



CLOVER PAKISTAN LIMITED

October 01, 2026

The General Manager,
Pakistan Stock Exchange Limited,
Stock Exchange Building & Road,
Karachi.

Subject: FINANCIAL RESULTS FOR THE YEAR ENDED JUNE 30, 2026

Dear Sir,

We have to inform you that the Board of Directors of our company in their meeting held on October 01, 2026 at Karachi, recommended the following:

- | | |
|---|---------------|
| 1. CASH DIVIDEND. | -NIL- |
| 2. BONUS SHARES. | |
| Bonus shares in proportion of 15 share(s) for every 100 share(s) held i.e | . 15%. |
| 3. RIGHT SHARES. | -NIL- |
| 4. ANY OTHER ENTITLEMENT/CORPORATE ACTION. | -NIL- |
| 5. ANY OTHER PRICE-SENSITIVE INFORMATION. | -NIL- |

The financial statements of the Company are attached as Annexurer

The Annual General Meeting (AGM) of the company will be held on **Wednesday, October 28, 2026 at 09:00 am** at Karachi.

The recommended entitlement will be paid to the shareholders whose names will appear in the Register of Members on **Tuesday, October 20, 2026.**

The share transfer books of the Company will be closed from **Wednesday, October 21, 2026 to Wednesday October 28, 2026** (both days inclusive). Transfers received at the Share Registrar, FAMCO Share registration services, 8-F, Near Hotel Faran, Nursery, Block-6, P.E.C.H.S, Shakra-e-Faisal, Karachi at the close of business on **October 20, 2026** will be treated in time for the purpose of above entitlement to the transferees and to attend and vote at the AGM.

The Annual Report of the Company will be transmitted through PUCARS at least 21 days before holding of the AGM and will also be made available on www.clover.com.pk

Thanking you,

For and on behalf of
Clover Pakistan Limited




Owais Ali Khan
Company Secretary

CLOVER PAKISTAN LIMITED
STATEMENT OF FINANCIAL POSITION
AS AT JUNE 30, 2026

		2026	2025
		----- Rupees in '000' -----	
<u>ASSETS</u>	<u>Note</u>		
Non-current assets			
Property and equipment	7	691,643	33,582
Right of use assets	8	309,540	-
Long term investments	9	32	30
Deffered tax asset	10	77,452	85,911
Total non-current assets		1,078,667	119,523
Current assets			
Stock-in-trade	11	125,989	288,100
Trade debts	12	527,822	16,559
Loans and advances	13	30,806	168,064
Other receivables	14	21,334	21,334
Sales tax receivable- net		24,942	-
Cash and bank balances	15	128,921	40,052
Total current assets		859,814	534,109
Total assets		1,938,481	653,632
<u>EQUITY AND LIABILITIES</u>			
Shareholders' equity			
Authorized share capital			
100,000,000 (2025: 100,000,000) ordinary shares of Rs. 1 (2025: Rs. 10 each)		1,000,000	1,000,000
Issued, subscribed and paid-up share capital	16	389,283	389,283
Reserves	17	458,381	142,628
Total shareholders' equity		847,664	531,911
Non-Current liabilities			
Long term financing	18	36,576	-
Lease liability	19	298,978	-
Current liabilities			
Trade and other payables	20	682,341	63,121
Advance from customers - unsecured		4,910	167
Current portion of diminishing Musharka		7,536	-
Current portion of lease liability		14,624	-
Sales tax payable- net		-	7,655
Income tax Payable	21	41,916	46,842
Unclaimed dividend	22	3,936	3,936
Total current liabilities		755,263	121,721
Contingencies and commitments	23		
Total Equity and Liabilities		1,938,481	653,632

The annexed notes from 1 to 46 form an integral part of these financial statements.



Chief Executive Officer



Director



Chief Financial Officer

CLOVER PAKISTAN LIMITED
STATEMENT OF PROFIT OR LOSS
FOR THE YEAR ENDED JUNE 30, 2026

	Note	2026 ----- Rupees in '000' -----	2025
Revenue - net	24	7,761,979	3,677,864
Cost of sales	25	<u>(7,254,092)</u>	<u>(3,262,886)</u>
Gross Profit		507,887	414,978
Selling and distribution expenses	26	(27,901)	(92,096)
Administrative expenses	27	<u>(70,325)</u>	<u>(40,002)</u>
Operating Profit		409,661	282,880
Other operating expenses	28	(29,718)	(21,882)
Other income	29	<u>161</u>	<u>142</u>
		380,104	261,140
Finance cost	30	(11,239)	(481)
Profit before taxation and levies		368,865	260,659
Levies	31	(44,020)	(45,994)
Profit before taxation		324,845	214,665
Taxation	32	(9,092)	38,733
Profit for the year		315,753	253,398
----- Rupees -----			
Earnings per share - basic and diluted	33	0.81	0.65

The annexed notes from 1 to 46 form an integral part of these financial statements.

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Chief Executive Officer



Director


Chief Financial Officer

CLOVER PAKISTAN LIMITED
STATEMENT OF OTHER COMPREHENSIVE INCOME
FOR THE YEAR ENDED JUNE 30, 2026

2026 2025
 ---- Rupees in '000' ----

Profit for the year 315,753 253,398

Other comprehensive income:

Items that may be reclassified subsequently to
 the statement of profit or loss in subsequent periods

-	-
-	-

Items that will not be reclassified to the
 statement of profit or loss in subsequent periods

Total other comprehensive income

- -

Total comprehensive income for the year

315,753 253,398

The annexed notes from 1 to 46 form an integral part of these financial statements.

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 Chief Executive Officer

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 Director

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 Chief Financial Officer

CLOVER PAKISTAN LIMITED
STATEMENT OF CHANGES IN EQUITY
FOR THE YEAR ENDED JUNE 30, 2026

	Issued, subscribed and paid- up share capital	Capital Reserve	Reserves			Total shareholders' equity	
			Revenue reserve		Total reserves		
			Share premium	General Reserve			Accumulated losses
----- Rupees in '000' -----							
Balance as at June 30, 2024	311,431	388,169	64,600	(485,687)	(32,918)	278,513	
Transactions with owners							
Bonus shares issued at the rate of 1 shares for every 4 shares held	77,852	-	-	(77,852)	(77,852)	-	
Comprehensive income for the year							
Profit for the year	-	-	-	253,398	253,398	253,398	
Other comprehensive income	-	-	-	-	-	-	
Total comprehensive income for the year	-	-	-	253,398	253,398	253,398	
Balance as at June 30, 2025	389,283	388,169	64,600	(310,141)	142,628	531,911	
Transactions with owners							
Bonus shares issued at the rate of 1 shares for every 4 shares held	-	-	-	-	-	-	
Comprehensive income for the year							
Profit for the year	-	-	-	315,753	315,753	315,753	
Other comprehensive income	-	-	-	-	-	-	
Total comprehensive income for the year	-	-	-	315,753	315,753	315,753	
Balance as at June 30, 2026	389,283	388,169	64,600	5,612	458,381	847,664	

The annexed notes from 1 to 46 form an integral part of these financial statements.

Mr.

Chief Executive Officer

Director

Chief Financial Officer

CLOVER PAKISTAN LIMITED
STATEMENT OF CASH FLOWS
FOR THE YEAR ENDED JUNE 30, 2026

	Note	2026 ---- Rupees in '000' ----	2025
Cash generated from operations	34	802,818	77,033
Finance cost paid		(1,625)	(481)
Taxation paid	21	(49,581)	(8,533)
		<u>(51,206)</u>	<u>(9,014)</u>
Net cash generated from operating activities		<u>751,612</u>	<u>68,019</u>
CASH FLOWS FROM INVESTING ACTIVITIES			
Addition in Property plant and Equipment		(706,857)	(29,287)
Transfer to property and equipment		-	-
Long term investments		2	(4)
Net cash used in investing activities		<u>(706,855)</u>	<u>(29,291)</u>
CASH FLOWS FROM FINANCING ACTIVITIES			
Long term financing		44,112	-
Net cash generated from financing activities		<u>44,112</u>	<u>-</u>
Net increase in cash and cash equivalents		88,869	38,728
Cash and cash equivalents at beginning of the year	15	40,052	1,325
Cash and cash equivalents as at end of the year	15	<u>128,921</u>	<u>40,052</u>

The annexed notes from 1 to 46 form an integral part of these financial statements.

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Chief Executive Officer



Director



Chief Financial Officer