

SEC/61/TRIPF

October 20, 2026

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

SUB: FINANCIAL RESULTS FOR THE NINE MONTHS' PERIOD AND QUARTER ENDED 30 SEPTEMBER 2026

We are pleased to inform you that the Board of Directors of Tri-Pack Films Limited ("the Company") in its meeting held on Tuesday, 20 October 2026 at 11:00 a.m. at Karachi office and via Zoom has approved the condensed interim financial statements (unaudited) of the Company for the nine months' period and quarter ended 30 September 2026 and recommended the following

- I.

CASH DIVIDEND:

NIL
- II.

BONUS SHARES:

NIL
- III.

RIGHT SHARES:

NIL
- IV.

ANY OTHER ENTITLEMENT/CORPORATE ACTION:

NIL
- V.

ANY OTHER PRICE-SENSITIVE INFORMATION:

NIL

The following annexures are also attached herewith:

Statement of Financial Position

Statement of Profit or Loss along with Earnings/(Loss) per share

Statement of Changes in Equity

Statement of Cash Flows

Annexure 'A'

Annexure 'B'

Annexure 'C'

Annexure 'D'

The quarterly report of the Company for the period ended 30 September 2026 will be transmitted through PUCARS separately, within the specified time, and shall also be made available on the Company's website www.tripack.com.pk

Yours sincerely,
For **Tri-Pack Films Limited**



Iqra Sajjad
(Company Secretary)

Encl: as above

CC:

Director
Company Law Division
Securities and Exchange Commission of Pakistan
NIC Building, Jinnah Avenue
Blue Area, Islamabad

Director
Enforcement Department
Securities and Exchange Commission of Pakistan
NIC Building, Jinnah Avenue
Blue Area, Islamabad

Director
Securities Market Division
Securities and Exchange Commission of Pakistan
NIC Building, Jinnah Avenue
Blue Area, Islamabad

Executive Director/HOD

Offsite-II Department
Supervision Division
Securities & Exchange Commission of Pakistan
63, NIC Building, Jinnah Avenue
Blue Area, Islamabad



ANNEXURE – A

TRI-PACK FILMS LIMITED

CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION AS AT SEPTEMBER 30, 2026

	(Un-audited) Sep 30, 2026	(Audited) December 31, 2025
	(Rupees in '000)	
ASSETS		
NON CURRENT ASSETS		
Property, plant and equipment	19,445,503	19,501,045
Intangibles	322,706	317,350
Deferred taxation	101,314	638,953
Long term deposits	95,791	95,791
	<u>19,965,314</u>	<u>20,553,139</u>
CURRENT ASSETS		
Inventories	6,691,208	4,846,691
Trade receivables	3,889,210	3,488,686
Loans, advances and prepayments	790,151	434,754
Other receivables	329,050	645,438
Refunds due from government - sales tax	276,889	789,192
Income tax refundable	1,877,316	1,388,036
Cash and bank balances	1,115,046	1,303,764
	<u>14,968,870</u>	<u>12,896,561</u>
TOTAL ASSETS	<u>34,934,184</u>	<u>33,449,700</u>
EQUITY AND LIABILITIES		
SHARE CAPITAL AND RESERVES		
Issued, subscribed and paid up share capital	388,000	388,000
Share premium	999,107	999,107
General reserve	1,605,000	1,605,000
Unappropriated profit	2,114,444	1,775,000
	<u>5,106,551</u>	<u>4,767,107</u>
LIABILITIES		
NON CURRENT LIABILITIES		
Long term borrowings	9,937,177	11,032,072
Deferred income - government grant	294,000	402,592
Lease liability	38,747	39,687
Staff retirement benefits	159,503	175,014
Accumulated compensated absences	76,715	60,821
Sindh Infrastructure Development Cess	471,388	-
	<u>10,977,530</u>	<u>11,710,186</u>
CURRENT LIABILITIES		
Trade and other payables	9,250,763	8,683,971
Unclaimed dividend	20,860	23,167
Accrued mark-up	319,427	361,852
Short term borrowings	6,804,295	5,979,918
Current portion of lease liability	4,054	3,549
Current portion of long term borrowings	2,450,704	1,919,950
	<u>18,850,103</u>	<u>16,972,407</u>
TOTAL LIABILITIES	<u>29,827,633</u>	<u>28,682,593</u>
CONTINGENCIES AND COMMITMENTS		
TOTAL EQUITY AND LIABILITIES	<u>34,934,184</u>	<u>33,449,700</u>





ANNEXURE – B

TRI-PACK FILMS LIMITED

CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME FOR NINE MONTH ENDED SEPTEMBER 30, 2026 - (UNAUDITED)

	Quarter ended		Nine Months Ended	
	Sep 30, 2026	Sep 30, 2025	Sep 30, 2026	Sep 30, 2025
	----- (Rupees in '000) -----			
Revenue from contracts with customers	7,610,993	8,771,717	24,892,975	23,283,094
Cost of sales	(6,514,614)	(7,486,823)	(20,706,795)	(20,072,775)
Gross profit	1,096,379	1,284,894	4,186,180	3,210,319
Distribution costs	(263,526)	(387,515)	(1,055,906)	(939,069)
Administrative expenses	(300,826)	(202,090)	(837,310)	(593,330)
Reversal / (charge) for expected credit loss	1,143	(10,480)	14,623	(36,850)
Operating profit	533,170	684,809	2,307,587	1,641,070
Other income	239,831	86,649	853,535	259,296
Other expenses	(14,270)	(100)	(62,970)	(9,642)
Finance cost - net	(644,214)	(641,787)	(1,908,266)	(2,049,137)
Profit / (loss) before income tax and levies	114,517	129,571	1,189,886	(158,413)
Levies	(84,986)	-	(312,803)	-
Profit / (loss) before income tax	29,531	129,571	877,083	(158,413)
Income tax - net	(51,720)	(34,253)	(537,639)	(214,473)
Profit / (loss) for the period	(22,189)	95,318	339,444	(372,886)
Other comprehensive income for the period:				
Items that will not be reclassified subsequently to profit or loss				
Remeasurement of staff retirement benefits	-	-	-	-
Total comprehensive income for the period	(22,189)	95,318	339,444	(372,886)
Earnings / (loss) per share - basic and diluted (Rupees)	(0.57)	2.46	8.75	(9.61)





ANNEXURE – C

TRI-PACK FILMS LIMITED

CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY FOR THE NINE MONTHS ENDED SEPTEMBER 30, 2026 - (UNAUDITED)

	Issued, subscribed and paid up share capital	Reserves			Total reserves	Total
		Capital Share premium	General reserve	Revenue Unappropriated profit		
----- (Rupees in '000) -----						
Balance as at January 1, 2025	388,000	999,107	1,605,000	2,186,450	4,790,557	5,178,557
Total comprehensive income for the nine months ended September 30, 2025						
- Loss for the nine months ended September 30, 2025	-	-	-	(372,886)	(372,886)	(372,886)
- Other comprehensive income for the nine months ended September 30, 2025	-	-	-	-	-	-
	-	-	-	(372,886)	(372,886)	(372,886)
Balance as at September 30, 2025	388,000	999,107	1,605,000	1,813,564	4,417,671	4,805,671
Balance as at January 1, 2026	388,000	999,107	1,605,000	1,775,000	4,379,107	4,767,107
Total comprehensive income for the nine months ended September 30, 2026						
- Profit for the nine months ended September 30, 2026	-	-	-	339,444	339,444	339,444
- Other comprehensive income for the nine months ended September 30, 2026	-	-	-	-	-	-
	-	-	-	339,444	339,444	339,444
Balance as at September 30, 2026	388,000	999,107	1,605,000	2,114,444	4,718,551	5,106,551



ANNEXURE – D

TRI-PACK FILMS LIMITED

CONDENSED INTERIM STATEMENT OF CASH FLOWS
FOR NINE MONTHS ENDED SEPTEMBER 30, 2026 - (UNAUDITED)

	Sep 30, 2026	Sep 30, 2025
	(Rupees in '000)	
CASH FLOWS FROM OPERATING ACTIVITIES		
Cash generated from operations	3,527,452	5,324,057
Payment on account of accumulated compensated absences	(11,418)	(22,070)
Increase in long term deposits	-	(70,007)
Staff retirement benefits paid	(107,658)	(79,597)
Levies and Income tax paid	(802,083)	(422,691)
Net cash generated from operating activities	2,606,293	4,729,692
CASH FLOWS FROM INVESTING ACTIVITIES		
Purchase of property, plant and equipment	(1,128,203)	(1,434,596)
Sale proceeds on disposal of operating fixed assets	2,815	4,463
Purchase of intangible assets	(31,218)	(341,850)
Proceeds from encashment of Term Deposit Receipts (TDR)	312,500	-
Profit received on bank balances including TDR	29,729	40,553
Net cash used in investing activities	(814,377)	(1,731,430)
CASH FLOWS FROM FINANCING ACTIVITIES		
Long-term borrowings - paid	(1,223,757)	(693,395)
Long-term borrowings - obtained	500,000	511,740
Short-term borrowings - obtained	6,229,000	1,396,715
Short-term borrowings - paid	(3,421,694)	(3,400,000)
Finance cost paid - conventional	(1,165,315)	(1,349,568)
Finance cost paid - islamic	(507,274)	(377,193)
Dividend paid	(2,307)	(1,700)
Bank charges paid	(93,859)	(91,638)
Net cash used in financing activities	314,794	(4,005,039)
Net increase / (decrease) in cash and cash equivalents	2,106,710	(1,006,777)
Cash and cash equivalents at the beginning of the period	(1,881,573)	(952,617)
Cash and cash equivalents at the end of the period	225,137	(1,959,394)



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