



ZAHIDJEE TEXTILE MILLS LIMITED

MANUFACTURERS & EXPORTERS OF QUALITY YARN FABRIC & MADE UPS



ZTML/FR-Q-4/2026
Date: October 06, 2026

The General Manager
Pakistan Stock Exchange Limited
Karachi.

Dear Sir,

ANNOUNCEMENT OF FINANCIAL RESULTS **FOR THE YEAR ENDED JUNE 30, 2026**

We wish to inform you that the Board of Directors of Zahidjee Textile Mills Limited, in its meeting held on October 5, 2026, at 02:00 P.m. at the Company's Head Office, has approved the Financial Statements of the Company for the Year Ended June 30, 2026, and recommended the following:

i.	Cash Dividend	Nil
ii.	Bonus Shares	Nil
iii.	Right Shares	Nil
iv.	Any other entitlement/Corporate action	Nil
v.	Any other price sensitive information	Nil

Financial Results

The following financial statements of the company are attached:

- CONSOLIDATED STATEMENT OF PROFIT OR LOSS
- CONSOLIDATED STATEMENT OF FINANCIAL POSITION
- CONSOLIDATED STATEMENT OF CHANGES IN EQUITY
- CONSOLIDATED STATEMENT OF CASH FLOWS
- UNCONSOLIDATED STATEMENT OF PROFIT OR LOSS
- UNCONSOLIDATED STATEMENT OF FINANCIAL POSITION
- UNCONSOLIDATED STATEMENT OF CHANGES IN EQUITY
- UNCONSOLIDATED STATEMENT OF CASH FLOWS

The Share Transfer Books of the Company will be closed from October 22, 2026, to October 28, 2026 (both days inclusive). Transfers received at Company's registrar M/S CorpTec Associates (Private) Limited, 503-E, Johar Town, Lahore up to close of business on October 21, 2026, will be treated in time for the purpose of above entitlement to the transferees.

The Annual General Meeting of the Company will be held on October 28, 2026, at 03:00 p.m. at registered office of Company 131-A, Street P, Upper Mall, Lahore.

The Annual Report of the Company for Year Ended June 30, 2026 will be transmitted through PUCARS, within the specified time.

Yours faithfully,

Company Secretary

CC: Director/HOD
Surveillance, Supervision and Enforcement Department
Securities and Exchange Commission of Pakistan
NIC Building, 63 Jinnah Avenue
Islamabad.

131-A, P-Street, Upper Mall, Lahore-Pakistan (54000)
Tel: +92 42 35777290-3 Email: cfo@zahidjee.com.pk URL: www.zahidjee.com.pk

ZAHIDJEE TEXTILE MILLS LIMITED AND ITS SUBSIDIARY
CONSOLIDATED STATEMENT OF FINANCIAL POSITION
AS AT JUNE 30, 2026

	Note	2026 Rupees	2025 Rupees
NON - CURRENT ASSETS			
Property, plant and equipment	4	18,441,126,614	19,174,379,964
Long term security deposits	5	4,975,784	4,975,784
		18,446,102,398	19,179,355,748
CURRENT ASSETS			
Stores, spares and loose tools	6	376,317,396	383,364,754
Stock in trade	7	6,028,266,789	6,905,732,976
Trade debts	8	3,799,083,417	3,869,618,724
Loans, advances and deposit	9	458,364,010	549,999,800
Prepayments	10	227,367,124	271,242,785
Other receivables	11	238,007,164	416,541,050
Short term investment	12	281,830,892	225,474,638
Tax refunds due from Government	13	985,620,134	1,090,117,589
Cash and bank balances	14	5,163,798,914	4,070,690,472
		17,558,655,840	17,782,782,788
CURRENT LIABILITIES			
Trade and other payables	15	4,203,591,175	3,555,601,002
Interest / mark up payable	16	92,731,245	186,572,329
Short term borrowings	17	5,047,903,140	5,316,693,264
Unclaimed dividend		12,873,679	12,873,679
Current portion of long term finance	18	561,615,239	1,017,143,779
Provision for taxation - income tax	36	180,208,071	750,581,810
		10,098,922,549	10,839,465,863
		25,905,835,689	26,122,672,673
NON - CURRENT LIABILITIES			
Long term finance	18	621,073,089	2,482,101,050
Advance for investment	19	143,750,000	-
Deferred liability			
Staff retirement gratuity	20	-	35,886,523
Deferred taxation	21	2,406,781,231	2,739,161,405
		3,171,604,320	5,257,148,978
CONTINGENCIES AND COMMITMENTS			
	22	-	-
Net worth		22,734,231,369	20,865,523,695
Represented by :			
Share capital	23	1,914,210,990	1,914,210,990
Loan from director	24	900,000	-
Capital reserves			
Merger reserve		366,258,513	366,258,513
Surplus on revaluation of property, plant and equipment	25	6,600,233,543	6,574,220,175
Revenue reserves	26	13,852,156,599	12,010,834,017
		22,733,759,645	20,865,523,695
Non-controlling interest		471,724	-
		22,734,231,369	20,865,523,695

The annexed notes from 1 to 46 form an integral part of these financial statements.

CHIEF EXECUTIVE OFFICER

DIRECTOR

CHIEF FINANCIAL OFFICER

ZAHIDJEE TEXTILE MILLS LIMITED AND ITS SUBSIDIARY
CONSOLIDATED STATEMENT OF PROFIT OR LOSS
FOR THE YEAR ENDED JUNE 30, 2026

	Note	2026 Rupees	2025 Rupees
Sales	27	38,304,881,634	40,608,062,590
Cost of sales	28	36,208,843,032	37,934,816,604
Gross profit		<u>2,096,038,602</u>	<u>2,673,245,986</u>
Trading profit	29	17,695,052	43,685,784
Other income	30	561,939,766	738,578,547
		<u>2,675,673,420</u>	<u>3,455,510,317</u>
Distribution cost	31	213,811,255	321,159,358
Administrative expenses	32	432,262,440	258,022,798
Other operating expenses	33	138,481,118	164,617,903
Finance cost	34	774,524,639	1,072,193,766
		<u>1,559,079,452</u>	<u>1,815,993,825</u>
Profit for the year before levies and income tax		<u>1,116,593,968</u>	<u>1,639,516,492</u>
Levies	35	34,887,357	47,345,739
Profit for the year before taxation		<u>1,081,706,611</u>	<u>1,592,170,753</u>
Provision for taxation	36	(257,915,468)	97,389,964
Profit for the year		<u><u>1,339,622,079</u></u>	<u><u>1,494,780,789</u></u>
Attributable to:			
Shareholders of the Parent		1,339,350,355	1,494,780,789
Non-controlling interest		271,724	-
		<u><u>1,339,622,079</u></u>	<u><u>1,494,780,789</u></u>
Earnings per share - Basic and diluted	37	<u><u>7.00</u></u>	<u><u>7.81</u></u>

The annexed notes from 1 to 46 form an integral part of these financial statements.



CHIEF EXECUTIVE OFFICER



DIRECTOR



CHIEF FINANCIAL OFFICER

ZAHIDJEE TEXTILE MILLS LIMITED AND ITS SUBSIDIARY
CONSOLIDATED STATEMENT OF CHANGES IN EQUITY
FOR THE YEAR ENDED JUNE 30, 2026

	ISSUED, SUBSCRIBED AND PAID-UP CAPITAL	Loan From Director	CAPITAL RESERVES			REVENUE RESERVES			Total	Non- Controlling interest
			Merger reserve	Surplus on revaluation of property, plant and equipment	Sub total	General reserve	Unappropriated profit	Sub total		
R u p e e s										
Balance as at July 01, 2024	1,914,210,990	-	366,258,513	3,491,794,897	3,858,053,410	300,000,000	9,939,880,679	10,239,880,679	16,012,145,079	-
Total comprehensive income for the year										
Profit for the year	-	-	-	-	-	-	1,494,780,789	1,494,780,789	635,071,912	-
Other comprehensive income										
Surplus on revaluation of property, plant and equipment arisen during the year	-	-	-	4,988,696,347	4,988,696,347	-	-	-	4,988,696,347	-
Related deferred tax	-	-	-	(1,317,370,673)	(1,317,370,673)	-	-	-	(1,317,370,673)	-
Incremental depreciation on	-	-	-	3,671,325,674	3,671,325,674	-	1,494,780,789	1,494,780,789	5,166,106,463	-
revalued assets for the year-net of deferred tax	-	-	-	(260,565,640)	(260,565,640)	-	260,565,640	260,565,640	-	-
Surplus realised on disposal of property, plant and equipment - net of deferred tax	-	-	-	(15,606,909)	(15,606,909)	-	15,606,909	15,606,909	-	-
Adjustment of deferred tax for the year	-	-	-	(312,727,847)	(312,727,847)	-	-	-	(312,727,847)	-
Balance as at June 30, 2025	1,914,210,990	-	366,258,513	6,574,220,175	6,940,478,688	300,000,000	11,710,834,017	12,010,834,017	20,865,523,695	-
Transaction with owners										
Loan obtained from director	-	900,000	-	-	-	-	-	-	900,000	-
Issuance of shares by subsidiary	-	-	-	-	-	-	-	-	-	200,000
Total comprehensive income for the year										
Profit for the year	-	-	-	-	-	-	1,339,350,355	1,339,350,355	1,339,350,355	271,724
Other comprehensive income	-	-	-	-	-	-	-	-	-	-
Incremental depreciation on	-	-	-	-	-	-	1,339,350,355	1,339,350,355	1,339,350,355	271,724
revalued assets for the year - net of deferred tax	-	-	-	(465,385,947)	(465,385,947)	-	465,385,947	465,385,947	-	-
Surplus realised on disposal of property, plant and equipment - net of deferred tax	-	-	-	(36,586,280)	(36,586,280)	-	36,586,280	36,586,280	-	-
Adjustment of deferred tax for the year	-	-	-	527,985,595	527,985,595	-	-	-	527,985,595	-
Balance as at June 30, 2026	1,914,210,990	900,000	366,258,513	6,600,233,543	6,966,492,056	300,000,000	13,552,156,599	13,852,156,599	22,733,759,645	471,724

The annexed notes from 1 to 46 form an integral part of these financial statements.


CHIEF EXECUTIVE OFFICER


DIRECTOR


CHIEF FINANCIAL OFFICER

ZAHIDJEE TEXTILE MILLS LIMITED AND ITS SUBSIDIARY
CONSOLIDATED STATEMENT OF CASH FLOWS
FOR THE YEAR ENDED JUNE 30, 2026

	Note	2026 Rupees	2025 Rupees
a) CASH FLOWS FROM OPERATING ACTIVITIES			
Profit for the year before levies and income tax		1,116,593,968	1,639,516,492
Adjustment for:			
Depreciation of property, plant and equipment	4.2	1,666,809,753	1,440,987,956
Provision for staff retirement gratuity	20.2	-	35,886,523
Profit on deposits	30	(483,425,264)	(633,703,220)
Dividend income	30	(28,292,248)	(27,442,248)
Loss on disposal of operating assets - net	33	55,767,308	25,202,300
Provision for doubtful debts	29	191,975,216	15,000,000
Plot cancellation charges	30	-	17,332,028
Loss / (gain) on disposal of short term investment	30	539,696	(9,000)
Balances written (back) - net	30	(3,620,279)	(10,223,324)
Fair value (gain) on short term investments	30	(45,859,354)	(66,587,494)
Finance cost	34	774,524,639	1,072,193,766
Operating cash flows before working capital changes		3,245,013,435	3,508,153,779
Changes in working capital			
Decrease / (increase) in current assets			
Stores, spares and loose tools		7,047,358	(30,172,057)
Stock in trade		877,466,187	(2,919,258,440)
Trade debts		(121,439,909)	(443,712,035)
Loans, advances and deposit		127,322,547	28,348,518
Prepayments		445,350	1,554,491
Other receivables		255,907,711	106,255,334
Tax refunds due from Government- sales tax		482,083,785	(585,949,898)
Increase in current liabilities			
Trade and other payables		651,610,452	900,477,943
		2,280,443,481	(2,942,456,144)
Cash generated from operating activities		5,525,456,916	565,697,635
Finance cost paid		(868,365,723)	(1,132,350,475)
Gratuity paid		(35,886,523)	-
Income tax paid		(521,582,983)	(376,131,252)
Net cash generated from / (used in) operating activities		4,099,621,687	(942,784,092)

	Note	2026 Rupees	2025 Rupees
b) CASH FLOWS FROM INVESTING ACTIVITIES			
Additions in property, plant and equipment		(749,202,896)	(287,873,426)
Capital work in progress	4.7	(246,228,956)	-
Advance for purchase of land received back		-	254,515,284
Proceeds from disposal of operating assets		6,108,141	5,468,792
Long term security deposits refunded		-	3,500,000
Addition in short term investment		(25,872,125)	-
Proceeds from disposal of short term investment		14,835,529	986,000
Profit on deposits		406,051,439	503,651,228
Dividend received		28,292,248	27,442,248
Net cash (used in) / generated from investing activities		<u>(566,016,620)</u>	<u>507,690,126</u>
c) CASH FLOWS FROM FINANCING ACTIVITIES			
Repayment of long term finance	18.1	(2,316,556,501)	(1,940,423,324)
(Decrease) / increase in short term borrowings - net		(268,790,124)	2,307,280,488
Shares Issued during the year		200,000	-
Loan from director		900,000	-
Advance for investment		143,750,000	-
Dividend paid		-	(196,655)
Net cash (used in) / generated from financing activities		<u>(2,440,496,625)</u>	<u>366,660,509</u>
Net increase / (decrease) in cash and cash equivalents (a+b+c)		1,093,108,442	(68,433,457)
Cash and cash equivalents at the beginning of the year		4,070,690,472	4,139,123,929
Cash and cash equivalents at the end of the year		<u><u>5,163,798,914</u></u>	<u><u>4,070,690,472</u></u>

The annexed notes from 1 to 46 form an integral part of these financial statements.



CHIEF EXECUTIVE OFFICER



DIRECTOR



CHIEF FINANCIAL OFFICER

ZAHIDJEE TEXTILE MILLS LIMITED
STATEMENT OF FINANCIAL POSITION
AS AT JUNE 30, 2026

	Note	2026 Rupees	2025 Rupees
NON - CURRENT ASSETS			
Property, plant and equipment	3	18,394,279,467	19,174,379,964
Investment in subsidiary	4	800,000	-
Long term security deposits	5	4,975,784	4,975,784
		18,400,055,251	19,179,355,748
CURRENT ASSETS			
Stores, spares and loose tools	6	376,317,396	383,364,754
Stock in trade	7	6,028,266,789	6,905,732,976
Trade debts	8	3,799,083,417	3,869,618,724
Loans, advances and deposit	9	457,945,576	549,999,800
Prepayments	10	227,367,124	271,242,785
Other receivables	11	237,766,851	416,541,050
Short term investment	12	281,830,892	225,474,638
Tax refunds due from Government	13	985,620,134	1,090,117,589
Cash and bank balances	14	5,063,541,262	4,070,690,472
		17,457,739,441	17,782,782,788
CURRENT LIABILITIES			
Trade and other payables	15	4,203,391,175	3,555,601,002
Interest / mark up payable	16	92,731,245	186,572,329
Short term borrowings	17	5,047,903,140	5,316,693,264
Unclaimed dividend		12,873,679	12,873,679
Current portion of long term finance	18	561,615,239	1,017,143,779
Provision for taxation - income tax	34	179,653,143	750,581,810
		10,098,167,621	10,839,465,863
		25,759,627,071	26,122,672,673
NON - CURRENT LIABILITIES			
Long term finance	18	621,073,089	2,482,101,050
Deferred liability			
Staff retirement gratuity	19	-	35,886,523
Deferred taxation	20	2,406,781,231	2,739,161,405
		3,027,854,320	5,257,148,978
CONTINGENCIES AND COMMITMENTS			
	21	-	-
Net worth		22,731,772,751	20,865,523,695
Represented by :			
Share capital	22	1,914,210,990	1,914,210,990
Capital reserves			
Merger reserve		366,258,513	366,258,513
Surplus on revaluation of property, plant and equipment	23	6,600,233,543	6,574,220,175
Revenue reserves	24	13,851,069,705	12,010,834,017
		22,731,772,751	20,865,523,695
		22,731,772,751	20,865,523,695

The annexed notes from 1 to 44 form an integral part of these financial statements.


CHIEF EXECUTIVE OFFICER


DIRECTOR


CHIEF FINANCIAL OFFICER

ZAHIDJEE TEXTILE MILLS LIMITED
STATEMENT OF PROFIT OR LOSS
FOR THE YEAR ENDED JUNE 30, 2026

	Note	2026 Rupees	2025 Rupees
Sales	25	38,304,881,634	40,608,062,590
Cost of sales	26	36,208,843,032	37,934,816,604
Gross profit		<u>2,096,038,602</u>	<u>2,673,245,986</u>
Trading profit	27	17,695,052	43,685,784
Other income	28	559,607,282	738,578,547
		<u>2,673,340,936</u>	<u>3,455,510,317</u>
Distribution cost	29	213,811,255	321,159,358
Administrative expenses	30	431,843,937	258,022,798
Other operating expenses	31	138,481,118	164,617,903
Finance cost	32	774,524,204	1,072,193,766
		<u>1,558,660,514</u>	<u>1,815,993,825</u>
Profit for the year before levies and income tax		<u>1,114,680,422</u>	<u>1,639,516,492</u>
Levies	33	34,887,357	47,345,739
Profit for the year before taxation		<u>1,079,793,065</u>	<u>1,592,170,753</u>
Provision for taxation	34	(258,470,396)	97,389,964
Profit for the year		<u><u>1,338,263,461</u></u>	<u><u>1,494,780,789</u></u>
Earnings per share - Basic and diluted	35	<u><u>6.99</u></u>	<u><u>7.81</u></u>

The annexed notes from 1 to 44 form an integral part of these financial statements.



CHIEF EXECUTIVE OFFICER



DIRECTOR



CHIEF FINANCIAL OFFICER

ZAHIDJEE TEXTILE MILLS LIMITED
STATEMENT OF CHANGES IN EQUITY
FOR THE YEAR ENDED JUNE 30, 2026

	ISSUED, SUBSCRIBED AND PAID-UP CAPITAL	CAPITAL RESERVES			REVENUE RESERVES			Total
		Merger reserve	Surplus on revaluation of property, plant and equipment	Sub total	General reserve	Unappropriated profit	Sub total	
----- R u p e e s -----								
Balance as at July 01, 2024	1,914,210,990	366,258,513	3,491,794,897	3,858,053,410	300,000,000	9,939,880,679	10,239,880,679	16,012,145,079
Total comprehensive income for the year								
Profit for the year	-	-	-	-	-	1,494,780,789	1,494,780,789	635,071,912
Other comprehensive income								
Surplus on revaluation of property, plant and equipment arisen during the year	-	-	4,988,696,347	4,988,696,347	-	-	-	4,988,696,347
Related deferred tax	-	-	(1,317,370,673)	(1,317,370,673)	-	-	-	(1,317,370,673)
	-	-	3,671,325,674	3,671,325,674	-	1,494,780,789	1,494,780,789	5,166,106,463
Incremental depreciation on revalued assets for the year-net of deferred tax	-	-	(260,565,640)	(260,565,640)	-	260,565,640	260,565,640	-
Surplus realised on disposal of property, plant and equipment - net of deferred tax	-	-	(15,606,909)	(15,606,909)	-	15,606,909	15,606,909	-
Adjustment of deferred tax for the year	-	-	(312,727,847)	(312,727,847)	-	-	-	(312,727,847)
Balance as at June 30, 2025	1,914,210,990	366,258,513	6,574,220,175	6,940,478,688	300,000,000	11,710,834,017	12,010,834,017	20,865,523,695
Total comprehensive income for the year								
Profit for the year	-	-	-	-	-	1,338,263,461	1,338,263,461	1,338,263,461
Other comprehensive income	-	-	-	-	-	-	-	-
	-	-	-	-	-	1,338,263,461	1,338,263,461	1,338,263,461
Incremental depreciation on revalued assets for the year - net of deferred tax	-	-	(465,385,947)	(465,385,947)	-	465,385,947	465,385,947	-
Surplus realised on disposal of property, plant and equipment - net of deferred tax	-	-	(36,586,280)	(36,586,280)	-	36,586,280	36,586,280	-
Adjustment of deferred tax for the year	-	-	527,985,595	527,985,595	-	-	-	527,985,595
Balance as at June 30, 2026	1,914,210,990	366,258,513	6,600,233,543	6,966,492,056	300,000,000	13,551,069,705	13,851,069,705	22,731,772,751

The annexed notes from 1 to 44 form an integral part of these financial statements.


CHIEF EXECUTIVE OFFICER


DIRECTOR


CHIEF FINANCIAL OFFICER

ZAHIDJEE TEXTILE MILLS LIMITED
STATEMENT OF CASH FLOWS
FOR THE YEAR ENDED JUNE 30, 2026

	Note	2026 Rupees	2025 Rupees
a) CASH FLOWS FROM OPERATING ACTIVITIES			
Profit for the year before levies and income tax		1,114,680,422	1,639,516,492
Adjustment for:			
Depreciation of property, plant and equipment	3.2	1,666,809,753	1,440,987,956
Provision for staff retirement gratuity	19.2	-	35,886,523
Profit on deposits	28	(481,092,780)	(633,703,220)
Dividend income	28	(28,292,248)	(27,442,248)
Loss on disposal of operating assets - net	31	55,767,308	25,202,300
Provision for doubtful debts	29	191,975,216	15,000,000
Plot cancellation charges	30	-	17,332,028
Loss / (gain) on disposal of short term investment	28	539,696	(9,000)
Balances written (back) - net	28	(3,620,279)	(10,223,324)
Fair value (gain) on short term investments	28	(45,859,354)	(66,587,494)
Finance cost	32	774,524,204	1,072,193,766
Operating cash flows before working capital changes		3,245,431,938	3,508,153,779
Changes in working capital			
Decrease / (increase) in current assets			
Stores, spares and loose tools		7,047,358	(30,172,057)
Stock in trade		877,466,187	(2,919,258,440)
Trade debts		(121,439,909)	(443,712,035)
Loans, advances and deposit		127,322,547	28,348,518
Prepayments		445,350	1,554,491
Other receivables		255,907,711	106,255,334
Tax refunds due from Government- sales tax		482,083,785	(585,949,898)
Increase in current liabilities			
Trade and other payables		651,410,452	900,477,943
		2,280,243,481	(2,942,456,144)
Cash generated from operating activities		5,525,675,419	565,697,635
Finance cost paid		(868,365,288)	(1,132,350,475)
Gratuity paid		(35,886,523)	-
Income tax paid		(521,164,549)	(376,131,252)
Net cash generated from / (used in) operating activities		4,100,259,059	(942,784,092)

	Note	2026 Rupees	2025 Rupees
b) CASH FLOWS FROM INVESTING ACTIVITIES			
Additions in property, plant and equipment		(702,355,749)	(287,873,426)
Capital work in progress	3.7	(246,228,956)	-
Advance for purchase of land received back		-	254,515,284
Investment in subsidiary	4	(800,000)	-
Proceeds from disposal of operating assets		6,108,141	5,468,792
Long term security deposits refunded		-	3,500,000
Addition in short term investment		(25,872,125)	-
Proceeds from disposal of short term investment		14,835,529	986,000
Profit on deposits		403,959,268	503,651,228
Dividend received		28,292,248	27,442,248
Net cash (used in) / generated from investing activities		<u>(522,061,644)</u>	<u>507,690,126</u>
c) CASH FLOWS FROM FINANCING ACTIVITIES			
Repayment of long term finance	18.1	(2,316,556,501)	(1,940,423,324)
(Decrease) / increase in short term borrowings - net		(268,790,124)	2,307,280,488
Dividend paid		-	(196,655)
Net cash (used in) / generated from financing activities		<u>(2,585,346,625)</u>	<u>366,660,509</u>
Net increase / (decrease) in cash and cash equivalents (a+b+c)		992,850,790	(68,433,457)
Cash and cash equivalents at the beginning of the year		4,070,690,472	4,139,123,929
Cash and cash equivalents at the end of the year		<u><u>5,063,541,262</u></u>	<u><u>4,070,690,472</u></u>

The annexed notes from 1 to 44 form an integral part of these financial statements.



CHIEF EXECUTIVE OFFICER



DIRECTOR



CHIEF FINANCIAL OFFICER