

September 30, 2026

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Subject: Financial Results for the Year Ended June 30, 2026

Dear Sir,

We have to inform you that the Board of Directors of our company in their meeting held on September 30, 2026 at 03:30 pm, at the Registered Office of the Company situated at 602, Continental Trade Center, Block-8, Clifton, Karachi and through video/audio link facility, recommended the following:

- | | |
|--|------------|
| 1) Cash Dividend: | <u>NIL</u> |
| 2) Bonus Shares: | <u>NIL</u> |
| 3) Right Shares: | <u>NIL</u> |
| 4) Any Other Entitlement/Corporate Action: | <u>NIL</u> |
| 5) Any Other Price-Sensitive Information: | <u>NIL</u> |

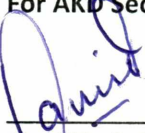
The Annual General Meeting of the Company will be held on Wednesday, October 28 2026 at 11:30 AM at the The Royal Rodale, TC-V, 34th Street, Khayaban-e-Seher, Phase-5, Ext., Defence Housing Authority, Karachi.

The Share Transfer Books of the Company will remain closed from October 22, 2026 to October 28, 2026 (both days inclusive). Transfers received by the Share Registrar of the Company, M/s THK Associates (Private) Limited, Plot No. 32-C, Jami Commercial Street 2, D.H.A., Phase VII, Karachi till the close of business on October 21, 2026 will be treated in time for the purpose of attending the Annual General Meeting.

The standalone and consolidated financial results of the Company are enclosed as Annexure A and B respectively.

The Annual report of the Company for the period ended June 30, 2026 will be transmitted through PUCARS separately within specified time period.

Sincerely,
For AKD Securities Limited


Syed Haris Ahmed
Company Secretary



TREC Holder: Pakistan Stock Exchange Limited,
Registered Broker: Securities & Exchange Commission of Pakistan
SSTN-S1500927-7 NTN - 1500927-7

Head Office : Suite-602, 6th Floor, Continental Trade Centre, Block 8, Clifton, Karachi, Pakistan.
UAN : (92-21) 111-253-111 FAX : (92-21) 35867992, 3586715 Email : info@akdsl.com



AKD Securities Limited

AKD SECURITIES LIMITED
STATEMENT OF FINANCIAL POSITION
AS AT JUNE 30, 2026

ANNEXURE-A-1

	June-26	June-25
	----- (Rupees) -----	
ASSETS		
Non-current assets		
Property and equipment	1,578,496,430	1,516,972,729
Investment property	368,615,075	390,298,315
Intangible assets	3,158,686,652	3,153,208,125
Long-term investments	1,215,047,494	1,012,121,168
Long-term loans and advances	325,577,148	78,122,000
Long-term deposits and prepayments	41,397,233	39,628,041
	6,687,820,032	6,190,350,378
Current assets		
Short-term investments	8,760,690,081	5,432,003,716
Trade debts	356,020,274	470,825,760
Deposits, prepayments and other receivables	7,392,354,006	5,506,787,350
Loans and advances	1,971,256,605	877,398,313
Cash and bank balances	3,037,344,200	1,567,400,554
	21,517,665,166	13,854,415,694
TOTAL ASSETS	28,205,485,198	20,044,766,072
EQUITY AND LIABILITIES		
Share capital and reserves		
Authorized Capital		
700,000,000 Ordinary shares of Rs. 10 each	7,000,000,000	7,000,000,000
Issued, subscribed and paid-up capital	5,578,341,710	5,578,341,710
Share premium	2,302,905,878	2,302,905,878
Fair value reserve	100,005,979	451,852,141
General reserve	18,752,260	18,752,260
Accumulated profit	8,854,333,397	3,642,145,376
	16,854,339,224	11,993,997,365
Non-current liabilities		
Deferred taxation - net	891,395,100	230,955,137
Lease liability	67,867,814	16,617,388
	959,262,914	247,572,525
Current liabilities		
Trade and other payables	10,130,013,033	6,937,681,224
Short term financing-secured	-	445,997,918
Current portion of lease liability	27,187,848	10,316,779
Unclaimed dividend	6,086,318	7,242,666
Taxation - net	228,595,861	380,063,680
Accrued mark-up	-	21,893,915
	10,391,883,060	7,803,196,182
TOTAL EQUITY AND LIABILITIES	28,205,485,198	20,044,766,072



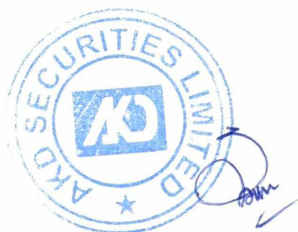


AKD Securities Limited

AKD SECURITIES LIMITED
STATEMENT OF PROFIT AND LOSS ACCOUNT AND
OTHER COMPREHENSIVE INCOME
FOR THE YEAR ENDED JUNE 30, 2026

ANNEXURE-A-2

	June-26	June-25
	------(Rupees)-----	
Operating revenue	3,021,317,337	1,953,704,329
Net gain on investments		
Gain on sale of short term investments 'at fair value through profit and loss' - net	922,854,243	548,609,868
Net unrealised gain on re-measurement of investments		
'at fair value through profit or loss' -net	4,095,975,104	1,946,185,203
	5,018,829,347	2,494,795,071
Dividend income	319,617,255	217,416,066
Mark-up / Profit on bank deposits and other income	525,014,485	786,012,743
	8,884,778,424	5,451,928,209
Operating and administrative expenses	(1,618,097,968)	(1,275,877,288)
Reversal of Impairment loss on long-term investment - subsidiary	187,500,000	-
Reversal Impairment on short term investment	18,147,464	-
Reversal against expected credit loss	6,867,234	27,574,794
Bad debts (Write off)/Reversal	(15,020)	12,775
	(1,405,598,290)	(1,248,289,719)
Operating profit	7,479,180,134	4,203,638,490
Finance cost	(43,091,902)	(88,265,243)
	7,436,088,232	4,115,373,247
Other income	21,043,560	20,910,798
Profit before income and final taxes	7,457,131,792	4,136,284,044
Levy - Final taxes	(13,636,280)	(6,934,410)
Profit before Income Tax	7,443,495,512	4,129,349,634
Income tax		
Current Tax- For the year	(1,037,565,412)	(684,202,037)
-Prior year	(3,030,408)	23,107,183
Deferred tax	(632,877,500)	(311,919,156)
	(1,673,473,320)	(973,014,010)
Profit for the year	5,770,022,192	3,156,335,624
Other comprehensive income for the year		
Items that will not be reclassified subsequently to profit or loss:		
Unrealized (loss)/gain arising on re-measurement of long term investment at fair value through other comprehensive income-net	(351,846,162)	36,232,027
		-
Total comprehensive income for the year	5,418,176,030	3,192,567,651
Earnings per share - basic and diluted	10.34	5.66





AKD Securities Limited

AKD SECURITIES LIMITED
STATEMENT OF CASH FLOW
FOR THE YEAR ENDED JUNE 30, 2026

ANNEXURE-A-3

CASH FLOW FROM OPERATING ACTIVITIES

Profit before income and final taxes

Non-cash adjustments to reconcile profit before tax to net cash flows:

Depreciation

Amortization

Gain on sale of short term investments 'at fair value through profit and loss' - net

Gain on sale of property and equipment

Unrealised gain on re-measurement of short term investments 'at fair value through profit or loss' - net

Reversal of Impairment loss on long-term investment - subsidiary

Reversal of doubtful debts-net

Bad debts write off/(reversal) during the year

Finance cost

Dividend income

Working capital adjustments:

(Increase) in current assets

Trade debts

Deposits, prepayments and other receivables

Loan and advances

Increase in current liabilities

Trade and other payables

Finance cost paid

Income and final tax paid

Net cash flows generated from operating activities

CASH FLOW FROM INVESTING ACTIVITIES

Investments 'at fair value through profit or loss' - net

Purchase of property and equipment

Purchase of intangible assets

Proceeds from disposal of property and equipment

Additions to investment property

Dividend received

Net cash flows generated from/(used in) investing activities

CASH FLOW FROM FINANCING ACTIVITIES

Long-term loans and advances

Proceed from Short term Financing

Repayment of Short term Financing

Lease Payments

Long-term deposits and prepayments

Dividend paid

Net cash flows used in financing activities

Net increase in cash and cash equivalents

Cash and cash equivalents at the beginning of the year

Cash and cash equivalents at the end of the year

Cash and cash equivalents comprises of:

Cash and bank balances

	June-26	June-25
	------(Rupees)-----	
Profit before income and final taxes	7,457,131,792	4,136,284,044
Non-cash adjustments to reconcile profit before tax to net cash flows:		
Depreciation	123,299,585	115,790,901
Amortization	1,671,473	2,609,243
Gain on sale of short term investments 'at fair value through profit and loss' - net	(922,854,243)	(548,609,868)
Gain on sale of property and equipment	(1,179,839)	(91,437)
Unrealised gain on re-measurement of short term investments 'at fair value through profit or loss' - net	(4,095,975,104)	(1,946,185,203)
Reversal of Impairment loss on long-term investment - subsidiary	(187,500,000)	(0)
Reversal of doubtful debts-net	(6,867,234)	(27,574,794)
Bad debts write off/(reversal) during the year	15,020	(12,775)
Finance cost	43,091,902	88,265,243
Dividend income	(319,617,255)	(217,416,066)
	(5,365,915,695)	(2,533,224,756)
	2,091,216,097	1,603,059,288
Working capital adjustments:		
(Increase) in current assets		
Trade debts	121,657,701	(220,123,959)
Deposits, prepayments and other receivables	(1,885,566,656)	(1,599,441,534)
Loan and advances	(1,093,858,291)	46,591,649
	(2,857,767,246)	(1,772,973,844)
Increase in current liabilities		
Trade and other payables	3,192,331,809	2,747,964,729
	2,425,780,660	2,578,050,173
Finance cost paid	(64,985,817)	(59,545,329)
Income and final tax paid	(1,205,699,919)	(366,275,353)
Net cash flows generated from operating activities	1,155,094,925	2,152,229,491
CASH FLOW FROM INVESTING ACTIVITIES		
Investments 'at fair value through profit or loss' - net	1,350,432,956	(1,088,705,013)
Purchase of property and equipment	(41,854,074)	45,229,188
Purchase of intangible assets	(7,150,000)	(686,501)
Proceeds from disposal of property and equipment	1,432,342	1,598,353
Additions to investment property	0	(72,461,774)
Dividend received	319,617,255	217,416,066
Net cash flows generated from/(used in) investing activities	1,622,478,480	(897,609,681)
CASH FLOW FROM FINANCING ACTIVITIES		
Long-term loans and advances	(247,455,148)	178,658,000
Proceed from Short term Financing	-	445,997,918
Repayment of Short term Financing	(445,997,918)	(500,000,000)
Lease Payments	(53,416,984)	(16,329,280)
Long-term deposits and prepayments	(1,769,192)	(79,500)
Dividend paid	(558,990,518)	(598,574,611)
Net cash flows used in financing activities	(1,307,629,760)	(490,327,473)
Net increase in cash and cash equivalents	1,469,943,646	764,292,337
Cash and cash equivalents at the beginning of the year	1,567,400,554	803,108,217
Cash and cash equivalents at the end of the year	3,037,344,200	1,567,400,554
Cash and cash equivalents comprises of:		
Cash and bank balances	3,037,344,200	1,567,400,554
	3,037,344,200	1,567,400,554



AKD SECURITIES LIMITED
STATEMENT OF CHANGES IN EQUITY
FOR THE YEAR ENDED JUNE 30, 2026

ANNEXURE-A-4

	Share capital	Share premium	Revenue reserves		Fair value reserve	Total
			General reserve	Accumulated (loss) / profit		
	------(Rupees)-----					
Balance as at July 01, 2024	5,578,341,710	2,302,905,878	18,752,260	1,089,699,869	415,620,114	9,405,319,831
Transaction with Owners:						-
Final Dividend 2024: Rs.2.00 per share				(46,055,950)		(46,055,950)
Interim Dividend 2025: Rs. 1.00 per share				(557,834,167)		(557,834,167)
	-	-	-	(603,890,117)	-	(603,890,117)
Profit for the year	-	-	-	3,156,335,624	-	3,156,335,624
Other comprehensive Income for the year	-	-	-	-	36,232,027	36,232,027
Balance as at 30 June, 2025	5,578,341,710	2,302,905,878	18,752,260	3,642,145,376	451,852,141	11,993,997,365
Transaction with Owners:						-
Final Dividend 2025: Rs.1.00 per share				(557,834,171)		(557,834,171)
				(557,834,171)		(557,834,171)
Profit for the year	-	-	-	5,770,022,192	-	5,770,022,192
Other comprehensive loss for the year-net	-	-	-	-	(351,846,162)	(351,846,162)
Balance as at 30 June, 2026	5,578,341,710	2,302,905,878	18,752,260	8,854,333,397	100,005,979	16,854,339,224



AKD SECURITIES LIMITED
CONSOLIDATED STATEMENT OF FINANCIAL POSITION
AS AT JUNE 30, 2026

ANNEXURE-B-1

	June-26	June-25
	----- (Rupees) -----	
ASSETS		
Non-current assets		
Property and equipment	1,578,496,430	1,516,972,729
Investment property	368,615,075	390,298,315
Intangible assets	3,158,686,652	3,153,208,125
Long-term investments	1,027,547,494	1,012,121,168
Long-term loans and advances	325,577,148	78,122,000
Long-term deposits and prepayments	41,397,233	39,628,041
	6,500,320,032	6,190,350,378
Current assets		
Short-term investments	8,947,690,081	5,432,003,716
Trade debts	356,020,274	470,825,760
Deposits, prepayments and other receivables	7,392,693,245	5,506,788,581
Loans and advances	1,971,256,605	877,398,313
Cash and bank balances	3,041,072,067	1,567,571,441
	21,708,732,272	13,854,587,811
TOTAL ASSETS	28,209,052,304	20,044,938,189
EQUITY AND LIABILITIES		
Share capital and reserves		
Authorized Capital		
700,000,000 Ordinary shares of Rs. 10 each	7,000,000,000	7,000,000,000
Issued, subscribed and paid-up capital	5,578,341,710	5,578,341,710
Share premium	2,302,905,878	2,302,905,878
Fair value reserve	56,635,098	408,481,260
General reserve	18,752,260	18,752,260
Accumulated profit	8,898,652,583	3,685,215,951
	16,855,287,529	11,993,697,059
Non-current liabilities		
Deferred taxation - net	891,395,100	230,955,137
Lease liability	67,867,813	16,617,388
	959,262,913	247,572,525
Current liabilities		
Trade and other payables	10,130,885,317	6,938,390,868
Short term financing-secured	-	445,997,918
Current portion of lease liability	27,187,848	10,316,779
Unclaimed dividend	6,086,320	7,242,666
Taxation - net	230,342,377	379,826,459
Accrued mark-up	-	21,893,915
	10,394,501,862	7,803,668,605
TOTAL EQUITY AND LIABILITIES	28,209,052,304	20,044,938,189





AKD Securities Limited

AKD SECURITIES LIMITED

CONSOLIDATED STATEMENT OF PROFIT AND LOSS ACCOUNT
AND OTHER COMPREHENSIVE INCOME
FOR THE YEAR ENDED JUNE 30, 2026

ANNEXURE-B-2

	June-26	June-25
	------(Rupees)-----	
Operating revenue	3,021,317,337	1,953,704,329
Net gain on investments		
Gain on sale of short term investments 'at fair value through profit and loss' - net	922,854,243	548,609,868
Net unrealised gain on re-measurement of investments 'at fair value through profit or loss' -net	4,095,975,104	1,946,185,203
	5,018,829,347	2,494,795,071
Dividend income	319,617,255	217,416,066
Mark-up / Profit on bank deposits and other income	529,187,708	786,030,109
	8,888,951,647	5,451,945,575
Operating and administrative expenses	(1,618,271,798)	(1,276,033,297)
Reversal of Impairment loss on long-term investment	187,500,000	-
Reversal Impairment on short term investment	18,147,464	-
Reversal against expected credit loss	6,867,234	27,574,794
Bad debts (Write off)/Reversal	(15,020)	12,775
	(1,405,772,120)	(1,248,445,728)
Operating profit	7,483,179,527	4,203,499,847
Finance cost	(43,091,902)	(88,265,243)
	7,440,087,625	4,115,234,604
Other income	21,043,560	20,910,798
Profit before income and final taxes	7,461,131,185	4,136,145,402
Levy - Final taxes	(13,636,280)	(6,934,410)
Profit before Income Tax	7,447,494,905	4,129,210,991
Income tax		
Current Tax- For the year	(1,040,316,194)	(684,202,037)
-Prior year	(3,030,408)	23,107,183
Deferred tax	(632,877,500)	(311,919,156)
	(1,676,224,102)	(973,014,010)
Profit for the year	5,771,270,803	3,156,196,981
Other comprehensive income for the year		
Items that will not be reclassified subsequently to profit or loss:		
Unrealized (loss)/gain arising on re-measurement of long term investment at fair value through other comprehensive income-net	(351,846,162)	36,232,027
		-
Total comprehensive income for the year	5,419,424,641	3,192,429,008
Earnings per share - basic and diluted	10.35	5.66





AKD Securities Limited

AKD SECURITIES LIMITED
CONSOLIDATED STATEMENT OF CASH FLOW
FOR THE YEAR ENDED JUNE 30, 2026

ANNEXURE-B-3

CASH FLOW FROM OPERATING ACTIVITIES

Profit before income and final taxes

Non-cash adjustments to reconcile profit before tax to net cash flows:

Depreciation

Amortization

Gain on sale of short term investments 'at fair value through profit and loss' - net

Gain on sale of property and equipment

Unrealised gain on re-measurement of short term investments 'at fair value through profit or loss' - net

Reversal of Impairment loss on long-term investment - subsidiary

Reversal of doubtful debts-net

Bad debts write off/(reversal) during the year

Finance cost

Dividend income

Working capital adjustments:

(Increase) in current assets

Trade debts

Deposits, prepayments and other receivables

Loan and advances

Increase in current liabilities

Trade and other payables

Finance cost paid

Income and final tax paid

Net cash flows generated from operating activities

CASH FLOW FROM INVESTING ACTIVITIES

Investments 'at fair value through profit or loss' - net

Purchase of property and equipment

Purchase of intangible assets

Proceeds from disposal of property and equipment

Additions to investment property

Dividend received

Net cash flows generated from/(used in) investing activities

CASH FLOW FROM FINANCING ACTIVITIES

Long-term loans and advances

Proceed from Short term Financing

Repayment of Short term Financing

Lease Payments

Long-term deposits and prepayments

Dividend paid

Net cash flows used in financing activities

Net increase in cash and cash equivalents

Cash and cash equivalents at the beginning of the year

Cash and cash equivalents at the end of the year

Cash and cash equivalents comprises of:

Cash and bank balances

	June-26	June-25
	----- (Rupees) -----	
Profit before income and final taxes	7,461,131,185	4,136,145,402
<u>Non-cash adjustments to reconcile profit before tax to net cash flows:</u>		
Depreciation	123,299,585	115,790,901
Amortization	1,671,473	2,609,243
Gain on sale of short term investments 'at fair value through profit and loss' - net	(922,854,243)	(548,609,868)
Gain on sale of property and equipment	(1,179,839)	(91,437)
Unrealised gain on re-measurement of short term investments 'at fair value through profit or loss' - net	(4,095,975,104)	(1,946,185,203)
Reversal of Impairment loss on long-term investment - subsidiary	(187,500,000)	(0)
Reversal of doubtful debts-net	(6,867,234)	(27,574,794)
Bad debts write off/(reversal) during the year	15,020	(12,775)
Finance cost	43,091,902	88,265,243
Dividend income	(319,617,255)	(217,416,066)
	<u>(5,365,915,695)</u>	<u>(2,533,224,757)</u>
	2,095,215,490	1,602,920,645
Working capital adjustments:		
(Increase) in current assets		
Trade debts	121,657,701	(220,123,960)
Deposits, prepayments and other receivables	(1,885,904,664)	(1,599,440,870)
Loan and advances	(1,093,858,291)	46,591,649
	<u>(2,858,105,254)</u>	<u>(1,772,973,181)</u>
Increase in current liabilities		
Trade and other payables	3,192,494,449	2,747,969,473
	<u>2,429,604,685</u>	<u>2,577,916,937</u>
Finance cost paid	(64,985,817)	(59,545,329)
Income and final tax paid	(1,206,466,963)	(366,278,142)
Net cash flows generated from operating activities	<u>1,158,151,905</u>	<u>2,152,093,467</u>
CASH FLOW FROM INVESTING ACTIVITIES		
Investments 'at fair value through profit or loss' - net	1,350,932,956	(1,088,705,013)
Purchase of property and equipment	(41,854,074)	45,229,187
Purchase of intangible assets	(7,150,000)	(686,501)
Proceeds from disposal of property and equipment	1,432,342	1,598,353
Additions to investment property	0	(72,461,774)
Dividend received	319,617,255	217,416,066
Net cash flows generated from/(used in) investing activities	<u>1,622,978,479</u>	<u>(897,609,682)</u>
CASH FLOW FROM FINANCING ACTIVITIES		
Long-term loans and advances	(247,455,148)	178,658,000
Proceed from Short term Financing	-	445,997,918
Repayment of Short term Financing	(445,997,918)	(500,000,000)
Lease Payments	(53,416,984)	(16,329,277)
Long-term deposits and prepayments	(1,769,192)	(79,500)
Dividend paid	(558,990,517)	(598,574,610)
Net cash flows used in financing activities	<u>(1,307,629,759)</u>	<u>(490,327,469)</u>
Net increase in cash and cash equivalents	<u>1,473,500,626</u>	<u>764,156,315</u>
Cash and cash equivalents at the beginning of the year	1,567,571,441	803,415,126
Cash and cash equivalents at the end of the year	<u><u>3,041,072,067</u></u>	<u><u>1,567,571,441</u></u>
Cash and cash equivalents comprises of:		
Cash and bank balances	3,041,072,067	1,567,571,441
	<u><u>3,041,072,067</u></u>	<u><u>1,567,571,441</u></u>



[Signature]

AKD SECURITIES LIMITED
CONSOLIDATED STATEMENT OF CHANGES IN EQUITY
FOR THE YEAR ENDED JUNE 30, 2026

ANNEXURE-B-4

Share capital	Share premium	Revenue reserves		Fair value reserve	Total
		General reserve	Accumulated (loss) / profit		
------(Rupees)-----					
5,578,341,710	2,302,905,878	18,752,260	1,132,909,087	372,249,233	9,405,158,168
			(46,055,950)		(46,055,950)
			(557,834,167)		(557,834,167)
-	-	-	(603,890,117)	-	(603,890,117)
-	-	-	3,156,196,981	-	3,156,196,981
-	-	-	-	36,232,027	36,232,027
5,578,341,710	2,302,905,878	18,752,260	3,685,215,951	408,481,260	11,993,697,059
					-
			(557,834,171)		(557,834,171)
			(557,834,171)		(557,834,171)
-	-	-	5,771,270,803	-	5,771,270,803
-	-	-	-	(351,846,162)	(351,846,162)
5,578,341,710	2,302,905,878	18,752,260	8,898,652,583	56,635,098	16,855,287,529

