

FORM-7



19 October 2026

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

FINANCIAL RESULTS FOR THE THREE MONTH PERIOD
ENDED SEPTEMBER 30, 2026

Dear Sir,

We hereby inform you that the Board of Directors of our Company in their meeting held on Monday, October 19, 2026 at 03:00 p.m. in POL House Morgah, Rawalpindi, recommended the following:

1. **CASH DIVIDEND**
NIL
2. **BONUS SHARES**
NIL
3. **RIGHT SHARES**
NIL
4. **ANY OTHER ENTITLEMENT/CORPORATE ACTION**
NIL
5. **ANY OTHER PRICE-SENSITIVE INFORMATION**
NIL

The financial results of the Company are attached as **Annexure – I**.

The Quarterly Report of the Company for the three month period ended September 30, 2026 will be transmitted through PUCARS separately within the specified time.

Sincerely yours,
for ATTOCK PETROLEUM LIMITED,

 Sabih Ul Haq Qureshi
Company Secretary

cc: CFO - APL

Attock Petroleum Limited

Marketing & Sales Office: 2nd, 7th & 8th Floor, Attock House, Morgah Rawalpindi, Pakistan.
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ATTOCK PETROLEUM LIMITED
CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION
AS AT SEPTEMBER 30, 2026

	Note	(Un-audited) September 30, 2026	(Audited) June 30, 2026		Note	(Un-audited) September 30, 2026	(Audited) June 30, 2026
SHARE CAPITAL AND RESERVES				NON CURRENT ASSETS			
Authorised capital	4	3,000,000	3,000,000	Property, plant and equipment	8	24,067,547	23,503,212
Issued, subscribed and paid up capital	4	1,244,160	1,244,160	Long term investments in associates	9	2,252,842	1,967,285
Special reserves		746,550	748,354	Long term deposits, prepayments and other receivables	10	1,670,663	1,270,147
Unappropriated profit		80,134,233	73,493,625	Deferred tax asset		156,296	149,731
		82,124,943	75,486,139			28,147,348	26,890,375
NON CURRENT LIABILITIES				CURRENT ASSETS			
Long term deposits		1,815,092	1,755,291	Stores and spares		271,761	259,395
Long term lease liabilities	5	11,302,465	10,734,664	Stock in trade	11	59,770,827	46,892,451
		13,117,557	12,489,955	Trade debts	12	12,869,336	9,961,613
				Advances, prepayments and other receivables	13	7,887,467	8,433,814
				Short term investments	14	47,762,928	42,806,460
				Cash and bank balances	15	4,640,806	4,212,269
						133,203,125	112,566,002
CONTINGENCIES AND COMMITMENTS							
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		161,350,473	139,456,377			161,350,473	139,456,377

The annexed notes 1 to 32 form an integral part of these condensed interim financial statements.



Chief Financial Officer

Chief Executive

Director

ATTOCK PETROLEUM LIMITED
CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS (UNAUDITED)
FOR THE THREE MONTH PERIOD ENDED SEPTEMBER 30, 2026

	Note	Three month period ended	
		September 30, 2026	September 30, 2025
		Rupees ('000)	
Sales		164,696,807	119,069,067
Sales tax and other government levies		(4,149,650)	(1,285,431)
NET SALES		160,547,157	117,783,636
Cost of products sold		(148,742,079)	(110,229,145)
GROSS PROFIT		11,805,078	7,554,491
Operating expenses	18	(2,852,360)	(2,386,871)
Net impairment (loss)/reversal on financial assets		(7,988)	15,976
Other income - net	19	1,049,822	567,002
OPERATING PROFIT		9,994,552	5,750,598
Finance income	20	1,360,907	1,412,737
Finance cost	20	(454,914)	(490,898)
Net finance income		905,993	921,839
Share of profit of associates accounted for under equity method	9.2	285,481	1,190
Other charges	21	(748,076)	(457,912)
PROFIT BEFORE TAXATION		10,437,950	6,215,715
Provision for taxation	22	(3,799,222)	(2,404,588)
PROFIT FOR THE PERIOD		6,638,728	3,811,127
Earnings per share			
- Basic and diluted (Rupees)		53.36	30.63

The annexed notes 1 to 32 form an integral part of these condensed interim financial statements.

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Chief Financial Officer

Chief Executive

Director

ATTOCK PETROLEUM LIMITED
CONDENSED INTERIM STATEMENT OF COMPREHENSIVE INCOME (UNAUDITED)
FOR THE THREE MONTH PERIOD ENDED SEPTEMBER 30, 2026

	Three month period ended	
	September 30, 2026	September 30, 2025
	Rupees ('000)	
PROFIT FOR THE PERIOD	6,638,728	3,811,127
OTHER COMPREHENSIVE INCOME FOR THE PERIOD		
Items that will not be subsequently reclassified to profit or loss:		
Share of other comprehensive income /(loss) of associates- net of tax	76	(911)
TOTAL COMPREHENSIVE INCOME FOR THE PERIOD	<u>6,638,804</u>	<u>3,810,216</u>

The annexed notes 1 to 32 form an integral part of these condensed interim financial statements.



Chief Financial Officer

Chief Executive

Director

ATTOCK PETROLEUM LIMITED
CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (UNAUDITED)
FOR THE THREE MONTH PERIOD ENDED SEPTEMBER 30, 2026

	Share capital	Special reserves	Unappropriated profit	Total
	Rupees ('000)			
BALANCE AS AT JUNE 30, 2025	1,244,160	749,592	60,635,118	62,628,870
Total comprehensive income for the three month period ended September 30, 2025				
Profit for the period	-	-	3,811,127	3,811,127
Other comprehensive income	-	-	(911)	(911)
	-	-	3,810,216	3,810,216
Transferred from special reserves by associates	-	(1,238)	1,238	-
BALANCE AS AT SEPTEMBER 30, 2025	1,244,160	748,354	64,446,572	66,439,086
Total comprehensive income for the nine month period ended June 30, 2026				
Profit for the period	-	-	13,147,768	13,147,768
Other comprehensive income	-	-	5,013	5,013
	-	-	13,152,781	13,152,781
Transactions with owners:				
Final cash dividend @ 130% relating to year ended June 30, 2025	-	-	(1,617,408)	(1,617,408)
Interim cash dividend @ 200% relating to year ended June 30, 2026	-	-	(2,488,320)	(2,488,320)
	-	-	(4,105,728)	(4,105,728)
BALANCE AS AT JUNE 30, 2026	1,244,160	748,354	73,493,625	75,486,139
Total comprehensive income for the three month period ended September 30, 2026				
Profit for the period	-	-	6,638,728	6,638,728
Other comprehensive income	-	-	76	76
	-	-	6,638,804	6,638,804
Transferred from special reserves by associates	-	(1,804)	1,804	-
BALANCE AS AT SEPTEMBER 30, 2026	1,244,160	746,550	80,134,233	82,124,943

The annexed notes 1 to 32 form an integral part of these condensed interim financial statements.



Chief Financial Officer

Chief Executive

Director

ATTOCK PETROLEUM LIMITED
CONDENSED INTERIM STATEMENT OF CASH FLOWS (UNAUDITED)
FOR THE THREE MONTH PERIOD ENDED SEPTEMBER 30, 2026

		Three month period ended	
		September 30, 2026	September 30, 2025
	Note	Rupees ('000)	
CASH FLOW FROM OPERATING ACTIVITIES			
Cash receipts from customers		158,208,107	118,074,975
Payments for purchase of products and operating expenses		(150,333,105)	(110,286,580)
Other charges received		181,306	113,762
Long term deposits received		59,801	44,807
Taxes paid		(2,267,353)	(1,442,787)
Gratuity paid		(5,487)	(5,123)
Net cash generated from operating activities		5,843,269	6,499,054
CASH FLOW FROM INVESTING ACTIVITIES			
Payment for acquisition of property, plant and equipment		(775,473)	(314,541)
Proceeds from sale of operating fixed assets		3,809	405
Short term investments - net		(7,756,374)	(2,995,240)
Interest and profit received		1,369,280	816,604
Net cash (used in) investing activities		(7,158,758)	(2,492,772)
CASH FLOW FROM FINANCING ACTIVITIES			
Lease liabilities paid	5	(524,382)	(706,799)
Dividends paid		(295)	-
Net cash (used in) financing activities		(524,677)	(706,799)
(DECREASE) / INCREASE IN CASH AND CASH EQUIVALENTS		(1,840,166)	3,299,483
CASH AND CASH EQUIVALENTS AT BEGINNING OF THE PERIOD		30,503,448	25,445,248
EFFECT OF EXCHANGE RATE CHANGES		188	(418)
CASH AND CASH EQUIVALENTS AT END OF THE PERIOD	30	28,663,470	28,744,313

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Chief Financial Officer

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Director