

October 2, 2026

The General Manager,
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Subject: Financial Results for the Year Ended June 30, 2026

Dear Sir,

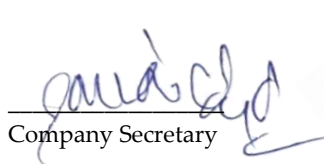
Please be informed that the Board of Directors of our Company LSE Capital Limited (“LSECL/the Company”) in its meeting held today, i.e., October 2, 2026, at 09:30 a.m., has approved the financial results of the Company, and have decided the following:

1	Cash Dividend:	Nil
2	Bonus Shares:	Nil
3	Right Shares:	Nil
4	Any Other Entitlement/Corporation Action:	Nil
5	Any other price sensitive information:	The Board has approved the disposal of LSECL’s holding (i.e., 54%) equity stake of Digital Custodian Company Limited.

- Annual General Meeting:** The Annual General Meeting (“AGM”) of the Company will be held on **October 28, 2026**, at 09:20 a.m., at the Registered Office of the Company, in the Auditorium of the Exchange Plaza, 19-Khayaban-e-Aiwan-e-Iqbal, Lahore.
- Close Period for AGM:** The Share Transfer Books of the Company will be closed from closed from **October 21, 2026**, to **October 28, 2026** (both days inclusive). Transfers received at the office of the Company’s share registrar, M/s. F.D Registrar Services (Pvt.) Ltd., Office No. 1705, 17th Floor, Saima Trade Tower-A, I.I. Chundrigar Road, Karachi by the close of business on October 20, 2026, will be treated in time for the purpose of determining the entitlement for attending the AGM.
- Annual Report:** The Annual Report of the Company for the financial year ended June 30, 2026 will be transmitted through PUCARS separately and shall be uploaded onto the Company’s website: www.lse.com.pk within specified time period. Alternatively, shareholders can access the Annual Report by scanning QR code to be disseminated along with the Notice of AGM and Newspapers.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

For and on behalf of **LSE Capital Limited:**


Company Secretary



Copy to:

- The Executive Director/HOD, Offsite-II Department, Supervision Division, Securities and Exchange Commission of Pakistan, NIC Building, Blue Area, Islamabad.
- M/s. F.D Registrar Services (Pvt.) Ltd.
- Central Depository Company of Pakistan Limited.

LSE CAPITAL LIMITED
UNCONSOLIDATED STATEMENT OF FINANCIAL POSITION
AS AT JUNE 30, 2026

	Note	2026 Rs. in thousands	2025
ASSETS			
Non Current Assets			
Property and equipment	4	1,305,177	1,322,993
Right of use asset	5	36,563	45,704
Investment in subsidiaries and associates	6	1,576,783	1,075,510
Investment property	7	461,758	456,276
Net investment in finance lease	8	4,272	4,274
Long term deposits	9	2,719	2,719
		3,387,272	2,907,476
Current Assets			
Inventories	10	2,255	2,442
Short term investments	11	636,020	481,627
Trade and other receivables	12	79,546	55,063
Advances, deposits and prepayments	13	14,684	25,352
Tax refunds due from the Government - net	14	36,907	24,833
Cash and bank balances	15	62,265	31,862
		831,677	621,179
TOTAL ASSETS		4,218,949	3,528,655
EQUITY AND LIABILITIES			
SHARE CAPITAL AND RESERVES			
Authorized Share Capital			
Authorized Share Capital	16	2,600,000	2,500,000
Issued, subscribed and paid-up share capital	17	1,935,000	1,811,534
Capital Reserves:			
Surplus on revaluation of property and equipment	18	73,975	74,624
Building reserve fund	19	13,967	6,593
Merger reserve		289,814	289,814
Fair value reserve		19,856	63,891
Revenue Reserve:			
Unappropriated profit		1,322,422	920,181
		1,720,034	1,355,102
Total Equity		3,655,034	3,166,637
Non Current Liabilities			
Long term financing	20	-	36,670
Other liabilities	21	43,748	43,095
Deferred tax liability	22	105,774	83,594
		149,522	163,359
Current Liabilities			
Trade and other payables	23	363,560	133,245
Current portion of long term financing	24	36,671	33,781
Loan from director	25	-	-
Accrued markup on financing	26	251	17,824
Unclaimed dividend		13,911	13,809
		414,393	198,659
TOTAL EQUITY AND LIABILITIES		4,218,949	3,528,655
Contingencies and Commitments	27	-	-

The annexed notes from 1 to 48 form an integral part of these financial statements.

ISCO


CHIEF EXECUTIVE OFFICER


DIRECTOR


CHIEF FINANCIAL OFFICER

LSE CAPITAL LIMITED
UNCONSOLIDATED STATEMENT OF PROFIT OR LOSS
FOR THE YEAR ENDED JUNE 30, 2026

	Note	2026 Rs. in thousands	2025
Revenue - net	28	138,267	145,428
Operating expenses			
Administrative and general expenses	29	(182,747)	(189,378)
Other Expenses	30	(6,911)	(2,435)
Operating loss		<u>(51,391)</u>	<u>(46,385)</u>
Other income	31	167,041	326,051
Income from associates	32	397,090	106,087
Profit before interest, levy and taxation		<u>512,740</u>	<u>385,753</u>
Finance cost	33	(63,097)	(79,259)
Profit before levy and taxation		<u>449,643</u>	<u>306,494</u>
Levy	34	(4,171)	(20,991)
Profit before taxation		<u>445,472</u>	<u>285,503</u>
Taxation	35	(43,879)	(46,916)
Profit for the year		<u><u>401,592</u></u>	<u><u>238,587</u></u>
Earnings Per Share - Basic and Diluted - (Restated)	36	<u><u>1.07</u></u>	<u><u>0.65</u></u>

The annexed notes from 1 to 48 form an integral part of these financial statements.

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CHIEF EXECUTIVE OFFICER


DIRECTOR


CHIEF FINANCIAL OFFICER

LSE CAPITAL LIMITED
UNCONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME
FOR THE YEAR ENDED JUNE 30, 2026

	Note	2026 Rs. in thousands	2025
Profit for the year		401,592	238,587
Other Comprehensive Income			
<i>Items that may be subsequently reclassified to profit or loss</i>			
Share in OCI of associate - net of tax	6.1.1	(51,806)	51,374
Impact of deferred tax	22.3	7,771	(7,706)
		(44,035)	43,668
Total Comprehensive Income for the Year		357,557	282,255

The annexed notes from 1 to 48 form an integral part of these financial statements.

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DIRECTOR


CHIEF FINANCIAL OFFICER

LSE CAPITAL LIMITED
UNCONSOLIDATED STATEMENT OF CHANGES IN EQUITY
FOR THE YEAR ENDED JUNE 30, 2026

	Share Capital	Capital Reserves				Revenue Reserve		Total Reserves	Total Equity
		Surplus on Revaluation of Property and Equipment	Building Reserve	Merger Reserve	Fair value Reserve	Unappropriated Profit			

----- 'Rs. in thousands -----

Balance as at June 30, 2024

1,811,534	75,822	1,682	289,814	20,223	771,795	1,159,336	2,970,870
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Profit for the year
Other comprehensive income

-	-	-	-	-	238,587	238,587	238,587
-	-	-	-	43,668	-	43,668	43,668

Total comprehensive income for the year

-	-	-	-	43,668	238,587	282,255	282,255
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Amount collected from building occupants for fixed assets replacement fund
Transfer of incremental depreciation on property and equipment net of deferred tax

-	-	4,911	-	-	(822)	4,089	4,089
-	(1,198)	-	-	-	1,198	-	-

Transactions with owners of the Company

Cash dividend @ Rs. 0.50 per share for the year ended June 30, 2024

-	-	-	-	-	(90,577)	(90,577)	(90,577)
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Balance as at June 30, 2025

1,811,534	74,624	6,593	289,814	63,891	920,181	1,355,103	3,166,637
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Profit for the year
Other comprehensive income

-	-	-	-	-	401,592	401,592	401,592
-	-	-	-	(44,035)	-	(44,035)	(44,035)

Total comprehensive income for the year

-	-	-	-	-	401,592	357,557	357,557
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Transfer of incremental depreciation on property and equipment net of deferred tax

-	(649)	-	-	-	649	-	-
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Transfer to building reserve

-	-	7,374	-	-	-	7,374	7,374
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Issue share capital (24,693,310 Right shares @ 5 each)

123,466	-	-	-	-	-	-	123,466
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Balance as at June 30, 2026

1,935,000	73,975	13,967	289,814	19,856	1,322,422	2,077,591	3,655,034
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The annexed notes from 1 to 48 form an integral part of these financial statements.

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DIRECTOR


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LSE CAPITAL LIMITED
UNCONSOLIDATED STATEMENT OF CASH FLOWS
FOR THE YEAR ENDED JUNE 30, 2026

		2026	2025
	Note	Rs. in thousands	
Cash (Used in) / Generated from Operations	37	177,021	(246,816)
Finance cost paid		(62,846)	(65,387)
Income tax paid		(25,178)	(30,502)
Net Cash (Used in) / Generated from Operating Activities		<u>88,997</u>	<u>(342,705)</u>
Cash Flows from Investing Activities			
Proceeds from disposal of property and equipment		256	329
Profit on saving bank accounts	31	2,338	6,678
Purchase of operating fixed assets	4	(2,170)	(21,746)
Capital work in progress incurred	4	-	(166)
Running musharikhah financing provided during the year	11	50,000	(50,000)
Proceeds from encashment of investments - net		35,419	356,332
Disbursement of advance for purchase of unlisted securities	11	(240,601)	(60,000)
Investment made in the share capital of subsidiary company		(157,870)	(10,000)
Investment made in the share capital of associated companies	6	(57,500)	(60,197)
Investment realized / (made) in Margin Trading system through LSEFSL		-	17,644
Net investment in finance lease - rentals		342	343
Return received on musharikhah financing		116,344	125,600
Rentals received during the year		47,829	39,024
Dividend received		50,062	50,205
Long term deposits paid	9	-	(2,171)
Net Cash Generated from / (Used in) Investing Activities		<u>(155,551)</u>	<u>391,875</u>
Cash Flows from Financing Activities			
Loan (repaid) / obtained from director	25	-	(100,000)
Repayment of long term financing	20	(33,781)	(26,283)
Subscription money received against right issue		123,466	-
Dividend paid during the year		(102)	(87,126)
Amounts collected from building occupants against Building reserve		7,374	4,089
Net Cash (Used in) / Generated from Financing Activities		<u>96,957</u>	<u>(209,320)</u>
Net (Decrease) / Increase in Cash and Cash Equivalents		<u>30,403</u>	<u>(160,150)</u>
Cash received from merging entities		-	-
Cash and cash equivalents at beginning of the year	15	31,862	192,012
Cash and cash equivalents at end of the year	15	<u><u>62,265</u></u>	<u><u>31,862</u></u>

The annexed notes from 1 to 48 form an integral part of these financial statements.

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CHIEF EXECUTIVE OFFICER


DIRECTOR


CHIEF FINANCIAL OFFICER

LSE CAPITAL LIMITED
CONSOLIDATED STATEMENT OF FINANCIAL POSITION
AS AT JUNE 30, 2026

	Note	2026 Rs. in thousands	2025
ASSETS			
Non Current Assets			
Property and equipment	4	1,319,094	1,322,993
Right of use asset	5	36,560	45,704
Investment in subsidiaries and associates	6	1,236,869	1,065,510
Intangible assets	7	396,751	-
Investment property	8	461,758	456,276
Net investment in finance lease	9	4,272	4,274
Long term deposits	10	2,938	2,719
		3,458,241	2,897,476
Current Assets			
Inventories	11	2,255	2,442
Short term investments	12	866,115	481,627
Trade and other receivables	13	106,479	55,118
Advances, deposits and prepayments	14	18,875	25,352
Tax refunds due from the Government - net	15	49,912	24,846
Cash and bank balances	16	97,661	41,398
		1,141,297	630,783
TOTAL ASSETS		4,599,538	3,528,259
EQUITY AND LIABILITIES			
SHARE CAPITAL AND RESERVES			
Authorized Share Capital			
Authorized Share Capital	17	2,600,000	2,500,000
Issued, subscribed and paid-up share capital	18	1,935,000	1,811,534
Capital Reserves:			
Surplus on revaluation of property and equipment	19	73,975	74,624
Building reserve fund	20	13,967	6,593
Merger reserve		289,814	289,814
Fair value reserve		19,856	63,891
Share deposit money		20,000	-
Revenue Reserve:			
Non-Controlling interest		344,338	-
Unappropriated profit		1,315,270	919,735
		2,077,221	1,354,656
Total Equity		4,012,221	3,166,191
Non Current Liabilities			
Long term financing	21	-	36,670
Other liabilities	22	43,748	43,095
Deferred tax liability	23	117,360	83,594
		161,108	163,359
Current Liabilities			
Trade and other payables	24	375,376	133,295
Current portion of long term financing	25	36,671	33,781
Loan from director	26	-	-
Accrued markup on financing	27	251	17,824
Unclaimed dividend		13,911	13,809
		426,209	198,709
TOTAL EQUITY AND LIABILITIES		4,599,538	3,528,259
Contingencies and Commitments			
	28	-	-

The annexed notes from 1 to 49 form an integral part of these financial statements.

CHIEF EXECUTIVE OFFICER

DIRECTOR

CHIEF FINANCIAL OFFICER

LSE CAPITAL LIMITED
CONSOLIDATED STATEMENT OF PROFIT OR LOSS
FOR THE YEAR ENDED JUNE 30, 2026

	Note	2026 Rs. in thousands	2025
Revenue - net	29	174,005	145,428
Operating expenses			
Administrative and general expenses	30	(241,125)	(189,977)
Other Expenses	31	(6,911)	(2,435)
Operating loss		<u>(74,031)</u>	<u>(46,984)</u>
Other income	32	191,554	326,206
Income from associates	33	397,090	106,087
Profit before interest, levy and taxation		<u>514,612</u>	<u>385,309</u>
Finance cost	34	<u>(61,716)</u>	<u>(79,259)</u>
Profit before levy and taxation		<u>452,896</u>	<u>306,050</u>
Levy	35	<u>(13,913)</u>	<u>(20,993)</u>
Profit before taxation		<u>438,983</u>	<u>285,057</u>
Taxation	36	<u>(44,097)</u>	<u>(46,916)</u>
Profit for the year		<u><u>394,886</u></u>	<u><u>238,141</u></u>
Earnings Per Share - Basic and Diluted - (Restated)	37	<u><u>1.06</u></u>	<u><u>0.65</u></u>
Profit is attributable to:			
Owners of LSE Capital Limited		392,953	238,141
Non-Controlling Interests		<u>1,933</u>	<u>-</u>
		<u><u>394,886</u></u>	<u><u>238,141</u></u>

The annexed notes from 1 to 49 form an integral part of these financial statements.

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CHIEF EXECUTIVE OFFICER


DIRECTOR


CHIEF FINANCIAL OFFICER

LSE CAPITAL LIMITED
CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME
FOR THE YEAR ENDED JUNE 30, 2026

	Note	2026 Rs. in thousands	2025
Profit for the year		394,886	238,141
Other Comprehensive Income			
<i>Items that may be subsequently reclassified to profit or loss</i>			
Share in OCI of associate - net of tax	6.1.1	(51,806)	51,374
Impact of deferred tax	23.3	7,771	(7,706)
		(44,035)	43,668
Total Comprehensive Income for the Year		350,851	281,809
Profit is attributable to:			
Owners of LSE Capital Limited		348,918	281,809
Non-Controlling Interests		1,933	-
		350,851	281,809

The annexed notes from 1 to 49 form an integral part of these financial statements.

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CHIEF EXECUTIVE OFFICER


DIRECTOR


CHIEF FINANCIAL OFFICER

LSE CAPITAL LIMITED
CONSOLIDATED STATEMENT OF CHANGES IN EQUITY
FOR THE YEAR ENDED JUNE 30, 2026

Share Capital	Capital Reserves				Share deposit money	Revenue Reserve		Total Reserves	Non-controlling Interest	Total Equity
	Surplus on Revaluation of Property and	Building Reserve	Merger Reserve	Fair value Reserve		Unappropriated Profit				

----- 'Rs. in thousands' -----

Balance as at June 30, 2024	1,811,534	75,822	1,682	289,814	20,223	-	771,795	1,159,336	-	2,970,870
Profit for the year	-	-	-	-	-	-	238,141	238,141	-	238,141
Other comprehensive income	-	-	-	-	43,668	-	-	43,668	-	43,668
Total comprehensive income for the year	-	-	-	-	43,668	-	238,141	281,809	-	281,809
Amount collected from building occupants for fixed assets replacement fund	-	-	4,911	-	-	-	(822)	4,089	-	4,089
Transfer of incremental depreciation on property and equipment net of deferred tax	-	(1,198)	-	-	-	-	1,198	-	-	-
Transactions with owners of the Group	-	-	-	-	-	-	(90,577)	(90,577)	-	(90,577)
Cash dividend @ Rs. 0.50 per share for the year ended June 30, 2024	-	-	-	-	-	-	919,735	1,354,657	-	3,166,191
Balance as at June 30, 2025	1,811,534	74,624	6,593	289,814	63,891	-	919,735	1,354,657	-	3,166,191
Addition during the year	-	-	-	-	-	-	-	-	342,406	342,406
Profit for the year	-	-	-	-	-	-	394,886	394,886	1,933	396,819
Other comprehensive income	-	-	-	-	(44,035)	-	-	(44,035)	-	(44,035)
Total comprehensive income for the year	-	-	-	-	-	-	394,886	350,851	1,933	352,784
Transfer of incremental depreciation on property and equipment net of deferred tax	-	(649)	-	-	-	-	649	-	-	-
Transfer to building reserve	-	-	7,374	-	-	-	-	7,374	-	7,374
Issue share capital (24,693,310 Right shares @ 5 each)	123,466	-	-	-	-	20,000	-	-	-	143,466
Balance as at June 30, 2026	1,935,000	73,975	13,967	289,814	19,856	20,000	1,315,270	1,712,882	344,338	4,012,221

The annexed notes from 1 to 49 form an integral part of these financial statements


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