



MCB FUNDS
Investments for Life
AM1
by PACRA

2026-27/CAD/MA/PSX/20852

FORM-7

October 20, 2026

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

FINANCIAL RESULTS FOR THE QUARTER ENDED SEPTEMBER 30, 2026

Dear Sir

We have to inform you that the Board of Directors of our Company, in their meeting held on Monday, October 19, 2026 at 3:00 p.m. at the 2nd Floor, Adamjee House, I.I Chundrigar Road, Karachi / video link, recommended the following:

- (i) **Cash dividend:**
The Board has recommended issuing Nil % Cash Dividend.
- (ii) **Bonus shares:**
The Board has recommended issuing Nil % Bonus Shares.
- (iii) **Right shares:**
The Board has recommended issuing Nil % Right Shares.
- (iv) **Any other entitlement/corporate action:**
-N/A-
- (v) **Any other price-sensitive information:**
-N/A-

The financial results of the Company are attached as **Annexure A** and include the following;

- Statement of Financial Position
- Statement of Profit or Loss
- Statement of Other Comprehensive Income
- Statement of Changes in Equity
- Statement of Cash Flows

The report of the Company for the period ended September 30, 2026, will be transmitted through PUCARS separately, within the specified time.

Yours Sincerely,

Muhammad Rehan Khan
Company Secretary
Encl: Annexure A

MCB INVESTMENT MANAGEMENT LIMITED

Head Office: 2nd Floor, Adamjee House, I.I. Chundrigar Road, Karachi

UAN: (+92-21) 111 468 378 (111 INVEST)

URL: www.mcbfunds.com, Email: info@mcbfunds.com



MCB INVESTMENT MANAGEMENT LIMITED
CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION
AS AT SEPTEMBER 30, 2026

	(Unaudited) September 30, 2026	(Audited) June 30, 2026
	----- Rupees -----	
ASSETS		
Non-current assets		
Property and equipment	125,213,682	136,812,091
Right-of-use assets	150,318,050	160,368,627
Intangible assets	286,680,476	287,708,516
Investment in associates	4,156,656,213	3,990,848,120
Long term investment	265,000	265,000
Long term loans and prepayments	11,729,656	10,740,736
Long term deposits	13,777,161	13,571,161
Total non-current assets	4,744,640,238	4,600,314,251
Current assets		
Receivable from funds under management - related parties	809,970,597	839,192,442
Loans and advances	12,545,800	12,137,148
Prepayments and other receivables	113,585,002	134,878,837
Short term investments	245,884,000	684,644,000
Accrued profit on savings accounts and PIBs	6,641,169	-
Taxation - net	70,543,850	19,996,317
Cash and bank balances	394,319,920	257,891,756
Total current assets	1,653,490,338	1,948,740,500
TOTAL ASSETS	6,398,130,576	6,549,054,751
EQUITY AND LIABILITIES		
Share capital and reserves		
Authorised share capital		
72,000,000 (June 2026: 72,000,000) ordinary shares of Rs. 10 each	720,000,000	720,000,000
Share capital		
Issued, subscribed and paid-up share capital	720,000,000	720,000,000
Capital reserves		
Share premium	396,000,000	396,000,000
Deficit on amalgamation	(60,000,000)	(60,000,000)
Revenue reserves		
Unappropriated profit	3,766,628,633	3,528,860,786
Total equity and reserves	4,822,628,633	4,584,860,786
Non-current liabilities		
Deferred tax liabilities	117,248,845	169,800,923
Lease liability against right-of-use assets	98,347,250	108,236,925
Total non-current liabilities	215,596,095	278,037,848
Current liabilities		
Current portion of lease liability against right-of-use assets	57,874,428	54,773,751
Trade and other payables	1,295,420,224	1,624,771,170
Unclaimed dividend	6,611,196	6,611,196
Total current liabilities	1,359,905,848	1,686,156,117
Total liabilities	1,575,501,943	1,964,193,965
TOTAL EQUITY AND LIABILITIES	6,398,130,576	6,549,054,751
CONTINGENCIES AND COMMITMENTS		

[Signature]
MCB INVESTMENT MANAGEMENT LIMITED



MCB INVESTMENT MANAGEMENT LIMITED
CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS (UNAUDITED)
FOR THE QUARTER ENDED SEPTEMBER 30, 2026

	Quarter ended	
	September 30, 2026	September 30, 2025
	----- Rupees -----	
Management and investment advisory fee	1,082,238,709	1,254,087,714
Sales load and other related income	45,310,826	72,743,906
Total revenue	1,127,549,535	1,326,831,620
Cost of providing services	(648,778,206)	(641,590,015)
Gross profit	478,771,329	685,241,605
Income on government securities	15,510,849	11,244,500
Net unrealised (diminution) / appreciation on re-measurement of investments classified as 'financial assets at fair value through profit or loss'	(8,518,750)	-
Loss on sale of investments - net	(10,286,123)	-
Administrative expenses	(24,303,153)	(28,202,385)
Marketing expenses	(38,851,935)	(33,351,005)
Operating profit	412,322,217	634,932,716
Mark-up on savings accounts with banks	5,088,250	3,316,938
Share of profit from associates	(23,483,098)	344,749,617
Other income	734,037	120,820
Other expenses	(13,764,448)	(19,850,000)
Finance costs	(6,212,765)	(2,118,763)
Profit for the period before taxation	374,684,193	961,151,328
Taxation - net	(136,916,346)	(272,000,000)
Profit for the period after taxation	237,767,847	689,151,328
Earnings per share - basic and diluted	3.30	9.57

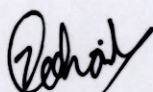
MCB INVESTMENT MANAGEMENT LIMITED



MCB FUNDS
Investments for Life
AM1
by PACRA

MCB INVESTMENT MANAGEMENT LIMITED
CONDENSED INTERIM STATEMENT OF COMPREHENSIVE INCOME (UNAUDITED)
FOR THE QUARTER ENDED SEPTEMBER 30, 2026

	Quarter ended	
	September 30, 2026	September 30, 2025
	----- Rupees -----	
Profit for the period after taxation	237,767,847	689,151,328
Other comprehensive income for the period	-	-
Total comprehensive income for the period	<u>237,767,847</u>	<u>689,151,328</u>




MCB INVESTMENT MANAGEMENT LIMITED

Head Office: 2nd Floor, Adamjee House, I.I. Chundrigar Road, Karachi

UAN: (+92-21) 111 468 378 (111 INVEST)

URL: www.mcbfunds.com, Email: info@mcbfunds.com



MCB INVESTMENT MANAGEMENT LIMITED
CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY
FOR THE QUARTER ENDED SEPTEMBER 30, 2026

	Share Capital	Capital reserves			Revenue reserve	Total
	Issued, subscribed and paid-up share capital	Share premium	Deficit on amalgamation	Sub-total	Unappropriated profit	
	Rupees					
Balance as at July 1, 2025	720,000,000	396,000,000	(60,000,000)	336,000,000	2,224,383,032	3,280,383,032
Profit after taxation for the quarter ended September 30, 2025 (Unaudited)	-	-	-	-	689,151,328	689,151,328
Other comprehensive income for the quarter ended September 30, 2025	-	-	-	-	-	-
Total comprehensive income for the quarter ended September 30, 2025 (Unaudited)	-	-	-	-	689,151,328	689,151,328
Transaction with owners recorded directly in equity						
Final dividend for the year ended June 30, 2025 at Rs. 3.50 per share declared on August 04, 2025	-	-	-	-	(252,000,000)	(252,000,000)
Interim dividend for the year ended June 30, 2026 at Rs. 3.00 per share declared on February 2, 2026	-	-	-	-	(216,000,000)	(216,000,000)
Profit after taxation for the period October 01, 2025 to June 30, 2026	720,000,000	396,000,000	(60,000,000)	336,000,000	1,083,326,426	3,501,534,360
Balance as at June 30, 2026 (Audited)	720,000,000	396,000,000	(60,000,000)	336,000,000	3,528,860,786	4,584,860,786
Profit after taxation for the quarter ended September 30, 2026 (Unaudited)	-	-	-	-	237,767,847	237,767,847
Other comprehensive income for the quarter ended September 30, 2026	-	-	-	-	-	-
Total comprehensive income for the quarter ended September 30, 2026 (Unaudited)	-	-	-	-	237,767,847	237,767,847
Balance as at September 30, 2026 (Unaudited)	720,000,000	396,000,000	(60,000,000)	336,000,000	3,766,628,633	4,822,628,633

Signature
MCB INVESTMENT MANAGEMENT LIMITED



MCB INVESTMENT MANAGEMENT LIMITED
CONDENSED INTERIM STATEMENT OF CASH FLOWS (UNAUDITED)
FOR THE QUARTER ENDED SEPTEMBER 30, 2026

	Quarter ended	
	September 30, 2026	September 30, 2025
	Rupees	
CASH FLOWS FROM OPERATING ACTIVITIES		
Profit for the period before taxation	374,684,193	961,151,328
Adjustment for non-cash and other items:		
Depreciation	30,861,521	20,389,108
Amortisation	1,028,040	1,093,656
Interest expense on lease liability against right-of-use assets	4,960,916	2,083,405
Share of profit from associates	23,483,098	(344,749,617)
Interest income on government securities	(15,510,849)	(11,244,500)
Loss on sale of investments - net	10,286,123	-
'financial assets at fair value through profit or loss'	8,518,750	-
Gain on termination of lease	(617,275)	-
Mark-up on savings accounts with banks	(5,088,250)	(3,316,938)
	57,922,074	(335,744,886)
Operating cash inflow before working capital changes	432,606,267	625,406,442
Movement in working capital		
Decrease / (increase) in current assets		
Receivable from funds under management	29,221,844	125,535
Loans and advances	(408,652)	(42,189,488)
Deposits, prepayments and other receivables	21,293,835	10,321,310
	50,107,027	(31,742,643)
(Decrease) / increase in current liabilities		
Trade and other payables	(329,350,946)	220,078,214
Unclaimed dividend	-	(123,329)
	(329,350,946)	219,954,885
Net cash generated from operations	153,362,348	813,618,684
Taxes paid	(240,015,957)	(260,506,749)
Long term loans and prepayments	(988,920)	3,145,066
Long term deposits	(206,000)	-
	(241,210,877)	(257,361,683)
Net cash generated from operating activities	(87,848,529)	556,257,001
CASH FLOWS FROM INVESTING ACTIVITIES		
Fixed capital expenditure incurred	(3,000,631)	(5,476,650)
Additions to intangible assets	-	(14,826,608)
Sale / (purchase) of investments - net	219,557,339	(555,930,804)
Mark-up received on government securities	15,510,849	-
Mark-up / profit received on savings accounts with banks	5,088,250	3,319,550
Dividend received	79,760	7,013,618
Net cash used in investing activities	237,235,567	(565,900,894)
CASH FLOWS FROM FINANCING ACTIVITIES		
Lease rentals paid against right-of-use assets	(12,958,874)	(16,401,227)
Net cash used in financing activities	(12,958,874)	(16,401,227)
Net increase in cash and cash equivalents during the period	136,428,164	(26,045,120)
Cash and cash equivalents at the beginning of the period	257,891,756	111,934,031
Cash and cash equivalents at the end of the period	394,319,920	85,888,911

Signature
MCB INVESTMENT MANAGEMENT LIMITED

Head Office: 2nd Floor, Adamjee House, I.I. Chundrigar Road, Karachi

UAN: (+92-21) 111 468 378 (111 INVEST)

URL: www.mcbfunds.com, Email: info@mcbfunds.com