



Under Sealed Cover

Form 7

2026-27/FAD/KS/20942
October 20, 2026

The General Manager
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Subject: Financial results for the quarter ended September 30, 2026

Dear Sir,

We have to inform you that the Board of Directors of **MCB Investment Management Limited**, the management company of **Alhamra Islamic Active Allocation Fund**, approved the financial results of **Alhamra Islamic Active Allocation Fund** for the quarter ended **September 30, 2026**, in their meeting held at **Head Office in Karachi on Monday, October 19, 2026, at 3:00 p.m.**

Please find attached the following for your reference:

- Statement of Assets and Liabilities.
- Statement of Profit and Loss.
- Statement of Other Comprehensive Statement.
- Statement of Movement in Unit Holders' Fund.
- Statement of Cash Flows.

Earnings per unit (EPU) is not disclosed as the management is of the opinion that calculation of weighted average number of units is impracticable.

We will be sending you the requisite number of copies of printed accounts for distribution amongst the members of exchange.

Muhammad Rehan Khan
Company Secretary

MCB INVESTMENT MANAGEMENT LIMITED

Head Office: 2nd Floor, Adamjee House, I.I. Chundrigar Road, Karachi

UAN: (+92-21) 111 468 378 (111 INVEST)

URL: www.mcbfunds.com, Email: info@mcbfunds.com



ALHAMRA ISLAMIC ACTIVE ALLOCATION FUND
CONDENSED INTERIM STATEMENT OF ASSETS AND LIABILITIES
AS AT September 30, 2026

	(Un-audited) September 30, 2026	(Audited) June 30, 2026
	----- (Rupees in '000) -----	
ASSETS	Alhamra Smart Portfolio	Alhamra Smart Portfolio
Balances with banks	7,689	7,765
Investments	234,915	237,974
Mark-up receivable	-	74
Total assets	242,604	245,813
LIABILITIES		
Payable to MCB Investment Management Limited Investments Limited - Management Company	9	8
Payable to Digital Custodian Company Limited - Trustee	24	23
Payable to the Securities and Exchange Commission of Pakistan (SECP)	19	20
Accrued expenses and other liabilities	699	996
Total liabilities	751	1,047
NET ASSETS	241,853	244,766
UNIT HOLDERS' FUND (AS PER STATEMENT ATTACHED)	241,853	244,766
NUMBER OF UNITS IN ISSUE	1,400,965	1,404,340
NET ASSET VALUE PER UNIT	172.6330	174.2927



ALHAMRA ISLAMIC ACTIVE ALLOCATION FUND
CONDENSED INTERIM INCOME STATEMENT (UN-AUDITED)
FOR THE QUARTER ENDED SEPTEMBER 30, 2026

	(Un-audited)	
	Quarter Ended	
	September 30, 2026	September 30, 2025
	Alhamra Smart Portfolio	Alhamra Smart Portfolio
INCOME		
Gain on sale of investments - net	191	4,844
Net unrealised appreciation on re-measurement of investments classified as 'at fair value through profit or loss'	(2,251)	15,005
Mark-up on balances with bank	151	264
Total income	(1,909)	20,113
EXPENSES		
Remuneration of the Management Company	15	27
Sindh sales tax on remuneration of the Management Company	2	4
Remuneration of the Trustee	63	66
Sindh sales tax on remuneration of the Trustee	9	10
Annual fee to Securities and Exchange Commission of Pakistan (SECP)	60	67
Auditors' remuneration	274	180
Subscription, Settlement and bank charges	63	5
Legal and professional charges	104	85
Total expenses	592	444
Net (loss) / profit for the period before taxation	(2,501)	19,669
Taxation	-	-
Net (loss) / profit for the period	(2,501)	19,669
<i>Allocation of net income for the period:</i>		
Net income for the period	-	19,669
Income already paid on units redeemed	-	(2,922)
	-	16,747
<i>Accounting income available for distribution:</i>		
- Relating to capital gains	-	16,747
- Excluding capital gains	-	-
	-	16,747



ALHAMRA ISLAMIC ACTIVE ALLOCATION FUND
CONDENSED INTERIM STATEMENT OF COMPREHENSIVE INCOME (UN-AUDITED)
FOR THE QUARTER ENDED SEPTEMBER 30, 2026

	(Un-audited)	
	Quarter Ended	
	September 30, 2026 Alhamra Smart Portfolio	September 30, 2025 Alhamra Smart Portfolio
Net (loss) / profit for the period	(2,501)	19,669
Other comprehensive income for the period	-	-
Total comprehensive income / (loss) for the period	<u>(2,501)</u>	<u>19,669</u>



ALHAMRA ISLAMIC ACTIVE ALLOCATION FUND
CONDENSED INTERIM STATEMENT OF MOVEMENT IN UNIT HOLDERS' FUND (UN-AUDITED)
FOR THE QUARTER ENDED SEPTEMBER 30, 2026

	(Un-audited) Quarter Ended September 30, 2026			(Un-audited) Quarter Ended September 30, 2025		
	Alhmara Smart Portfolio					
	Capital Value	Undistributed (loss) / income	Total	Capital Value	Undistributed (loss) / income	Total
Net assets at the beginning of the period	163,374	81,393	244,766	156,719	64,674	221,393
Issue of 111,947 units (2025: 1,517,333 units)						
- Capital value (at net assets value per unit at the beginning of the period)	17,157	-	17,157	232,551	-	232,551
- Element of income	2,468	-	2,468	9,619	-	9,619
	19,625	-	19,625	242,170	-	242,170
Redemption of 115,322 units (2025: 1,121,720 units)						
- Capital value (at net assets value per unit at the beginning of the period)	(17,675)	-	(17,675)	(171,918)	-	(171,918)
- Amount paid out of element of income relating to 'Net income for the period after taxation'	(2,362)	-	(2,362)	(6,318)	(2,922)	(9,240)
Distribution During the Period	-	-	-	(9,670)	-	(9,670)
	(20,037)	-	(20,037)	(187,906)	(2,922)	(190,828)
Total comprehensive income for the period	-	(2,501)	(2,501)	-	19,669	19,669
Net assets at end of the maturity/period	162,962	78,892	241,853	210,983	81,421	292,404
Undistributed (loss) / income brought forward comprising of:						
- Realised		68,148			48,527	
- Unrealised		13,245			16,147	
		81,393			64,674	
Accounting income available for distribution:						
- Relating to capital gains		-			16,747	
- Excluding capital gains		-			-	
		-			16,747	
Net (loss) / profit for the period		(2,501)				
Distribution during the period		-			-	
Undistributed income carried forward		78,892			81,421	
Undistributed income / (loss) carried forward comprising of:						
- Realised		81,143			66,416	
- Unrealised		(2,251)			15,005	
		78,892			81,421	
		-- (Rupees) --			-- (Rupees) --	
Net assets value per unit at beginning of the period		174.2927			160.2631	
Net assets value per unit at end of the period		172.6330			164.5451	



ALHAMRA ISLAMIC ACTIVE ALLOCATION FUND
CONDENSED INTERIM CASH FLOW STATEMENT (UN-AUDITED)
FOR THE QUARTER ENDED SEPTEMBER 30, 2026

(Un-audited)	
Quarter Ended	
September 30, 2026	September 30, 2025
Alhamra Smart Portfolio	Alhamra Smart Portfolio
----- (Rupees in '000) -----	

CASH FLOWS FROM OPERATING ACTIVITIES

Net (loss) / profit for the period (2,501) 19,669

Adjustments for non cash and other items:

Profit on balances with bank	(151)	(264)
Gain on redemption of investments - net	(191)	(4,844)
Net unrealised (gain) / loss on re-measurement of investments classified as 'at fair value through profit or loss'	2,251	(15,005)
	1,909	(20,113)

Decrease / (Increase) in assets

Investments	999	(51,999)
	999	(51,999)

(Decrease) / increase in liabilities

Payable to MCB Investment Management Limited and Investments - Management Company	1	50
Payable to Digital Custodian Company Limited - Trustee	1	4
Payable to the Securities and Exchange Commission of Pakistan (SECP)	(1)	9
Accrued expenses and other liabilities	(297)	128
	(296)	191

Profit received on balances with bank

Net cash generated from operating activities 336 (52,026)

CASH FLOWS FROM FINANCING ACTIVITIES

Amount received on issuance of units	19,625	242,170
Amount paid on redemption of units	(20,037)	(181,158)
Dividend Paid	-	(9,670)

Net cash (used in) / generated from financing activities (412) 51,342

Net (decrease) / increase in cash and cash equivalents during the period

(76)	(684)
------	-------

Cash and cash equivalents at the beginning of the period

7,765 9,243

Cash and cash equivalents at the end of the period

7,689 8,559