

September 28, 2026

The General Manager
Pakistan Stock Exchange
Limited
Stock Exchange
Building
Stock Exchange Road
Karachi.

Subject: **Financial Results for the Year Ended June 30, 2026**

Dear Sir,

We have to inform you that the Board of Directors of our company in their meeting held on September 28, 2026 at 5.00 p.m. at Faisalabad recommended the following:

(i) CASH DIVIDEND

A final Cash Dividend for the year ended June 30, 2026 at **Rs.13/-** per share i.e. 130 %.

AND/OR

(ii) BONUS SHARES

It has been recommended by the Board of Directors to issue Bonus Shares in the proportion of **NIL** share(s) for every **NIL** share(s) held i.e. **NIL** %.

AND/OR

(iii) RIGHT SHARES

The Board has recommended to issue **NIL** % Right Shares at par/at a discount / premium of **Rs. NIL** per share in proportion of **NIL** share(s) for every **NIL** share(s).

**PLANT
FAISALABAD OFFICE
ISLAMABAD**

LAHORE

: 32 K.M. Faisalabad-Sheikhupura Road, Faisalabad-37631 Ph: 041-4681141-45 Fax: 041-4689147-48
: Sitara Tower, New Civil Lines, Bilal Chowk, Faisalabad. Ph: 041-2600112 & 2600108 Fax: 041-2629210
: Malik Complex, Flat # 7, 2nd Floor, 80-East Plaza, Blue Area, Islamabad-44000
Ph: 051-2872042-2270853 Fax: 051-2277284
: 110-A, Siddique Trade Centre, 72 Main Boulevard, Gulberg, Lahore.
Ph: 042-35787476-8 Fax: 042-35787479



AND/OR

The Financial statements of the company for the year ended June 30, 2025 are attached:

- a. Statement of Profit or Loss
- b. Statement of Financial Position
- c. Statement of Changes in Equity
- d. Statement of Cash Flows

The Annual General Meeting of the Company will be held on October 27, 2026 at 3:00 p.m., at Karachi.

*The above entitlement will be paid to the shareholders whose names will appear in the Register of Members on **October 20, 2026**.

The Share Transfer Books of the Company will be closed from **October 21, 2026 to October 27, 2026** (both days inclusive). Transfers received at the M/s. THK Associates (Pvt) Limited, Plot No. 32-C, Jami Commercial Street 2, D.H.A., Phase VII, Karachi, at The close of business on **October 20, 2026** will be treated in time for the purpose of above entitlement to the transferees.

The Annual Report of the Company will be transmitted through PUCARS at least 21 days before holding of Annual General Meeting.

Yours truly

For **SITARA CHEMICAL INDUSTRIES LIMITED**

(MAZHAR ALI KHAN)
Company Secretary



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SITARA CHEMICAL INDUSTRIES LIMITED
STATEMENT OF PROFIT OR LOSS
FOR THE YEAR ENDED JUNE 30, 2026

	Note	2026 Rupees	2025 Rupees
Revenue from contracts with customers - net	28	32,552,862,080	32,530,215,524
Cost of sales	29	(26,397,152,645)	(26,911,254,339)
Gross profit		6,155,709,435	5,618,961,185
Distribution cost	30	(755,471,264)	(520,923,571)
Administrative expenses	31	(1,352,646,036)	(1,259,270,477)
Impairment loss on financial assets	13.2	(172,746,239)	(170,681,422)
Other expenses	32	(211,386,982)	(193,769,295)
Finance cost	33	(1,541,587,253)	(1,903,629,448)
		(4,033,837,774)	(4,048,274,213)
		2,121,871,661	1,570,686,972
Other income	34	250,976,272	290,619,451
Profit before income tax and final tax		2,372,847,933	1,861,306,423
Levy	35	(406,910,776)	-
Final tax		-	(1,758,000)
Profit before tax		1,965,937,157	1,859,548,423
Provision for taxation	36	(515,662,161)	(920,273,870)
Profit for the year		1,450,274,996	939,274,553
Earnings per share - basic and diluted	37	67.68	43.83

The annexed notes from 1 to 51 form an integral part of these financial statements.

CHIEF EXECUTIVE OFFICER

CHIEF FINANCIAL OFFICER

DIRECTOR



SITARA CHEMICAL INDUSTRIES LIMITED
STATEMENT OF CASH FLOWS
FOR THE YEAR ENDED JUNE 30, 2026

	Note	2026 Rupees	2025 Rupees
A. CASH FLOWS FROM OPERATING ACTIVITIES			
Profit before income tax and final tax		2,372,847,933	1,861,306,423
Adjustments for:			
Depreciation on property, plant and equipment		1,666,845,151	1,520,653,377
Depreciation on investment property		7,631,073	8,876,285
Amortization on intangible assets		792,987	692,556
Finance cost		1,541,587,253	1,903,629,448
Amortization of deferred grant		(42,598,722)	(76,150,124)
Remeasurement gain on short term investments measured at FVTPL		(2,090,119)	-
Loss on disposal of property, plant and equipment		32,774,995	27,450,230
Gain on sale of investments measured at FVTPL		(19,517,502)	(12,289,347)
Exchange loss/(gain)		10,530	(60,492)
Provision for employees benefits		14,958,120	35,101,293
Impairment loss on financial assets		172,746,239	170,681,422
Unwinding of deferred consideration		-	(17,666,930)
Profit on bank deposits		(26,437,087)	(35,937,426)
Dividend income		(35,926,918)	(70,684,039)
Operating cash flows before changes in working capital		5,683,623,933	5,315,602,676
Working capital changes	44	456,091,776	950,089,223
Cash generated from operations		6,139,715,709	6,265,691,899
Finance cost paid		(2,618,383,731)	(2,374,970,445)
Employee benefits paid		(20,226,316)	(29,115,963)
Taxes paid - net		(814,071,103)	(705,351,312)
Net cash generated from operating activities		2,687,034,559	3,156,254,179
B. CASH FLOWS FROM INVESTING ACTIVITIES			
Additions to property, plant and equipment including capital work in progress		(3,379,314,752)	(7,763,004,577)
Proceeds from disposal of property, plant and equipment		9,765,233	61,200,878
Purchase of investment property		(8,362,000)	-
Purchase of other financial assets		(1,479,390,647)	(1,288,550,926)
Proceeds from disposal of other financial assets		1,267,598,773	1,522,609,318
Purchase of intangible assets		(1,700,136)	(276,809)
Realization of long term loans and advances - net		(23,808,413)	39,007,803
Long term deposits paid		-	(200,100)
Dividend received		17,909,377	27,845,002
Profit received on bank deposits		26,437,087	35,937,426
Net cash used in investing activities		(3,570,865,478)	(7,365,431,985)



SITARA CHEMICAL INDUSTRIES LIMITED
STATEMENT OF CASH FLOWS
FOR THE YEAR ENDED JUNE 30, 2026

	Note	2026 Rupees	2025 Rupees
C. CASH FLOWS FROM FINANCING ACTIVITIES			
Proceeds from long term financing		1,110,215,947	5,823,869,904
Repayment of long term financing		(1,309,568,213)	(787,510,595)
Proceeds from short term borrowings		25,361,444,802	24,468,725,739
Repayment of short term borrowings		(24,178,722,392)	(25,109,000,127)
Dividend paid		(212,650,469)	(212,517,509)
Net cash generated from financing activities		770,719,675	4,183,567,412
Net decrease in cash and cash equivalents (A+B+C)		(113,111,244)	(25,610,394)
Cash and cash equivalents at beginning of the year		334,865,371	360,475,765
Cash and cash equivalents at end of the year	17	<u>221,754,127</u>	<u>334,865,371</u>

The annexed notes from 1 to 51 form an integral part of these financial statements.

CHIEF EXECUTIVE OFFICER

CHIEF FINANCIAL OFFICER

DIRECTOR



SITARA CHEMICAL INDUSTRIES LIMITED
STATEMENT OF FINANCIAL POSITION
AS AT JUNE 30, 2026

	Note	2026 Rupees	2025 Rupees
ASSETS			
<i>Non-current assets</i>			
Property, plant and equipment	5	32,374,689,802	29,901,979,692
Intangible assets	6	7,278,557	6,371,408
Investment property	7	3,418,982,099	3,418,251,172
Long term investments	8	20,038,687	20,038,687
Long term loans and advances	9	559,919,077	539,654,841
Long term deposits	10	125,334,279	125,334,279
		36,506,242,501	34,011,630,079
<i>Current assets</i>			
Stores, spare parts and loose tools	11	1,864,194,920	1,710,214,125
Stock in trade	12	5,250,264,326	4,190,277,216
Trade debts	13	2,715,971,293	2,919,787,832
Loans, advances and receivables	14	592,364,613	994,854,079
Trade deposits, prepayments and other receivables	15	38,201,786	60,867,513
Advance income tax		820,316,227	1,006,477,793
Income tax refundable		1,912,604,986	1,543,614,808
Other financial assets	16	1,265,881,589	773,940,332
Cash and bank balances	17	221,754,127	334,865,371
		14,681,553,867	13,534,899,069
Total assets		51,187,796,368	47,546,529,148

The annexed notes from 1 to 51 form an integral part of these financial statements.

EXECUTIVE OFFICER

CHIEF FINANCIAL OFFICER

DIRECTOR



SITARA CHEMICAL INDUSTRIES LIMITED
STATEMENT OF FINANCIAL POSITION
AS AT JUNE 30, 2026

	Note	2026 Rupees	2025 Rupees
EQUITY AND LIABILITIES			
<i>Share capital and reserves</i>			
Share capital	18	214,294,070	214,294,070
Reserves	19	1,857,049,414	1,568,514,450
Unappropriated profit		14,823,132,454	13,404,338,197
Surplus on revaluation of property, plant and equipment	20	3,556,459,234	3,678,569,739
Total equity		20,450,935,172	18,865,716,456
LIABILITIES			
<i>Non-current liabilities</i>			
Long term financing	21	6,454,023,460	8,021,930,747
Deferred taxation	22	4,178,406,164	3,770,611,487
Deferred liabilities	23	128,566,668	176,292,219
		10,760,996,292	11,968,834,453
<i>Current liabilities</i>			
Trade and other payables	24	5,712,701,271	4,502,400,730
Profit / financial charges payable	25	877,540,776	1,194,155,240
Short term borrowings	26	10,523,099,411	9,340,377,001
Provision for taxation		614,392,559	839,711,715
Unclaimed dividend		31,555,913	29,912,322
Current portion of long term financing	21	2,216,574,974	805,421,231
		19,975,864,904	16,711,978,239
Total equity and liabilities		51,187,796,368	47,546,529,148
<i>Contingencies and commitments</i>			
	27		

The annexed notes from 1 to 51 form an integral part of these financial statements.

EXECUTIVE OFFICER

CHIEF FINANCIAL OFFICER

DIRECTOR



SITARA CHEMICAL INDUSTRIES LIMITED
STATEMENT OF CHANGES IN EQUITY
FOR THE YEAR ENDED JUNE 30, 2026

	Capital reserves				Revenue reserves		Total
	Share capital	Share premium	Reserve on remeasurement of equity instruments at FVTOCI	Remeasurement on post retirement benefits obligation - net of tax	Surplus on revaluation of property, plant and equipment	General reserve	
Balance as at July 01, 2024	214,294,070	97,490,410	177,828,853	(8,454,017)	3,893,550,016	1,225,000,000	18,064,086,759
Profit for the year	-	-	-	-	-	-	-
Other comprehensive income	-	-	-	-	-	-	-
Total comprehensive income	-	-	80,499,001	(3,849,797)	-	-	76,649,204
Transfer to unappropriated profit on account of incremental depreciation - net of tax	-	-	80,499,001	(3,849,797)	-	-	76,649,204
Transfer to unappropriated profit on account of incremental depreciation - net of tax	-	-	-	-	(214,980,277)	-	-
Transfer to unappropriated profit on account of incremental depreciation - net of tax	-	-	-	-	-	214,980,277	-
Final dividend for the year ended June 30, 2024 @ Rs. 10 per share	-	-	-	-	-	-	-
Balance as at June 30, 2025	214,294,070	97,490,410	258,327,854	(12,303,814)	3,678,569,739	1,225,000,000	18,865,716,456
Profit for the year	-	-	-	-	-	-	-
Other comprehensive income	-	-	-	-	-	-	-
Total comprehensive income	-	-	-	-	-	-	-
Transfer to unappropriated profit on account of incremental depreciation - net of tax	-	-	288,750,448	(215,484)	82,132,222	-	370,667,186
Transfer to unappropriated profit on account of incremental depreciation - net of tax	-	-	288,750,448	(215,484)	82,132,222	-	370,667,186
Transfer to unappropriated profit on account of incremental depreciation - net of tax	-	-	-	-	-	1,450,274,996	1,450,274,996
Transfer to unappropriated profit on account of incremental depreciation - net of tax	-	-	-	-	-	-	-
Transfer to unappropriated profit on account of incremental depreciation - net of tax	-	-	-	-	(204,242,727)	-	-
Final dividend for the year ended June 30, 2025 @ Rs. 11 per share	-	-	-	-	-	-	-
Balance as at June 30, 2026	214,294,070	97,490,410	547,078,302	(12,519,298)	3,556,459,234	1,225,000,000	20,450,935,172
Balance as at June 30, 2026	214,294,070	97,490,410	547,078,302	(12,519,298)	3,556,459,234	1,225,000,000	20,450,935,172

The annexed notes from 1 to 51 form an integral part of these financial statements.

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