



MCB FUNDS
Investments for Life
AM1
by PACRA

Under Sealed Cover

Form 7

2026-27/FAD/KS/20944
October 20, 2026

The General Manager
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Subject: Financial results for the quarter ended September 30, 2026

Dear Sir,

We have to inform you that the Board of Directors of **MCB Investment Management Limited**, the management company of **Alhamra Wada Fund**, approved the financial results of **Alhamra Wada Fund** for the **quarter ended September 30, 2026**, in their meeting held at **Head Office in Karachi on Monday, October 19, 2026, at 3:00 p.m.**

Please find attached the following for your reference:

- Statement of Assets and Liabilities.
- Statement of Profit and Loss.
- Statement of Other Comprehensive Statement.
- Statement of Movement in Unit Holders' Fund.
- Statement of Cash Flows.

Earnings per unit (EPU) is not disclosed as the management is of the opinion that calculation of weighted average number of units is impracticable.

We will be sending you the requisite number of copies of printed accounts for distribution amongst the members of exchange.

Muhammad Rehan Khan
Company Secretary

MCB INVESTMENT MANAGEMENT LIMITED
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ALHAMRA WADA FUND
CONDENSED INTERIM STATEMENT OF ASSETS AND LIABILITIES
As at September 30, 2026

ASSETS

Bank balances
Investments
Profit receivable
Markup receivable on Investment
Total assets

LIABILITIES

Payable to Investments Management Limited - Management Company
Payable to Central Depository Company of Pakistan Limited - Trustee
Payable to the Securities and Exchange Commission of Pakistan
Accrued expense and other Liabilities
Total liabilities

NET ASSETS

UNIT HOLDERS' FUND (AS PER STATEMENT ATTACHED)

CONTINGENCIES AND COMMITMENTS

NUMBER OF UNITS IN ISSUE

NET ASSETS VALUE PER UNIT

(Un-Audited)	(Audited)
Alhamra Wada Plan XXII	Alhamra Wada Plan
September 30, 2026	'June 30, 2026
------(Rupees'000) -----	
2,144	-
3,194,688	-
46	-
21,193	-
3,218,070	-
58	-
117	-
138	-
109	-
422	-
3,217,649	-
3,217,649	-
31,971,279.0551	-
100.6418	-

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ALHAMRA WADA FUND
CONDENSED INTERIM INCOME STATEMENT (UN-AUDITED)
FOR THE QUARTER ENDED SEPTEMBER 30, 2026

INCOME

Capital gain/loss on sale of Gop Ijara	
Income on Balmujjal	
Profit on bank deposits	
Other Income	
Income from other placements	
Unrealized gain in fair value of investments classified as at fair value through profit or loss' - net	
Amortization/discount on sale of investments	

Total income

EXPENSES

Remuneration of MCB Investment Limited - Management Company	
Sindh Sales Tax on remuneration of Management Company	
Remuneration of Central Depository Company of Pakistan Limited - Trustee	
Sindh Sales Tax on remuneration of	
Annual fees of Securities and Exchange Commission of Pakistan	
Brokerage, bank charges and others	

Total operating expenses

Net income for the period before taxation

Taxation

Net income for the period after taxation

Allocation of net income for the period

Net income for the period after taxation	
Income already paid on units redeemed	

Accounting income available for distribution

Relating to capital gains	
Excluding capital gains	

(Un-Audited)	(Un-Audited)
For the period from September 09, 2026 to Sep 30, 2026	For the period from July 01, 2025 to September 30, 2025
Alhamra Wada Plan-XXII	Alhamra Wada Plan
(Rupees'000)	

(308)	(279)
21,193	
46	3,952
-	112
-	12,518
-	(786)
-	67,885

20,931	83,401
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50	742
8	111
102	449
15	67
138	612
97	68

410	2,050
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20,521	81,351
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-	-
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20,521	81,351
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20,521	81,351
-	(2,121)
-	79,230

-	-
20,521	79,230
20,521	79,230

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142



ALHAMRA WADA FUND

**CONDENSED INTERIM STATEMENT OF COMPREHENSIVE INCOME (UN-AUDITED)
FOR THE QUARTER ENDED SEPTEMBER 30, 2026**

	(Un-Audited) For the period from September 09, 2026 to Sep 30, 2026 Alhamra Wada Plan- XXII	(Un-Audited) For the period from July 01, 2025 to Sep 30, 2025 Alhamra Wada Plan
Net income for the period after taxation	20,521	81,351
Other comprehensive income during the period	-	-
Total comprehensive income for the period	20,521	81,351



ALHAMRA WADA FUND

**CONDENSED INTERIM STATEMENT OF MOVEMENT IN UNIT HOLDERS' FUND (UN-AUDITED)
FOR THE QUARTER ENDED SEPTEMBER 30, 2026**

	(Un-Audited)			(Un-Audited)
	For the period from September 09, 2026 to September 30, 2026			For the period from July 01, 2025 to Sep 30, 2025
	Alhamra Wada Plan XXII			Alhamra Wada Plan
	Capital Value	Undistributed Income	Total	Total
	(Rupees'000)			
Net Assets at the beginning of the period	-	-	-	2,682,746
Issuance/ Transfer of 31,971,279 units of Alhamra Wada Plan XXII, (2025: 25,171,364 units) in Alhamra Wada Plan.				
- Capital value	3,197,128	-	3,197,128	2,517,136
- Element of income	-	-	-	-
	3,197,128	-	3,197,128	2,517,136
Redemption / Transfer of Nil units in Alhamra wada Plan XXII, Units (2025: 1,089,474) n Alhamra Wada Plan				
- Capital value	-	-	-	(109,126)
- Element of income	(0)	-	0	(1,942)
	(0)	-	0	(111,068)
Total comprehensive income for the period	-	20,521	20,521	81,351
Distribution during the period	-	-	-	(2,934)
	-	20,521	20,521	78,417
Net assets at end of the maturity	3,197,128	20,521	3,217,649	5,167,231
Paid to unit holders on maturity	-	-	-	-
Net assets at end of the period	3,197,128	20,521	3,217,649	5,167,231
Undistributed Income brought forward comprising of:				
- Realized	-	-	-	3,338
- Unrealized	-	-	-	(404)
	-	-	-	2,934
Accounting income available for distribution:				
- Relating to capital gains	-	-	-	-
- Excluding capital gains	20,521	-	-	79,230
	20,521	-	-	79,230
Distribution paid during the period	-	-	-	(2,934)
Amount paid on maturity	-	-	-	-
Undistributed income carried forward	20,521	-	-	(2,934)
Undistributed Income carried forward comprising of:				
- Realized	-	-	-	80,016
- Unrealized	20,521	-	-	(786)
	20,521	-	-	79,230
	Rupees			
Net assets value per unit at beginning of the period	-	-	-	-
Net assets Value at the end of the period	100.6418	-	-	-



ALHAMRA WADA FUND
CONDENSED INTERIM CASH FLOW STATEMENT (UN-AUDITED)
FOR THE QUARTER ENDED SEPTEMBER 30, 2026

	(Un-Audited) For the period from September 09, 2026 to September 30, 2026 Alhamra Wada Plan- XXII	(Un-Audited) For the period from July 01, 2025 to Sep 30, 2025 Alhamra Wada Plan
CASH FLOWS FROM OPERATING ACTIVITIES		
Net income for the period before taxation	20,521	81,351
Adjustments for:		
Unrealized gain in fair value of investments classified as at fair value through profit or loss' - net	-	786
Increase in assets		
Profit receivable	(46)	9,224
Markup receivable on Investment	(21,193)	(2,574,471)
Receivable against Sale of Investment	-	(50,142)
Other receivables	-	(12,518)
	(21,238)	(2,627,907)
Increase / (decrease) in liabilities		
Payable to the Management Company	(58)	853
Payable to the Trustee	(117)	88
Accrued expense and other Liabilities	(109)	(9,837)
Payable to Securities and Exchange Commission of Pakistan	(138)	106
Payable against Redemption of Units	-	49,779
	422	40,989
Net cash generated from / (used in) operating activities	(296)	(2,504,782)
CASH FLOWS FROM FINANCING ACTIVITIES		
Amount received against issuance of units	3,197,128	2,517,136
Amount paid against redemption of units	-	(111,068)
Distributions made during the period	-	(2,935)
Net cash generated from financing activities	3,197,128	2,403,133
Net increase / (decrease) in cash and cash equivalents equivalents during the period	3,196,832	(101,648)
Cash and cash equivalents at the beginning of the period	-	487,007
Cash and cash equivalents at the end of the period	3,196,832	385,359

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12