

The General Manager
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

PUCARS /Courier
KTML/PSX-19/27
October 08, 2026

SUBJECT: PRESENTATION OF CORPORATE BRIEFING SESSION (CBS)

Dear Sir,

Please find attached Presentation to be presented in CBS to be held on 09-10-2026 and announced through PUCARS POST ID: 284935 dated 06-10-2026. Further, please find below the hyperlink of CBS presentation:

Hyperlink of CBS Presentation:

<https://www.kmlg.com/ktml/wp-content/uploads/2026/10/KTML-Presentation-of-CBS-2026.pdf>

Yours faithfully,
For Kohinoor Textile Mills Limited



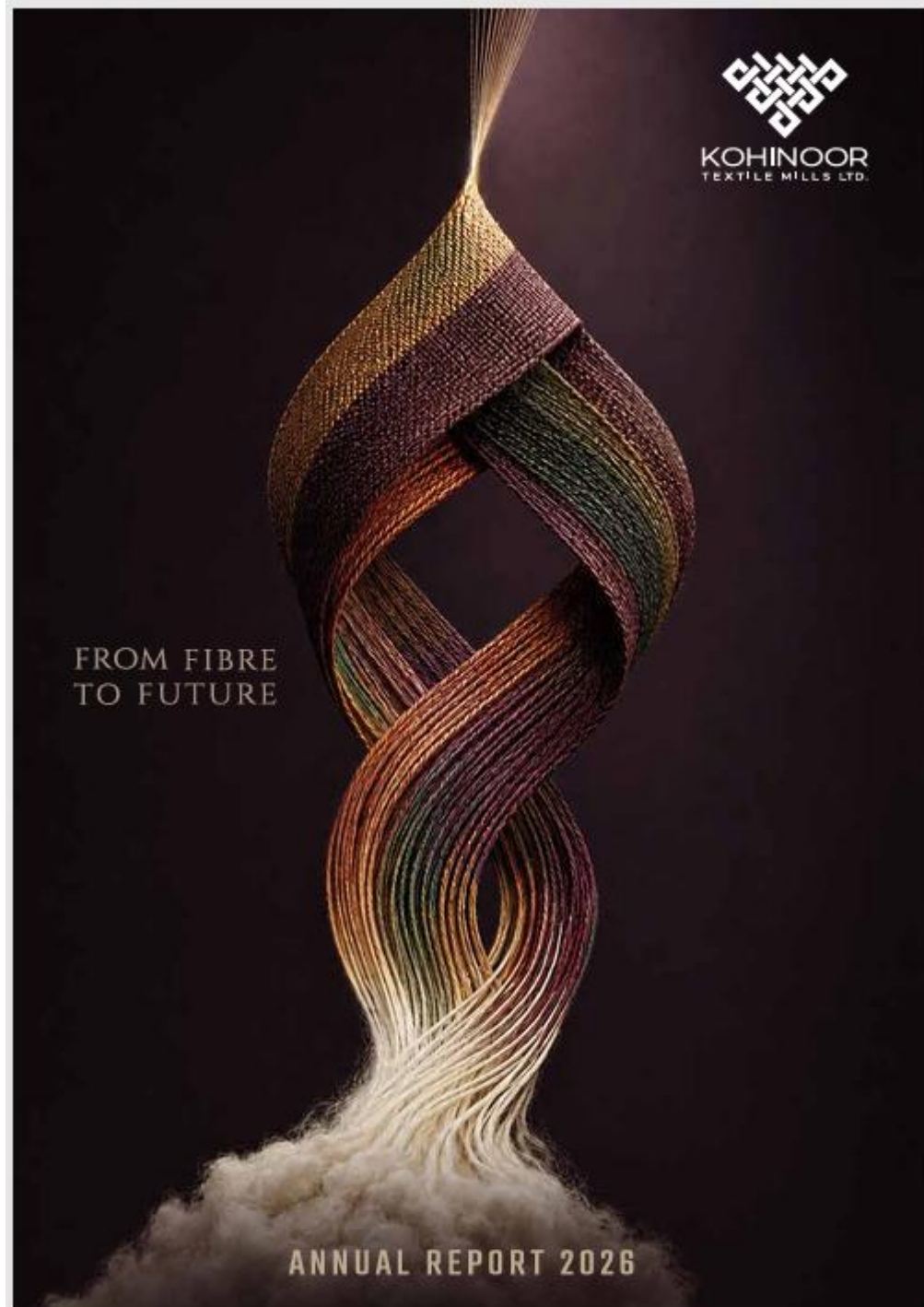
(Muhammad Ashraf)
Company Secretary

Kohinoor Textile Mills Limited

Corporate Briefing Session (CBS)

Financial Year 2026

09th Oct 2026



Who We Are

- “SAIGOLS” - pioneers of industrial and commercial development in Pakistan, having 91 years of management experience.
- Ranked amongst the top five groups of Pakistan both in the textile and cement sectors.
- Annual net revenues in excess of US\$ 603 million.
- Market capitalization worth of US\$ 749 million.

	Net Revenue FY 2026	Market Capitalization Sep 30, 2026
	US\$ in Millions	
Kohinoor Textile Mills Ltd.	210	199
Maple Leaf Cement Factory Ltd.	254	351
Pioneer Cement Ltd.	139	199
Total	603	749

(Saigol Family)
Kohinoor Maple Leaf Group

Family holds 80.93% of KTML

KTML
Kohinoor Textile Mills Limited

KTML holds 82.92% of MLCL

MLCL
Maple Leaf Capital Limited

KTML holds 57.90% of MLCFL

MLCFL
Maple Leaf Cement Factory
Limited

MLCL holds
1.15% of
MLCFL

MLCFL & MLCL
hold 40.12% of
AGL
Agritech Limited
(AGL)

MLCFL & MLCL hold
88.21% of POIC
PIOC
Pioneer Cement
Limited

MLCFL holds 100%
of MLPL
MLPL
Maple Leaf Power
Limited

MLCFL holds 100%
of NHPL
Novacare Hospitals
(Private) Limited

KTML
(Gujar Khan)

Spindles: 94,464
Annual Prod Capacity: 53 Million Kg of yarn
converted into 20s count per annum

KTML
(Rawalpindi)

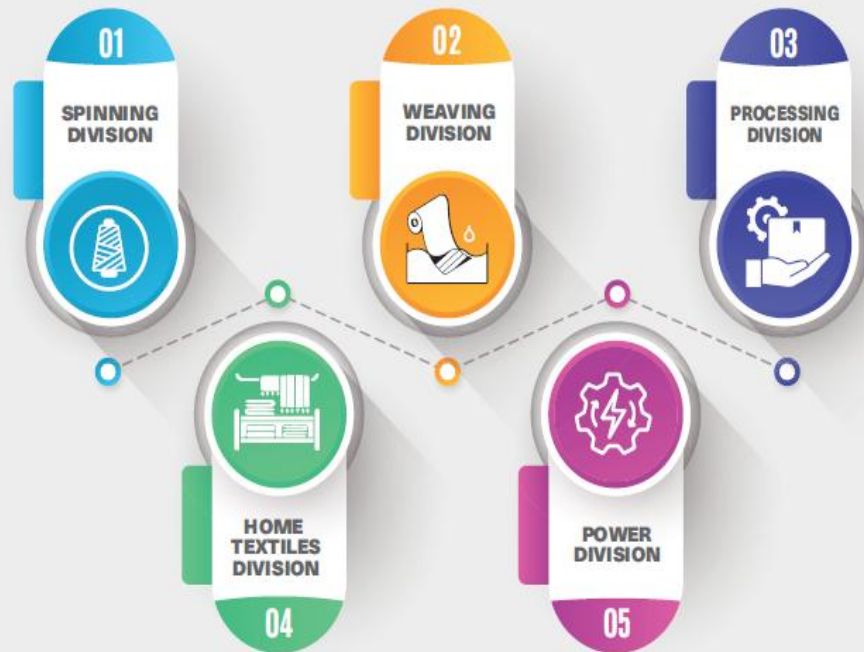
Ring Spindles: 85,680, Autocoro Rotors: 3,648, MVS Spindles: 768
Annual Prod Capacity: 46 Million Kg (Ring), 8 Million Kg
(Autocoro), 7 Million Kg (MVS), of yarn converted into 20s count
per annum
42 Million meter fabric processing and stitching per annum

KTML
(Raiwind)

Looms: 384
Annual Production Capacity: 167 Million square
meters at 60 picks per annum

COMPANY PROFILE & PRINCIPAL BUSINESS ACTIVITIES

Kohinoor Textile Mills Limited ("The Company"), founded as a private limited entity in 1953 and publicly listed in 1968, is a prominent, vertically integrated textile manufacturer. To ensure sustained growth and navigate evolving market dynamics, KTML has strategically expanded its operations to include spinning, weaving, processing, and home textiles.



The Company's production capabilities include state-of-the-art spinning facilities located in Rawalpindi and Gujjar Khan, equipped with 180,144 ring spindles, 768 MVS Spindles, and 3,648 open-end rotors for manufacturing a wide variety of yarn counts from both cotton and synthetic fibers. At Raiwind, 384 looms are dedicated to weaving a diverse range of griegge fabrics. The Rawalpindi unit's processing division specializes in dyeing and printing fabrics for the home textile sector, with stitching facilities producing an extensive range of home textiles for the export market. Investments are underway to enhance both dyeing and stitching capacities to leverage broader market opportunities. Each of the three manufacturing locations features fully equipped laboratory facilities, crucial for maintaining quality control and optimizing processes.

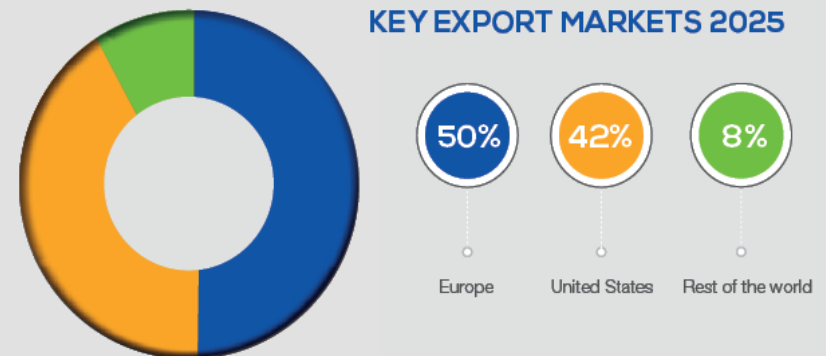
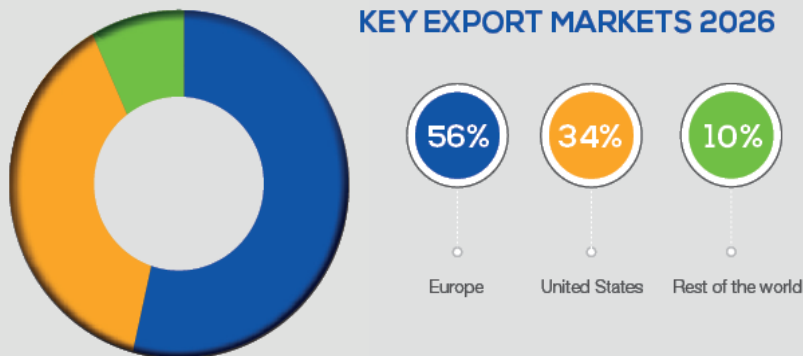


OUR PRODUCTS

Product Portfolio – Kohinoor Textile Mills Limited (KTML) offers a diversified product portfolio designed to serve a broad range of market requirements. Our principal product lines include:

- i. **Yarn:** A comprehensive selection of yarn counts spun from cotton and synthetic fibers.
- ii. **Greige Fabric:** High-quality fabrics in their natural, unfinished state.
- iii. **Dyed and Printed Fabric:** Custom-processed fabrics for various applications.
- iv. **Home Textiles:** A diverse array of finished goods, such as bed linen, quilts, embroidered items, and curtains.

Our products are sold in both local and global markets. The finished home textile division exports extensively to international markets, with a significant presence in Europe, the Americas, Canada, Australia, Asia, and Africa.

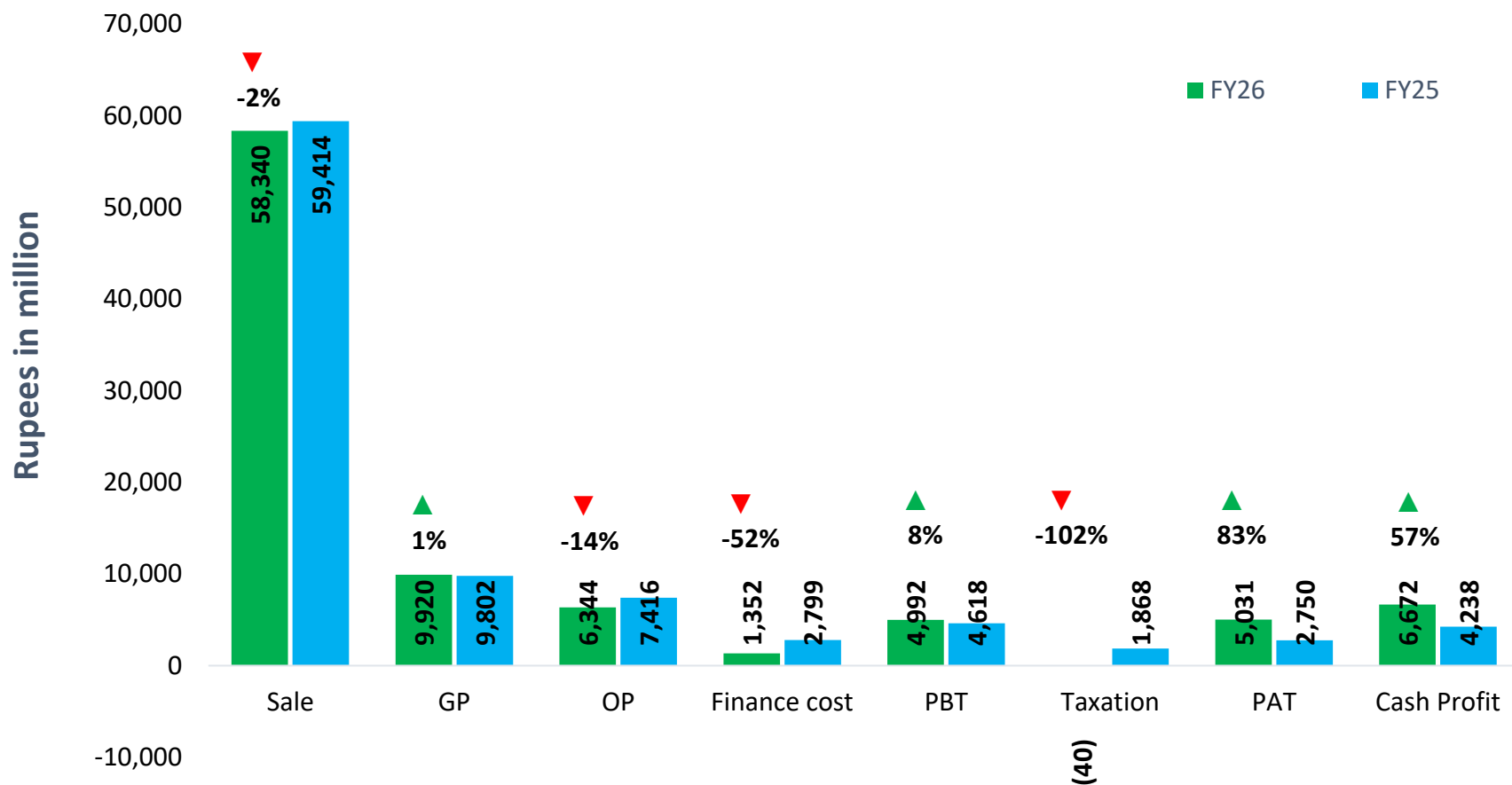


Financial Review

Financials for the Year Ended

30 June 2026

Profit or Loss – FY26 Vs. FY25



KOHINOOR TEXTILE MILLS LIMITED

Year on Year Comparison

Last 5 Years

Particulars	FY26	FY25	FY24	FY23	FY22
----- Rupees in million -----					
Sales	58,340	59,414	58,175	42,047	39,558
Gross Profit	9,920	9,802	9,287	7,480	10,169
Profit Before Taxation	4,992	4,618	2,991	3,326	6,576
Profit After Taxation	5,031	2,750	2,199	2,407	4,741
Property, Plant & Equipment	25,340	24,391	23,178	19,218	13,112
Equity	36,475	31,982	29,233	26,395	24,300
Long Term Loans	2,679	5,772	7,060	7,433	5,165
Short Term Borrowings	9,208	7,746	7,504	6,895	5,235

KOHINOOR TEXTILE MILLS LIMITED

Key Financial Ratios

Particulars	FY26	FY25	FY24	FY23	FY22
Gross Profit Ratio	17.00%	16.50%	15.96%	17.79%	25.71%
Profit Before Taxation Ratio	8.56%	7.77%	5.14%	7.91%	16.62%
Earnings Per Share (Rs.)	3.74	2.04	1.61	1.61	3.17
Market Value Per Share (Rs.)	55.21	39.25	16.59	10.18	10.00
Break-up Value Per Share (Rs.)	27.09	23.75	21.71	17.64	16.24
Interest Cover Ratio	4.69	2.65	1.95	3.08	9.18
Current Ratio	1.21	1.20	1.16	1.29	1.32
Total Debt To Equity Ratio	32.59%	42.27%	49.82%	54.28%	42.80%

Division wise Performance – KTML

For the Year ended June 2026

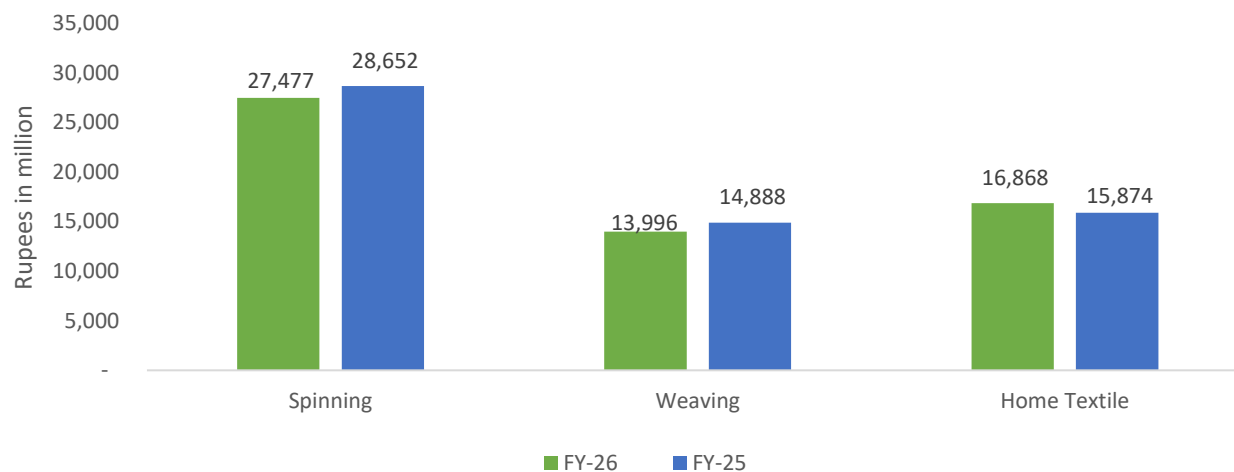
June 2026

Divisions	Sale (Rupees in million)	Gross Profit	Gross Profit %	Profit before tax (Rupees in million)	PBT %
Home textile	16,898	3,805	22.5%	1,451	8.6%
Spinning-net of power	28,743	4,153	14.5%	2,863	10.0%
Weaving	16,024	1,962	12.2%	677	4.2%

June 2025

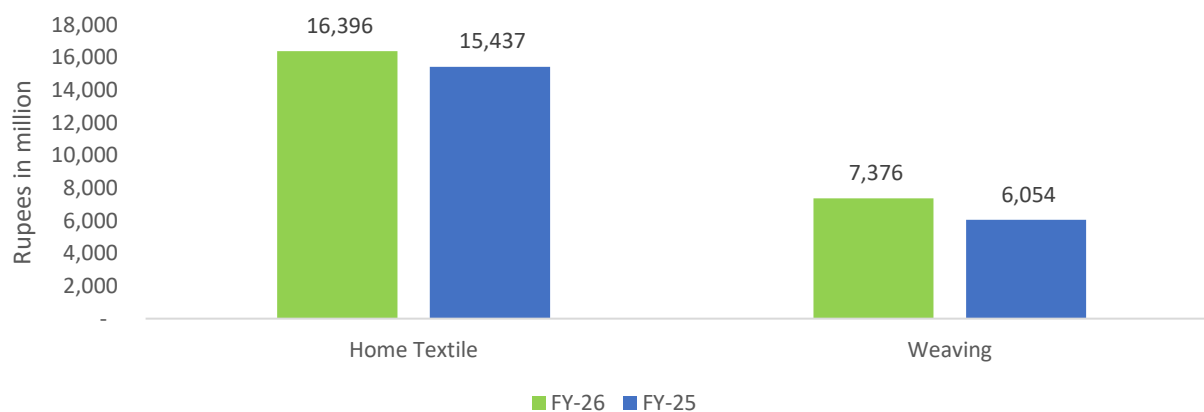
Divisions	Sale (Rupees in million)	Gross Profit	Gross Profit %	Profit before tax (Rupees in million)	PBT %
Home textile	15,899	3,162	19.9%	1,032	6.5%
Spinning-net of power	29,334	4,324	14.7%	2,883	9.8%
Weaving	16,505	2,317	14.0%	703	4.3%

Division wise Sales - FY-26 Vs. FY-25



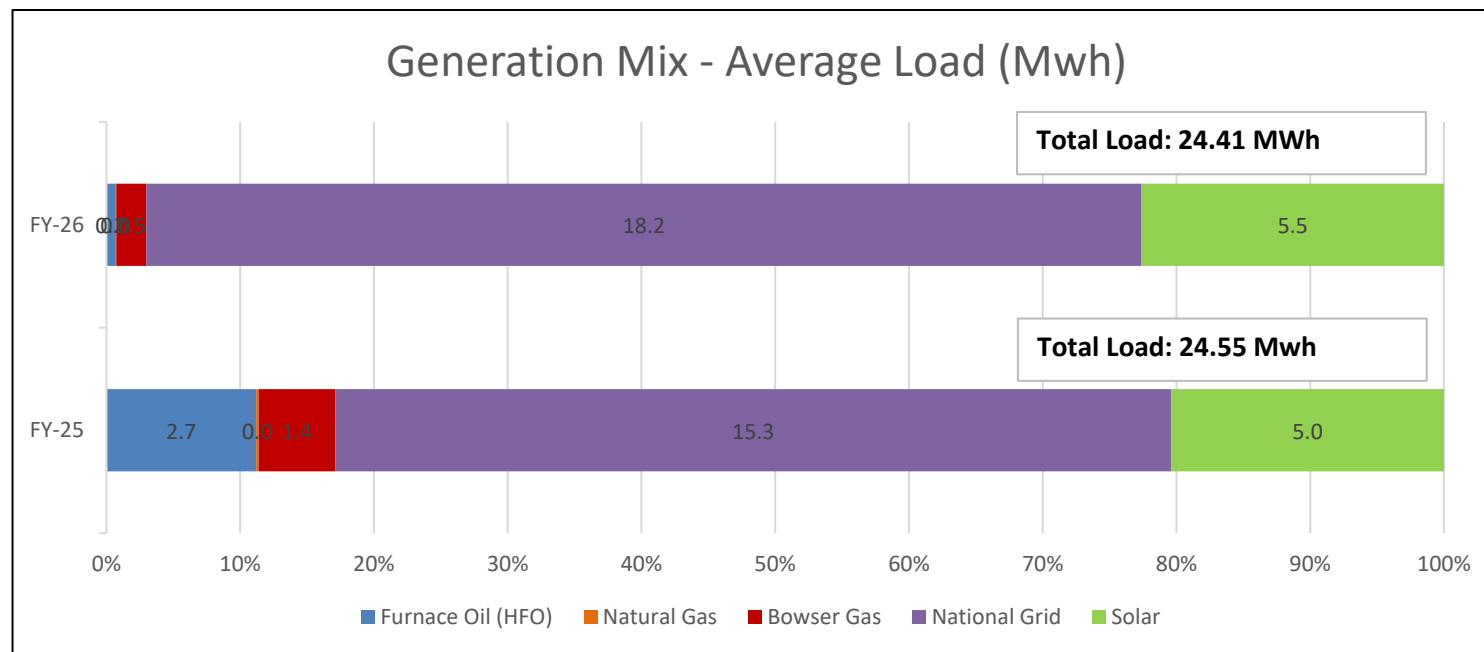
Sales Ratio:	FY-26	FY-25
Export	41%	36%
Local	59%	64%

Export Sales - FY-26 Vs. FY-25



Export Sales:	FY-26	FY-25
	\$ In Millions	
Home Textile	58.4	54.8
Weaving	26.3	21.7
	84.7	76.4

Energy Mix Analysis



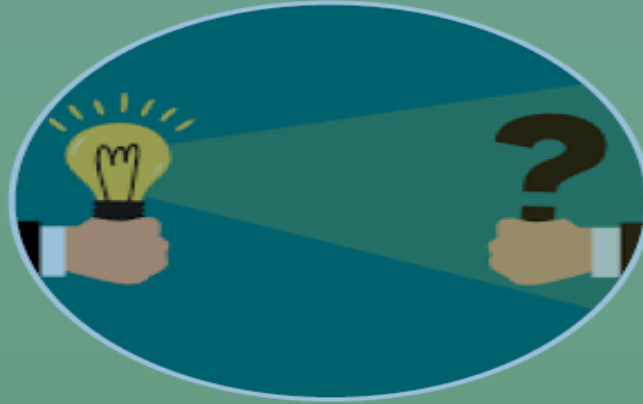
Average Cost per Unit For the Year Ended 30 June 2026: Rs. 27.9 / KWh (IESCO: Rs. 32.7 / KWh)

Average Cost per Unit For the Year Ended 30 June 2025 :Rs. 30.5 / KWh (IESCO: Rs. 35.9 / KWh)

KOHINOOR TEXTILE MILLS LIMITED

KEY BUSINESS RISKS

- 1 Raw Material Availability & Prices.
- 2 High Energy Prices.
- 3 Higher Taxation.
- 4 US Tariffs.
- 5 GSP Plus Status.
- 6 Higher Selling Cost - Exports.
- 7 Cashflow Risk.
- 8 Interest Rate Risk.
- 9 Economic, Political And Law & Order Conditions.



QUESTION & ANSWER SESSION

Thank You

Presenter:

Syed Mohsin Raza Naqvi

Group Director Finance



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