



MCB FUNDS
Investments for Life
AM1
by PACRA

Under Sealed Cover

Form 7

2026-27/FAD/KS/20940
October 20, 2026

The General Manager
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Subject: Financial results for the quarter ended September 30, 2026

Dear Sir,

We have to inform you that the Board of Directors of **MCB Investment Management Limited**, the management company of **Alhamra Islamic Asset Allocation Fund**, approved the financial results of **Alhamra Islamic Asset Allocation Fund** for the quarter ended September 30, 2026, in their meeting held at Head Office in Karachi on Monday, October 19, 2026, at 3:00 p.m.

Please find attached the following for your reference:

- Statement of Assets and Liabilities.
- Statement of Profit and Loss.
- Statement of Other Comprehensive Statement.
- Statement of Movement in Unit Holders' Fund.
- Statement of Cash Flows.

Earnings per unit (EPU) is not disclosed as the management is of the opinion that calculation of weighted average number of units is impracticable.

We will be sending you the requisite number of copies of printed accounts for distribution amongst the members of exchange.

Muhammad Rehan Khan
Company Secretary

MCB INVESTMENT MANAGEMENT LIMITED

Head Office: 2nd Floor, Adamjee House, I.I. Chundrigar Road, Karachi

UAN: (+92-21) 111 468 378 (111 INVEST)

URL: www.mcbfunds.com, Email: info@mcbfunds.com



ALHAMRA ISLAMIC ASSET ALLOCATION FUND
CONDENSED INTERIM STATEMENT OF ASSETS AND LIABILITIES
AS AT SEPTEMBER 30, 2026

	September 30, 2026 (Unaudited) ----- (Rupees in '000) -----	June 30, 2026 (Audited)
ASSETS		
Balances with banks	465,834	579,448
Investments	1,046,597	1,624,579
Dividend, markup and other receivables	7,700	7,996
Advances, deposits and prepayments	3,905	3,906
Total assets	1,524,036	2,215,929
LIABILITIES		
Payable to the Management Company	4,396	6,178
Payable to Central Depository Company of Pakistan Limited	239	296
Annual fee payable to the Securities and Exchange Commission of Pakistan (SECP)	120	166
Accrued and other liabilities	7,723	10,405
Total liabilities	12,477	17,045
NET ASSETS	1,511,559	2,198,884
Unit holders' fund (as per statement attached)	1,511,559	2,198,884
Contingencies and commitments		
	----- (Number of units) -----	
NUMBER OF UNITS IN ISSUE	7,220,781	9,883,040
	----- (Rupees) -----	
NET ASSETS VALUE PER UNIT	209.3345	222.4907



**ALHAMRA ISLAMIC ASSET ALLOCATION FUND
CONDENSED INTERIM INCOME STATEMENT (UN-AUDITED)
FOR THE QUARTER ENDED SEPTEMBER 30, 2026**

INCOME

Net (loss)/ gain on sale of investments
Dividend income
Profit on bank deposits
Net unrealised (loss) /gain on revaluation of investments 'at fair value through profit or loss'
Other Income
Total Income

September 30,	
2026	2025
(Unaudited)	(Unaudited)
----- (Rupees in '000) -----	

(22,710)	21,964
5,788	16,733
13,701	7,965
(88,881)	418,346
33	48
(92,069)	465,056

EXPENSES

Remuneration of the Management Company
Sindh Sales tax on remuneration of the Management Company
Remuneration of the Central Depository Company of Pakistan Limited - Trustee
Sindh Sales tax on trustee fee
Fee to Securities and Exchange Commission of Pakistan
Brokerage, settlement and bank charges
Shariah advisory fee
Auditors' remuneration
Fee & Subscription Annual Listing Fee Psx
Legal and professional charges
Donation
Total expenses

14,128	16,806
2,119	2,521
723	812
108	122
447	532
1,488	948
145	95
285	211
125	-
104	85
26	121
19,698	22,253

Net (loss)/ Income for the period before taxation

(111,767)	442,803
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Taxation

-	-
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Net (loss)/ Income for the period after taxation

(111,767)	442,803
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Allocation of net income for the period:

Net Income for the period after taxation
Income already paid on units redeemed

-	442,803
-	(22,401)
-	420,402

Accounting income available for distribution:

- Relating to capital gains
- Excluding capital gains

-	417,769
-	2,633
-	420,401

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ALHAMRA ISLAMIC ASSET ALLOCATION FUND
CONDENSED INTERIM STATEMENT OF COMPREHENSIVE INCOME (UN-AUDITED)
FOR THE QUARTER ENDED SEPTEMBER 30, 2026

	<u>September 30,</u>	
	<u>2026</u>	<u>2025</u>
	<u>(Unaudited)</u>	<u>(Unaudited)</u>
	<u>----- (Rupees in '000) -----</u>	
Net (loss)/ Income for the period after taxation	(111,767)	442,803
Other comprehensive income for the period:	-	-
Total comprehensive income / (loss) for the period	<u>(111,767)</u>	<u>442,803</u>

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ALHAMRA ISLAMIC ASSET ALLOCATION FUND
CONDENSED INTERIM STATEMENT OF MOVEMENT IN UNIT HOLDERS' FUND (UN-AUDITED)
FOR THE QUARTER ENDED SEPTEMBER 30, 2026

	September 30, 2026			September 30, 2025		
	Capital value	Undistributed income/ (accumulated loss)	Total	Capital value	Undistribut ed income	Total
	(Unaudited)			(Unaudited)		
	(Rupees in '000)					
Net assets at beginning of the period	760,972	1,437,912	2,198,884	990,470	1,031,373	2,021,843
Issuance of 461,068 units (2025: 3,365,524 units):						
- Capital value (at net asset value per unit at the beginning of the period)	102,583	-	102,583	587,615	-	587,615
- Element of income	(2,267)	-	(2,267)	74,863	-	74,863
	100,316	-	100,316	662,478	-	662,478
Redemption of 3,123,327 units (2025: 3,032,920 units):						
- Capital value (at net asset value per unit at the beginning of the period)	694,911	-	694,911	529,544	-	529,544
- Element of loss / Income	(19,037)	-	(19,037)	33,072	22,401	55,473
	675,874	-	675,874	562,615	22,401	585,016
Total comprehensive Income for the period	-	(111,767)	(111,767)	-	442,803	442,803
Net Income / Loss for the period less distribution	-	(111,767)	(111,767)	-	442,803	442,803
Net assets at end of the period	185,414	1,326,145	1,511,559	1,090,333	1,451,774	2,542,108
Undistributed income brought forward comprising of:						
- Realised gain	1,163,813			593,403		
- Unrealised gain	274,099			437,970		
	1,437,912			1,031,373		
Allocation of net income for the period:						
Net Income for the period after taxation	-			442,803		
Income already paid on units redeemed	-			(22,401)		
	-			420,402		
Net (loss)/ Income for the period after taxation	(111,767)			-		
Undistributed income carried forward	1,326,145			1,451,774		
Undistributed Income carried forward comprising of:						
- Realised gain	1,415,026			1,033,428		
- Unrealised loss	(88,881)			418,346		
	1,326,145			1,451,774		
	(Rupees)			(Rupees)		
Net assets value per unit at beginning of the period	222.4907			174.5983		
Net assets value per unit at end of the period	209.3345			213.3969		



ALHAMRA ISLAMIC ASSET ALLOCATION FUND
CONDENSED INTERIM CASH FLOW STATEMENT (UN-AUDITED)
For the Quarter Ended September 30, 2026

	September 30, 2026	2025
	(Unaudited)	
	(Rupees in '000) -----	
CASH FLOWS FROM OPERATING ACTIVITIES		
Net (loss)/ Income for the period after taxation	(111,767)	442,803
Adjustments for:		
Net unrealised loss / (gain) on revaluation of investments "at fair value through profit or loss"	88,881 (22,886)	(418,346) 24,457
Increase in assets		
Investments	489,100	30,885
Markup receivable	296	(5,456)
Receivable against sale of investments	-	4,960
Advances, deposits and prepayments	1	482
	489,397	30,871
Decrease in liabilities		
Payable to the Management Company	(1,782)	638
Payable to Central Depository Company of Pakistan Limited	(57)	266
Payable to Securities and Exchange Commission of Pakistan	(46)	38
Payable against purchase of investments	-	11,985
Accrued and other liabilities	(2,682)	(43)
	(4,567)	12,884
Net cash generated from operating activities	461,944	68,212
CASH FLOWS FROM FINANCING ACTIVITIES		
Receipts from issuance of units	100,316	662,478
Payments on redemption of units	(675,874)	(585,016)
Net cash generated from/ (used in) financing activities	(575,558)	77,462
Net (decrease)/Increase in cash and cash equivalents during the period	(113,614)	145,674
Cash and cash equivalents at beginning of the period	579,448	280,462
Cash and cash equivalents at end of the period	465,834	426,136