

October 05, 2026

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building, Stock Exchange Road
Karachi



Subject: Credit of Unpaid Right Shares into CDS in Book-Entry Form, Payment Procedure and Payment Schedule – Right Issue of EFU Life Assurance Limited

Dear Sir,

With reference to your letter No. PSX/C-1003-1168 dated October 01, 2026, we are pleased to inform you that today, October 05, 2026, the unpaid right entitlements in respect of the right issue of 45,000,000 ordinary shares of PKR 10 each, at par value of PKR 10 per share, in the ratio of 42.86 right shares for every 100 ordinary shares held (i.e. approximately 42.86%), have been credited in book-entry form into the CDS accounts of the entitled shareholders whose names appeared on the register of members of the Company at the close of business on October 01, 2026.

Schedule

Description	Day	Date
Credit of unpaid rights into CDC	Monday	October 05, 2026
Commencement of trading of unpaid rights on PSX	Tuesday	October 06, 2026
Dispatch of Letters of Right to shareholders holding physical shares	Wednesday	October 07, 2026
Last date to request splitting of physical Letters of Right and deposit into CDS	Friday	October 09, 2026
Last date of trading of unpaid rights	Tuesday	October 20, 2026
Last date for acceptance of and payment for right shares (CDC and physical)	Tuesday	October 27, 2026
Allotment of shares and credit of book-entry shares into CDC	Wednesday	November 11, 2026
Dispatch of physical share certificates	Wednesday	November 11, 2026

Payment procedure

CDC account holders: Shareholders holding right entitlements in CDS should obtain their Right Subscription Form from their Participant (broker) or CDC Investor Account Services. Separate intimation letters setting out the subscription procedure are being sent to CDC account holders. The completed Right Subscription Form, together with payment, should be submitted at any branch of the Banker to the Issue on or before October 27, 2026.

Physical shareholders: The Letter of Rights should be submitted intact, with Form "A" (Letter of Acceptance) completed, at any branch of the Banker to the Issue on or before October 27, 2026. Renouncees should also complete Forms "R" and "RR".

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EFU LIFE ASSURANCE LTD

Head Office: EFU Life House, Plot No. 112, 8th East Street, Phase I, DHA, Karachi. Email: info@efulife.com, csd@efulife.com
Registered Office: Kamran Center, 4th Floor, Plot No. 85 East, Jinnah Avenue, Blue Area, Islamabad. Phone: 051-8023215



Mode of payment: Cash, crossed cheque, demand draft or pay order in favour of "EFU Life Assurance Limited – Right Subscription Account".

Banker to the Issue: JS Bank Limited, all branches in Pakistan.

Payment not received by the Banker to the Issue by the close of business on October 27, 2026 will be treated as a decline of the offer.

Share Registrar: CDC Share Registrar Services Limited, 99-B, Block B, S.M.C.H.S., Main Shahra-e-Faisal, Karachi 74400. Tel: +92 21 111-111-500. Email: info@cdcsrsl.com

This information is also being published in two widely circulated newspapers.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

Yours faithfully,

For and on behalf of
EFU Life Assurance Limited



Company Secretary