

PSL
Pakistan Synthetics Limited

Pakistan Synthetics Limited.

Office no. 1504, 15th floor,
Emerald Tower, Block 5, Clifton,
Karachi.

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E-mail : headoffice@pslpet.com

Website : www.pslpet.com

PSL/PSX/FY2025-26/Q4
September 29, 2026

The General Manager

Pakistan Stock Exchange Limited
Stock Exchange Building, Stock Exchange Road
Karachi

Dear Sir,

SUB: FINANCIAL RESULTS FOR THE YEAR ENDED JUNE 30, 2026

We have to inform you that the Board of Directors of our Company in their meeting held on Tuesday, September 29, 2026 at 4:00 pm, has considered and approved the Audited Financial Statements for the year ended June 30, 2026.

The Board of Directors has not recommended any Cash Dividend for the year ended June 30, 2026.

The Financial Results of the Company are annexed herewith.

The Annual General Meeting of the Company will be held on Wednesday, October 28, 2026 at 10:00 a.m. at Karachi.

BOOK CLOSURE

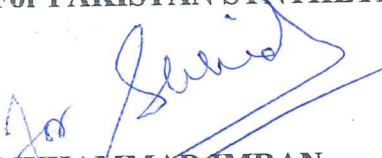
The shares transfer books of the Company will remain close from Wednesday, October 21, 2026 to Wednesday, October 28, 2026 (both days inclusive). Transfers received at the office of Company's Registrar, M/s F.D. Registrar Services (Private) Limited, 1705, 17th Floor, Saima Trade Tower A, I.I. Chundrigar Road Karachi, at the close of business on Tuesday, October 20, 2026 will be treated in time to attend the Annual General Meeting of the Company.

You may inform your members accordingly.

Thanking you,

Yours faithfully,

For PAKISTAN SYNTHETICS LIMITED


MUHAMMAD IMRAN
COMPANY SECRETARY

C.C. Director/HOD,
Surveillance, Supervision and Enforcement Department
Securities and Exchange Commission of Pakistan
NIC Building,
63 Jinnah Avenue,
Blue Area, Islamabad

PAKISTAN SYNTHETICS LIMITED
STATEMENT OF FINANCIAL POSITION
AS AT JUNE 30, 2026

		2026	2025	
		------(Rupees in '000)-----		
Note				
ASSETS				
NON-CURRENT ASSETS				
	Property, plant and equipment	6	4,149,157	3,418,755
	Right-of-use assets	7	64,060	2,472
	Investment property	8	65,000	-
	Long term loan to employees	9	3,150	490
	Long term deposits	10	41,696	4,209
	Deferred taxation		-	44,412
	Investment in associates	11	1,095,212	974,895
			<u>5,418,275</u>	<u>4,445,233</u>
CURRENT ASSETS				
	Stores and spares	12	482,910	515,112
	Stock-in-trade	13	3,712,918	2,973,788
	Trade debts	14	2,483,744	2,600,289
	Loans and advances	15	17,932	35,662
	Short term deposits and prepayments	16	24,221	91,880
	Short term investments	17	1,162	5,249
	Other receivables		92,518	2,030
	Taxation - net		418,546	501,644
	Cash and bank balances	18	16,206	27,625
			<u>7,250,157</u>	<u>6,753,279</u>
			<u>12,668,432</u>	<u>11,198,512</u>
TOTAL ASSETS				
EQUITY AND LIABILITIES				
SHARE CAPITAL AND RESERVES				
	Authorised share capital			
	140,000,000 (2025: 140,000,000) ordinary shares of Rs. 10 each		<u>1,400,000</u>	<u>1,400,000</u>
	Issued, subscribed and paid-up capital			
	138,699,000 (2025: 138,699,000) ordinary shares of Rs. 10 each	19	1,386,990	1,386,990
	Reserves		<u>4,051,969</u>	<u>3,240,980</u>
			<u>5,438,959</u>	<u>4,627,970</u>
NON-CURRENT LIABILITIES				
	Long term borrowings	20	1,147,107	701,592
	Lease liability	21	56,598	-
	Deferred liability	24	158,333	-
	Deferred income	22	24,495	41,426
	Deferred taxation	23	191,698	-
			<u>1,578,231</u>	<u>743,018</u>
CURRENT LIABILITIES				
	Trade and other payables	24	2,503,870	3,149,619
	Short term borrowings	25	2,797,707	2,417,611
	Accrued markup	26	60,375	43,052
	Current portion of long term borrowings	20	256,730	187,628
	Current portion of lease liabilities	21	11,715	3,788
	Current portion of deferred income	22	15,516	20,501
	Unclaimed dividend		5,329	5,325
			<u>5,651,242</u>	<u>5,827,524</u>
			<u>12,668,432</u>	<u>11,198,512</u>
TOTAL EQUITY AND LIABILITIES				
CONTINGENCIES AND COMMITMENTS				
		27		

The annexed notes from 1 to 51 form an integral part of these financial statements.


Chief Executive Officer


Director

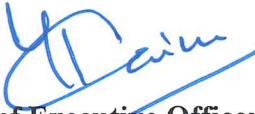

Chief Financial Officer

PAKISTAN SYNTHETICS LIMITED
STATEMENT OF PROFIT OR LOSS
FOR THE YEAR ENDED JUNE 30, 2026

	Note	June 30, 2026	June 30, 2025
		----- (Rupees in '000) -----	
Revenue from contracts with customers - net	28	15,666,242	16,872,295
Cost of sales	29	(13,630,137)	(14,896,271)
Gross profit		2,036,105	1,976,024
Administrative and general expenses	30	(231,531)	(259,994)
Distribution and selling costs	31	(69,896)	(122,169)
Other operating expenses	32	(102,944)	(103,058)
Reversal / (allowance) for expected credit loss	14	17,724	(13,698)
		(386,647)	(498,919)
Operating profit		1,649,458	1,477,105
Other income	33	342,256	29,811
Finance costs	34	(602,759)	(664,893)
Share of profit / (loss) on investment in associate	11.3	167	(204,548)
Profit before taxation and levy		1,389,122	637,475
Taxation and levy	35	(577,674)	(270,023)
Profit for the year		811,448	367,452

		(Rupees)	
Earnings per share - basic and diluted	36	5.85	2.65

The annexed notes from 1 to 51 form an integral part of these financial statements.


Chief Executive Officer

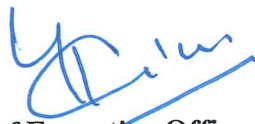

Director


Chief Financial Officer

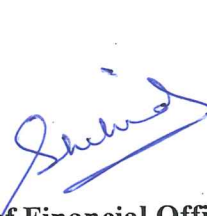
PAKISTAN SYNTHETICS LIMITED
STATEMENT OF OTHER COMPREHENSIVE INCOME
FOR THE YEAR ENDED JUNE 30, 2026

	2026	2025
Note	(Rupees in '000)	
Profit for the year	811,448	367,452
Other comprehensive loss for the year	-	-
Items that will not be subsequently reclassified to statement of profit or loss		
Remeasurement loss on defined benefit plans of associate - net	(459)	-
Total comprehensive income for the year	<u>810,989</u>	<u>367,452</u>

The annexed notes from 1 to 51 form an integral part of these financial statements.


Chief Executive Officer


Director


Chief Financial Officer

PAKISTAN SYNTHETICS LIMITED
STATEMENT OF CHANGES IN EQUITY
FOR THE YEAR ENDED JUNE 30, 2026

	Issued, subscribed and paid-up capital	Reserves				Total
		Capital reserve Share premium	Revenue reserves		Total reserves	
			General reserve	Unappropriated profit		
----- (Rupees in '000) -----						
Balance as at July 01, 2024	1,386,990	140,100	292,450	2,440,978	2,873,528	4,260,518
Total comprehensive income for the year	-	-	-	367,452	367,452	367,452
Profit for the year	-	-	-	-	-	-
Other comprehensive income	-	-	-	-	-	-
Balance as at June 30, 2025	1,386,990	140,100	292,450	2,808,430	3,240,980	4,627,970
Balance as at July 01, 2025	1,386,990	140,100	292,450	2,808,430	3,240,980	4,627,970
Total comprehensive income for the year	-	-	-	811,448	811,448	811,448
Profit for the year	-	-	-	(459)	(459)	(459)
Other comprehensive income	-	-	-	-	-	-
Balance as at June 30, 2026	1,386,990	140,100	292,450	3,619,419	4,051,969	5,438,959

The annexed notes from 1 to 51 form an integral part of these financial statements.



Chief Executive Officer



Director



Chief Financial Officer

PAKISTAN SYNTHETICS LIMITED
STATEMENT OF CASH FLOWS
FOR THE YEAR ENDED JUNE 30, 2026

		2026	2025
	Note	(Rupees in '000)	
CASH FLOWS FROM OPERATING ACTIVITIES			
Cash generated from operations	41	1,224,412	3,423,795
Financial charges paid		(558,304)	(651,077)
Taxes paid		(258,356)	(574,761)
Net cash generated from operating activities		407,752	2,197,957
CASH FLOWS FROM INVESTING ACTIVITIES			
Capital expenditure incurred		(1,287,327)	(963,999)
Proceeds from disposal of property, plant and equipment		6,350	6,999
Profit on saving accounts		5,064	1,356
Net cash used in investing activities		(1,275,913)	(955,644)
CASH FLOWS FROM FINANCING ACTIVITIES			
The payment of lease liability		(16,055)	(14,864)
Repayment of long term borrowings		(189,528)	(220,018)
Proceeds from long term borrowings		682,229	320,000
Dividend paid		-	(73)
Proceeds from short term borrowing		497,061	(567,272)
Net cash generated from / (used in) financing activities		973,707	(482,228)
Net increase in cash and cash equivalents during the year		105,546	760,085
Cash and cash equivalents at beginning of the year		(796,000)	(1,556,085)
Cash and cash equivalents at end of the year	42	(690,454)	(796,000)

The annexed notes from 1 to 51 form an integral part of these financial statements.


Chief Executive Officer


Director


Chief Financial Officer