

October 2, 2026

The General Manager,
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Subject: Financial Results for the Year Ended June 30, 2026

Dear Sir,

Please be informed that the Board of Directors of our Company LSE Financial Services Limited ("LSEFSL/the Company") in its meeting held today, i.e., October 2, 2026, at 10:15 a.m., has approved the financial results of the Company, and have decided the following:

1	Cash Dividend:	Nil
2	Bonus Shares:	Nil
3	Right Shares:	Nil
4	Any Other Entitlement/Corporation Action:	Nil
5	Any other price sensitive information:	The Board has approved the disposal of LSEFSL's holding (i.e., 36%) equity stake of Digital Custodian Company Limited.

- Annual General Meeting:** The Annual General Meeting ("AGM") of the Company will be held on **October 28, 2026**, at 09:40 a.m., at the Registered Office of the Company, in the Auditorium of the Exchange Plaza, 19-Khayaban-e-Aiwan-e-Iqbal, Lahore.
- Close Period for AGM:** The Share Transfer Books of the Company will be closed from closed from **October 21, 2026**, to **October 28, 2026** (both days inclusive). Transfers received at the office of the Company's share registrar, M/s. F.D Registrar Services (Pvt.) Ltd., Office No. 1705, 17th Floor, Saima Trade Tower-A, I.I. Chundrigar Road, Karachi by the close of business on October 20, 2026, will be treated in time for the purpose of determining the entitlement for attending the AGM.
- Annual Report:** The Annual Report of the Company for the financial year ended June 30, 2026 will be transmitted through PUCARS separately and shall be uploaded onto the Company's website: www.lse.com.pk within specified time period. Alternatively, shareholders can access the Annual Report by scanning QR code to be disseminated along with the Notice of AGM and Newspapers.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

For and on behalf of **LSE Financial Services Limited:**


Company Secretary



Copy to:

- The Executive Director/HOD, Offsite-II Department, Supervision Division, Securities and Exchange Commission of Pakistan, NIC Building, Blue Area, Islamabad.
- M/s. F.D Registrar Services (Pvt.) Ltd.
- Central Depository Company of Pakistan Limited.

LSE FINANCIAL SERVICES LIMITED
STATEMENT OF FINANCIAL POSITION
AS AT JUNE 30, 2026

	Note	2026 Rupees in thousands	2025
ASSETS			
NON-CURRENT ASSETS			
Investment in associates	5	155,743	384,775
Loan to director	6	2,020	3,044
Long term deposits	7	5,009	5,009
Goodwill arising on scheme	8	32,125	-
Deferred tax asset	9	21,747	-
		216,644	392,828
CURRENT ASSETS			
Receivables, advances and prepayments	10	8,950	40,805
Income tax refunds due from the Government	11	50,165	45,521
Cash and bank balances	12	2,511	10,027
		61,626	96,353
TOTAL ASSETS		278,270	489,181
EQUITY AND LIABILITIES			
SHARE CAPITAL AND RESERVES			
Authorized Share Capital			
42,900,000 (2025: 111,900,000) ordinary shares of Rs. 10 each	13.1	429,000	1,119,000
Share Capital			
Issued, subscribed and paid-up share capital	13.2	270,000	356,776
Capital Reserve			
Share premium	14	-	31,355
Fair value reserve		(51,814)	2,897
Revenue Reserve			
Unappropriated profit		(12,839)	65,951
		205,347	456,979
NON-CURRENT LIABILITIES			
Long term financing	15	-	-
Deferred tax liability	9	-	7,391
		-	7,391
CURRENT LIABILITIES			
Accrued and other liabilities	16	58,979	8,943
Current portion of long term financing	15	96	2,020
Unpaid dividend		27	27
		59,102	10,990
DEPOSITS PAYABLE RELATED TO DISCONTINUED OPERATIONS	17	13,821	13,821
TOTAL EQUITY AND LIABILITIES		278,270	489,181
CONTINGENCIES AND COMMITMENTS			
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The annexed notes from 1 to 35 form an integral part of these financial statements.

ISCO


CHIEF EXECUTIVE OFFICER


DIRECTOR


CHIEF FINANCIAL OFFICER

LSE FINANCIAL SERVICES LIMITED
STATEMENT OF PROFIT OR LOSS
FOR THE YEAR ENDED JUNE 30, 2026

	Note	2026 Rupees in thousands	2025
Revenue - Net	19	29,651	30,790
Administrative and general expenses	20	(73,720)	(39,822)
Operating Profit / (Loss)		(44,069)	(9,032)
Other income	21	3,636	18,954
Share of post tax profits of associates	5.2	3,396	14,468
Finance cost	22	(4,084)	(223)
Profit / (Loss) before Levy and Taxation		(41,121)	24,167
Levy	23	(430)	(3,104)
Profit / (Loss) before Taxation		(41,551)	21,063
Taxation	24	12,603	(2,877)
Profit / (Loss) for the year		(28,948)	18,186
Earnings / (Loss) Per Share - Basic and Diluted	25	(0.98)	0.51

The annexed notes from 1 to 35 form an integral part of these financial statements.

ISCO


CHIEF EXECUTIVE OFFICER


DIRECTOR


CHIEF FINANCIAL OFFICER

LSE FINANCIAL SERVICES LIMITED
STATEMENT OF COMPREHENSIVE INCOME
FOR THE YEAR ENDED JUNE 30, 2026

	2026	2025
	Rupees in thousands	
Profit / (Loss) for the year	(28,948)	18,186
Other Comprehensive Income / (Loss) for the year		
<i>Items that may not be reclassified to profit or loss subsequently</i>	-	-
<i>Items that may be subsequently reclassified to profit or loss</i>		
Share of other comprehensive income of associates	(60,958)	3,407
Less: Deferred tax impact	9,144	(510)
	(51,814)	2,897
Total Comprehensive Income / (Loss) for the year	(80,763)	21,083

The annexed notes from 1 to 35 form an integral part of these financial statements.

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CHIEF EXECUTIVE OFFICER


DIRECTOR


CHIEF FINANCIAL OFFICER

LSE FINANCIAL SERVICES LIMITED
STATEMENT OF CHANGES IN EQUITY
FOR THE YEAR ENDED JUNE 30, 2026

	Share Capital	Capital Reserve		Revenue Reserve	Total Equity
		Share Premium	Fair value reserve	Unappropriated profit	
----- Rupees in thousands -----					
Balance as at June 30, 2024	356,776	31,355	-	65,603	453,734
Profit for the year	-	-	-	18,186	18,186
Other comprehensive income	-	-	2,897	-	2,897
Total comprehensive income for the year	-	-	2,897	18,186	21,083
Transactions with owner:					
Cash dividends of Rs. 0.50 per share for the year ended June 30, 2024 (Final)	-	-	-	(17,838)	(17,838)
Balance as at June 30, 2025	356,776	31,355	2,897	65,951	456,979
Loss for the year	-	-	-	(28,948)	(28,948)
Other comprehensive income / loss	-	-	(51,814)	-	(51,814)
Total comprehensive income / (loss) for the year	-	-	(51,814)	(28,948)	(80,763)
Adjustment / transfer as per scheme of merger	(86,776)	(31,355)	(2,897)	(49,842)	(170,870)
Balance as at June 30, 2026	270,000	-	(51,814)	(12,839)	205,347

The annexed notes from 1 to 35 form an integral part of these financial statements.

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CHIEF EXECUTIVE OFFICER


DIRECTOR


CHIEF FINANCIAL OFFICER

LSE FINANCIAL SERVICES LIMITED
STATEMENT OF CASH FLOWS
FOR THE YEAR ENDED JUNE 30, 2026

	Note	2026 Rupees in thousands	2025
CASH FLOWS FROM OPERATING ACTIVITIES			
Profit / (loss) before levy and taxation		(41,121)	24,167
Adjustment for:			
Share of profit of associates		(3,396)	(14,468)
Dividend receivable written off		-	686
Reversal of provision against wealth tax		-	(3,728)
Old liabilities no more payable written back	21	-	(493)
Profit on saving accounts	21	(728)	(6,276)
Markup on advances to related parties	21	-	(3,166)
Unwinding of loan		(1,593)	-
Interest income on loan to director		(1,204)	(3,922)
Finance cost	22	4,084	223
Operating loss before working capital changes		(2,837)	(31,144)
<i>(Increase) / decrease in current assets:</i>			
- Receivables, advances and prepayments	10	(4,967)	794
<i>Increase / (decrease) in current liabilities:</i>			
- Payables and other liabilities	16	(1,392)	(40,120)
- Deposits payable related to discontinued operations		-	(834)
		(6,360)	(40,160)
Cash used in operations		(50,317)	(47,136)
Finance cost paid		(4,084)	(245)
Income tax and levies paid		(5,074)	(4,715)
Net cash generated from / (used in) operating activities		(59,475)	(52,096)
CASH FLOWS FROM INVESTING ACTIVITIES			
Investments matured during the year		-	59,589
Changes in advances to related parties - net		-	(24,306)
Long term deposits matured	7	-	10,000
Receipt from director		8,748	17,146
Dividend received from associated company	5.2	-	5,000
Profit on PLS account received		728	8,633
Net cash generated from / (used in) investing activities		9,476	76,062
CASH FLOWS FROM FINANCING ACTIVITIES			
Dividend paid		-	(17,813)
Long term financing paid	15	(1,924)	(1,924)
Changes in advances from related parties - net	16	44,407	(17,645)
Net cash generated from / (used in) financing activities		42,483	(37,382)
Net decrease in cash and cash equivalents		(7,517)	(13,416)
Cash and cash equivalents at the beginning of the year		10,027	23,443
Cash and cash equivalents at the end of the year	12	2,511	10,027

The annexed notes from 1 to 35 form an integral part of these financial statements.

ISCO


CHIEF EXECUTIVE OFFICER


DIRECTOR


CHIEF FINANCIAL OFFICER