

GCIL/CORP/PSX-57

October 05, 2026

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road - Karachi.

SUBJECT: DISCLOSURE OF MATERIAL INFORMATION

Dear Sir,

In accordance with the applicable provisions of the Securities Act, 2015 and the Rule Book of Pakistan Stock Exchange Limited, we hereby convey the following information:

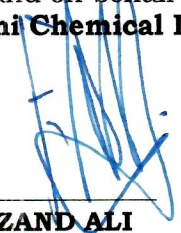
Further to the Notice of Extraordinary General Meeting of the Company (GCIL) dated September 18, 2026, (scheduled to be held on October 10, 2026), and the accompanying Statement of Material Facts, in which G3 Oil & Gas Conversion LLP (the "LLP") was described as "presently under formation", we hereby inform you that the LLP has duly been incorporated with the Securities and Exchange Commission of Pakistan on October 02, 2026, under the Limited Liability Partnership Act, 2017.

As disclosed in the aforesaid Notice, the LLP is intended to serve as the project silo for the Sono Lashari, Jandran and Maiwand gas projects and as the entity through which the Tracked Business Unit relating to the proposed Class B Tracking Shares will be operated.

Accordingly, references in the Notice and its annexures to the LLP as "under formation" shall now be read in light of its incorporation. The proposed investment, guarantees, transfer of project assets and related arrangements, and the issuance of Class B Tracking Shares remain subject to the requisite shareholders' approval at the EOGM and other applicable approvals and conditions set out in the Notice.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

For and on behalf of
Ghani Chemical Industries Limited


FARZAND ALI
Company Secretary


CC: The Executive Director / HOD, Offsite-II Department, SECP-Islamabad