



Under Sealed Cover

Form 7

2026-27/FAD/KS/20943
October 20, 2026

The General Manager
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Subject: Financial results for the quarter ended September 30, 2026

Dear Sir,

We have to inform you that the Board of Directors of **MCB Investment Management Limited**, the management company of **MCB Pakistan Fixed Return Fund**, approved the financial results of **MCB Pakistan Fixed Return Fund** for the **quarter ended September 30, 2026**, in their meeting held at **Head Office in Karachi on Monday, October 19, 2026, at 3:00 p.m.**

Please find attached the following for your reference:

- Statement of Assets and Liabilities.
- Statement of Profit and Loss.
- Statement of Other Comprehensive Statement.
- Statement of Movement in Unit Holders' Fund.
- Statement of Cash Flows.

Earnings per unit (EPU) is not disclosed as the management is of the opinion that calculation of weighted average number of units is impracticable.

We will be sending you the requisite number of copies of printed accounts for distribution amongst the members of exchange.

Muhammad Rehan Khan
Company Secretary

MCB INVESTMENT MANAGEMENT LIMITED

Head Office: 2nd Floor, Adamjee House, I.I. Chundrigar Road, Karachi

UAN: (+92-21) 111 468 378 (111 INVEST)

URL: www.mcbfunds.com, Email: info@mcbfunds.com



MCB PAKISTAN FIXED RETURN FUND
CONDENSED INTERIM STATEMENT OF ASSETS AND LIABILITIES
AS AT SEPTEMBER 30, 2026

	(Un-Audited) September 30, 2026	(Audited) June 30, 2026
	MCB Pakistan Fixed Return Fund	MCB Pakistan Fixed Return Fund
	(Rupees in '000)	
ASSETS		
Bank balances	-	-
Investments	-	-
Profit receivable	-	-
Total assets	-	-
LIABILITIES		
Payable to MCB Investment Management Limited - Management Company	-	-
Payable to Central Depository Company of Pakistan Limited - Trustee	-	-
Payable to the Securities and Exchange Commission of Pakistan	-	-
Accrued expense and other liabilities	-	-
Total liabilities	-	-
NET ASSETS	-	-
UNIT HOLDERS' FUND (AS PER STATEMENT ATTACHED)	-	-
CONTINGENCIES AND COMMITMENTS		
	(Number of Units)	
NUMBER OF UNITS IN ISSUE	-	-
NET ASSETS VALUE PER UNIT	-	-

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MCB PAKISTAN FIXED RETURN FUND
CONDENSED INTERIM INCOME STATEMENT (UNAUDITED)
FOR THE QUARTER ENDED SEPTEMBER 30, 2026

(Unaudited) September 30, 2026	(Unaudited) September 30, 2025
MCB Pakistan Fixed Return Fund	MCB Pakistan Fixed Return Fund
----- (Rupees in '000) -----	

INCOME

Investments at fair value through profit or loss:

- Net capital gain / (loss) on sale of investments
- Income from Government securities

Unrealized loss in fair value of investments classified as at fair value through profit or loss' - net

Total income

-	192
-	174,139
-	(5,805)

-	170,043
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EXPENSES

Remuneration of MCB Investment Management Limited - Management Company

Sindh Sales Tax on remuneration of Management Company

Remuneration of Central Depository Company of Pakistan Limited - Trustee

Sindh Sales Tax on remuneration of the Trustee

Fee of Securities and Exchange Commission of Pakistan

Brokerage, bank charges and others

Total operating expenses

Net income for the period before taxation

Taxation

Net income for the period after taxation

Allocation of net income for the period

Net income for the period after taxation

Income already paid on units redeemed

Accounting income available for distribution

Relating to capital gains

Excluding capital gains

-	12,603
-	1,891
-	908
-	136
-	1,238
-	13
-	16,789

-	153,254
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-	-
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-	153,254
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-	153,254
-	-
-	153,254

-	295
-	152,959
-	153,254

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MCB PAKISTAN FIXED RETURN FUND
CONDENSED INTERIM STATEMENT OF MOVEMENT IN UNIT HOLDERS' FUND (UNAUDITED)
FOR THE QUARTER ENDED SEPTEMBER 30, 2026

	(Unaudited)			(Unaudited)		
	MCBPakistan Fixed Return Fund			MCBPakistan Fixed Return Fund		
	For the period from July 01, 2026 to September 30, 2026			For the period from July 01, 2025 to September 30, 2025		
	Capital Value	Undistributed income	Total	Capital Value	Undistributed income	Total
Net Assets at the beginning of the period	-	-	-	5,943,999	344,835	6,288,834
Issuance / Transfer of Nil units of Pakistan Fixed Return Plan XIX						
- Capital value	-	-	-	5,410,252	-	5,410,252
- Element of income	-	-	-	-	-	-
	-	-	-	5,410,252	-	5,410,252
Redemption / Transfer of 105,912 units of Pakistan Fixed Return Plan XIX						
- Capital value	-	-	-	-	-	-
- Element of income	-	-	-	-	-	-
	-	-	-	-	-	-
Total comprehensive income for the period	-	-	-	-	153,254	153,254
Distribution during the period	-	-	-	-	(344,835)	(344,835)
	-	-	-	-	(191,582)	(191,582)
Net assets at end of period	-	-	-	11,354,251	153,253	11,507,505
Paid to unit holders on maturity	-	-	-	-	-	-
Net assets at end of the period	-	-	-	11,354,251	153,253	11,507,505
Undistributed income brought forward comprising of:						
- Realized	-	-	-	-	344,835	344,835
- Unrealized	-	-	-	-	-	-
	-	-	-	-	344,835	344,835
Accounting income available for distribution:						
- Relating to capital gains	-	-	-	-	295	295
- Excluding capital gains	-	-	-	-	152,959	152,959
	-	-	-	-	153,253	153,253
Distribution paid during the period	-	-	-	-	(344,835)	(344,835)
Undistributed income carried forward	-	-	-	-	153,253	153,253
Undistributed income carried forward comprising of:						
- Realized	-	-	-	-	159,058	159,058
- Unrealized	-	-	-	-	(5,805)	(5,805)
	-	-	-	-	153,253	153,253
	Rupees			Rupees		
Net assets value per unit at beginning of the period	-	-	-	-	-	-
Net assets value per unit at end of the period	-	-	-	-	-	-



MCB PAKISTAN FIXED RETURN FUND
CONDENSED INTERIM STATEMENT OF COMPREHENSIVE INCOME (UNAUDITED)
FOR THE QUARTER ENDED SEPTEMBER 30, 2026

	(Unaudited) September 30, 2026	(Unaudited) September 30, 2025
	MCB Pakistan Fixed Return Fund	MCB Pakistan Fixed Return Fund
	----- (Rupees in '000) -----	
Net income for the period after taxation	-	153,254
Other comprehensive income	-	-
Total comprehensive income for the period	-	153,254



**MCB PAKISTAN FIXED RETURN FUND
CONDENSED INTERIM CASH FLOW STATEMENT (UNAUDITED)
FOR THE QUARTER ENDED SEPTEMBER 30, 2026**

CASH FLOWS FROM OPERATING ACTIVITIES

Net income for the period before taxation - 153,254

Adjustments for:

Unrealised (gain) / loss on re-measurement of investments 'at fair value through profit or loss - net

- 5,805

- 159,059

(Increase) / decrease in assets

Profit receivable

- (875)

Investment

- (5,226,153)

- (5,227,028)

Increase / (decrease) in liabilities

Payable to the Management Company

- 14,494

Payable to the Trustee

- 308

Payable to Securities and Exchange
Commission of Pakistan

- (34)

Accrued expense and other Liabilities

- (26,121)

- (11,353)

Net cash generated from / (used in) operating activities

- (5,079,322)

CASH FLOWS FROM FINANCING ACTIVITIES

Amount received against issuance of units

- 5,410,252

Amount paid against redemption of units

- -

Distributions made during the period

- -

Paid to unit holder on maturity

- (344,835)

Net cash generated from / (used in) financing activities

- 5,065,417

Net increase /(decrease) in cash and cash equivalents during the period

- (13,905)

Cash and cash equivalents at the beginning of the period

- 26,272

Cash and cash equivalents at the end of the period

- 12,367

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