

Ref: EIBL/CS/PSX/2026/2924

October 06, 2026

General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building, Stock Exchange Road,
Karachi – 74000, Pakistan

Subject: Financial Results for the Year ended June 30, 2026

Dear Sir,

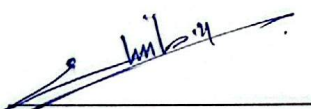
We have to inform you that the Board of Directors of Escorts Investment Bank Limited in their meeting held on Tuesday, October 06, 2026, at 12:00 p.m. at its registered office located at Ground Floor, 26 Davis Road, Lahore, recommended the following: -

- | | | |
|--|---|-----|
| 1) Cash Dividend | : | Nil |
| 2) Bonus Shares | : | Nil |
| 3) Right Shares | : | Nil |
| 4) Any Other Entitlement | : | Nil |
| 5) Any Other Price-Sensitive Information | : | Nil |

The Financial Results of the Company are attached.

The Annual Report of the Company for the period ended June 30, 2026, will be transmitted through PUCARS separately.

Yours truly,


Zohaib Younas
Company Secretary

Cc: The Executive Director / HOD
Offsite-II Department
Supervision Division
Securities & Exchange Commission of Pakistan
63 – NIC Building, Jinnah Avenue
Blue Area, Islamabad.

Head Office: Ground Floor, 26 Davis Road, Lahore. UAN: 042-111-003-425 Toll Free: 0800-03425

ESCORTS INVESTMENT BANK LIMITED
STATEMENT OF FINANCIAL POSITION
AS AT JUNE 30, 2026

		30-Jun-26	30-Jun-25
	Note	Rupees	Rupees
ASSETS			
NON-CURRENT ASSETS			
Property and equipment	4	99,141,925	126,400,231
Intangible assets	5	5,570,878	5,748,621
Long term investments	6	25,000,000	24,546,125
Long term finances	7	59,085,867	59,645,990
Net investment in finance lease	8	-	-
Long term deposits	9	8,406,524	8,505,674
Deferred tax asset - net	10	125,130,308	121,004,001
		322,335,502	345,850,642
CURRENT ASSETS			
Current portion of non-current assets	11	61,474,827	63,490,068
Short term investments	12	17,610,080	13,583,423
Short term finances	13	39,125,930	100,059,308
Short term advances	14	3,290,186	2,646,080
Prepayments	15	980,633	3,901,440
Interest receivable	16	18,451,991	18,698,125
Other receivables	17	4,611,078	2,884,664
Tax refunds due from the government	18	88,208,803	87,752,086
Cash and bank balances	19	15,229,395	23,839,925
		248,982,923	316,855,119
TOTAL ASSETS		571,318,425	662,705,761
EQUITY AND LIABILITIES			
SHARE CAPITAL AND RESERVES			
Authorized share capital			
300,000,000 (2025: 300,000,000) ordinary shares of Rs. 10 each		3,000,000,000	3,000,000,000
Issued, subscribed and paid-up share capital	20	1,356,000,000	1,356,000,000
Capital reserves	21	158,496,746	158,042,871
Revenue reserve		(1,100,533,026)	(1,027,549,311)
Revaluation surplus on property and equipment	22	15,285,928	16,090,452
		429,249,648	502,584,012
LIABILITIES			
NON-CURRENT LIABILITIES			
Lease liabilities	23	7,623,204	27,222,097
		7,623,204	27,222,097
CURRENT LIABILITIES			
Current portion of non-current liabilities	24	4,567,521	10,365,145
Trade and other payables	25	126,415,897	118,944,470
Unclaimed dividend		2,385,654	2,385,654
Provision for levies and taxation	26	1,076,501	1,204,383
		134,445,573	132,899,652
CONTINGENCIES AND COMMITMENTS	27		
TOTAL EQUITY AND LIABILITIES		571,318,425	662,705,761

The annexed notes from 1 to 50 form an integral part of these financial statements.

CHIEF EXECUTIVE OFFICER

CHIEF FINANCIAL OFFICER

CHAIRMAN



ESCORTS INVESTMENT BANK LIMITED
STATEMENT OF PROFIT OR LOSS
FOR THE YEAR ENDED JUNE 30, 2026

	Note	30-Jun-26 Rupees	30-Jun-25 Rupees
Income			
Profit on financing	28	55,420,733	84,410,523
Return on investments	29	3,162,183	4,229,290
Income from fee and commission	30	4,028,956	8,580,592
Profit on bank deposits		2,575,460	7,714,158
Other income	31	12,370,109	3,449,207
		77,557,441	108,383,770
Expenses			
Administrative expenses	32	(146,504,175)	(159,085,434)
Finance cost	33	(2,959,583)	(5,200,657)
		(149,463,758)	(164,286,091)
		(71,906,317)	(55,902,321)
Other operating expenses	34	(4,931,728)	(9,703,281)
Loss before levies and taxation		(76,838,045)	(65,605,602)
Levies	35	(796,281)	(1,204,383)
Loss before taxation		(77,634,326)	(66,809,985)
Taxation	35	3,846,087	(1,593,617)
Net loss for the Year		(73,788,239)	(68,403,602)
Loss per share - basic and diluted	36	(0.54)	(0.50)

The annexed notes from 1 to 50 form an integral part of these financial statements.

CHIEF EXECUTIVE OFFICER

CHIEF FINANCIAL OFFICER

CHAIRMAN



ESCORTS INVESTMENT BANK LIMITED
STATEMENT OF COMPREHENSIVE INCOME
FOR THE YEAR ENDED JUNE 30, 2026

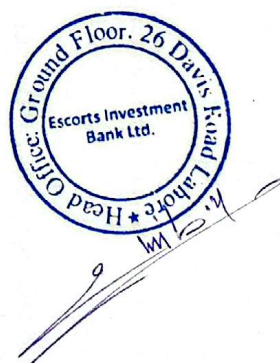
	Note	30-Jun-26 Rupees	30-Jun-25 Rupees
Net loss for the Year		(73,788,239)	(68,403,602)
Other comprehensive loss:			
<i>Items that will not be reclassified to statement of profit or loss</i>			
<i>Items that may be reclassified subsequently to statement of profit or loss</i>			
Gain / (Loss) on remeasurement of long term investments - net of tax		453,875	-
Other comprehensive Gain / (loss) for the year - net of tax		453,875	-
Total Comprehensive loss for the Year		(73,334,364)	(68,403,602)

The annexed notes from 1 to 50 form an integral part of these financial statements.

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ESCORTS INVESTMENT BANK LIMITED
STATEMENT OF CHANGES IN EQUITY
FOR THE YEAR ENDED JUNE 30, 2026

Particulars	Issued, Subscribed and Paid up Capital Rupees	Capital Reserves		Revenue Reserve	Revaluation Surplus on Property and Equipment Rupees	Total Rupees
		Statutory Reserve Rupees	(Deficit) / Gain on Revaluation of Investments Rupees	Accumulated Loss Rupees		
Balance as at June 30, 2024	1,356,000,000	158,496,746	(453,875)	(959,992,575)	16,937,318	570,987,614
Total comprehensive Income / (loss) for the Year						
Net profit/(loss) for the Year	-	-	-	(68,403,602)	-	(68,403,602)
Other comprehensive income gain / (loss) for the Year	-	-	-	-	-	-
Total comprehensive income gain / (loss) for the Year	-	-	-	(68,403,602)	-	(68,403,602)
Transfer from surplus on revaluation of property and equipment on account of:						
Incremental depreciation on revalued asset for the year - net of tax	-	-	-	846,866	(846,866)	-
Balance as at June 30, 2025	1,356,000,000	158,496,746	(453,875)	(1,027,549,311)	16,090,452	502,584,012
Total comprehensive Income / (loss) for the year						
Net profit/(loss) for the Year	-	-	-	(73,788,239)	-	(73,788,239)
Other comprehensive income gain / (loss) for the Year	-	-	453,875	-	-	453,875
Total comprehensive income gain / (loss) for the Year	-	-	453,875	(73,788,239)	-	(73,334,364)
Transfer from surplus on revaluation of property and equipment on account of:						
Incremental depreciation on revalued asset for the year - net of tax	-	-	-	804,524	(804,524)	-
Balance as at June 30, 2026	1,356,000,000	158,496,746	-	(1,100,533,026)	15,285,928	429,249,648

The annexed notes from 1 to 50 form an integral part of these financial statements.

CHIEF EXECUTIVE OFFICER

CHIEF FINANCIAL OFFICER



CHAIRMAN

ESCORTS INVESTMENT BANK LIMITED
STATEMENT OF CASH FLOWS
FOR THE YEAR ENDED JUNE 30, 2026

	Note	30-Jun-26 Rupees	30-Jun-25 Rupees
CASH FLOW FROM OPERATING ACTIVITIES			
Loss before levies and taxation		(76,838,045)	(65,605,602)
Adjustment for non cash expenses and other items:			
- Depreciation on property and equipment	4.1	8,676,632	10,132,226
- Depreciation on right of use assets	4.2	8,045,521	8,479,133
- Amortization on intangible assets	5.1	177,743	266,601
- Interest on lease liabilities against right of use assets		2,269,030	3,596,650
- Finance cost		690,553	1,604,007
- (Gain)/Loss on sale of fixed assets		1,198,391	(6,200)
- Lease liability written back		(2,165,985)	-
- Provision against doubtful finances	34.1	3,733,337	9,697,081
		22,625,222	33,769,498
		(54,212,823)	(31,836,104)
Decrease / (increase) in operating assets			
- Finances - net		58,577,014	(40,756,707)
- Loans and advances		(644,106)	(98,541)
- Interest receivable		246,134	(4,582,801)
- Other receivables		(1,726,414)	(152,928)
- Long term deposits		99,150	(29,400)
- Prepayments		2,920,807	(1,228,126)
Increase / (decrease) in operating liabilities			
- Trade and other payables		7,471,427	10,033,330
		66,944,012	(36,815,173)
Net cash (used) / generated from operations		12,731,189	(68,651,277)
Finance cost paid		(690,553)	(1,604,007)
Taxation and levies - net		(1,661,100)	(14,099,608)
Net cash (used) / generated from operating activities		10,379,536	(84,354,892)
CASH FLOW FROM INVESTING ACTIVITIES			
Capital expenditure on property and equipment		(4,951,932)	(920,310)
Capital expenditure on intangible assets		-	(283,498)
Short term investments - net		(4,026,657)	(4,923,266)
Net cash (Used) / generated from investing activities		(8,978,589)	(6,127,074)
CASH FLOW FROM FINANCING ACTIVITIES			
Payment of lease liabilities	23.1	(10,011,477)	(10,647,151)
Net cash used in financing activities		(10,011,477)	(10,647,151)
Net (decrease) / increase in cash and cash equivalents during the year		(8,610,530)	(101,129,117)
Cash and cash equivalents at the beginning of the year		23,839,925	124,969,042
Cash and Cash Equivalents at the end of the year	19	15,229,395	23,839,925

The annexed notes from 1 to 50 form an integral part of these financial statements.

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