



KEL/COR/PSX/2026
October 02, 2026

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building/Road, Karachi.

Dear Sir

FINANCIAL RESULTS FOR THE FINANCIAL YEAR ENDED JUNE 30, 2026

We have to inform you that the Board of Directors of Kohinoor Energy Limited in their Meeting held at 11:30 am on October 02, 2026 (Friday) at Plant Site, Near Tablighi Ijtima, Raiwind Bypass, Lahore, has approved the following financial results of the Company for the financial year ended June 30, 2026:

(ix)	CASH DIVIDEND	NIL
(x)	BONUS SHARES	NIL
(xi)	RIGHT SHARES	NIL
(xii)	ANY OTHER PRICE-SENSITIVE INFORMATION	NIL

The Financial statements of the Company are attached:

- e) Statement of Profit or Loss alongwith appropriations, Earning/ (Loss) Per Share comparative figures of immediately preceding corresponding period;
- f) Statement of Financial Position;
- g) Statement of Changes in Equity; and
- h) Statement of Cash Flows.

The Annual General Meeting of Shareholders of the Company will be held at 10:00 A.M. on Wednesday October 28, 2026 at Islamabad Club, Main Murree Road, Islamabad.

Share Transfer Books of the Company will remain closed from October 21, 2026 to October 28, 2026 (both days inclusive). Physical transfers/CDS Transactions IDs received in order at Company Registrar Office M/s Corplink (Pvt) Limited, Wings Arcade, 1-K, Commercial, Model Town, Lahore on or before October 20, 2026 will be treated in time for Above entitlement and Attending Annual General Meeting.

The Annual Report of the Company will be transmitted through PUCARS at least 21 days before holding of Annual General Meeting.

Thanking you,

Yours faithfully,
for **KOHINOOR ENERGY LIMITED**

(Javed Manzoor)
Company Secretary

CC: The Director Enforcement Department
Securities and Exchange Commission of Pakistan
7th Floor, NIC Building, 63-Jinnah Avenue, Islamabad.

KOHINOOR ENERGY LIMITED**UNCONSOLIDATED STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME
FOR THE YEAR ENDED JUNE 30, 2026**

	Note	2026 (Rupees in thousand)	2025
Revenue from contract with customer	21	6,355,053	4,328,811
Cost of sales	22	<u>(5,196,489)</u>	<u>(2,983,165)</u>
Gross profit		1,158,564	1,345,646
Administrative expenses	23	(311,858)	(268,114)
Other expenses	24	(1,349)	(41,075)
Other income	25	<u>4,553</u>	<u>41,791</u>
Operating profit		849,910	1,078,248
Finance costs	26	<u>(105,172)</u>	<u>(343,132)</u>
Profit before levy and taxation		744,738	735,116
Levy	27	(863)	(8,465)
Profit before taxation		<u>743,875</u>	<u>726,651</u>
Taxation	28	(457)	(2,300)
Profit for the year		<u>743,418</u>	<u>724,351</u>
Other comprehensive income			
Items that will not be reclassified subsequently to profit or loss		-	-
Items that may be reclassified subsequently to profit or loss		-	-
Total other comprehensive income		-	-
Total comprehensive income for the year		<u>743,418</u>	<u>724,351</u>
Earnings per share - basic and diluted - (in rupees)	37	<u>4.39</u>	<u>4.27</u>

The annexed notes 1 to 41 form an integral part of these unconsolidated financial statements.

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Chief Financial Officer

Chief Executive Officer

Director

KOHINOOR ENERGY LIMITED
UNCONSOLIDATED STATEMENT OF FINANCIAL POSITION
AS AT JUNE 30, 2026

	Note	2026 (Rupees in thousand)	2025 (Rupees in thousand)		Note	2026 (Rupees in thousand)	2025 (Rupees in thousand)
EQUITY AND LIABILITIES				ASSETS			
SHARE CAPITAL AND RESERVES				NON-CURRENT ASSETS			
Authorized share capital				Property, plant and equipment	11	2,292,862	2,531,727
170,000,000 (June 30, 2025: 170,000,000) ordinary shares of Rs. 10 each		<u>1,700,000</u>	<u>1,700,000</u>	Intangible assets	12	586	1,092
Issued, subscribed and paid up capital				Long term loans and deposits	13	144	1,575
169,458,614 (June 30, 2025: 169,458,614) ordinary shares of Rs. 10 each	5	1,694,586	1,694,586	Investment in subsidiary	14	-	1,000
Un-appropriated profit		<u>3,113,414</u>	<u>2,369,996</u>			<u>2,293,592</u>	<u>2,535,394</u>
		<u>4,808,000</u>	<u>4,064,582</u>				
NON-CURRENT LIABILITIES		-	-	CURRENT ASSETS			
CURRENT LIABILITIES				Stores, spares and loose tools	15	363,646	444,302
Employee benefits	6	11,926	11,907	Stock in trade	16	547,998	366,053
Short term finances - secured	7	2,047,362	1,050,502	Trade debts - net	17	2,541,428	1,208,562
Trade and other payables	8	245,708	184,195	Loans, advances, deposits, prepayments and other receivables	18	938,692	538,442
Accrued finance cost	9	33,329	31,442	Short term investments	19	500,151	216,294
Unclaimed dividend		17,366	18,586	Cash and bank balances	20	1,485	76,563
Provision for taxation - net		<u>23,301</u>	<u>24,396</u>			<u>4,893,400</u>	<u>2,850,216</u>
		<u>2,378,992</u>	<u>1,321,028</u>				
CONTINGENCIES AND COMMITMENTS	10						
		<u>7,186,992</u>	<u>5,385,610</u>			<u>7,186,992</u>	<u>5,385,610</u>

The annexed notes 1 to 41 form an integral part of these unconsolidated financial statements.

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Chief Financial Officer

Chief Executive Officer

Director



KOHINOOR ENERGY LIMITED
UNCONSOLIDATED STATEMENT OF CHANGES IN EQUITY
FOR THE YEAR ENDED JUNE 30, 2026

	Share Capital	Un-appropriated Profit (Rupees in thousand)	Total
Balance as at July 1, 2024	1,694,586	2,831,855	4,526,441
Transactions with owners in their capacity as owners:			
Interim dividend for the year ended June 30, 2025 at the rate of Rs. 7.00 per share	-	(1,186,210)	(1,186,210)
	-	(1,186,210)	(1,186,210)
Profit for the year	-	724,351	724,351
Other comprehensive income	-	-	-
Total comprehensive income for the year	-	724,351	724,351
Balance as at June 30, 2025	1,694,586	2,369,996	4,064,582
Profit for the year	-	743,418	743,418
Other comprehensive income	-	-	-
Total comprehensive income for the year	-	743,418	743,418
Balance as at June 30, 2026	1,694,586	3,113,414	4,808,000

The annexed notes 1 to 41 form an integral part of these unconsolidated financial statements.

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Chief Financial Officer

Chief Executive Officer

Director

KOHINOOR ENERGY LIMITED
UNCONSOLIDATED STATEMENT OF CASH FLOWS
FOR THE YEAR ENDED JUNE 30, 2026

		2026	2025
	Note	(Rupees in thousand)	
Cash flows from operating activities			
Cash (used in) / generated from operations	29	(662,362)	2,663,494
Employee benefits paid	6	(17,476)	(24,942)
Finance costs paid		(103,285)	(377,318)
Income tax paid		(1,552)	(7,767)
Net cash (used in) / generated from operating activities		(784,675)	2,253,467
Cash flows from investing activities			
Payment for acquisition of property, plant and equipment		(12,160)	(377,367)
Proceeds from disposal of property, plant and equipment		685	21,680
Profit on bank deposits received		1,577	7,932
Dividend income received		2,976	33,859
Purchase of short term investments		-	(1,775,394)
Proceeds from disposal of short term investments		218,406	1,559,114
Loan to employees - net		2,624	(1,431)
Investment in subsidiary		-	(1,000)
Net cash generated from / (used in) investing activities		214,108	(532,607)
Cash flows from financing activities			
Dividend paid		(1,220)	(1,185,454)
Net cash used in financing activities		(1,220)	(1,185,454)
Net (decrease) / increase in cash and cash equivalents		(571,787)	535,406
Cash and cash equivalents at the beginning of the year		(973,939)	(1,509,345)
Cash and cash equivalents at the end of the year	30	(1,545,726)	(973,939)

The annexed notes 1 to 41 form an integral part of these unconsolidated financial statements.

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Chief Financial Officer

Chief Executive Officer

Director

KOHINOOR ENERGY LIMITED

CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME FOR THE YEAR ENDED JUNE 30, 2026

	Note	2026 (Rupees in thousand)	2025
Revenue from contract with customer	20	6,355,053	4,328,811
Cost of sales	21	(5,196,489)	(2,983,165)
Gross profit		1,158,564	1,345,646
Administrative expenses	22	(312,661)	(268,871)
Other expenses	23	(349)	(41,075)
Other income	24	4,578	42,058
Operating profit		850,132	1,077,758
Finance costs	25	(105,172)	(343,133)
Profit before levy and taxation		744,960	734,625
Levy	26	(863)	(8,465)
Profit before taxation		744,097	726,160
Taxation	27	(457)	(2,300)
Profit for the year		743,640	723,860
Other comprehensive income			
Items that will not be reclassified subsequently to profit or loss		-	-
Items that may be reclassified subsequently to profit or loss		-	-
Total other comprehensive income		-	-
Total comprehensive income for the year		743,640	723,860
Earnings per share - basic and diluted - (in rupees)	36	4.39	4.27

The annexed notes 1 to 40 form an integral part of these consolidated financial statements.

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Chief Financial Officer

Chief Executive Officer

Director

KOHINOOR ENERGY LIMITED
CONSOLIDATED STATEMENT OF FINANCIAL POSITION
AS AT JUNE 30, 2026

	Note	2026 (Rupees in thousand)	2025 (Rupees in thousand)
EQUITY AND LIABILITIES			
SHARE CAPITAL AND RESERVES			
Authorized share capital			
170,000,000 (June 30, 2025: 170,000,000) ordinary shares of Rs. 10 each		<u>1,700,000</u>	<u>1,700,000</u>
Issued, subscribed and paid up capital			
169,458,614 (June 30, 2025: 169,458,614) ordinary shares of Rs. 10 each	5	1,694,586	1,694,586
Un-appropriated profit		<u>3,113,145</u>	<u>2,369,505</u>
		<u>4,807,731</u>	<u>4,064,091</u>
NON-CURRENT LIABILITIES			
CURRENT LIABILITIES			
Employee benefits	6	11,926	11,907
Short term finances - secured	7	2,047,362	1,050,502
Trade and other payables	8	245,885	184,164
Accrued finance cost	9	33,329	31,442
Unclaimed dividend		17,366	18,586
Provision for taxation - net		<u>23,256</u>	<u>24,355</u>
		<u>2,379,124</u>	<u>1,320,956</u>
CONTINGENCIES AND COMMITMENTS			
	10		
		<u>7,186,855</u>	<u>5,385,047</u>

	Note	2026 (Rupees in thousand)	2025 (Rupees in thousand)
ASSETS			
NON-CURRENT ASSETS			
Property, plant and equipment	11	2,292,862	2,531,727
Intangible assets	12	586	1,092
Long term loans and deposits	13	<u>144</u>	<u>1,575</u>
		<u>2,293,592</u>	<u>2,534,394</u>
CURRENT ASSETS			
Stores, spares and loose tools	14	363,646	444,302
Stock in trade	15	547,998	366,053
Trade debts - net	16	2,541,428	1,208,562
Loans, advances, deposits, prepayments and other receivables	17	938,555	538,408
Short term investments	18	500,151	216,294
Cash and bank balances	19	<u>1,485</u>	<u>77,034</u>
		<u>4,893,263</u>	<u>2,850,653</u>
		<u>7,186,855</u>	<u>5,385,047</u>

The annexed notes 1 to 40 form an integral part of these consolidated financial statements.

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Chief Financial Officer

Chief Executive Officer

Director



KOHINOOR ENERGY LIMITED**CONSOLIDATED STATEMENT OF CHANGES IN EQUITY
FOR THE YEAR ENDED JUNE 30, 2026**

	Share Capital	Un-appropriated Profit	Total
	(Rupees in thousand)		
Balance as at July 1, 2024	1,694,586	2,831,855	4,526,441
Transactions with owners in their capacity as owners:			
Interim dividend for the year ended June 30, 2025 at the rate of Rs. 7.00 per share	-	(1,186,210)	(1,186,210)
	-	(1,186,210)	(1,186,210)
Profit for the year	-	723,860	723,860
Other comprehensive income	-	-	-
Total comprehensive income for the year	-	723,860	723,860
Balance as at June 30, 2025	1,694,586	2,369,505	4,064,091
Profit for the year	-	743,640	743,640
Other comprehensive income	-	-	-
Total comprehensive income for the year	-	743,640	743,640
Balance as at June 30, 2026	1,694,586	3,113,145	4,807,731

The annexed notes 1 to 40 form an integral part of these consolidated financial statements.

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Chief Financial Officer

Chief Executive Officer

Director

KOHINOOR ENERGY LIMITED
CONSOLIDATED STATEMENT OF CASH FLOWS
FOR THE YEAR ENDED JUNE 30, 2026

		2026	2025
	Note	(Rupees in thousand)	
Cash flows from operating activities			
Cash (used in) / generated from operations	28	(662,854)	2,661,740
Employee benefits paid	6.1	(17,476)	(24,942)
Finance costs paid		(103,285)	(377,319)
Income tax paid		(1,556)	(7,807)
Net cash (used in) / generated from operating activities		(785,171)	2,251,672
Cash flows from investing activities			
Payment for acquisition of property, plant and equipment		(12,160)	(377,368)
Proceeds from disposal of property, plant and equipment		685	21,680
Profit on bank deposits received		1,602	8,199
Dividend income received		2,976	33,859
Purchase of short term investments		-	(1,775,394)
Proceeds from disposal of short term investments		218,406	1,559,114
Loan to employees - net		2,624	(431)
Net cash generated from / (used in) investing activities		214,133	(530,341)
Cash flows from financing activities			
Dividend paid		(1,220)	(1,185,454)
Net cash used in financing activities		(1,220)	(1,185,454)
Net (decrease) / increase in cash and cash equivalents		(572,258)	535,877
Cash and cash equivalents at the beginning of the year		(973,468)	(1,509,345)
Cash and cash equivalents at the end of the year	29	(1,545,726)	(973,468)

The annexed notes 1 to 40 form an integral part of these consolidated financial statements.

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Chief Financial Officer

Chief Executive Officer

Director