE /26
September 28, 2026

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
KARACHI

Subject: FINANCIAL RESULTS FOR THE YEAR ENDED JUNE 30, 2026

Dear Sir

We have to inform you that the Board of Directors of Kohinoor Mills Limited "the Company" in their meeting held on Monday, September 28, 2026, at 12:45 p.m. at the Registered Office of the Company situated at 8 Kilometer Manga Raiwind Road, District Kasur, recommended the following for the year ended June 30, 2026:-

CASH DIVIDEND: Nil

BONUS SHARES/RIGHT SHARES/ANY OTHER ENTITLEMENT: Nil

ANY OTHER PRICE SENSITIVE INFORMATION: Nil

The audited financial results of the Company for the year ended June 30, 2026 are attached as Annexure 1 to 5.

The **39th** Annual General Meeting (AGM) of the Company will be held on **Wednesday, October 28, 2026**, at 02:45 p.m. at 8 Kilometer Manga Raiwind Road, District Kasur, Registered Office of the Company. The Share Transfer Books of the Company will be closed from October 22, 2026 to October 28, 2026 (both days inclusive). Physical transfers / CDS Transaction IDs received in order by Shares Registrar of the Company, M/s. Hameed Majeed Associates (Pvt.) Ltd, HM House, 7 Bank Square, Lahore, at the close of business i.e., October 21, 2026, will be treated in time to determine the voting rights of the shareholders for attending the meeting.

The Annual Report of the Company and Notice of the AGM will be transmitted through PUCARS at least 21 days before holding of AGM.

You may please inform the TRE Certificate holders of the Exchange accordingly.

Yours faithfully
for **Kohinoor Mills Limited**

MUHAMMAD RIZWAN KHAN
Company Secretary

Encl: As above

CC to: Executive Director / HOD
Offsite-II Department, Supervision Division
Securities and Exchange Commission of Pakistan
63 NIC Building, Jinnah Avenue, Blue Area
ISLAMABAD

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KOHINOOR MILLS LIMITED

STATEMENT OF FINANCIAL POSITION AS AT 30 JUNE 2026

	2026 Rupees	2025 Rupees
EQUITY AND LIABILITIES		
Share capital and reserves		
Authorized share capital	2,500,000,000	2,500,000,000
Issued, subscribed and paid-up share capital	509,110,110	509,110,110
Capital reserves		
Share premium reserve	213,406,310	213,406,310
Fair value reserve	111,118,590	100,097,275
Surplus on revaluation of operating fixed assets - net of tax	4,727,861,699	4,633,442,877
Revenue reserves		
General reserve	788,199,282	788,199,282
Accumulated profit	4,078,343,004	4,028,174,177
Total equity	10,428,038,995	10,272,430,031
LIABILITIES		
Non-current liabilities		
Long term financing - secured	1,720,291,517	1,638,347,898
Lease liabilities	112,838,868	14,208,427
Deferred liabilities	126,474,981	469,911,292
Deferred income - Government grant	68,502,418	97,029,653
	2,028,107,784	2,219,497,270
Current liabilities		
Trade and other payables	6,482,661,822	5,644,494,822
Contract liabilities - unsecured	147,392,738	177,830,518
Accrued mark-up	198,672,582	133,176,343
Short term borrowings - secured	9,184,114,342	7,409,319,105
Current portion of non-current liabilities	660,581,689	568,405,174
Taxation and levy - net	-	51,037,272
Unclaimed dividend	8,423,728	8,423,728
	16,681,846,901	13,992,686,962
Total liabilities	18,709,954,685	16,212,184,232
Contingencies and commitments		
TOTAL EQUITY AND LIABILITIES	29,137,993,680	26,484,614,263

	2026 Rupees	2025 Rupees
ASSETS		
Non-current assets		
Fixed assets	14,142,748,991	12,809,245,927
Right-of-use asset	142,675,290	20,842,187
Intangible assets	10,160,355	5,728,310
Investment property	-	-
Long term investments	157,209,228	164,798,062
Long term loans	10,532,481	5,758,328
Long term deposits	210,588,219	134,195,599
	14,673,914,564	13,140,568,413
Current assets		
Stores, spares and loose tools	1,154,702,998	991,501,873
Stock-in-trade	6,518,553,054	5,308,117,799
Trade debts	3,542,928,189	4,096,690,353
Loans and advances	457,065,235	350,643,616
Short term deposits and prepayments	29,746,275	24,439,079
Sales tax recoverable	1,291,856,757	1,325,293,888
Taxation and levy - net	189,972,283	-
Other receivables	65,270,292	55,033,870
Short term investments	202,071,789	374,618,127
Cash and bank balances	1,011,912,244	815,725,638
	14,464,079,116	13,342,064,243
Non-current asset classified as held for sale	-	1,981,607
	14,464,079,116	13,344,045,850
TOTAL ASSETS	29,137,993,680	26,484,614,263

KOHINOOR MILLS LIMITED

CHIEF EXECUTIVE

KOHINOOR MILLS LIMITED

DIRECTOR

KOHINOOR MILLS LIMITED

CHIEF FINANCIAL OFFICER

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KOHINOOR MILLS LIMITED
STATEMENT OF PROFIT OR LOSS
FOR THE YEAR ENDED 30 JUNE 2026

	2026 Rupees	2025 Rupees
REVENUE	25,596,540,519	27,137,277,935
COST OF SALES	(22,109,652,184)	(23,522,570,995)
GROSS PROFIT	3,486,888,335	3,614,706,940
DISTRIBUTION COST	(1,423,278,808)	(1,323,105,227)
ADMINISTRATIVE EXPENSES	(1,023,131,775)	(784,587,025)
OTHER EXPENSES	(70,334,868)	(127,175,230)
	(2,516,745,451)	(2,234,867,482)
	970,142,884	1,379,839,458
OTHER INCOME	292,183,027	194,537,348
PROFIT FROM OPERATIONS	1,262,325,911	1,574,376,806
FINANCE COST	(1,112,121,604)	(1,178,388,084)
PROFIT BEFORE TAXATION AND LEVY	150,204,307	395,988,722
LEVY	(324,883,013)	(338,274,759)
(LOSS) / PROFIT BEFORE TAXATION	(174,678,706)	57,713,963
TAXATION	180,199,872	175,798,555
PROFIT AFTER TAXATION	5,521,166	233,512,518
EARNINGS PER SHARE - BASIC AND DILUTED	0.01	0.46

KOHINOOR MILLS LIMITED

CHIEF EXECUTIVE

KOHINOOR MILLS LIMITED

DIRECTOR

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KOHINOOR MILLS LIMITED
STATEMENT OF COMPREHENSIVE INCOME
FOR THE YEAR ENDED 30 JUNE 2026

	2026 Rupees	2025 Rupees
PROFIT AFTER TAXATION	5,521,166	233,512,518
OTHER COMPREHENSIVE INCOME		
Items that will not be reclassified to profit or loss:		
Fair value adjustment arising on remeasurement of investment at fair value through other comprehensive income	(7,588,834)	142,417,760
Deferred income tax relating to this item	18,610,149	(55,542,926)
	11,021,315	86,874,834
Deferred income tax relating to surplus on revaluation of operating fixed assets	139,066,483	-
Items that may be reclassified subsequently to profit or loss	-	-
Other comprehensive income for the year - net of tax	150,087,798	86,874,834
TOTAL COMPREHENSIVE INCOME FOR THE YEAR	155,608,964	320,387,352

KOHINOOR MILLS LIMITED

CHIEF EXECUTIVE

KOHINOOR MILLS LIMITED

DIRECTOR

KOHINOOR MILLS LIMITED

CHIEF FINANCIAL OFFICER

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KOHINOOR MILLS LIMITED
STATEMENT OF CHANGES IN EQUITY
FOR THE YEAR ENDED 30 JUNE 2026

	SHARE CAPITAL	RESERVES							TOTAL EQUITY
		CAPITAL RESERVES				REVENUE RESERVES			
		Share premium reserve	Fair value reserve FVTOCI investment - net of tax	Surplus on revaluation of operating fixed assets - net of tax	Sub Total	General reserve	Accumulated profit	Sub Total	
	-----	-----	-----	-----	Rupees	-----	-----	-----	-----
Balance as at 30 June 2024	509,110,110	213,406,310	13,222,441	4,680,440,417	4,907,069,168	788,199,282	3,747,664,119	4,535,863,401	9,952,042,679
Transferred from surplus on revaluation of operating fixed assets - net of tax	-	-	-	(46,997,540)	(46,997,540)	-	46,997,540	46,997,540	-
Profit for the year ended 30 June 2025	-	-	-	-	-	-	233,512,518	233,512,518	233,512,518
Other comprehensive income for the year ended 30 June 2025	-	-	86,874,834	-	86,874,834	-	-	-	86,874,834
Total comprehensive income for the year ended 30 June 2025	-	-	86,874,834	-	86,874,834	-	233,512,518	233,512,518	320,387,352
Balance as at 30 June 2025	509,110,110	213,406,310	100,097,275	4,633,442,877	4,946,946,462	788,199,282	4,028,174,177	4,816,373,459	10,272,430,031
Transferred from surplus on revaluation of operating fixed assets - net of tax	-	-	-	(44,647,661)	(44,647,661)	-	44,647,661	44,647,661	-
Profit for the year ended 30 June 2026	-	-	-	-	-	-	5,521,166	5,521,166	5,521,166
Other comprehensive income for the year ended 30 June 2026	-	-	11,021,315	139,066,483	150,087,798	-	-	-	150,087,798
Total comprehensive income for the year ended 30 June 2026	-	-	11,021,315	139,066,483	150,087,798	-	5,521,166	5,521,166	155,608,964
Balance as at 30 June 2026	509,110,110	213,406,310	111,118,590	4,727,861,699	5,052,386,599	788,199,282	4,078,343,004	4,866,542,286	10,428,038,995

The annexed notes form an integral part of these financial statements.

KOHINOOR MILLS LIMITED

CHIEF EXECUTIVE

KOHINOOR MILLS LIMITED

DIRECTOR

KOHINOOR MILLS LIMITED

CHIEF FINANCIAL OFFICER

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KOHINOOR MILLS LIMITED
STATEMENT OF CASH FLOWS
FOR THE YEAR ENDED 30 JUNE 2026

	2026 Rupees	2025 Rupees
CASH FLOWS FROM OPERATING ACTIVITIES		
CASH GENERATED FROM OPERATIONS	1,744,575,900	1,778,153,621
Income tax and levy paid - net	(571,452,375)	(450,113,183)
Net increase in long term deposits	(76,392,620)	(36,190,001)
Finance cost paid	(982,128,043)	(1,326,186,840)
NET CASH FROM / (USED IN) OPERATING ACTIVITIES	114,602,862	(34,336,403)
CASH FLOWS FROM INVESTING ACTIVITIES		
Capital expenditure on property, plant and equipment	(2,032,408,335)	(1,622,419,085)
Initial direct cost paid on right-of-use assets	(5,263,350)	-
Cost incurred on intangible assets	(6,857,335)	-
Proceeds from disposal of operating fixed assets	64,944,826	47,240,499
Proceeds from disposal of investment property	10,500,000	
Investments made	(2,707,149,038)	(4,506,688,765)
Proceeds from disposal of investments	2,902,799,777	4,874,927,772
Dividend received	6,778,711	16,060,647
NET CASH USED IN INVESTING ACTIVITIES	(1,766,654,744)	(1,190,878,932)
CASH FLOWS FROM FINANCING ACTIVITIES		
Long term financing obtained	1,046,905,537	744,042,912
Repayment of long term financing	(944,250,474)	(482,933,581)
Repayment of lease liabilities	(29,211,812)	(7,488,000)
Short term borrowings - net	1,774,795,237	1,313,819,105
NET CASH FROM FINANCING ACTIVITIES	1,848,238,488	1,567,440,436
NET INCREASE IN CASH AND CASH EQUIVALENTS	196,186,606	342,225,101
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE YEAR	815,725,638	473,500,537
CASH AND CASH EQUIVALENTS AT THE END OF THE YEAR	1,011,912,244	815,725,638

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