

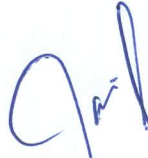
BOLAN CASTINGS LIMITED
CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION
AS AT SEPTEMBER 30, 2026

	(Unaudited) September 30, 2026 Rupees	(Audited) June 30, 2026 Rupees
ASSETS		
Non-current assets		
Property, plant and equipment	123,380,469	126,794,505
Long-term deposits	4,747,790	4,747,790
Total non-current assets	128,128,259	131,542,295
Current assets		
Stores, spare parts and loose tools	123,165,418	120,533,851
Inventories	234,574,968	264,950,986
Trade receivables	109,440,958	127,231,852
Loans and advances	1,270,078	5,759,432
Trade deposits and short-term prepayments	16,409,893	12,926,321
Other receivables	6,181,811	3,333,908
Taxation - payments less provision	14,325,125	14,846,343
Cash and bank balances	107,174,898	100,542,631
Total current assets	612,543,149	650,125,324
TOTAL ASSETS	740,671,408	781,667,619
EQUITY AND LIABILITIES		
Share Capital and reserves		
Share capital		
Issued, Subscribed and paid up capital	114,725,290	114,725,290
Capital reserves		
Share premium	12,155,680	12,155,680
Revenue reserves		
General	424,500,000	424,500,000
Accumulated loss	(143,803,546)	(153,613,164)
TOTAL EQUITY	407,577,424	397,767,806
LIABILITIES		
Non-current liabilities		
Long-term deposits	2,456,240	2,363,096
Employee benefit plan obligation	22,328,920	21,761,860
Deferred tax liability - net	3,433,107	3,645,643
Total non-current liabilities	28,218,267	27,770,599
Current liabilities		
Trade and other payables	261,961,822	288,990,355
Advances from customers	3,922,974	2,303,137
Accrued mark-up	296,840	1,154,850
Current portion of long-term deposits	319,001	305,792
Unclaimed dividend	3,375,080	3,375,080
Short-term financing	35,000,000	60,000,000
Total current liabilities	304,875,717	356,129,214
TOTAL LIABILITIES	333,093,984	383,899,813
Contingency and commitments		
TOTAL EQUITY AND LIABILITIES	740,671,408	781,667,619


SYED SAJID ALI
 Chief Financial Officer
 Bolan Castings Limited.

BOLAN CASTINGS LIMITED
CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS - UNAUDITED
FOR THE 1st QUARTER ENDED SEPTEMBER 30, 2026

	September 30, 2026 Rupees	September 30, Restated 2025 Rupees
Revenue from contracts with customers	385,125,851	292,872,485
Cost of sales	(327,564,411)	(289,365,024)
Gross profit	57,561,440	3,507,461
Distribution expenses	(16,370,221)	(13,811,521)
Administrative expenses	(24,608,837)	(21,115,981)
Other expenses	(1,243,427)	-
Other income	2,418,543	2,839,581
Operating profit / (loss)	17,757,498	(28,580,460)
Finance cost	(1,887,045)	(4,504,796)
Profit/ (loss) before income tax expense	15,870,453	(33,085,256)
Income tax expense	(6,060,835)	(3,753,124)
Profit / (loss) profit for the period	9,809,618	(36,838,380)
Earnings / (loss) per share - basic and diluted	0.86	(3.21)


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BOLAN CASTINGS LIMITED
CONDENSED INTERIM STATEMENT OF COMPREHENSIVE INCOME - UNAUDITED
FOR THE 1st QUARTER ENDED SEPTEMBER 30, 2026

	September 30, 2026 Rupees	September 30, 2025 Restated Rupees
Profit / (Loss) for the period	9,809,618	(36,838,380)
Other comprehensive income for the period		
Items that will not be reclassified to Profit or Loss in subsequent period		
Changes in the fair value of equity investment at fair value through other comprehensive income (FVTOCI)	-	13,465,947
Total comprehensive income / (loss) for the period	<u>9,809,618</u>	<u>(23,372,433)</u>


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 Chief Financial Officer
 Bolan Castings Limited.

BOLAN CASTINGS LIMITED
CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY - UNAUDITED
FOR THE 1st QUARTER ENDED SEPTEMBER 30, 2026

	Share Capital	Reserves					
		Capital	Revenue		Investment Revaluation Reserve	Sub Total	Total
	Issued, Subscribed and paid up capital	Share premium	General	Accumulated loss			
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Bolan Castings Limited.

BOLAN CASTINGS LIMITED
CONDENSED INTERIM STATEMENT CASH FLOWS - UNAUDITED
FOR THE 1st QUARTER ENDED SEPTEMBER 30, 2026

	September 30, 2026 Rupees	September 30, 2025 Restated Rupees
CASH FLOWS FROM OPERATING ACTIVITIES		
Cash generated from operations	37,619,678	16,886,070
Decrease in long-term loans and advances	-	38,000
Decrease in long-term deposits	1,061,059	119,589
Income tax paid - net	(5,752,153)	(3,957,762)
Employee benefits paid	(237,448)	(556,222)
Compensated absences paid	(44,984)	(127,035)
Finance cost paid - conventional	-	(2,384,060)
Finance cost paid - islamic	(2,710,712)	(309,220)
Bank charges paid	(34,342)	(43,366)
Net cash generated from operating activities	29,901,098	9,665,994
CASH FLOWS FROM INVESTING ACTIVITIES		
Purchase of property, plant and equipment	-	(479,700)
Proceeds from disposal of property, plant and equipment	-	135,000
Proceeds from disposal of long-term investment	-	54,336,947
Return received on savings and deposit accounts	1,731,169	1,140,181
Net cash generated from investing activities	1,731,169	55,132,428
CASH FLOWS FROM FINANCING ACTIVITIES		
Repayment of long-term financing - conventional	-	(15,000,000)
Short-term financing obtained - islamic	35,000,000	-
Repayment of short-term financing - islamic	(60,000,000)	(4,870,000)
Net cash used in financing activities	(25,000,000)	(19,870,000)
Net increase in cash and cash equivalents	6,632,267	44,928,422
Cash and cash equivalents at beginning of the period	100,542,631	29,520,607
Cash and cash equivalents at the end of the period	107,174,898	74,449,029


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