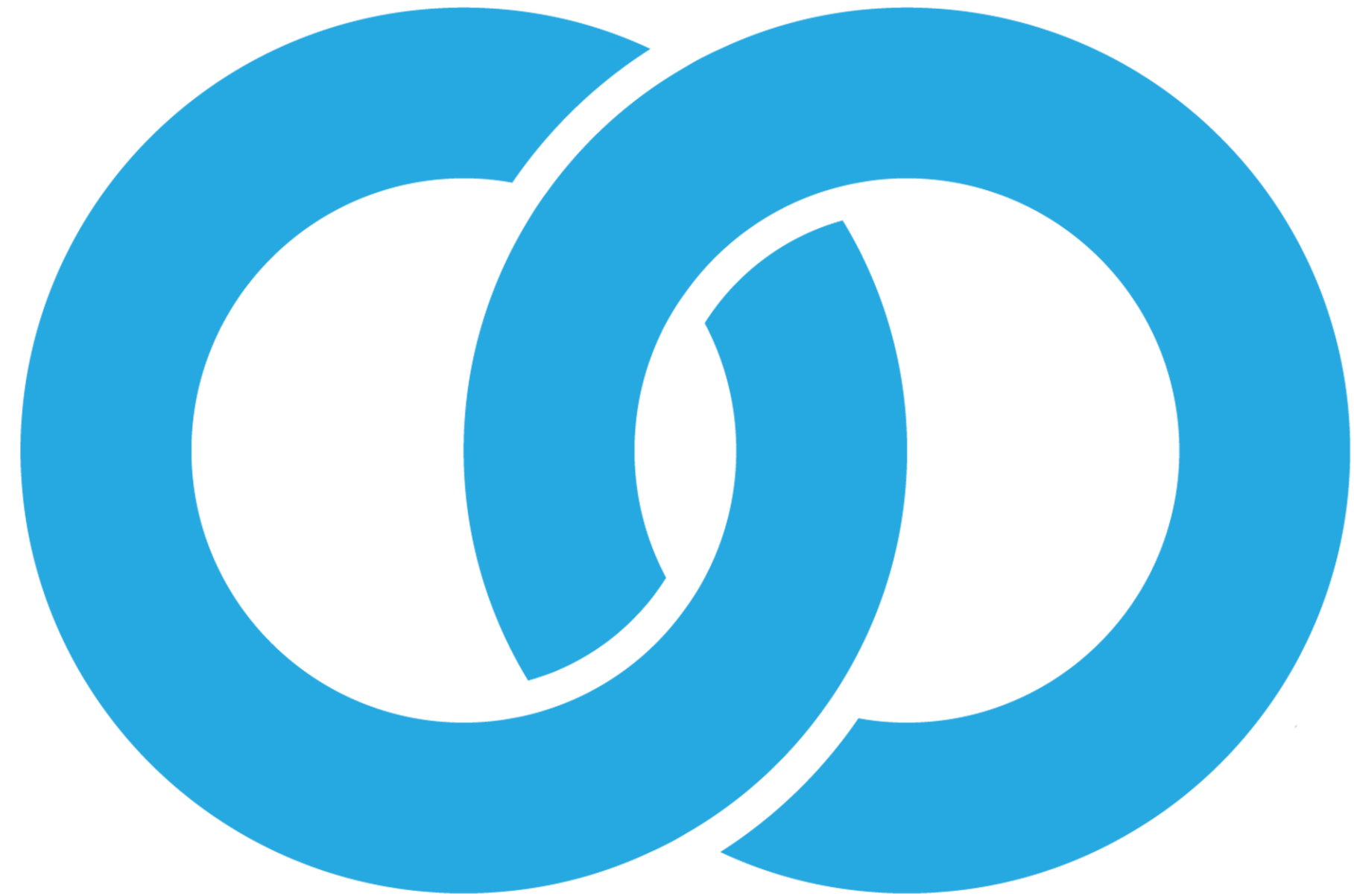


CORPORATE BRIEFING SESSION

For the Year ended June 30th 2026





— INTRODUCTION

Disclaimer

This presentation has been prepared by Interloop Limited (the “Company”) for information purposes only and should be read in conjunction with the Company’s publicly available financial statements and regulatory disclosures.

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Contents

01

Company Overview

02

Vision 2025 Update

03

FY'26 Performance

04

**Future Outlook &
Q&A**



ABOUT THE COMPANY

OUR MISSION

To be an agent of positive change for the stakeholders and community by pursuing an ethical and sustainable business.

OUR CORE VALUES



INTEGRITY



CARE



ACCOUNTABILITY



RESPECT



EXCELLENCE

— ABOUT THE COMPANY

Pakistan's largest PSX-listed textile company, with vertically integrated operations at scale.

\$654M+

Annual Revenue

Leading textile exporter across 12 vertically integrated facilities

4%

Of profit to community

Invested in community well-being

Largest Textile company on PSX

By market capitalization

Only Pakistani textile company on the MSCI Frontier Markets Index

40,000+

Associates

532,339 technical training hours; 44% female Board representation

Recognitions

2026

Nike SSC Member
Nike Supplier Sustainability Council

Honoured to join 15-member SSC,
from a network of 200+ suppliers

2026

Innovation Award
adidas

Recognized for innovation in supply
partnership

2025

Most Sustainable Company Award
GUESS Supplier Awards

Leadership in sustainable
manufacturing

2026

"Employer of Choice"
**Gender Diversity Award organized
by IFC & PBC**

Bronze Recognition for gender
diversity and inclusion

2026

1st Place, GCNP Sustainability Award
Four Pillars Excellence

Excellence across the 4 UN Global
Compact principles: Human Rights,
Labour, Environment and Anti-Corruption

Key Customers



HUGO BOSS

GUESS
JEANS



GYMSHARK



M&S
EST. 1884

TESCO

ZARA



carter's

BESTSELLER

PRIMARK

VISION 2025 UPDATE



Vision 2025 – Where We Stand in FY'26

TARGET
2025 | \$700M
Revenue by FY'26

FY'26 ACTUAL

\$654M

93% ACHIEVED

TARGET
2025 | 2.5x
Value-added revenue

FY'26 ACTUAL

3.1x

EXCEEDED

TARGET
2025 | 25%
Lower carbon & resources

FY'26 ACTUAL

42%

EXCEEDED

WHAT WE BUILT

Full Family Clothing: Hosiery, Denim, Apparel, Activewear
– for leading global brands and retailers.

Value-Added Services: Design studio, R&I and
value-added mix 32% of exports.

Responsible Business: Resource-efficient manufacturing
embedded across the value chain.

HOW WE ENABLED IT

People: Built future-ready capabilities

Digital: AI-enabled scheduling, IoT real-time data and
agentic AI solutions.

Agile Manufacturing: Flexible, responsive operations.

Progress at Scale

Growth supported by lower resource intensity and broader social impact



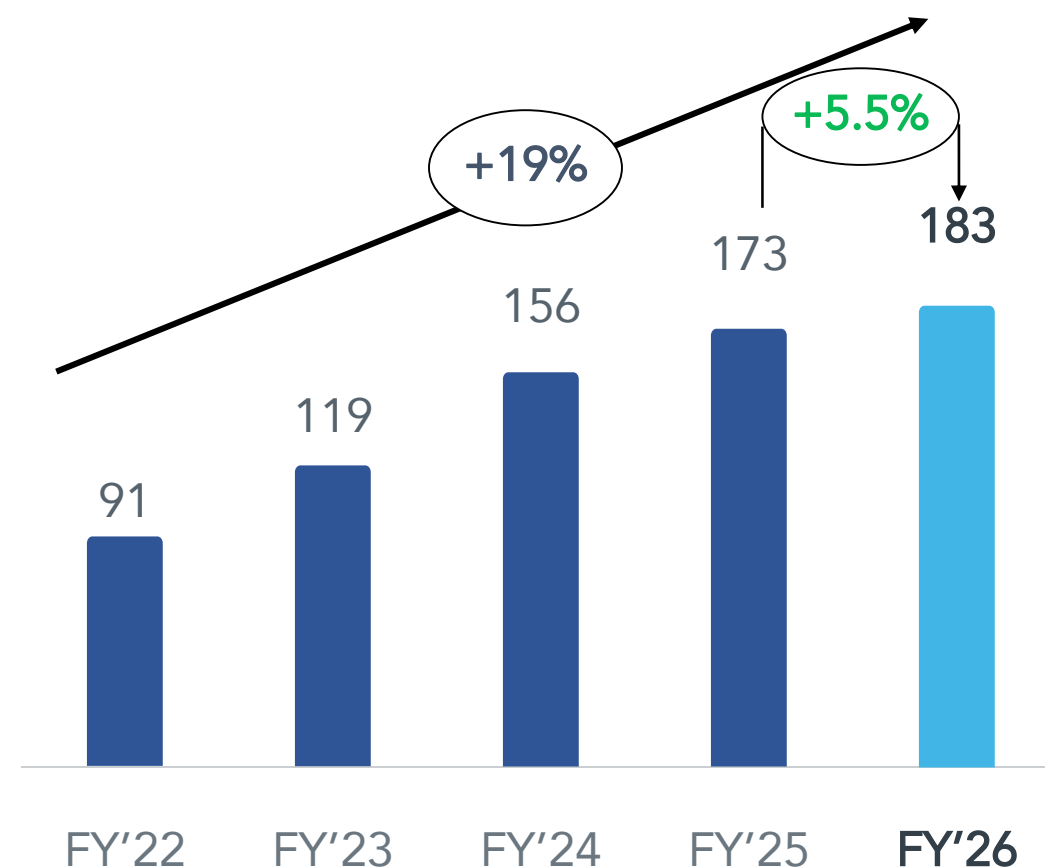
Scaling responsibly while creating long-term value

Financial Performance



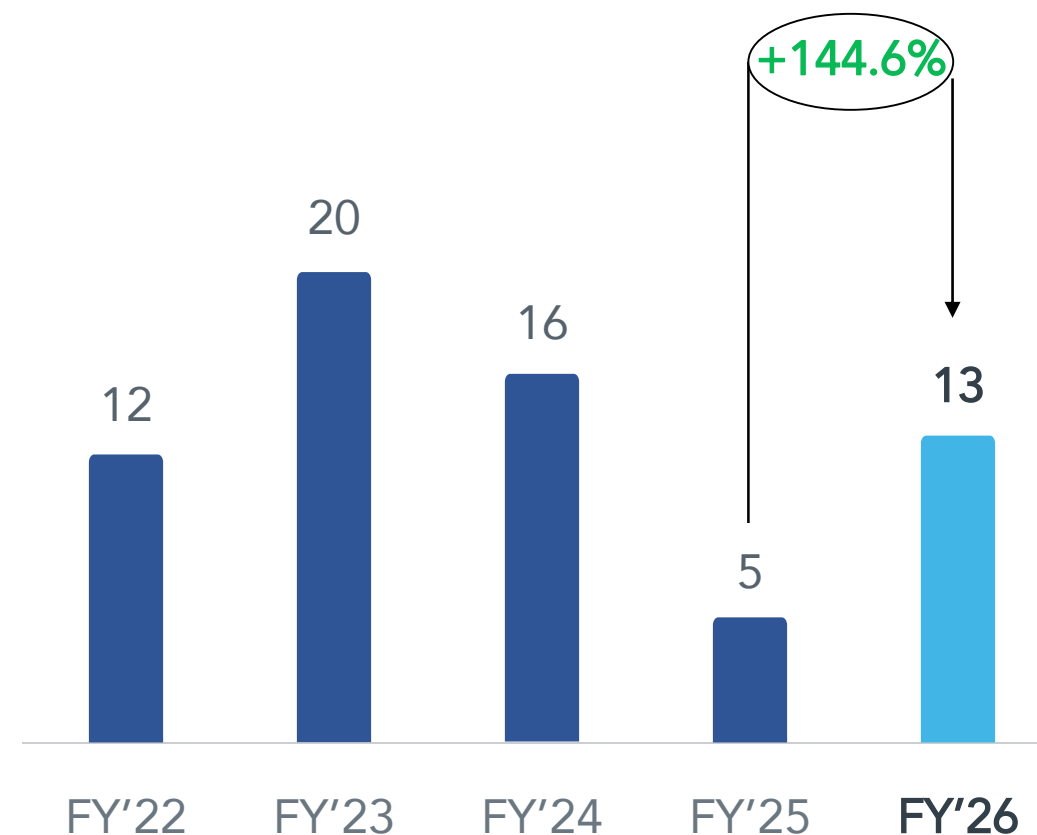
Key Financial Highlights

Sales (PKR'B)



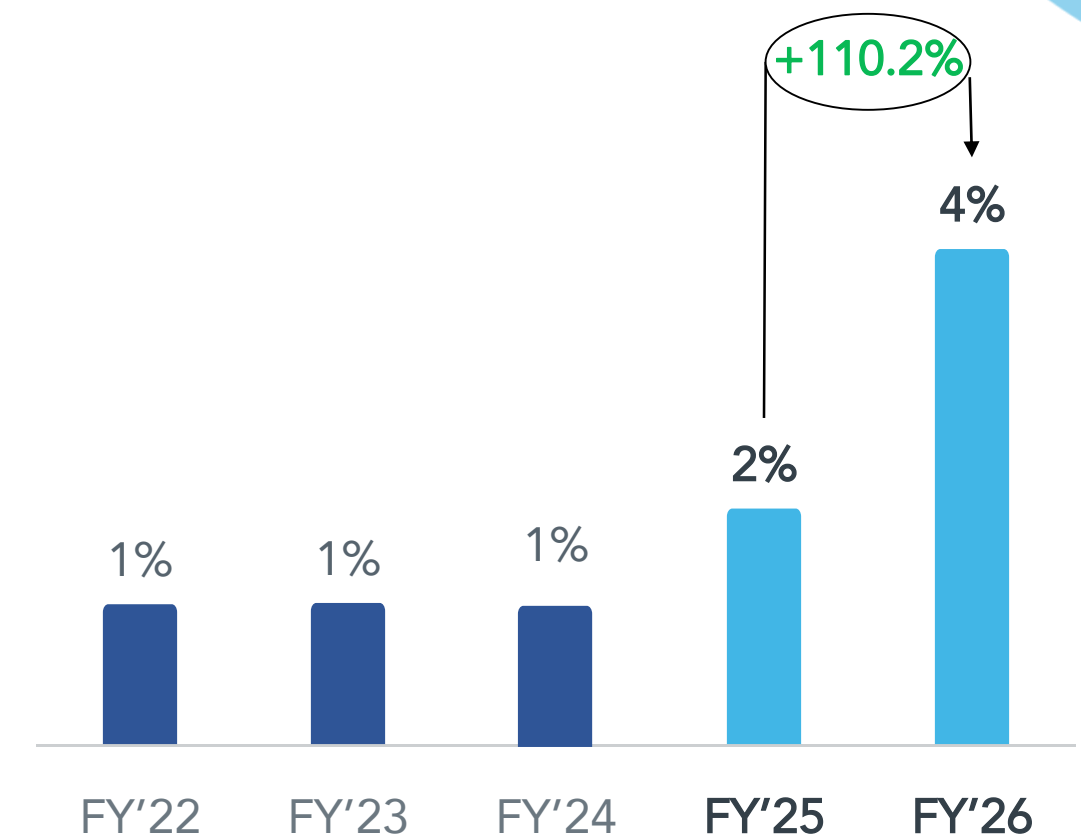
Sales grew at a **19% CAGR**, reaching PKR183B in FY'26 **(+5.5% YoY)**, supported by a favorable mix and higher capacity utilization.

Net Profit (PKR'B)



Net profit surged **145%** to PKR13B, driven by margin expansion, lower finance costs and improved new business performance.

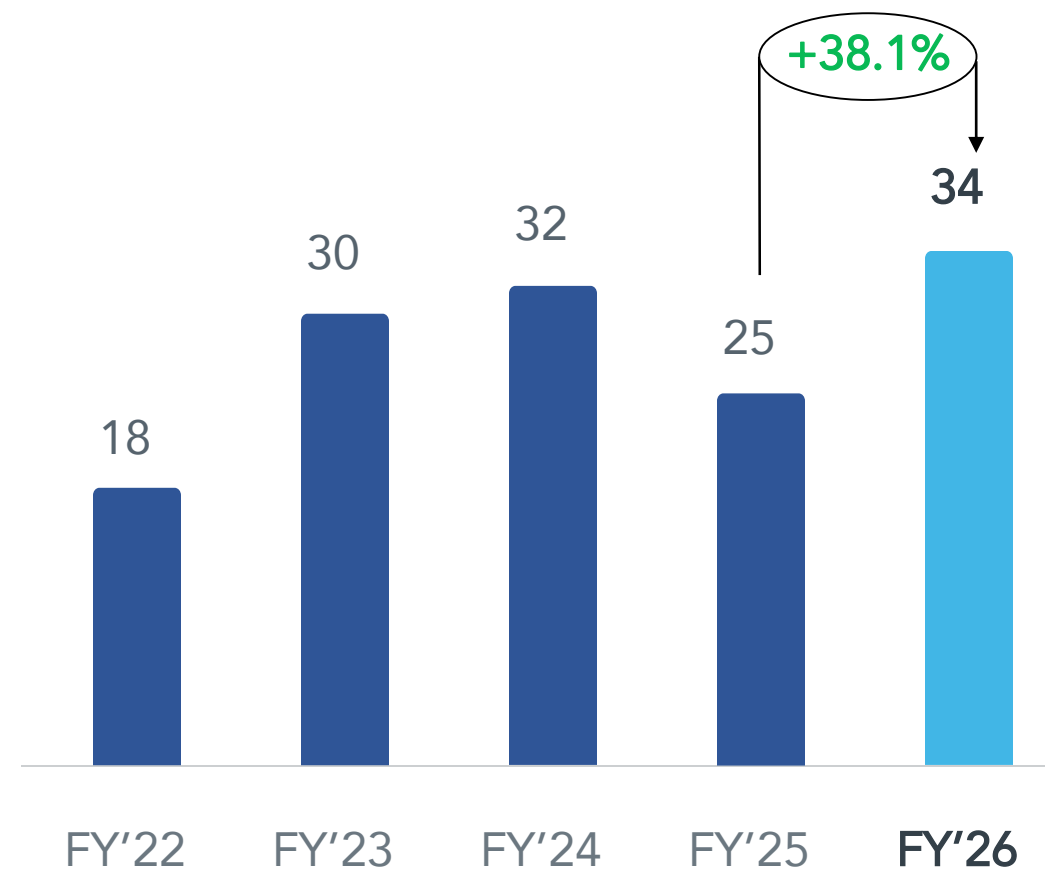
Tax to Sales Ratio (%)



Tax-to-sales ratio doubled to 4% in FY'26, reflecting the higher tax burden under NTR. While effective Tax rate in FY'25 38.8% and 36.5% in FY'26.

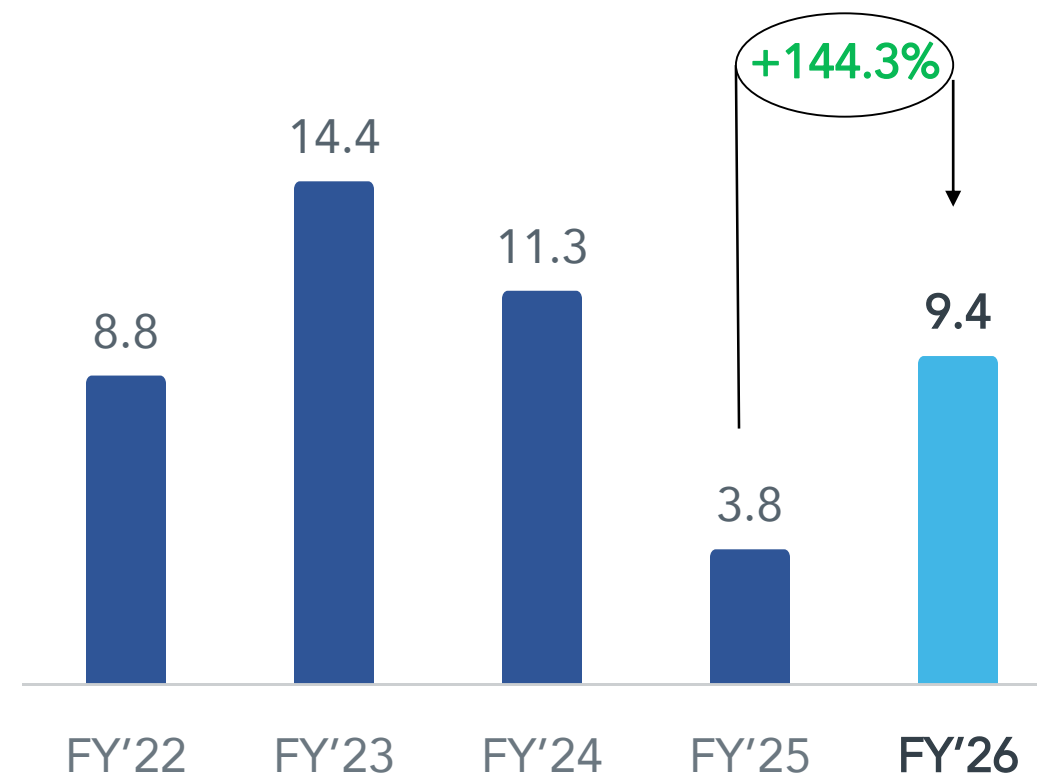
Key Financial Highlights

EBITDA (PKR'B)



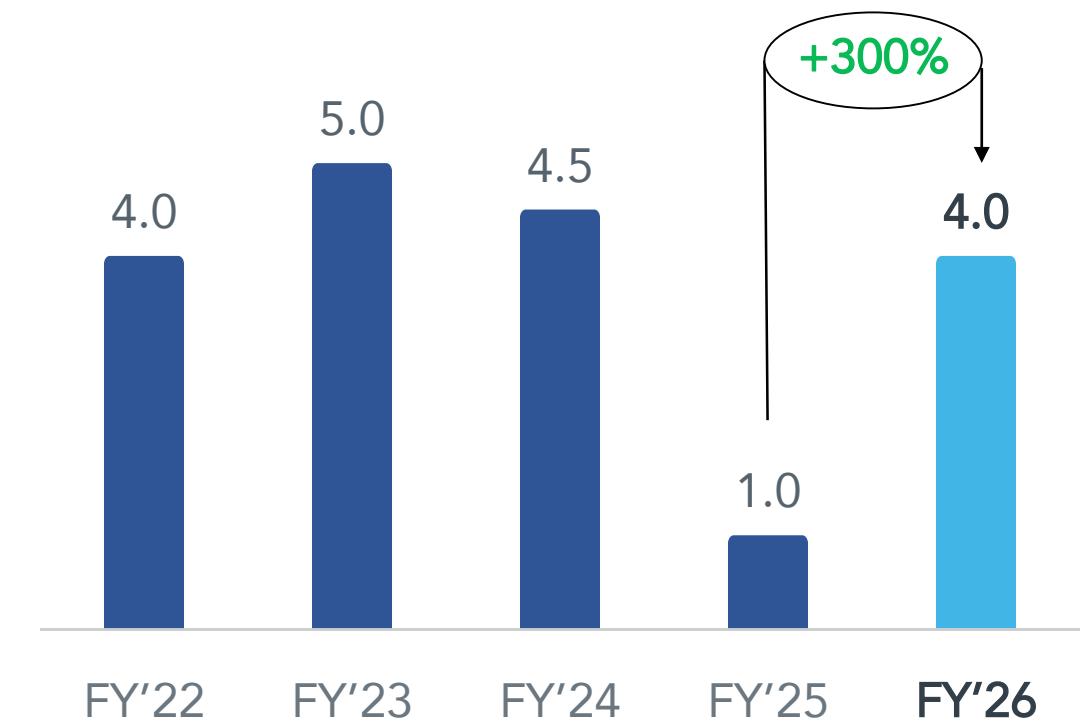
EBITDA rose 38% to PKR34B in FY'26, reflecting stronger margins and improved operating performance.

EPS (PKR)



EPS rose to PKR 9.38 in FY'26 from PKR 3.84, tracking the strong recovery in net profit.

Dividend per Share (PKR)

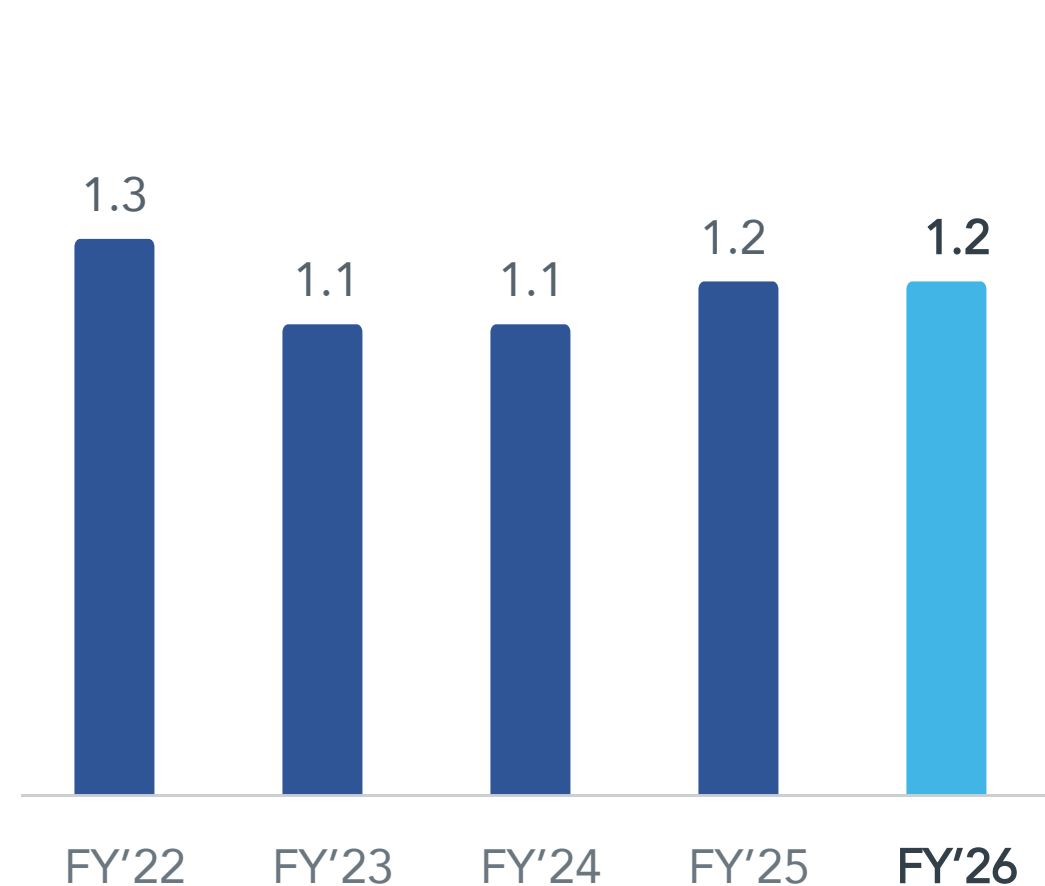


Total dividend of PKR 4.0 per share for FY'26 (interim PKR 2.0 + final PKR 2.0 proposed) vs PKR 1.0 in FY'25.

EPS restated for bonus issue; FY'26 dividend includes final PKR 2.0 subject to AGM approval.

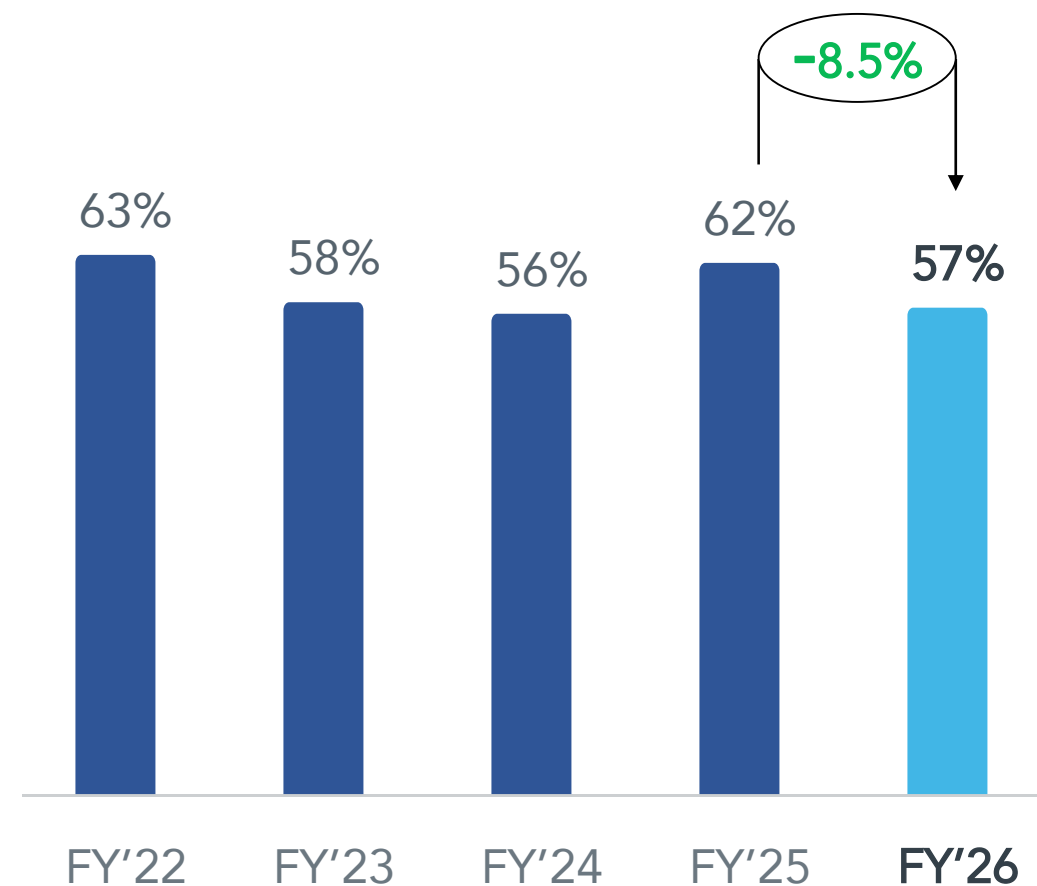
Key Financial Highlights

Current Ratio (x)



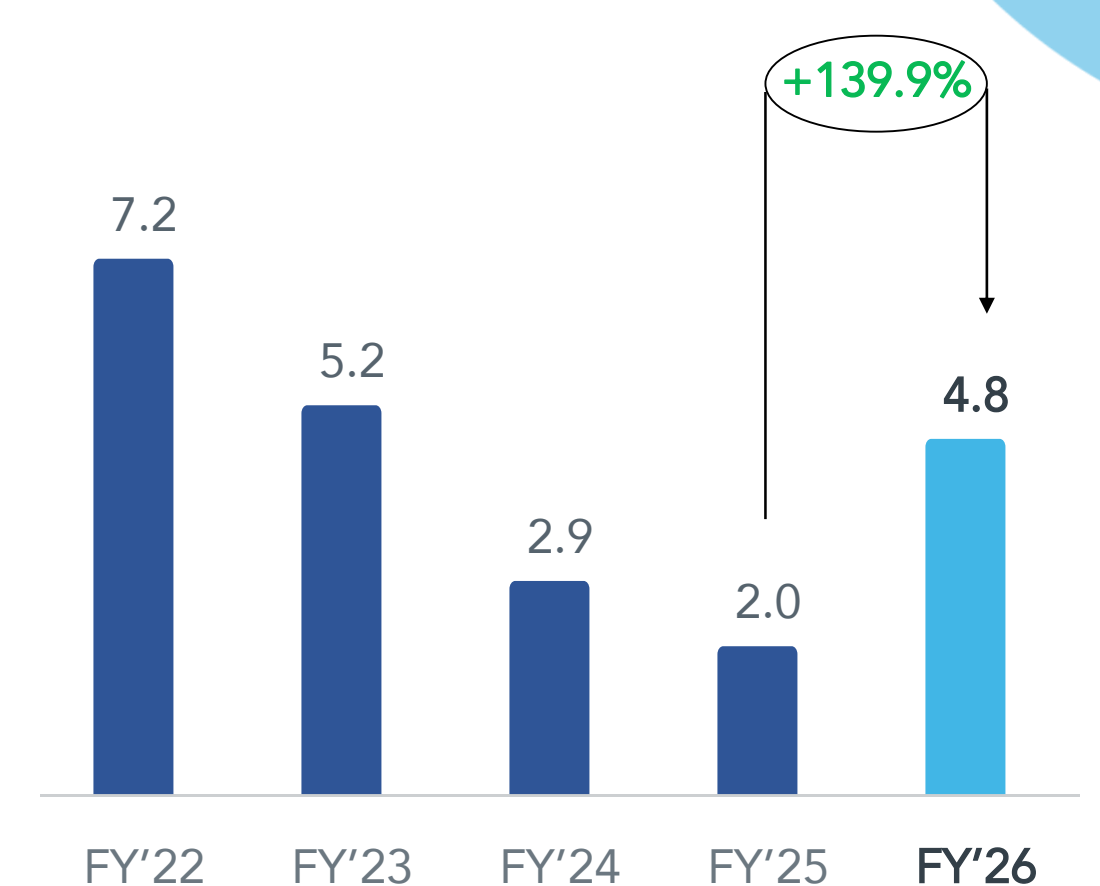
ILP has maintained a healthy Current Ratio of above 1.0 over the last 6 years.

Gearing Ratio (%)



Gearing improved to 57%, due to early settlement of long-term loans and better working capital management.

Interest Coverage (x)



Interest cover recovered to 4.8x in FY'26 (FY'25: 2.0x) on higher operating profit and 35% lower finance cost.



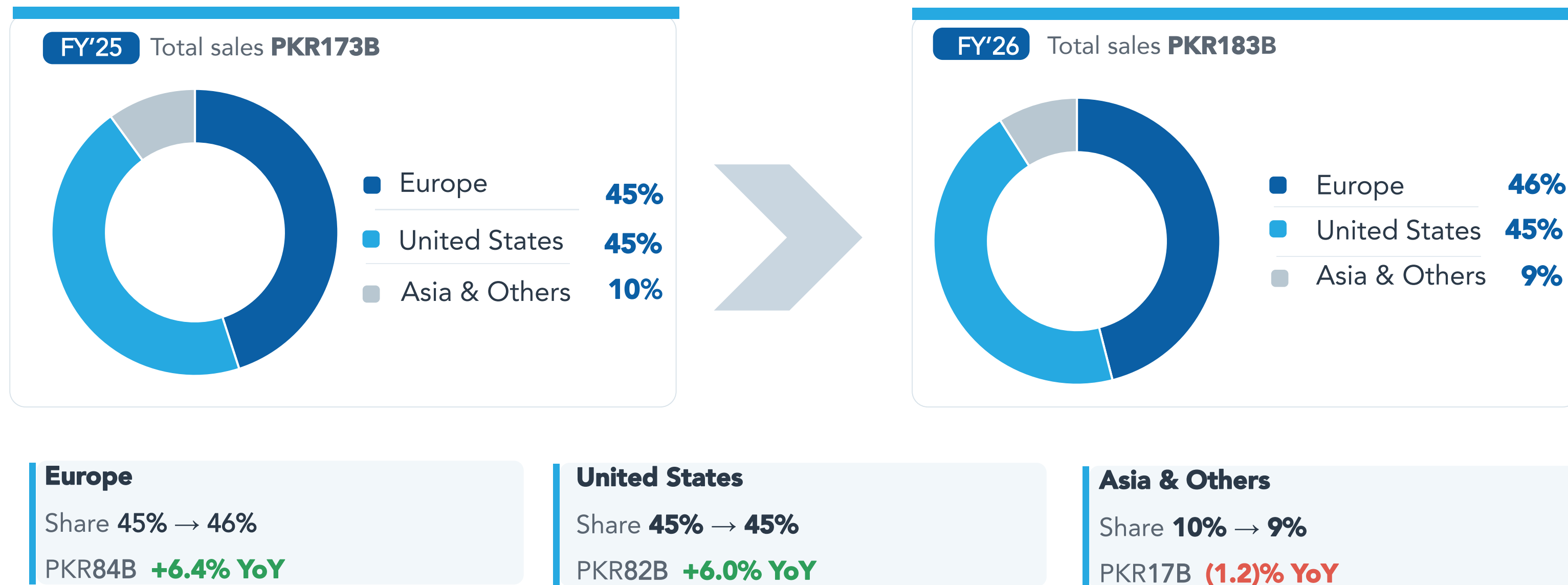
FY'26 PERFORMANCE

Deep Dive

Profit & Loss (PKR'M)	FY'26	FY'25	Variance %	Key Drivers
Net Sales	182,843	173,382	5.5%	
Gross Profit	42,025	35,171	19.5%	Lower raw-material consumption (43% vs 46% to sales), improved capacity utilization.
Profit from Operations	26,921	18,333	46.8%	+ PKR2.7B derivative gains, discounting of SIDC and removal of EDS.
Net Profit	13,154	5,377	144.7%	PKR3.5B lower finance cost.
Balance Sheet (PKR'M)				Key Drivers
Total Non-Current Assets	83,406	84,610	(1.4%)	
Total Current Assets	104,262	92,117	13.2%	Higher trade receivables due to higher sales and strategic inventory building to keep supply chain intact.
Total Assets	187,668	176,727	6.2%	
Total Equity	64,542	55,223	16.9%	
Total Non-Current Liabilities	36,309	43,084	(15.7%)	Early payment of expensive barrowing and executive gratuity.
Total Current Liabilities	86,816	78,419	10.7%	Improved acc. payable days in order to efficient managing working capital.
Total Equity and Liabilities	187,668	176,727	6.2%	

Region-wise Sales Breakup

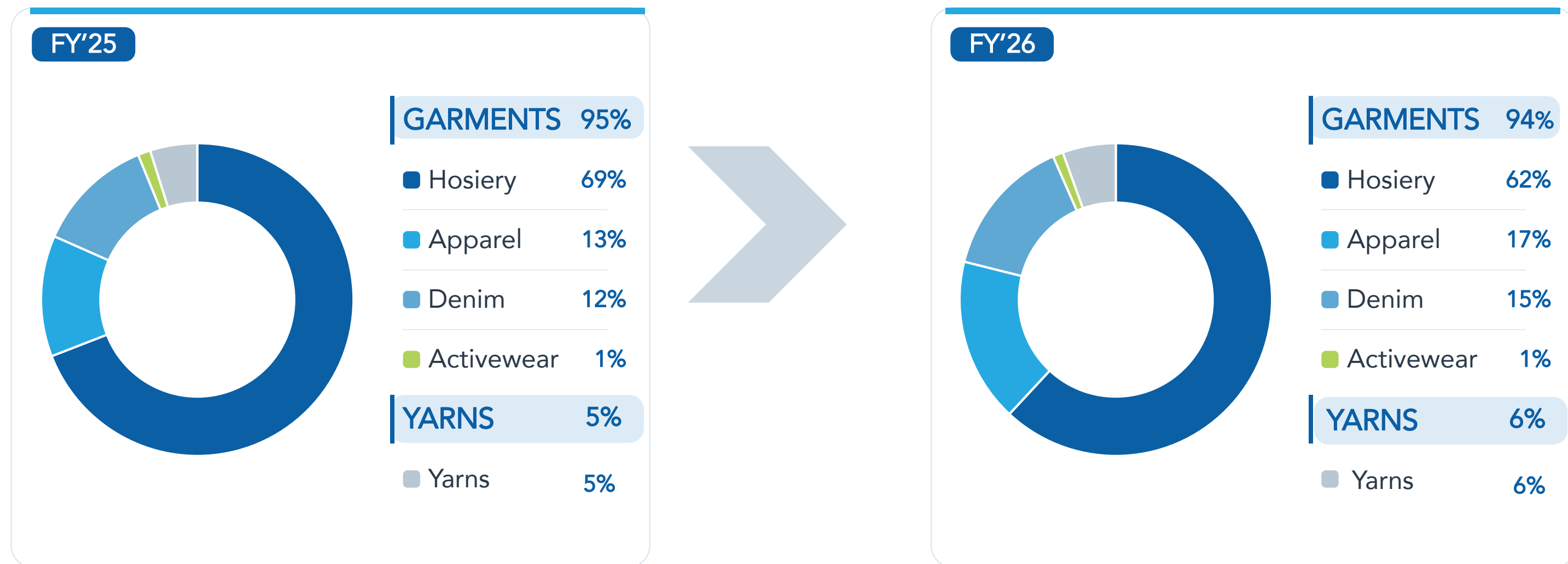
SHARE OF TOTAL SALES BY REGION – FY'25 vs FY'26



Regional breakup is based on customers' registered location base. Values in PKR billion.

Business-wise Sales Breakup

SHARE OF SALES BY BUSINESS – GARMENTS & YARNS – FY'25 vs FY'26



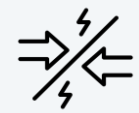
Share of total sales. Garments = Hosiery, Apparel, Denim and Activewear; Yarns = spinning sales.

FUTURE OUTLOOK



Key Business Risks & Challenges

Key external headwinds for FY'27 –



US – Iran Conflict

Escalation of the US–Iran conflict and disruption around the Strait of Hormuz are raising energy, freight and input costs.



Tariff Pressures & Cautious Demand

Tariff-related pricing pressure and value-conscious consumer demand in the US and Europe.



Highest Cost in the region

Pakistan's high energy, labour, borrowing and taxation costs place significant pressure on business competitiveness relative to regional peers.



Appreciating / Stable PKR

A stable / appreciating PKR against rising local costs (wages, energy, taxes) compresses export margins and competitiveness.

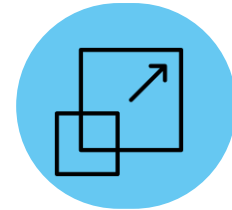
Drivers of Sustainable Growth

FY'27 growth drivers – capacity in place, a diversified portfolio and deep customer relationships



Customer Demand & Relationships

Deep customer relationships & an active order pipeline support business momentum across categories.



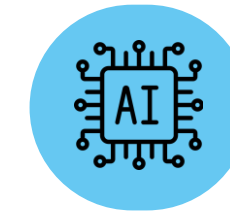
Apparel & Denim Scale-Up

Expanded capacity supports continued scaling of value-added Apparel and Denim businesses.



Full-Family, Multi-Category Partner

A one-stop supplier to leading global brands – deepening wallet share and reducing single-category dependence.



Digital Transformation & AI

AI-enabled planning & scheduling, IoT-based real-time production data & agentic AI solutions driving efficiency and faster decisions.

Q&A



Questions Received in Advance

Nil

—
Thank You

