

FORM - 7

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

400/26/ABA-36
October 19, 2026 ✓

RE: FINANCIAL RESULTS FOR THE QUARTER ENDED 30.09.2026 ✓

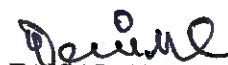
Dear Sir,

We are pleased to inform you that the Board of Directors of KSB Pumps Company Limited (the Company) in their meeting held on Monday, 19th October 2026 at 1200 hours at Head Office of the Company has approved the condensed interim financial statements (un-audited) of the Company for the quarter ended September 30, 2026 and recommended the following:

- | | | |
|---|---|-----|
| a) Interim Cash Dividend | : | Nil |
| b) Bonus Shares | : | Nil |
| c) Rights Shares | : | Nil |
| d) Any Other Entitlement / Corporate Action | : | Nil |
| e) Any Other Price Sensitive Information | : | Nil |
- The Financial Results of the Company for the captioned Quarter are enclosed as **Annexure 'A1 to A4'** to this letter.
 - The Quarterly Report of the Company for the quarter ended September 30, 2026 will be transmitted through PUCARS separately, within the specified time and shall also be made available on Company's website www.ksb.com.

Thanking you

Yours faithfully
for KSB PUMPS COMPANY LIMITED


FAISAL AMAN KHAN
Company Secretary



CC: **The Executive Director**
Enforcement and Monitoring Division
Securities and Exchange Commission of Pakistan
8th Floor, Jinnah Avenue, NIC Building,
Bluea Area, Islamabad.

KSB PUMPS COMPANY LIMITED

CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION AS AT SEPTEMBER 30, 2026 (UN-AUDITED)

	September 30, 2026	December 31, 2025		September 30, 2026	December 31, 2025
Note	(Rupees in thousand)		Note	(Rupees in thousand)	
EQUITY AND LIABILITIES			ASSETS		
SHARE CAPITAL AND RESERVES			NON-CURRENT ASSETS		
Authorised capital 45,000,000 (2025: 45,000,000) ordinary shares of Rs 10 each	<u>450,000</u>	<u>450,000</u>	Property, plant and equipment	7 1,183,461	1,051,717
Issued, subscribed and paid up capital	309,000	309,000	Investment property	-	-
Capital Reserve	1,728,921	1,728,921	Intangible assets	922	2,843
Share premium account	2,394,418	2,148,454	Capital work in progress	48,608	83,405
General Reserves	4,432,339	4,186,375	Long term loans and deposits	-	61,635
			Deferred taxation	226,172	184,768
				1,459,163	1,384,368
NON CURRENT LIABILITIES					
Long term finances - secured	-	-			
Deferred Grant	-	-			
Employees' retirement and other benefits	138,070	119,494			
Deferred liabilities	-	-			
	138,070	119,494			
CURRENT LIABILITIES			CURRENT ASSETS		
Current portion of long term finances - secured	-	-	Stores, spares and loose tools	228,816	184,728
Short term finances - secured	-	-	Stock in trade	3,459,206	3,654,764
Trade and other payables	5 3,689,495	4,034,023	Trade debts	8 2,164,984	1,671,558
Contract Liability	801,074	904,960	Contract Asset	127,932	439,139
Unclaimed dividend	36,444	10,532	Advances, deposits, prepayments and other receivables	657,231	1,142,870
Due to provident fund	12,214	9,886	Income tax recoverable	484,744	488,521
Provisions for other liabilities and charges	100,299	95,304	Cash and bank balances	627,859	394,626
	4,639,526	5,054,705		7,750,772	7,976,206
CONTINGENCIES AND COMMITMENTS					
	6 9,209,935	9,360,574		9,209,935	9,360,574



KSB PUMPS COMPANY LIMITED
Condensed Interim Statement Of Profit Or Loss And Other Comprehensive Income (Un-Audited)
For the period ended September 30, 2026

	Note	Three months ended		Nine months ended	
		September 2026 (Rupees in thousand)	September 2025 (Rupees in thousand)	September 30,2026 (Rupees in thousand)	September 30,2025 (Rupees in thousand)
Sales	11	3,019,356	1,457,525	7,332,874	4,773,191
Cost of sales	12	(2,264,367)	(1,135,616)	(5,617,658)	(3,700,321)
Gross profit		754,989	321,909	1,715,216	1,072,870
Distribution and marketing expenses		(191,539)	(105,339)	(534,828)	(378,315)
Net impairment gain / (loss) on financial assets		(250,000)	(6,748)	(327,904)	(81,853)
Administration expenses	13	(189,848)	(101,404)	(446,329)	(297,300)
Other operating expenses		19,228	21,783	(62,699)	(95,974)
Operating profit		142,830	130,201	343,456	219,428
Finance costs		(5,179)	(3,803)	(11,422)	(11,422)
Other operating income		9,517	(19,171)	52,383	56,879
(Loss) / Profit before levy and taxation		147,168	107,227	384,417	264,885
Levy					
- Minimum Tax		-	(17,891)	-	(56,885)
- Final Tax		1,569	(1)	-	(27)
(Loss) / Profit before taxation		148,737	89,335	384,417	207,973
Income tax					
- Current Tax		(88,447)	(328)	(148,956)	(2,780)
- Deferred Tax		45,144	2,763	41,403	40,137
Profit / (Loss) for the period		105,434	91,770	276,864	245,330
Other comprehensive income/ (loss):					
<i>Items not to be reclassified to profit or loss in subsequent periods:</i>					
Remeasurement of defined benefit plans - net of tax		-	-	-	-
Total comprehensive income / (loss) for the year		105,434	91,770	276,864	245,330
Earnings / (Loss) per share - basic & diluted Rupees		3.41	2.97	8.96	7.94



KSB PUMPS COMPANY LIMITED

Condensed Interim Statement of Changes in Equity (Un-Audited)
For the period ended September 30, 2026

	Capital Reserve		Revenue Reserve		Total
	Share capital	Share Premium	General reserves	Unappropriat ed profit	
	(Rupees in thousand)				
Balance as at January 1, 2025	309,000		1,879,100	56,281	2,244,381
Transfer to general reserve		-	56,000	(56,000)	-
Total comprehensive income/(loss) for the period	-	-	-	245,330	245,330
Balance as at September 30, 2025	309,000	-	1,935,100	245,611	2,489,711
Total comprehensive income/(loss) for the period	-		-	(32,257)	(32,257)
Balance as at December 31, 2025	309,000	1,728,921	1,935,100	213,354	4,186,375
Final dividend for the year ended December 31, 2025 Rs 1.00 per share	-	-		(30,900)	(30,900)
Transfer to general reserve	-	-	182,000	(182,000)	-
Total comprehensive income / (Loss) for the period	-	-	-	276,864	276,864
Balance as at September 30, 2026	309,000	1,728,921	2,117,100	277,318	4,432,339



KSB PUMPS COMPANY LIMITED

Condensed Interim Cash Flow Statement (Un-Audited)
For the period ended September 30, 2026

		2026	2025
Cash flows from operating activities			
Cash generated from operations	9	603,835	29,004
Finance costs paid		(11,422)	(11,422)
Taxes paid		(145,180)	(125,352)
Employees' retirement and other benefits paid		(19,383)	(16,283)
Net decrease / (increase) in long term loans and deposits		61,635	(1,763)
Net cash used in operating activities		489,485	(125,816)
Cash flows from investing activities			
Fixed capital expenditure		(311,617)	(175,601)
Proceeds from sale of property, plant and equipment		60,354	29,499
Net cash (used in) / generated from investing activities		(251,263)	(146,302)
Cash flows from Financing activities			
Proceeds from issuance of right shares		-	-
Share premium account		-	-
Dividend paid		(4,988)	-
Net cash (used in) / generated from financing activities		(4,988)	-
Net (decrease)/increase in cash and cash equivalents		233,234	(272,118)
Cash and cash equivalents at the beginning of the period		394,625	524,571
Cash and cash equivalents at the end of the period	10	627,859	252,453

