



Ittefaq Iron Industries Ltd.

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Marketing Division

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REF. # IIIL/KSE/136/2026

Dated: September 29, 2026

The General Manager,
Pakistan Stock Exchange Ltd.
Stock Exchange Building
Stock Exchange Road,
Karachi

Respected Sir,

Subject: FINANCIAL RESULTS FOR THE YEAR ENDED JUNE 30, 2026

We have to inform you that the Board of Directors of our company, in their meeting held on Tuesday, September 29, 2026, at 10 A.M. at the Registered Office, 40 B II, Gulberg III, Lahore, recommended the following:

1. CASH DIVIDEND

A final Cash Dividend for the year ended NIL at Rs. NIL PER share, i.e., NIL% %

2. BONUS ISSUE

The Board of Directors has recommended issuing NIL% Bonus Share, i.e.

3. RIGHT SHARES

The Board has recommended issuing NIL % Right Shares.

ANY OTHER PRICE-SENSITIVE INFORMATION

NIL

The financial results of the Company are attached :

The above entitlement will be paid to the shareholders whose names will appear in the register of Members on N/A.

The Share transfer books of the Company will remain closed from XXXX to XXXX (both days inclusive) at the close of business on-N/A and will be treated in time for the above entitlement to the transferees.

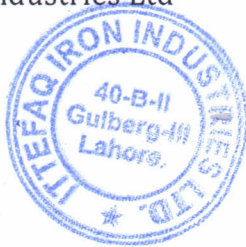
You may please inform the TRE certificate holders of the exchange accordingly.

Thanking you,

Yours Truly,

For Ittefaq Iron Industries Ltd


Shahzad Javed
(Chief Executive)



ITTEFAQ IRON INDUSTRIES LIMITED
STATEMENT OF FINANCIAL POSITION
AS AT 30 JUNE 2026

	Note	2026 RUPEES	2025 RUPEES
EQUITY AND LIABILITIES			
Share capital and reserves			
Share capital	7	1,443,433,640	1,443,433,640
Director's loan	8	316,329,215	316,329,215
Capital reserves			
Share premium	9	774,507,925	774,507,925
Surplus on revaluation of property, plant and equipment	10	897,336,067	931,268,740
		1,671,843,992	1,705,776,665
General reserves			
Un-appropriated profit /(Loss)		(259,809,682)	29,995,345
		3,171,797,165	3,495,534,865
Non-current liabilities			
Long-term finances	11	176,239,000	221,229,156
Deferred taxation	12	-	-
Deferred liabilities	13	285,189,998	246,358,107
		461,428,998	467,587,263
Current liabilities			
Trade and other payables	14	698,677,362	207,929,860
Mark-up accrued on borrowings	15	78,055,628	76,700,187
Short-term borrowings	16	1,026,442,775	1,060,698,499
Current portion of long-term liabilities	17	42,592,000	58,329,032
		1,845,767,765	1,403,657,578
Contingencies and commitments			
	18	-	-
		5,478,993,928	5,366,779,706
ASSETS			
Non-current assets			
Property, plant and equipment	19	2,127,109,470	2,280,346,493
Right-of-use assets	20	-	-
Long-term deposits	21	20,026,226	20,026,226
		2,147,135,696	2,300,372,719
Current assets			
Stores, Spares & Loose tools	22	248,204,424	276,321,288
Stock-in-trade	23	1,158,319,754	869,291,666
Trade debts	24	1,263,528,463	1,297,450,625
Loans and advances	25	20,565,240	21,270,502
Trade deposits and prepayments	26	146,495,164	135,462,142
Tax refunds due from government	27	464,285,094	407,476,336
Cash and bank balances	28	30,460,093	59,134,428
		3,331,858,232	3,066,406,987
		5,478,993,928	5,366,779,706

The annexed notes from 1 to 49 form an integral part of these financial statements.

Chief Executive Officer

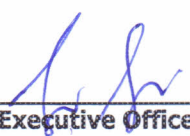
Director

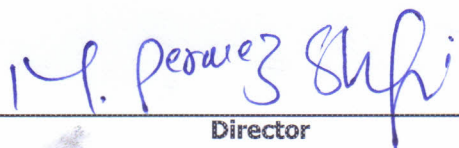
Chief Financial Officer

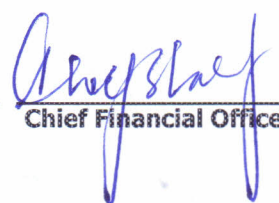
ITTEFAQ IRON INDUSTRIES LIMITED
STATEMENT OF PROFIT OR LOSS
FOR THE YEAR ENDED 30 JUNE 2026

	Note	2026 RUPEES	2025 RUPEES
Revenue from contracts with customers	29	2,403,668,804	2,651,935,301
Cost of sales	30	2,500,532,960	3,111,191,914
Gross (loss)/profit		(96,864,156)	(459,256,613)
Other operating income	31	11,717,069	21,303,320
Distribution and selling expenses	32	26,890,548	26,330,376
Administrative and general expenses	33	113,369,563	108,475,157
Other operating costs	34	12,118,305	3,644,457
Finance cost	35	53,695,139	88,557,508
		206,073,555	227,007,498
(Loss)/profit before levies and taxation		(291,220,642)	(664,960,791)
Levies	36.1	(30,045,860)	(34,839,181)
(Loss)/profit before taxation		(321,266,502)	(699,799,972)
Taxation	36.2	(716,647)	41,820,323
(Loss)/profit after taxation		(321,983,149)	(657,979,649)
Loss per share - (basic and diluted)	37	(2.23)	(4.56)

The annexed notes from 1 to 49 form an integral part of these financial statements.


Chief Executive Officer


Director


Chief Financial Officer

ITTEFAQ IRON INDUSTRIES LIMITED
STATEMENT OF OTHER COMPREHENSIVE INCOME
FOR THE YEAR ENDED 30 JUNE 2026

	Note	2026 RUPEES	2025 RUPEES
(Loss)/profit after taxation		(321,983,149)	(657,979,649)
Other comprehensive income			
<i>Items that will not be reclassified to profit and loss</i>			
Employee retirement benefits:			
Remeasurement of defined benefits obligation	13	(2,471,198)	5,335,405
Revaluation of property, plant and equipment		-	-
Related deferred tax	12	716,647	(1,547,267)
		(1,754,551)	3,788,138
Total comprehensive loss for the year		(323,737,700)	(654,191,511)

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Chief Executive Officer

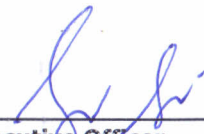
Director

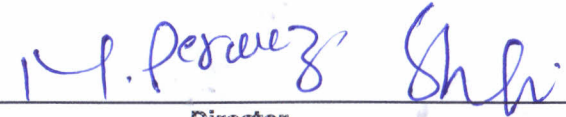
Chief Financial Officer

ITTEFAQ IRON INDUSTRIES LIMITED
STATEMENT OF CHANGES IN EQUITY
FOR THE YEAR ENDED 30 JUNE 2026

	Share capital	Reserves		Director's loan	Total equity	
		Capital				Revenue
		Share premium	Surplus on revaluation of operating asset			Un-appropriated profit /(Loss)
----- Rupees -----						
Balance as at 1st July 2024	1,443,433,640	774,507,925	968,864,778	646,590,818	316,329,215	4,149,726,376
Profit/(Loss) after taxation for the year	-	-	-	(657,979,649)	-	(657,979,649)
Other comprehensive income						
Remeasurements of benefit plan (net of tax)	-	-	-	3,788,138	-	3,788,138
Revaluation surplus (net of deferred tax)	-	-	-	-	-	-
	-	-	-	3,788,138	-	3,788,138
Transfer from revaluation surplus (net of deferred tax) - note 10	-	-	(37,596,038)	37,596,038	-	-
Balance as at 30 June 2025	1,443,433,640	774,507,925	931,268,740	29,995,345	316,329,215	3,495,534,865
Profit/(Loss) after taxation for the year	-	-	-	(321,983,149)	-	(321,983,149)
Other comprehensive income						
Remeasurements of benefit plan (net of tax)	-	-	-	(1,754,551)	-	(1,754,551)
	-	-	-	(1,754,551)	-	(1,754,551)
Transfer from revaluation surplus (net of deferred tax) - note 10	-	-	(33,932,673)	33,932,673	-	-
Balance as at 30 June 2026	1,443,433,640	774,507,925	897,336,067	(259,809,682)	316,329,215	3,171,797,165

The annexed notes from 1 to 49 form an integral part of these financial statements.


 Chief Executive Officer

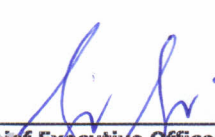

 Director

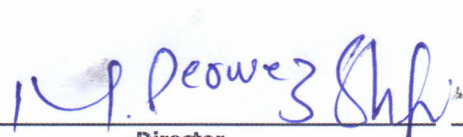

 Chief Financial Officer

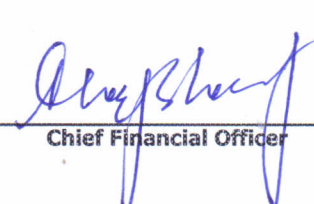
ITTEFAQ IRON INDUSTRIES LIMITED
STATEMENT OF CASH FLOWS
FOR THE YEAR ENDED 30 JUNE 2026

	Note	2026 RUPEES	2025 RUPEES
CASH FLOWS FROM OPERATING ACTIVITIES			
Cash generated from operations	39	177,038,394	231,686,598
Income taxes paid	27.1	(74,664,126)	(91,793,551)
Employee benefits paid	13.1	(6,199,375)	(7,108,667)
Finance cost paid		(30,827,716)	(51,644,446)
Net cash generated from operating activities		65,347,177	81,139,934
CASH FLOWS FROM INVESTING ACTIVITIES			
(Increase) in long-term deposits	21.1	-	-
Acquisition of property, plant and equipment	19.1	(1,523,600)	(828,500)
Proceeds from disposal of property, plant and equipment	19.4	2,485,000	83,529
Net cash used in investing activities		961,400	(744,971)
CASH FLOWS FROM FINANCING ACTIVITIES			
Payment of dividends		-	(373,720)
Repayment of lease obligations		-	(6,569,244)
Long term loan		(60,727,188)	(41,324,471)
Proceeds from short-term borrowings (net)		(34,255,724)	(1,236,063)
Net cash (used in) / generated from financing activities		(94,982,912)	(49,503,498)
NET CASH INCREASE / (DECREASE) IN CASH AND CASH EQUIVALENTS		(28,674,335)	30,891,465
CASH AND CASH EQUIVALENTS AT BEGINNING OF THE YEAR	39.1	59,134,428	28,242,963
CASH AND CASH EQUIVALENTS AT END OF THE YEAR		30,460,093	59,134,428

The annexed notes from 1 to 49 form an integral part of these financial statements.


Chief Executive Officer


Director


Chief Financial Officer