



شفا انٹرنیشنل ہسپتال اسلام آباد

Shifa International Hospitals Ltd.

Sector : H-8/4, Islamabad - Pakistan

Tel : 051-8463000

Fax : 051-4863182

The General Manager

Pakistan Stock Exchange Limited

Stock Exchange Building

Stock Exchange Road, Karachi

October 14, 2026

Subject: Disclosure of Material Information – Credit of Shares into CDS Pursuant to the Scheme of Arrangement

Dear Sir,

In accordance with Sections 96 and 131 of the Securities Act, 2015 and Clause 5.6.1(a) of the Rule Book of the Pakistan Stock Exchange Limited, and in continuation of our earlier disclosures dated October 27, 2025 (pertaining to the approval of the Scheme of Arrangement by the Board of Directors) and July 16, 2026 (pertaining to the sanctioning of the said Scheme by the Honorable Islamabad High Court in Companies Original No. 02 of 2026), we are pleased to convey the following material information.

It is hereby informed that pursuant to the sanctioned Scheme of Arrangement for the merger and amalgamation of Shifa Medical Centre Islamabad (Pvt.) Limited (SMCI) with and into Shifa International Hospitals Limited (SIHL or the Company), and upon completion of all requisite corporate, legal, and procedural formalities, an aggregate of 78,860 ordinary shares of the face value of PKR 10/- each of the Company have been duly credited in book-entry form to the respective accounts of the eligible shareholders of SMCI in the Central Depository System of the Central Depository Company of Pakistan Limited on October 08, 2026.

As a consequence of the aforesaid allotment and credit of shares, the issued, subscribed, and paid-up share capital of the Company stands increased from PKR 632,143,830/- (comprising 63,214,383 ordinary shares of PKR 10/- each) to PKR 632,932,430/- (comprising 63,293,243 ordinary shares of PKR 10/- each).

Furthermore, in accordance with the terms and stipulations of the sanctioned Scheme, post the allotment and issuance of the aforesaid shares of the Company to the eligible shareholders of SMCI, Shifa Medical Centre Islamabad (Pvt.) Limited stands dissolved without winding up.





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A copy of the notice to shareholders is being published tomorrow, October 15, 2026, in all editions of the "Business Recorder" (English) and "Daily Express" (Urdu), and a copy of the newspaper clippings will be submitted to the Exchange following its publication.

You are requested to kindly inform the TRE Certificate Holders of the Exchange accordingly.

Yours faithfully,

For **Shifa International Hospitals Limited**

Muhammad Naeem
Company Secretary



CC:

Executive Director / HoD,
Offsite-II Department, Supervision Division,
Securities and Exchange Commission of Pakistan,
63, NIC Building, Jinnah Avenue, Blue Area, Islamabad.