

Amtex Limited

5-Pullian, Ismail Road, Faisalabad.

Ph: +92-41-8789295, 41-8780888

E-mail: amtex@amtexile.com URL: <http://www.amttextile.com>

October 06, 2026

The General Manager
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

FINANCIAL RESULTS FOR THE YEAR ENDED JUNE 30, 2026

Dear Sir,

We have to inform you that the Board of Directors of our company in their meeting held on 06.10.2026 at 14:30 PM at registered office in Faisalabad recommended the following:

- | | | |
|-------|---|-----|
| (i) | <u>CASH DIVIDEND: NIL</u> | |
| (ii) | <u>BONUS SHARES: NIL</u> | |
| (iii) | <u>RIGHT SHARES: NIL</u> | |
| (iv) | <u>ANY OTHER ENTITLEMENT/CORPORATE ACTION</u> | N/A |
| (v) | <u>ANY OTHER PRICE-SENSITIVE INFORMATION</u> | N/A |

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Excellence Without Compromise



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The financial results of the Company are as follows:

	2026 RUPEES	2025 RUPEES
Revenue from contracts with customers	3,069,427,707	2,370,790,973
Cost of revenue	2,746,947,499	2,237,781,941
Gross profit	322,480,208	133,009,032
Distribution cost	113,789,635	104,034,186
Administrative expenses	123,013,565	111,815,189
Other expenses	3,640,392	3,462,940
	240,443,592	219,312,315
	82,036,616	(86,303,283)
Other income	234,962,763	148,969,551
Profit from operations	316,999,379	62,666,268
Finance cost	142,591,832	157,292,459
Profit / (loss) before minimum tax and taxation	174,407,547	(94,626,191)
Minimum tax	38,367,846	29,634,887
Profit / (loss) before taxation	136,039,701	(124,261,078)
Taxation	1,508,468	5,889,058
Profit / (loss) after taxation	134,531,233	(130,150,136)
Earnings per share - Basic and diluted	0.52	(0.50)

The Annual General Meeting of the Company will be held on October 28, 2026 at 11.00 a.m. at registered office of the company in Faisalabad.

The share transfer books of the company will remain closed from 20th October 2026 to 28th October 2026 (both days inclusive). Transfers received at share registrar, M/S Vision Consulting Limited, 3-C LDA Flats Lawrance Road Lahore at the close of business on 19th October 2026 will be treated in time.

The Annual Report of the Company will be transmitted through PUCARS in due course of time.

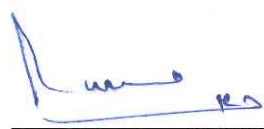
Yours truly,

Company Secretary

AMTEX LIMITED
STATEMENT OF FINANCIAL POSITION
AS AT JUNE 30, 2026

	NOTE	2026 RUPEES	2025 RUPEES
ASSETS			
NON-CURRENT ASSETS			
Property, plant and equipment	5	868,434,986	579,150,040
Investment property- at fair value	6	1,491,067,492	1,313,891,907
Long-term deposits	7	8,756,602	10,087,882
		<u>2,368,259,080</u>	<u>1,903,129,829</u>
CURRENT ASSETS			
Stores and spare parts	8	279,329,959	228,848,622
Stock-in-trade	9	686,223,258	619,410,945
Trade debts	10	161,805,205	266,422,605
Advances	11	35,944,582	31,738,387
Short-term deposits	12	4,799,126	4,799,126
Other receivables	13	15,905,896	111,304,820
Prepaid levy and advance income tax - net	14	80,558,959	57,059,301
Sales tax receivable	15	220,349,536	225,365,338
Cash and bank balances	16	119,671,858	92,005,217
		<u>1,604,588,379</u>	<u>1,636,954,361</u>
Non-current asset classified as held for sale	17	34,247,100	-
TOTAL ASSETS		<u>4,007,094,559</u>	<u>3,540,084,190</u>
EQUITY AND LIABILITIES			
SHARE CAPITAL AND RESERVES			
Authorized share capital 260,000,000 (2025: 260,000,000) ordinary shares of Rs.10/- each		<u>2,600,000,000</u>	<u>2,600,000,000</u>
Issued, subscribed and paid-up share capital	18	2,594,301,340	2,594,301,340
Reserves			
Capital reserves			
Merger reserve	19	98,039,330	98,039,330
Share premium	19	183,000,000	183,000,000
Surplus on revaluation of property, plant and equipment	19	861,632,604	535,130,147
		<u>1,142,671,934</u>	<u>816,169,477</u>
Revenue reserve			
General reserve	19	250,000,000	250,000,000
Accumulated loss		<u>(12,105,267,034)</u>	<u>(12,245,287,348)</u>
TOTAL EQUITY		<u>(8,118,293,760)</u>	<u>(8,584,816,531)</u>
NON-CURRENT LIABILITIES			
Redeemable capital	20	-	-
Long-term financing	21	4,343,828,989	1,293,913,957
Lease liabilities	22	-	-
Deferred liabilities	23	1,742,192,211	1,657,039,319
		<u>6,086,021,200</u>	<u>2,950,953,276</u>
CURRENT LIABILITIES			
Trade and other payables	24	411,491,524	508,503,398
Contract liabilities - unsecured	25	359,081,215	294,967,495
Interest / mark-up payable	26	2,596,250,534	2,596,250,534
Short-term borrowings	27	1,800,505,495	5,043,819,233
Current portion of non-current liabilities	28	872,038,351	730,406,785
		<u>6,039,367,119</u>	<u>9,173,947,445</u>
CONTINGENCIES AND COMMITMENTS	29	-	-
TOTAL EQUITY AND LIABILITIES		<u>4,007,094,559</u>	<u>3,540,084,190</u>

The annexed notes form an integral part of these financial statements.


Chief Executive Officer


Director

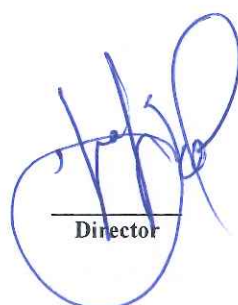

Chief Financial Officer

AMTEX LIMITED
STATEMENT OF COMPREHENSIVE INCOME
FOR THE YEAR ENDED JUNE 30, 2026

	NOTE	2026 RUPEES	2025 RUPEES
Profit / (loss) after taxation		134,531,233	(130,150,136)
Other comprehensive income			
Items that will not be reclassified subsequently to statement of profit or loss:			
Remeasurement arising on defined benefit obligation	23.1.4	(3,273,641)	2,107,217
Surplus on revaluation of property, plant and equipment	19.3	335,265,179	-
		331,991,538	2,107,217
Items that may be reclassified to statement of profit or loss in subsequent periods		-	-
Other comprehensive income for the year		331,991,538	2,107,217
Total comprehensive income / (loss) for the year		<u>466,522,771</u>	<u>(128,042,919)</u>

The annexed notes form an integral part of these financial statements.


Chief Executive Officer


Director


Chief Financial Officer

AMTEX LIMITED
STATEMENT OF CASH FLOWS
FOR THE YEAR ENDED JUNE 30, 2026

	NOTE	2026 RUPEES	2025 RUPEES
a) CASH FLOWS FROM OPERATING ACTIVITIES			
Profit / (loss) before minimum tax and taxation		174,407,547	(94,626,191)
Adjustments for non-cash / non-operating items:-			
Depreciation of property, plant and equipment	5.1.2	43,007,339	40,311,528
Provision for staff retirement gratuity	23.1.3.	12,362,994	9,443,449
Debit balance written off	33.3	1,331,280	9,374,497
Unrealised gain on investment property carried at fair value	35	(177,175,585)	(43,426,140)
Provision of workers' welfare fund	24.1.	3,559,338	-
Gain on disposal of property, plant and equipment	35	(6,749,702)	(41,400,455)
(Reversal) / provision for expected credit losses - net		(6,066,223)	3,462,940
Gain on recognition on loan at fair value	35	(33,994,669)	(44,653,724)
Finance cost	36	142,591,832	157,292,459
Operating cash flows before working capital changes		153,274,151	(4,221,637)
Changes in working capital:			
(Increase) / decrease in current assets			
Stores, spare parts and loose tools		(50,481,337)	(12,172,120)
Stock-in-trade		(66,812,313)	(120,498,936)
Trade debts		110,683,623	(51,953,056)
Advances		(4,206,195)	9,354,006
Short-term deposits		-	1,149,000
Other receivables		95,398,924	(87,370,629)
Sales tax receivable		5,015,802	33,126,262
Increase / (decrease) in current liabilities			
Trade and other payables		(93,444,108)	17,701,433
Contract liabilities - unsecured		64,113,720	132,504,282
		60,268,116	(78,159,758)
Cash generated from / (used in) operations		213,542,267	(82,381,395)
Income tax and minimum tax paid		(63,375,972)	(53,481,968)
Finance cost paid		(47,227,242)	(155,576,077)
Workers' profit participation fund paid	24.2	(7,134,663)	-
Staff retirement gratuity paid	23.1.2.	(2,368,512)	(3,500,680)
Net cash generated from / (used in) operating activities		93,435,878	(294,940,120)
b) CASH FLOWS FROM INVESTING ACTIVITIES			
Capital expenditure on property, plant and equipment		(57,665,364)	(32,623,092)
Proceeds from disposal of property, plant and equipment		33,140,860	428,898,955
Net cash (used in) / generated from investing activities		(24,524,504)	396,275,863
c) CASH FLOWS FROM FINANCING ACTIVITIES			
Long-term financing - net		(40,244,733)	(127,582,549)
Lease liabilities	22	(1,000,000)	-
Net cash used in financing activities		(41,244,733)	(127,582,549)
Net increase / (decrease) in cash and cash equivalents (a+b+c)		27,666,641	(26,246,806)
Cash and cash equivalents at the beginning of the year		92,005,217	118,252,023
Cash and cash equivalents at the end of the year	16	119,671,858	92,005,217

The annexed notes form an integral part of these financial statements.


Chief Executive Officer


Director


Chief Financial Officer

AMTEX LIMITED
STATEMENT OF CHANGES IN EQUITY
FOR THE YEAR ENDED JUNE 30, 2026

	Reserves						Accumulated loss	Total equity
	Capital reserves				Revenue reserve			
	Issued, subscribed and paid-up capital	Merger reserve	Share premium	Surplus on revaluation of property, plant and equipment		Sub total		
Rupees								
Balance as at July 01, 2024	2,594,301,340	98,039,330	183,000,000	923,546,882	1,204,586,212	250,000,000	(12,505,661,164)	(8,456,773,612)
Loss for the year	-	-	-	-	-	-	(130,150,136)	(130,150,136)
Other comprehensive income for the year	-	-	-	-	-	-	2,107,217	2,107,217
Total comprehensive loss for the year	-	-	-	-	-	-	(128,042,919)	(128,042,919)
Transfer to accumulated loss in respect of:								
-Incremental depreciation for the year	-	-	-	(5,040,135)	(5,040,135)	-	5,040,135	-
-Disposal of operating fixed assets	-	-	-	(383,376,600)	(383,376,600)	-	383,376,600	-
	-	-	-	(388,416,735)	(388,416,735)	-	388,416,735	-
Balance as on June 30, 2025	2,594,301,340	98,039,330	183,000,000	535,130,147	816,169,477	250,000,000	(12,245,287,348)	(8,584,816,531)
Profit for the year	-	-	-	-	-	-	134,531,233	134,531,233
Other comprehensive income / (loss) for the year	-	-	-	335,265,179	335,265,179	-	(3,273,641)	331,991,538
Total comprehensive income for the year	-	-	-	335,265,179	335,265,179	-	131,257,592	466,522,771
Transfer to accumulated loss in respect of:								
-Incremental depreciation for the year	-	-	-	(8,762,722)	(8,762,722)	-	8,762,722	-
Balance as on June 30, 2026	2,594,301,340	98,039,330	183,000,000	861,632,604	1,142,671,934	250,000,000	(12,105,267,034)	(8,118,293,760)

The annexed notes form an integral part of these financial statements.

Chief Executive Officer

Director

Chief Financial Officer