



MCB FUNDS
Investments for Life
AM1
by PACRA

Under Sealed Cover

Form 7

2026-27/FAD/KS/20939
October 20, 2026

The General Manager
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Subject: Financial results for the quarter ended September 30, 2026

Dear Sir,

We have to inform you that the Board of Directors of **MCB Investment Management Limited**, the management company of **Alhamra Islamic Stock Fund**, approved the financial results of **Alhamra Islamic Stock Fund** for the **quarter ended September 30, 2026**, in their meeting held at Head Office in Karachi on Monday, October 19, 2026, at 3:00 p.m.

Please find attached the following for your reference:

- Statement of Assets and Liabilities.
- Statement of Profit and Loss.
- Statement of Other Comprehensive Statement.
- Statement of Movement in Unit Holders' Fund.
- Statement of Cash Flows.

Earnings per unit (EPU) is not disclosed as the management is of the opinion that calculation of weighted average number of units is impracticable.

We will be sending you the requisite number of copies of printed accounts for distribution amongst the members of exchange.

Muhammad Rehan Khan
Company Secretary

MCB INVESTMENT MANAGEMENT LIMITED

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ALHAMRA ISLAMIC STOCK FUND
CONDENSED INTERIM STATEMENT OF ASSETS AND LIABILITIES
AS AT SEPTEMBER 30, 2026

(Un-Audited) (Audited)
September 30, June 30,
2026 2026
----- (Rupees in '000) -----

ASSETS

Balance with banks
Investments
Receivable against sale of investments
Dividend and profit receivable
Advances, deposits and other receivable
Total assets

534,241	365,014
9,373,817	11,333,034
11,891	100,715
22,037	5,181
10,696	14,881
9,952,682	11,818,825

LIABILITIES

Payable to the Management Company
Payable to the Central Depository Company of Pakistan Limited - Trustee
Payable to the Securities and Exchange Commission of Pakistan
Payable against conversion of units
Accrued expenses and other liabilities
Total liabilities

28,648	32,811
1,044	1,179
784	896
-	76,222
21,955	53,167
52,432	164,275

NET ASSETS

9,900,250	11,654,550
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Unit holders' fund (as per statement attached)

9,900,250	11,654,550
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Contingencies and commitments

----- (Number of units) -----

Number Of Units In Issue

336,959,020	368,330,685
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----- (Rupees) -----

NET ASSETS VALUE PER UNIT

29.38	31.64
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ALHAMRA ISLAMIC STOCK FUND
CONDENSED INTERIM INCOME STATEMENT (UN-AUDITED)
FOR THE QUARTER ENDED SEPTEMBER 30, 2026

	(Unaudited)	
	Quarter ended	
	September 30,	
	2026	2025
	----- (Rupees in '000) -----	
INCOME		
Capital gain on sale of investments	(59,761)	67,852
Dividend income	59,778	68,432
Profit on bank deposits	10,915	16,155
Net unrealised (diminution)/ appreciation in fair value of investments classified as 'at fair value through profit or loss'	(727,941)	1,933,708
Total Income	(717,009)	2,086,147
EXPENSES		
Remuneration of the Management Company	83,215	68,679
Sindh Sales Tax on remuneration of the Management Company	12,482	10,302
Remuneration of the Central Depository Company of Pakistan Limited - Trustees	3,026	2,542
Sindh Sales tax on remuneration of Trustee	454	381
Securities and Exchange Commission of Pakistan - annual fee	2,635	2,175
Brokerage, Settlement and bank charges	7,786	8,604
Legal and professional charges	104	84
Shariah advisory fee	145	96
Donation	556	543
Auditors' remuneration	402	328
Listing fees	155	-
Total expenses	110,961	93,734
Net (Loss) / Income from operating activities	(827,969)	1,992,413
Taxation	-	-
Net (loss) /Income for the period	(827,969)	1,992,413
Allocation of net (Loss) / Income for the period:		
Net Income for the period	-	1,992,413
Income already paid on units redeemed	-	(236,131)
	-	1,756,281
Accounting income available for distribution:		
- Relating to capital gains	-	1,756,281
- Excluding capital gains	-	-
	-	1,756,281

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ALHAMRA ISLAMIC STOCK FUND
CONDENSED INTERIM STATEMENT OF COMPREHENSIVE INCOME (UN-AUDITED)
FOR THE QUARTER ENDED SEPTEMBER 30, 2026

	(Unaudited) Quarter ended September 30,	
	2026	2025
	----- (Rupees in '000) -----	
Net (loss) /Income for the period	(827,969)	1,992,413
Other comprehensive income for the period	-	-
Total comprehensive (loss) / income for the period	<u>(827,969)</u>	<u>1,992,413</u>

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(Unaudited)
Quarter ended
September 30,

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ALHAMRA ISLAMIC STOCK FUND
CONDENSED INTERIM CASH FLOW STATEMENT (UN-AUDITED)
FOR THE QUARTER ENDED SEPTEMBER 30, 2026

(Unaudited)
Quarter ended
September 30,
2026 2025
----- (Rupees in '000) -----

CASH FLOWS FROM OPERATING ACTIVITIES

Net (Loss) / Income for the period before taxation

(827,969) 1,992,413

Adjustments for:

Unrealised appreciation in value of investments
classified as 'at fair value through profit or loss' - net

727,941 (1,933,708)

Dividend income

(59,778) (68,432)

(159,807) (9,728)

Decrease / (Increase) in assets

Investments

1,231,277 (3,536,530)

Dividend, profit and other receivable

2,545 (1,462)

Advances and deposits

4,185 (2,910)

Receivable against conversion of units

- 658,725

Receivable against sale of investments

88,824 14,419

1,326,831 (2,867,758)

(Decrease) / Increase in liabilities

Payable to the Management Company

(4,163) 12,556

Payable to the Central Depository Company of Pakistan Limited - Trustee

(135) 973

Payable to Securities and Exchange Commission of Pakistan

(112) 366

Payable against purchase of investments

- 416,635

Payable against conversion of units

(76,222) (105,204)

Accrued expenses and other liabilities

(31,212) 5,103

(111,843) 330,429

Dividend Received

40,378 48,220

Net cash generated from/ (used in) operating activities

1,095,558 (2,498,836)

CASH FLOWS FROM FINANCING ACTIVITIES

Receipts from issuance of units

3,716,709 7,755,465

Payments on redemption of units

(4,643,041) (4,599,595)

Net cash generated (used in) / from financing activities

(926,332) 3,155,869

Net increase in cash and cash equivalents during the period

169,227 657,033

Cash and cash equivalents at beginning of the period

365,014 282,100

Cash and cash equivalents at end of the period

534,241 939,133

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