



Under Sealed Cover

Form 7

2026-27/FAD/KS/20931
October 20, 2026

The General Manager
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Subject: Financial results for the quarter ended September 30, 2026

Dear Sir,

We have to inform you that the Board of Directors of **MCB Investment Management Limited**, the management company of **Alhamra Islamic Income Fund**, approved the financial results of **Alhamra Islamic Income Fund** for the quarter ended September 30, 2026, in their meeting held at Head Office in Karachi on Monday, October 19, 2026, at 3:00 p.m.

Please find attached the following for your reference:

- Statement of Assets and Liabilities.
- Statement of Profit and Loss.
- Statement of Other Comprehensive Statement.
- Statement of Movement in Unit Holders' Fund.
- Statement of Cash Flows.

Earnings per unit (EPU) is not disclosed as the management is of the opinion that calculation of weighted average number of units is impracticable.

We will be sending you the requisite number of copies of printed accounts for distribution amongst the members of exchange.

Muhammad Rehan Khan
Company Secretary

MCB INVESTMENT MANAGEMENT LIMITED

Head Office: 2nd Floor, Adamjee House, I.I. Chundrigar Road, Karachi

UAN: (+92-21) 111 468 378 (111 INVEST)

URL: www.mcbfunds.com, Email: info@mcbfunds.com



(Un-audited)	(Audited)
September 30,	June 30,
2026	2026
----- (Rupees in '000) -----	

Balance with banks
Receivable against sale of Investments
Investments
Profit receivable
Advances, deposits, prepayments and other receivables
Total assets

5,347,129	11,922,843
5	-
12,196,401	4,450,261
44,260	111,282
420,908	118,946
18,008,704	16,603,332

Payable to MCB Investment Management Limited - Management Company
Payable to the Central Depository Company of Pakistan Limited - Trustee
Payable to the Securities and Exchange Commission of Pakistan
Accrued expenses and other liabilities
Total liabilities

22,389	8,634
1,292	847
1,123	736
100,453	63,796
125,257	74,013

Unit holders' fund (as per statement attached)

17,883,447	16,529,319
17,883,447	16,529,319

(Number of units)

Number of units in issue

166,161,476	155,569,844
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(Rupees)

NET ASSET VALUE PER UNIT

107.6269	106.2502
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ALHAMRA ISLAMIC INCOME FUND
CONDENSED INTERIM INCOME STATEMENT (UN-AUDITED)
FOR THE QUARTER ENDED SEPTEMBER 30, 2026

INCOME

Income from government securities
Capital gain on sale of investments - net
Income from term finance certificates
Profit on bank deposits
Income On Musharika
Income on nccpl deposit against exposure margin
Unrealised appreciation in fair value of investments classified as 'at fair value through profit or loss' - net
Total income

September 30 September 30
2026 2025
(Un-Audited) (Un-Audited)
----- (Rupees in '000) -----

339,613	591,818
(14,755)	22,348
12,644	28,757
161,489	478,115
-	55,227
1,142	1,676
(202,986)	63,676
297,147	1,241,618

EXPENSES

Remuneration of the Management Company
Sindh Sales Tax on remuneration of the Management Company
Remuneration of the Central Depository Company of Pakistan Limited - Trustee
Sindh Sales Tax on remuneration of Trustee
Securities and Exchange Commission of Pakistan - annual fee
Allocated expense
Brokerage expenses
Settlement and bank charges
Fees and subscriptions
Legal and professional charges
Shariah advisory fee
Auditors' remuneration
Total expenses

43,344	117,694
6,502	17,654
3,411	8,448
512	1,267
3,411	8,447
-	-
2,282	1,407
543	415
307	166
104	85
145	95
402	314
60,961	155,992

Net income for the period before taxation

Taxation

Net income for the period

Allocation of net income for the period:

Net income for the period
Income already paid on units redeemed

236,186	1,085,626
-	-
236,186	1,085,626
236,186	1,085,626
(86,352)	(192,426)
149,834	893,200

Accounting income available for distribution

- Relating to capital gains
- Excluding capital gains

-	64,290
149,834	828,910
149,834	893,200



ALHAMRA ISLAMIC INCOME FUND
CONDENSED INTERIM STATEMENT OF COMPREHENSIVE INCOME (UN-AUDITED)
FOR THE QUARTER ENDED SEPTEMBER 30, 2026

	September 30	
	2026	2025
	(Un-Audited)	(Un-Audited)
	----- (Rupees in '000) -----	
Net income for the period after taxation	236,186	1,085,626
Other comprehensive income for the period	-	-
Total comprehensive income for the period	236,186	1,085,626



ALHAMRA ISLAMIC INCOME FUND
CONDENSED INTERIM STATEMENT OF MOVEMENT IN UNIT HOLDERS' FUND (UN-AUDITED)
FOR THE QUARTER ENDED SEPTEMBER 30, 2026

	September 30, (Un-Audited)					
	2026			2025		
	(Rupees in '000)					
	Capital Value	Undistribut ed income	Total	Capital Value	Undistribut ed income	Total
Net assets at beginning of the period	16,163,300	366,019	16,529,319	42,597,561	179,404	42,776,964
Issue of 127,501,936 units (2025: 203,296,389 units)						
- Capital value (at net asset value per unit at the beginning of the period)	13,547,106	-	13,547,106	21,201,841	-	21,201,841
- Element of income	122,395	-	122,395	216,784	-	216,784
Total proceeds on issuance of units	13,669,501	-	13,669,501	21,418,624	-	21,418,624
Redemption of 116,910,304 units (2025: 214,093,083 units)						
- Capital value (at net asset value per unit at the beginning of the period)	(12,421,743)	-	(12,421,742)	(22,327,832)	-	(22,327,832)
- Element of Income	(43,465)	(86,352)	(129,817)	(87,203)	(192,426)	(279,629)
Total payments on redemption of units	(12,465,209)	(86,352)	(12,551,559)	(22,415,035)	(192,426)	(22,607,461)
Total comprehensive income for the period	-	236,186	236,186	-	1,085,626	1,085,626
Net income for the period less distribution	-	236,186	236,186	-	1,085,626	1,085,626
Net assets at end of the period	17,367,593	515,853	17,883,447	41,601,150	1,072,604	42,673,753
Undistributed income brought forward						
- Realised		433,119			(337,123)	
- Unrealised		(67,100)			516,527	
		366,019			179,404	
Accounting income available for distribution						
- Relating to capital gains		-			64,290	
- Excluding capital gains		149,834			828,910	
		149,834			893,200	
Undistributed income carried forward		515,853			1,072,604	
Undistributed income carried forward						
- Realised		718,839			1,008,928	
- Unrealised		(202,986)			63,676	
		515,853			1,072,604	
		(Rupees)			(Rupees)	
Net assets value per unit at beginning of the period		106.2502			104.2903	
Net assets value per unit at end of the period		107.6269			106.8513	



ALHAMRA ISLAMIC INCOME FUND
CONDENSED INTERIM CASH FLOW STATEMENT (UN-AUDITED)
FOR THE QUARTER ENDED SEPTEMBER 30, 2026

September 30,

(Un-Audited)

2026

2025

----- (Rupees in '000) -----

CASH FLOWS FROM OPERATING ACTIVITIES

Net income for the period before taxation

236,186

1,085,626

Adjustments for non cash and other items:

Unrealised diminution in value of investments
classified as 'at fair value through profit or loss' - net

202,986

(63,676)

439,172

1,021,950

(Increase) / Decrease in assets

Investments

(7,949,126)

(8,676,737)

Receivable against sale of Investments

(5)

-

Profit receivable

67,022

(90,462)

Advances, deposit and prepayments

(301,963)

53,723

(8,184,072)

(8,713,476)

Increase / (Decrease) in liabilities

Payable to the Management Company

13,755

(6,587)

Payable to the Central Depository Company of Pakistan Limited - Trustee

445

2,573

Payable to the Securities and Exchange Commission of Pakistan

387

755

Payable against purchase of Investments

-

541,565

Accrued expenses and other liabilities

36,657

(234,882)

51,244

303,424

Net cash (used in) operating activities

(7,693,656)

(7,388,102)

CASH FLOWS FROM FINANCING ACTIVITIES

Receipts against issuance and conversion of units-net of refund of capital

-

5,063,902

Receipts from issuance of units excluding additional units

13,669,501

21,418,625

Payments on redemption of units

(12,551,559)

(22,607,461)

Net cash generated from financing activities

1,117,942

3,875,066

**Net (decrease) / increase in cash and cash equivalents
during the period**

(6,575,714)

(3,513,036)

Cash and cash equivalents at beginning of the period

11,922,843

18,625,054

Cash and cash equivalents at end of the period

5,347,129

15,112,018