



NOVENTRA

NOVENTRA LIMITED

(Formerly LOTTE Chemical Pakistan Ltd)

Al-Tijarah Centre, 14th Floor, 32/1-A, Main Shahrah-e-Faisal,
Block 6, P.E.C.H.S, Karachi-75400, Pakistan
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15 October 2026

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Subject: Financial Results for the quarter and nine months period ended 30 September 2026

Dear Sir,

We have to inform you that the Board of Directors of our Company in their meeting held on 15 October 2026 at 11:00 a.m at Karachi recommended the following:

- i. Cash Dividend: Nil
- ii. Bonus shares: Nil
- iii. Right shares: Nil
- iv. Any other entitlement/corporate action: Nil

The financial statements of the Company are attached as Annexure (a to d)

- a) Statement of Profit or Loss
- b) Statement of Financial Position;
- c) Statement of Changes in Equity; and
- d) Statement of Cash Flows.

The Quarterly Financial Statements (Quarterly Report) of the Company shall be transmitted through PUCARS within the specified time.

Yours sincerely,

Faisal Abid
Company Secretary

cc: The Chairman
Securities & Exchange Commission of Pakistan
Islamabad.

NOVENTRA LIMITED (FORMERLY LOTTE CHEMICAL PAKISTAN LIMITED)
CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS (UN-AUDITED)
FOR THE NINE MONTHS PERIOD ENDED 30 SEPTEMBER 2026

Annexure - A

		Nine months period ended 30 September (Un-audited)		Quarter ended 30 September (Un-audited)	
	Note	2026	2025	2026	2025
----- Rupees '000 -----					
Revenue from contracts with customers - net	13	63,175,238	60,541,120	18,468,031	20,365,180
Cost of sales	14	(57,051,168)	(58,193,232)	(17,972,261)	(19,794,808)
Gross profit		6,124,070	2,347,888	495,770	570,372
Distribution and selling expenses		(169,511)	(153,573)	(61,316)	(49,355)
Administrative and general expenses		(704,041)	(601,055)	(232,459)	(193,761)
Other operating expenses	15	(588,637)	(223,947)	(63,903)	(120,821)
Operating profit		4,661,881	1,369,313	138,092	206,435
Other income	16	4,088,843	462,598	1,052,365	88,122
Finance costs	17	(839,757)	(457,529)	(361,418)	(152,759)
Profit before taxation and levies		7,910,967	1,374,382	829,039	141,798
Levies		(53)	(202)	(23)	(13)
Profit before taxation		7,910,914	1,374,180	829,016	141,785
Taxation	18	(3,059,888)	(538,312)	(289,912)	(47,696)
Profit after taxation		4,851,026	835,868	539,104	94,089
----- Rupees -----					
Earnings per share - basic and diluted		3.20	0.55	0.36	0.06

The annexed notes 1 to 22 form an integral part of these condensed interim financial statements.

Chairman

Chief Executive

Chief Financial Officer

NOVENTRA LIMITED (FORMERLY LOTTE CHEMICAL PAKISTAN LIMITED)
CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION
AS AT 30 SEPTEMBER 2026

Annexure - B

		30 September 2026 (Un-audited)	31 December 2025 (Audited)
	Note	Rupees '000	
Assets			
Non-current assets			
Property, plant and equipment	4	5,969,414	5,758,938
Intangible assets		83,553	2,246
Right-of-use assets		-	66,545
Long-term loans		314,261	254,041
Long-term deposits and prepayments		30,378	31,258
Deferred taxation - net		993,067	2,955,422
		<u>7,390,673</u>	<u>9,068,450</u>
Current assets			
Stores and spare parts		2,999,628	2,426,109
Stock-in-trade		4,127,347	9,091,174
Trade debts	5	4,310,752	6,406,906
Loans and advances		135,189	76,279
Trade deposits and short-term prepayments	6	3,138,399	94,011
Accrued interest		5,701	54,686
Other receivables		306,750	4,500
Short-term investments - at amortised cost	7	1,060,106	1,414,499
Sales tax refunds due from government		4,253,023	5,228,719
Taxation - net		7,038,381	7,108,886
Cash and bank balances	8	1,112,272	6,828,351
		<u>28,487,548</u>	<u>38,734,120</u>
Total assets		<u><u>35,878,221</u></u>	<u><u>47,802,570</u></u>
Equity and liabilities			
Share capital and reserves			
Issued, subscribed and paid-up capital			
1,514,207,208 (31 December 2025: 1,514,207,208)			
ordinary shares of Rs 10 each		15,142,072	15,142,072
Capital reserve		2,345	2,345
Revenue reserve - Unappropriated profit		3,396,375	8,387,696
Total equity		<u>18,540,792</u>	<u>23,532,113</u>
Liabilities			
Non-current liabilities			
Retirement benefit obligations		218,700	204,495
Long-term borrowing	9	4,027,988	-
Sindh Infrastructure Development Cess	10.2	2,773,954	-
		<u>7,020,642</u>	<u>204,495</u>
Current liabilities			
Long-term borrowing - current portion	9	1,674,737	-
Trade and other payables	10	8,464,655	22,452,450
Lease liability		-	316,531
Short-term financing		-	800,000
Accrued interest	11	84,586	427,555
Dividend payable		-	-
Unclaimed dividend		92,809	69,426
		<u>10,316,787</u>	<u>24,065,962</u>
Total liabilities		<u>17,337,429</u>	<u>24,270,457</u>
Total equity and liabilities		<u><u>35,878,221</u></u>	<u><u>47,802,570</u></u>
Contingencies and commitments	12		

The annexed notes 1 to 22 form an integral part of these condensed interim financial statements.

Chairman

Chief Executive

Chief Financial Officer

NOVENTRA LIMITED (FORMERLY LOTTE CHEMICAL PAKISTAN LIMITED)
CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (UN-AUDITED)
FOR THE NINE MONTHS PERIOD ENDED 30 SEPTEMBER 2026

Annexure - C

	Share capital	Capital reserves	Reserves	Sub-total	Total equity
	Issued, subscribed and paid up capital		Unappropriated profit		
	----- Rupees '000 -----				
Balance as at 1 January 2025	15,142,072	2,345	7,269,198	7,271,543	22,413,615
Total comprehensive income for the nine months period ended 30 September 2025					
- Profit for the nine months period ended 30 September 2025	-	-	835,868	835,868	835,868
- Other comprehensive income for the nine months period ended 30 September 2025	-	-	-	-	-
	-	-	835,868	835,868	835,868
Balance as at 30 September 2025	<u>15,142,072</u>	<u>2,345</u>	<u>8,105,066</u>	<u>8,107,411</u>	<u>23,249,483</u>
Balance as at 1 January 2026	15,142,072	2,345	8,387,696	8,390,041	23,532,113
Total comprehensive income for the nine months period ended 30 September 2026					
- Profit for the nine months period ended 30 September 2026	-	-	4,851,026	4,851,026	4,851,026
- Other comprehensive income for the nine months period ended 30 September 2026	-	-	-	-	-
	-	-	4,851,026	4,851,026	4,851,026
Transactions with owners in their capacity as owners					
Interim dividend for the year ended 31 December 2025 @ Rs. 5 per share	-	-	(7,571,036)	(7,571,036)	(7,571,036)
Interim dividend for the year ending 31 December 2026 @ Rs. 1.5 per share	-	-	(2,271,311)	(2,271,311)	(2,271,311)
Balance as at 30 September 2026	<u>15,142,072</u>	<u>2,345</u>	<u>3,396,375</u>	<u>3,398,720</u>	<u>18,540,792</u>

The annexed notes 1 to 22 form an integral part of these condensed interim financial statements.

Chairman

Chief Executive

Chief Financial Officer

NOVENTRA LIMITED (FORMERLY LOTTE CHEMICAL PAKISTAN LIMITED)
CONDENSED INTERIM STATEMENT OF CASH FLOWS (UN-AUDITED)
FOR THE NINE MONTHS PERIOD ENDED 30 SEPTEMBER 2026

Annexure - D

	Note	Nine months period ended	
		30 September (Un-audited)	
		2026	2025
		----- Rupees '000 -----	
Cash flows from operating activities			
Cash generated from / (used in) operations	19	1,678,190	(4,454,878)
Finance costs paid - conventional		(412,334)	(69,487)
Payments to retirement benefit obligations		(4,418)	(3,323)
Long-term loans		(60,220)	(61,693)
Long-term deposits and prepayments - net		880	670
Taxes and levies paid - net		(1,027,081)	(1,353,542)
Finance income received - conventional		407,448	485,418
Finance income received - islamic		24,657	58,403
Net cash generated from / (used in) operating activities		607,122	(5,398,432)
Cash flows from investing activities			
Payments for capital expenditure		(1,440,036)	(495,228)
Proceeds from disposal of property, plant and equipment		12,727	2,552
Net cash used in investing activities		(1,427,309)	(492,676)
Cash flows from financing activities			
Dividend paid		(9,818,964)	(4,768)
Proceeds from long-term borrowing - net		6,511,028	-
Transaction cost paid - long-term borrowing		(90,000)	-
Repayments of long-term borrowing		(718,303)	-
Repayment of short-term financing		(800,000)	-
Payments of lease liabilities		(334,046)	(503,671)
Net cash used in financing activities		(5,250,285)	(508,439)
Net decrease in cash and cash equivalents		(6,070,472)	(6,399,547)
Cash and cash equivalents at 1 January		8,242,850	9,247,546
Cash and cash equivalents at 30 September	8.2	2,172,378	2,847,999

The annexed notes 1 to 22 form an integral part of these condensed interim financial statements.

Chairman

Chief Executive

Chief Financial Officer