



Loads Limited

NOTICE OF 46th ANNUAL GENERAL MEETING OF LOADS LIMITED

Notice is hereby given that the 46th Annual General Meeting (“AGM”) of Loads Limited will be held on Tuesday, October 20, 2026 at 10:00 a.m. at Plot No. DSU-19, Sector II, Pakistan Steel Industrial Estate Bin Qasim, Karachi and also through video link facility. The AGM is being held to transact the following business:

- Ordinary Business**
- To confirm minutes of the Annual General Meeting of Loads Limited held on October 24, 2025.
 - To receive, consider and adopt the Audited Financial Statements of the Company for the year ended June 30, 2026, together with the Directors’ and Auditors’ Reports thereon.
 - To appoint external auditors of the company for the year ending June 30, 2027 and to fix their remuneration. M/S Yousaf Adil & Co Chartered Accountants, being eligible, have offered themselves for appointment.
- In accordance with Section 223(7) of the Companies Act, 2017 and S.R.O No. 389(I)/2023 dated March 21, 2023, the financial statements of the Company have been uploaded on the Company’s website which can be downloaded from the following link and QR enabled code:

LINK	QR CODE
http://www.loads-group.pk/annual-reports/	

- Special Business**
- To consider and, if thought fit, to pass the following resolution as a Special Resolution, with or without modification:**

“RESOLVED THAT approval of the shareholders of Loads Limited (the “Company”) be and is hereby accorded in terms of section 199 and other applicable provisions of the Companies Act, 2017, read with the Companies (Investment in Associated Companies or Associated Undertakings) Regulations, 2017 and subject to compliance with other applicable laws, regulations and statutory requirements, to the grant by the Company of a long-term loan facility of up to PKR 652,563,695/- (Rupees Six Hundred Fifty-Two Million Five Hundred Sixty-Three Thousand Six Hundred Ninety-Five) to its subsidiary, Multiple Autoparts Industries (Private) Limited (“MAIL”), to be funded by adjustment, upon effectiveness of the facility, of an equivalent amount from the outstanding receivable due from MAIL, without any fresh cash disbursement by the Company, on the following principal terms:”

- Amount: up to PKR 652,563,695/-.
- Nature: long-term loan facility to be constituted, after members’ approval, by adjustment of an equivalent amount from the existing outstanding receivable; no fresh cash disbursement.
- Purpose: working-capital requirements of MAIL.
- Period: maximum seven (7) years from the Facility Effective Date.
- Return/markup: Three-Month KIBOR plus 3.00% per annum, subject at all times to the minimum return requirement under section 199 and applicable regulations.
- Payment of return: (quarterly) in arrears.
- Repayment of principal: on demand by the Company and, in any event, no later than the seventh anniversary of the Facility Effective Date; prepayment and acceleration on default to apply in accordance with the Loan Agreement.
- Security: unsecured.
- Default: additional markup of [2.00%] per annum on overdue amounts and such acceleration/enforcement rights as set out in the Loan Agreement.
- Other terms: as set out in the written Loan Agreement, the salient features of which are disclosed in the Statement of Material Facts.

FURTHER RESOLVED THAT the Chief Executive Officer, Chief Financial Officer and Company Secretary of the Company, acting singly, be and are hereby authorized to finalize and execute the Loan Agreement and all ancillary instruments substantially on the terms approved above, make all required filings and disclosures, and take all steps necessary or expedient to implement the transaction, provided that no amendment shall increase the approved amount or materially relax the approved commercial terms without obtaining such further approval as may be required by law.”

- To consider and, if thought fit, to pass the following resolution as a Special Resolution, with or without modification:**

“RESOLVED THAT approval of the shareholders of Loads Limited (the “Company”) be and is hereby accorded in terms of section 199 and other applicable provisions of the Companies Act, 2017, read with the Companies (Investment in Associated Companies or Associated Undertakings) Regulations, 2017 and subject to compliance with other applicable laws, regulations and statutory requirements, to the grant by the Company of a long-term loan facility of up to PKR 250,000,000 (Rupees Two Hundred Fifty Million only) to its subsidiary, Multiple Autoparts Industries (Private) Limited (“MAIL”), for its working capital requirements and meeting its financial obligations, on the following principal terms:”

- Amount: up to PKR 250,000,000.
- Nature: long-term loan facility, which may be disbursed in one or more tranches after shareholders’ approval, subject to the aggregate principal amount outstanding not exceeding PKR 250,000,000.
- Purpose: working capital requirements of MAIL and meeting its financial obligations.
- Period: maximum seven (7) years from the Facility Effective Date.
- Return/markup: Three-month KIBOR plus 3.00% per annum, subject at all times to the minimum return requirement under section 199 and applicable regulations.
- Payment of return: quarterly in arrears.
- Repayment of principal: on demand by the Company and, in any event, no later than the seventh anniversary of the Facility Effective Date; prepayment shall be permitted in accordance with the Loan Agreement.
- Security: unsecured.
- Other terms: as set out in the written Loan Agreement, the salient features of which are disclosed in the Statement of Material Facts.

FURTHER RESOLVED THAT the Chief Executive Officer, Chief Financial Officer and Company Secretary of the Company, acting singly, be and are hereby authorized to finalize and execute the Loan Agreement and all ancillary instruments substantially on the terms approved above, make all required filings and disclosures, and take all steps necessary or expedient to implement the transaction, provided that no disbursement or making of the investment shall take place prior to approval of the shareholders under section 199 and no amendment shall increase the approved amount or materially relax the approved commercial terms without obtaining such further approval as may be required by law.”

- To consider to pass the following resolutions:**

- “RESOLVED THAT the transactions carried out in normal course of business with associated companies/ related parties during the year ended June 30, 2026 (as disclosed in Note-34 of Financial Statements for the year ended June 30, 2026) be and are hereby ratified and approved.”**
- “RESOLVED THAT the Chief Executive Officer of the Company be and is hereby authorized to approve all the transactions carried out and to be carried out in normal course of business with associated companies/ related parties during the year ending June 30, 2027 and, in this connection, the Chief Executive Officer be and is hereby also authorized to take any and all necessary actions and sign/execute any and all such documents/indentures as may be required in this regard on behalf of the Company.”**

- To transact any other business with the permission of Chair.

	By Order of the Board
September 29, 2026 Karachi	Babar Saleem Company Secretary

Closure of Share Transfer Books

- The Share Transfer Books of the Company shall remain closed from October 13, 2026 to October 20, 2026 (both days inclusive). Transfers in the form of physical transfers / CDS Transaction IDs received in order at the Company’s Share Registrar, M/s. CDC Share Registrar Services Limited, CDC House, 99-B, Block-B, S.M.C.H.S., Shakra-e-Faisal, Karachi, by close of business on October 12, 2026 will be treated in time to attend and vote at the meeting and for the purpose of the above entitlement to the transferees.

Participation in the Annual General Meeting electronically and appointing proxies

- Only those persons, whose names appear in the register of members of the Company as on October 12, 2026 are entitled to attend, participate in, and vote at the Annual General Meeting. The Annual General Meeting is being conducted as per guidelines circulated by SECP vide its circular No. 4 of 2021 dated February 15, 2021.
- The shareholders who wish to attend the Annual General Meeting are requested to get themselves registered by sending their particulars at the designated email address co.secy@loads-group.com, giving particulars as per below table by the close of business hours (5:00 p.m.) on October 19, 2026:

Shareholder’s Name	CNIC No.	CDS Participant ID / Folio No.	Mobile No.	Email Address

- The webinar link would be provided to the registered shareholders/proxyholders who have provided all the requested information. The shareholders are also encouraged to send their comments/suggestion related to the agenda items of the AGM on the above-mentioned email address by the close of business hours (5:00 p.m.) on October 19, 2026.
- The login facility will open at 9:45 a.m. enabling the participants to join the proceedings which will start at 10:00 a.m. sharp.
- A member entitled to attend and vote at the above meeting may appoint a proxy to attend and vote on their behalf. No person shall act as a proxy (except for a corporation) unless he is entitled to be present and vote in their own right. For appointing proxies, the scanned/hard copy of the proxy form appearing below duly executed and witnessed, along with the relevant supporting documents and the e-mail address of the proxy must be sent to the Company Secretary at co.secy@loads-group.com at least 48 hours before the time of the Meeting.
- The proxy form should be witnessed by two persons whose names, addresses and CNIC numbers shall be mentioned on the form.
- Where possible, attested copies of the CNIC or the identification pages of the passport of the beneficial owners and the proxy should be attached with the e-mailed Proxy Form.
- In case of corporate entity, the Board of Directors’ resolution/Power of Attorney with specimen signature should be submitted along with Proxy Form to the Company.
- Shareholders holding shares in physical form are requested to notify the change of their addresses (if any) and provide the copy of their CNIC to Share Registrar, M/s. CDC Share Registrar Services Limited, CDC House, 99-B, Block-B, S.M.C.H.S., Shakra-e-Faisal, Karachi.

Polling on Special Business:

- The members are hereby notified that pursuant to Companies (Postal Ballot) Regulations, 2018 (“the Regulations”) amended through Notification vide SRO 2192(1)/2022 dated December 05, 2022, issued by the Securities and Exchange Commission of Pakistan (“SECP”), SECP has directed all the listed companies to provide the right to vote through electronic voting facility and voting by post to the members on all businesses classified as special business.
- Accordingly, members of Loads Limited (the “Company”) will be allowed to exercise their right to vote through electronic voting facility or voting by post for the special business in its forthcoming Annual General Meeting to be held on Tuesday, October 20, 2026, at 10:00 AM, in accordance with the requirements and subject to the conditions contained in the aforesaid Regulations.

Procedure for E-Voting:

- Details of the e-voting facility will be shared through an e-mail with those members of the Company who have their valid CNIC numbers, cell numbers, and e-mail addresses available in the register of members of the Company by the close of business on October 12, 2026.
- The web address, login details, and password, will be communicated to members via email. The security codes will be communicated to members through SMS from the web portal of CDC Share Registrar Services Limited (being the e-voting service provider).
- Identity of the Members intending to cast vote through e-voting shall be authenticated through electronic signature or authentication for login.
- E-Voting lines will start from October 14, 2026, 09:00 a.m. and shall close on October 19, 2026 at 5:00 p.m. Members can cast their votes any time during this period. Once the vote on a resolution is cast by a Member, he / she shall not be allowed to change it subsequently.

PROCEDURE FOR VOTING THROUGH POSTAL BALLOT

- The shareholders shall ensure that duly filled and signed ballot papers along with copy of valid Computerized National Identity Card (CNIC)/ copy of passport (non-resident) should reach the Chairman of the meeting through post on the Company’s registered address, Plot No. DSU-19, Sector II, Pakistan Steel Industrial Estate Bin Qasim, Karachi or e-mail at co.secy@loads-group.com on or before October 19, 2026 during working hours. The signatures on the ballot paper shall match with the signature on CNIC. For the convenience of the shareholders, ballot paper is available on the Company’s website at www.loads-group.pk for the download.

Appointment of Scrutinizer

- In accordance with Regulation No. 11 of the Companies (Postal Ballot) Regulations, 2018, the Board of the Company has appointed M/s. UHY HASSAN NAEEM & CO, Chartered Accountants, a QCR rated audit firm to act as the Scrutinizer of the Company for Polling on Special Business and to undertake other responsibilities as defined in Regulation No. 11A.

Electronic Transmission of Annual Report

- In compliance with Section 223(6) of the Companies Act, 2017, the Company has electronically transmitted the Annual Report 2025 through e-mail to shareholders whose e-mail addresses are available with the Company’s Share Registrar, M/s. CDC Share Registrar Services Limited. However, in cases, where e-mail addresses are not available with the Company’s Share Registrar, printed copies of the notices of AGM along-with the QR enabled code/weblink to download the Annual Report 2026 (containing the financial statements), have been dispatched.
- Notwithstanding the above, the Company will provide hard copies of the Annual Report 2026, to any Member on their request, at their registered address, free of cost, within one (1) week of receiving such request. Further, Members are requested to kindly provide their valid e-mail address (along with a copy of valid CNIC) to the Company’s Share Registrar, M/s. CDC Share Registrar Services Limited if the Member holds shares in physical form or, to the Member’s respective Participant/Investor Account Services, if shares are held in book entry form.
- Pursuant to Notification vide SRO.787 (I)/2014 of September 08, 2014, the SECP has directed to facilitate the members of the Company receiving Annual Financial Statements and Notices through electronic mail system (e-mail). We are pleased to offer this facility to our members who desire to receive Annual Financial Statements and Notices of the Company through e-mail in future. In this respect, members are hereby requested to convey their consent via e-mail on a standard request form which is available at the Company website i.e., <http://www.loads-group.pk/annual-reports/>. Please ensure that your e-mail has sufficient rights and space available to receive such e-mail. Further, it is responsibility of the member to timely update the Shares Registrar of any change in the registered e-mail address.

Notice to Members Who Have Not Provided CNIC

- SECP vide Notification S.R.O. 19(I)/2014 dated 10th January 2014 read with Notification S.R.O 831(I)/2012 dated 5th July 2012 require that the dividend warrant(s) should bear CNIC number of the registered member or the authorized person, except in case of minor(s) and corporate members. Accordingly, in case of non-receipt of the copy of a valid CNIC, the Company would be unable to comply with the directives of SECP and therefore will be constrained under SECP order dated July 13, 2015 to withhold the dispatch of dividend warrants of such shareholders. The shareholders while sending CNIC must quote their respective folio number and name of the Company.

Unpaid / Unclaimed Dividend and Shares:

- As per the provisions of section 244 of the Companies Act, 2017, any shares issued or dividend declared by the Company which have remained unclaimed/unpaid for a period of three years from the date on which it was due and payable, are required to be deposited with Securities and Exchange Commission of Pakistan for the credit of Federal Government after issuance of notices to the Shareholders to file their claim. Shareholders are requested to ensure that their claims for unclaimed dividend and shares are lodged promptly. In case, no claim is lodged, the Company shall proceed to deposit the unclaimed/unpaid amount and shares with the Federal Government pursuant to the provision of Section 244(2) of Companies Act, 2017, as prescribed.

Deposit of Physical Shares into CDC Account:

- The SECP through its letter No. CSD/ED/Misc/2016- 639-640 dated March 26, 2021 has advised listed companies to adhere to provisions of Section 72 of the Companies Act, 2017 by replacing physical shares issued by them into book entry form.
- The shareholders of Loads Limited having physical folios / share certificates are requested to convert their shares from physical form into book-entry form as soon as possible. The shareholders may contact their Broker, CDC Participant or CDC Investor Account Service Provider for assistance in opening a CDS Account and subsequent conversion of the physical shares into book-entry form. It would facilitate the shareholders in many ways including safe custody of shares, avoidance of formalities required for the issuance of duplicate shares, etc. For further information and assistance, the shareholders may contact our Share Registrar, M/s. CDC Share Registrar Services Limited, CDC House, 99-B, Block-B, S.M.C.H.S., Shakra-e-Faisal, Karachi.

Request for Video Conference Facility

- In terms of SECP’s Circular No. 10 of 2014 dated May 21, 2014 read with the provisions contained under section 134(1)(b) of the Act, if the Company receives request / demand from members holding in aggregate 10% or more shareholding residing at a geographical location, to participate in the meeting through video conference at least 10 days prior to the date of meeting, the Company will arrange video conference facility in that city, subject to availability of such facility in that city.
- In this regard, please fill the following form and submit to the Company at its registered address 10 days before holding of the AGM. After receiving the request / demand of members having 10% or more shareholding in aggregate, the Company will intimate members regarding venue of video conference facility at least five (5) days before the date of AGM along with complete information necessary to enable them to access such facility.

I / We / Messrs. _____ of _____ being Member(s) of
Loads Limited, holder of _____ ordinary share(s) as per Folio # _____ and / or
CDC Participant ID & Sub-Account No. _____, hereby, opt for video conference
facility at _____ city.

Signature of the Member(s)
(Please affix company stamp
in case of corporate entity)

Change of Address

- Members are requested to immediately notify the Company’s Share Registrar, M/s. CDC Share Registrar Services Limited of any change in their registered address.

Intimation of No Gift Distribution

- The SECP, vide Circular No. 2 of 2018 dated February 9, 2018, and S.R.O. 452(I)/2025 dated March 17, 2025, has strictly prohibited companies from offering or distributing gifts, incentives, or any similar benefits (including but not limited to tokens, coupons, meals, or takeaway packages) to Members at or in connection with general meetings. In accordance with Section 185 of the Companies Act, 2017, any non-compliance with these directives constitutes a punishable offence, and companies found in violation may be subject to enforcement actions and penalties. Members are hereby informed that no gifts will be distributed at the meeting.

STATEMENT UNDER SECTION 134(3) OF THE COMPANIES ACT, 2017

This statement sets out the material facts concerning the special business to be transacted at the Annual General Meeting of Loads Limited to be held on October 20, 2026 at 10:00 a.m. at Plot No. DSU-19, Sector II, Pakistan Steel Industrial Estate Bin Qasim, Karachi. The information required under section 199 of the Companies Act, 2017 and Regulation 3 of the Companies (Investment in Associated Companies or Associated Undertakings) Regulations, 2017 is set out below.

Agenda item no. 4: Investment in Associated undertaking

The information required to be annexed to the Notice by the Companies (Investment in Associated Companies or Associated Undertakings) Regulations 2017 (Notification No. SRO 1240(I)/2017 dated December 6, 2017) is set out below:-

MULTIPLE AUTOPARTS INDUSTRIES (PRIVATE) LIMITED

A. Common information regarding Multiple Autoparts Industries (Private) Limited (MAIL)

Sr. No.	Requirement	Information																																				
1	Name of associated company	Multiple Autoparts Industries (Private) Limited (MAIL).																																				
2	Basis of relationship	MAIL is a subsidiary company of Loads Limited and does toll manufacturing for Loads Limited.																																				
3	Earnings per share for last three years	FY 2025: (5.16) FY 2024: (8.49) FY 2023: (10.42)																																				
4	Break-up value per share based on latest audited financial statements	PKR (1.57)																																				
5	Financial position based on latest financial statements	<table><thead><tr><th>Particular</th><th>FY 2025</th><th>FY 2024</th></tr></thead><tbody><tr><td>Total assets</td><td>397,556,081</td><td>178,932,903</td></tr><tr><td>Current assets</td><td>349,006,967</td><td>127,925,608</td></tr><tr><td>Total liabilities</td><td>417,199,975</td><td>134,058,235</td></tr><tr><td>Current liabilities</td><td>417,199,975</td><td>134,058,235</td></tr><tr><td>Equity / net assets</td><td>(19,643,894)</td><td>44,874,668</td></tr><tr><td>Revenue / sales</td><td>148,244,575</td><td>129,858,767</td></tr><tr><td>Gross profit / (loss)</td><td>(48,482,956)</td><td>17,271,686</td></tr><tr><td>Profit / (loss) after tax</td><td>(64,518,562)</td><td>(106,111,729)</td></tr><tr><td>Cash and bank balances</td><td>6,606,054</td><td>6,716,949</td></tr><tr><td>Borrowings / finance</td><td>-</td><td>-</td></tr><tr><td>Amounts due to related parties</td><td>388,799,555</td><td>110,827,202</td></tr></tbody></table> The Annual Audited Accounts for the year ended 30 June 2025 and 2024.	Particular	FY 2025	FY 2024	Total assets	397,556,081	178,932,903	Current assets	349,006,967	127,925,608	Total liabilities	417,199,975	134,058,235	Current liabilities	417,199,975	134,058,235	Equity / net assets	(19,643,894)	44,874,668	Revenue / sales	148,244,575	129,858,767	Gross profit / (loss)	(48,482,956)	17,271,686	Profit / (loss) after tax	(64,518,562)	(106,111,729)	Cash and bank balances	6,606,054	6,716,949	Borrowings / finance	-	-	Amounts due to related parties	388,799,555	110,827,202
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Borrowings / finance	-	-																																				
Amounts due to related parties	388,799,555	110,827,202																																				
6	Existing investment(s) in MAIL and performance review	Total outstanding is Rs. 46,983,834.																																				
7	Interest of directors, sponsors, majority shareholders and relatives	Syed Shahid Ali, Syed Sheharyar Ali, Mr. M. Mohtashim Aftab, Chaudhry Ehsan UI Haq, Ms. Zunaira Dar are the common directors of the Company. Directors of the Company have no interest in the investee company except in their capacity as sponsor/director/shareholder of associated company. Syed Shahid Ali, Syed Sheharyar Ali, Mr. M. Mohtashim Aftab, Chaudhry Ehsan UI Haq, Ms. Zunaira Dar are the common directors of the Company.																																				
8	Interest of MAIL / its sponsors or directors in Loads Limited	Directors of the Company have no interest in the investee company except in their capacity as sponsor/director/shareholder of associated company.																																				

B. Agenda Item No. 4: Proposed PKR 652,563,695 long-term loan arrangement in respect of existing receivable

Background and Rationale:

During the year, the Company extended trade credit to MAIL in the course of commercial dealings between the parties based on anticipated growth in OEM demand and projected growth in the after-market sale of radiator cores. The additional trade credit was intended to support the expected increase in business volumes and enable MAIL to meet its working-capital requirements arising from the anticipated growth in sales.

The business environment subsequently developed differently from the Company’s initial expectations. An extended winter season, coupled with lower-than-anticipated demand from the Balochistan and Khyber Pakhtunkhwa regions, adversely affected overall demand for radiator cores. Consequently, the anticipated increase in sales did not materialize to the expected extent, which affected the recovery cycle and resulted in the outstanding receivable remaining unpaid for a longer period than originally anticipated.

In view of the longer recovery cycle, the Company has considered that continued treatment of PKR 652,563,695/- of the outstanding amount as normal trade credit is no longer appropriate. This subsequent position does not alter the commercial basis on which the amount originally arose: the amount arose from commercial trade transactions and was not advanced as a loan or financing facility. The Company therefore proposes to place the continued payment accommodation on a formal long-term financing basis prospectively. The proposed loan arrangement will become operative only after shareholders’ approval under section 199 and will not involve any fresh cash disbursement.

S. No	Requirement	Information
1	Maximum amount of investment	PKR 652,563,695/-

2	Purpose and benefits likely to accrue to the Company and its members	To place the continued payment accommodation on documented long-term terms, earn a contractual return, establish a defined repayment framework and improve monitoring/recovery while supporting MAIL’s working-capital cycle. No fresh cash outflow will arise from this transaction.
3	Period of investment	Maximum seven (7) years from the Facility Effective Date, subject to earlier repayment on demand / prepayment.
4	Source of funds	No fresh funds will be disbursed. On the Facility Effective Date, an equivalent amount from the existing outstanding receivable will be appropriated and treated as principal under the Loan Agreement.
5	Salient features of agreement	Long-Term Loan Agreement between Loads Limited and MAIL; principal PKR 652,563,695/-; three-month KIBOR + 3.00% p.a. subject to statutory floor; quarterly markup; maximum seven-year tenor; repayable on demand and in any event by final maturity; unsecured; default markup 2.00% p.a. above the otherwise applicable markup rate on overdue amounts; no fresh disbursement. The financing provisions become operative only after shareholders’ approval.
6	Category-wise amount of investment	Loan: PKR 652,563,695/-; Advance: Nil; Guarantee: Nil.
7	Average borrowing cost of Loads Limited	Average borrowing cost approximately 14%
8	KIBOR for relevant period	11.52%
9	Rate of return to be charged	Three-month KIBOR + 3.00% per annum, subject to the applicable statutory minimum return requirement.
10	Collateral / security	Unsecured; no collateral or security is proposed to be obtained.
11	Conversion feature	Not applicable. The loan is not convertible into securities.
12	Repayment schedule / terms	Principal repayable on written demand and, if not earlier demanded/repaid, in full no later than the seventh anniversary of the Facility Effective Date. Markup payable quarterly in arrears. Voluntary prepayment permitted in accordance with the Loan Agreement.
13	Important additional information	The transaction represents conversion of an existing commercial receivable. It does not involve a fresh transfer of cash by Loads Limited.

C. Agenda Item No. 5 - Proposed fresh long-term loan facility of up to PKR 250,000,000

MAIL requires additional financing for its working-capital requirements and for meeting its financial obligations. The Board has considered MAIL’s financial position, funding requirements, proposed terms, expected repayment capacity and the commercial benefits and risks of the proposed investment and has recommended the proposed facility to the shareholders, subject to section 199 approval.

S. No	Requirement	Information
1	Maximum amount of investment	Up to PKR 250,000,000.
2	Purpose and benefits likely to accrue to the Company and its members	To support MAIL’s working-capital requirements and meeting its financial obligations while earning a contractual return for Loads Limited. The Board considers the facility to support the operations and financial stability of the subsidiary, subject to the due-diligence assessment of repayment capacity.
3	Period of investment	Maximum seven (7) years from the Facility Effective Date, subject to earlier repayment on demand / prepayment.
4	Source of funds	Own/interim funds.
5	Salient features of agreement	Fresh long-term loan facility up to PKR 250,000,000; may be disbursed in one or more tranches after shareholders’ approval; aggregate principal outstanding not to exceed PKR 250,000,000; Three-month KIBOR + 3.00% p.a. subject to statutory floor; quarterly markup; maximum seven-year tenor; repayable on demand and in any event by final maturity; unsecured; default markup 2.00% p.a. above the otherwise applicable markup rate on overdue amounts; amounts repaid/prepaid not available for re-borrowing unless separately approved as required by law.
6	Category-wise amount of investment	Loan: up to PKR 250,000,000; Advance: Nil; Guarantee: Nil.
7	Average borrowing cost of Loads Limited	Average borrowing cost approximately 14%
8	KIBOR for relevant period	11.52%
9	Rate of return to be charged	Three-month KIBOR + 3.00% per annum, subject to the applicable statutory minimum return requirement.
10	Collateral / security	Unsecured; no collateral or security is proposed to be obtained.
11	Conversion feature	Not applicable. The loan is not convertible into securities.
12	Repayment schedule / terms	Principal repayable on written demand and, if not earlier demanded/repaid, in full no later than the seventh anniversary of the Facility Effective Date. Markup payable quarterly in arrears. Voluntary prepayment permitted in accordance with the Loan Agreement.
13	Availability / disbursement	One or more tranches on or after the Facility Effective Date, subject to the aggregate outstanding principal cap and the validity of the shareholders’ approval under applicable law.

D. Aggregate effect and Board certification

If both Agenda Items 4 and 5 are approved and fully implemented, the aggregate principal amount of the two proposed facilities will be PKR 902,563,695/-. Of this amount, PKR 652,563,695 will be constituted by adjustment of an existing receivable without fresh cash disbursement, while up to PKR 250,000,000 may be disbursed as a fresh loan in one or more tranches.

The directors certify that they have carried out necessary due diligence in respect of the proposed investments before recommending them for members’ approval. The duly signed recommendations of the due-diligence report shall be made available for inspection by members at the AGM.

The latest annual audited financial statements of MAIL and the latest interim financial statements, if any, together with the Loan Agreements and the due-diligence recommendations, shall be available for inspection by members at the registered office of the Company during normal business hours from September 29, 2026 until the date of the AGM at the AGM.

Agenda item no. 6

6(a) of the Notice - Transactions carried out with associated companies during the year ended June 30, 2026 to be passed as an Ordinary Resolution

The transactions carried out in normal course of business with associated companies (Related parties) were being approved by the Board as recommended by the Audit Committee on quarterly basis pursuant to Clause-15 of the Listed Companies (Code of Corporate Governance) Regulations, 2019. During the Board meeting it was pointed out by the Directors that Directors were interested in this/these transactions(s) due to their common directorship and holding of shares in the associated companies, the quorum of directors could not be formed for approval of this/these transaction(s) which has/have to be approved by the shareholders in the General Meeting.

In view of the above, the transactions conducted during the financial year ended June 30, 2026 with associated company as shown in relevant notes of the Audited Financial Statements are being placed before the shareholders for their consideration and approval/ratification.

The Directors are interested in the resolution to the extent of their common directorships and their shareholding in the associated companies.

6(b) of the Notice - Authorization to the Chief Executive for the transactions carried out with associated companies during the year ended June 30, 2027 to be passed as an Ordinary Resolution

The Company would be conducting transactions with associated companies in the normal course of business. The Directors are interested in these transactions due to their common directorship and shareholding in the associated companies. Therefore, such transactions with associated companies have to be approved by the shareholders.

In order to comply with the provisions of Clause-15 of the Listed Companies (Code of Corporate Governance) Regulations, 2019, the shareholders may authorize the Chief Executive to approve transactions carried out and to be carried out in normal course of business with associated companies during the ensuing year ending June 30, 2027.

The Directors are interested in the resolution to the extent of their common directorships and their shareholding in the associated companies.

 LOADS LIMITED POSTAL BALLOT PAPER	
for voting through post for the Special Business at the Annual General Meeting to be held on October 20, 2026, at 10:00 a.m. at Plot No. DSU-19, Sector II, Pakistan Steel Industrial Estate Bin Qasim, Karachi	
Phone: Tel: +92 21 34740100 / +92 302 8674683-9 Website: www.loads-group.pk	
Folio / CDS Account Number	
Name of Shareholder / Proxy Holder	
Registered Address	
Number of shares Held	
CNIC/Passport No. (in case of foreigner) (copy to be attached)	
Additional information and enclosures (in case of representative of body corporate, corporation, and Federal Government)	
Name of Authorized Signatory	
CNIC/Passport No. (in case of foreigner) of Authorized Signatory (copy to be attached)	

SPECIAL BUSINESS

- To consider and, if thought fit, to pass the following resolution as a Special Resolution, with or without modification:**

“RESOLVED THAT approval of the shareholders of Loads Limited (the “Company”) be and is hereby accorded in terms of section 199 and other applicable provisions of the Companies Act, 2017, read with the Companies (Investment in Associated Companies or Associated Undertakings) Regulations, 2017 and subject to compliance with other applicable laws, regulations and statutory requirements, to the grant by the Company of a long-term loan facility of up to PKR 652,563,695/- (Rupees Six Hundred Fifty-Two Million Five Hundred Sixty-Three Thousand Six Hundred Ninety-Five) to its subsidiary, Multiple Autoparts Industries (Private) Limited (“MAIL”), to be funded by adjustment, upon effectiveness of the facility, of an equivalent amount from the outstanding receivable due from MAIL, without any fresh cash disbursement by the Company.

- Amount: up to PKR 652,563,695/-.
- Nature: long-term loan facility to be constituted, after members’ approval, by adjustment of an equivalent amount from the existing outstanding receivable; no fresh cash disbursement.
- Purpose: working-capital requirements of MAIL.
- Period: maximum seven (7) years from the Facility Effective Date.
- Return/markup: Three-Month KIBOR plus 3.00% per annum, subject at all times to the minimum return requirement under section 199 and applicable regulations.
- Payment of return: (quarterly) in arrears.
- Repayment of principal: on demand by the Company and, in any event, no later than the

