

**GOC (Pak) Limited**



**Corporate Briefing Session**

**Financial Results**

**For The Year Ended June 30, 2026**



## Presentation Outlines

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## Company Profile

- Incorporated: 02 June 1964
- Public limited company since: 17 April 1986
- Core business: manufacturer and exporter of quality sports goods i.e. wooden, composites hockey sticks, cricket balls and other sports goods
- Registered Office: Small Industries Estate, Sialkot



## **Associated Companies**

- Anwar Khawaja Composites
- Anwar Khawaja Industries (Pvt) Limited
- Grays Leasing Limited

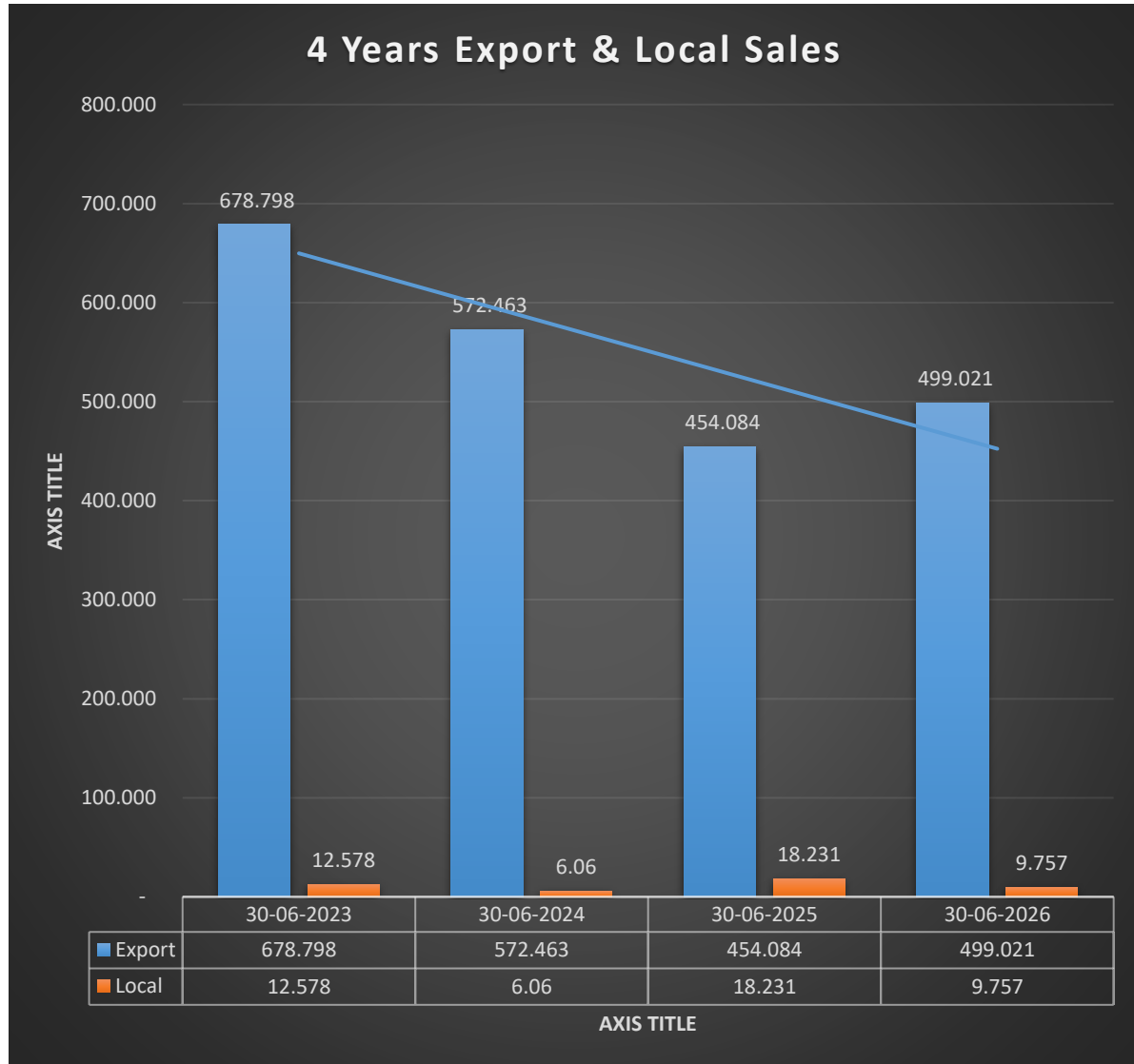


## **Business Performance & Outlook**

- Exports of wooden and composite hockey sticks continued to show an encouraging growth trend.
- Exports of wooden hockey sticks and composite hockey sticks show an encouraging growth trend.
- The Company continued efforts to increase market share in composite hockey sticks, supported by R&D and customer feedback.
- Management maintained focus on overhead control despite inflationary pressure and rising input costs.
- The Company intends to increase investment in distribution, brand building and promotional activities.
- Future growth is expected from composite hockey sticks and cricket-ball exports to cricket-playing countries, as well as local sales.

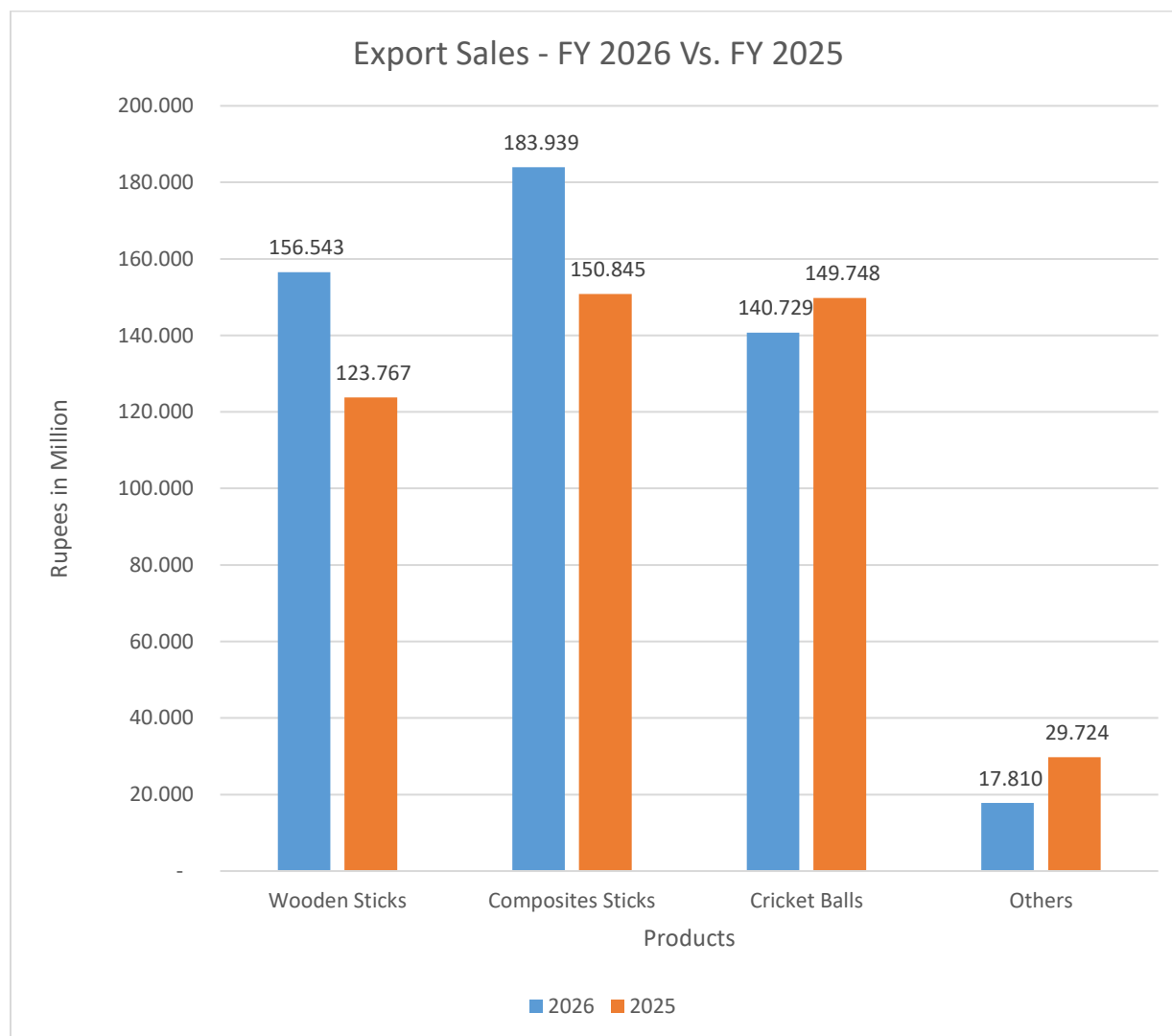


## 4 Years Export & Local Sales





## Export Sales



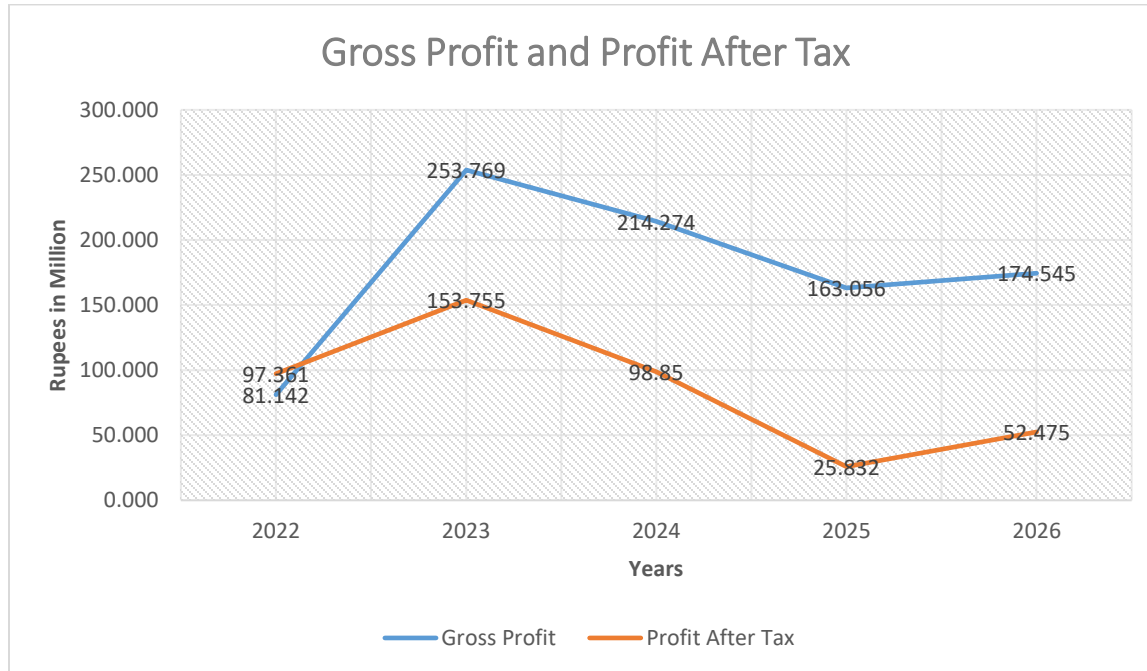


## Profitability

|                        | (Rupees in thousand) |             |             |             |
|------------------------|----------------------|-------------|-------------|-------------|
|                        | <u>2026</u>          | <u>2025</u> | <u>2024</u> | <u>2023</u> |
| Revenue                | 508,778              | 472,316     | 578,667     | 691,436     |
| Gross Profit           | 174,545              | 163,056     | 214,274     | 253,769     |
| Operating Expenses     | (114,677)            | (148,087)   | (130,251)   | (126,821)   |
| Other Income           | 11,809               | 21,538      | 22,477      | 36,541      |
| Finance Cost           | (1,122)              | (1,155)     | (1,056)     | (2,574)     |
| Share of Associate     | 921                  | 2,248       | 5,497       | 2,620       |
| Profit Before Taxation | 71,475               | 37,600      | 110,942     | 163,536     |
| Taxation               | (19,000)             | (11,768)    | (12,092)    | (9,780)     |
| Profit After Taxation  | 52,475               | 25,832      | 98,850      | 153,755     |
| Earnings Per Share     | 7.14                 | 3.51        | 3.45        | 20.92       |

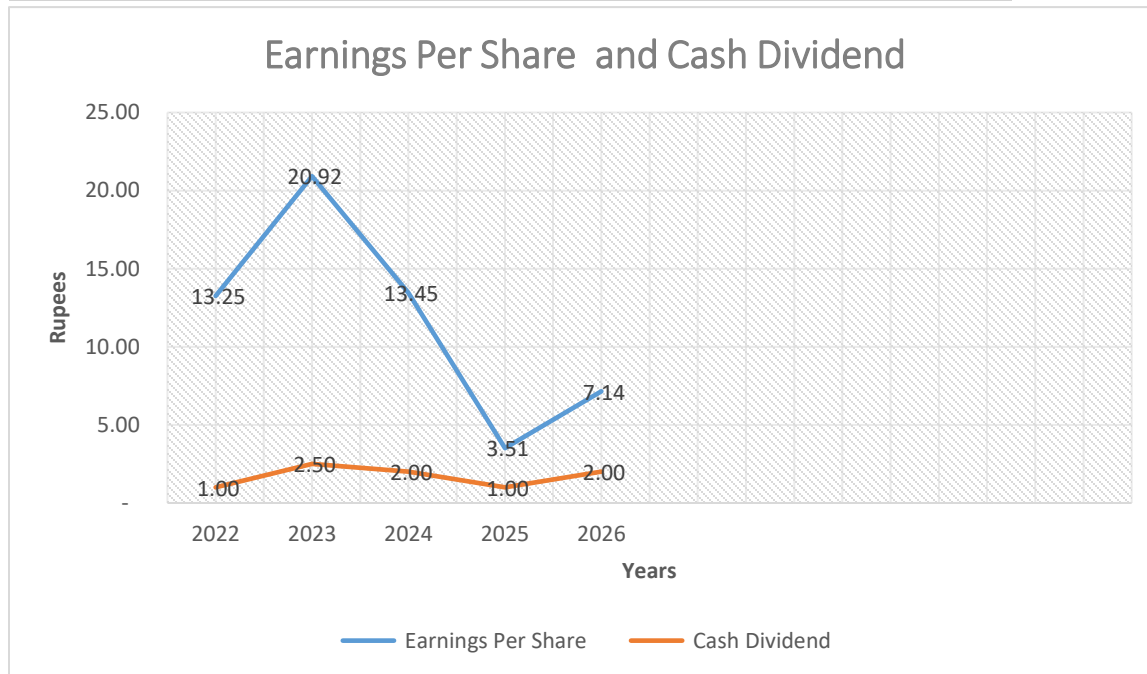


## Gross Profit & Profit After Tax





## Earnings per Share and Cash Dividend





# Thank You