

Corporate Briefing Session

FY25-26

October 22, 2026

Overview

Gadoon Textile Mills Limited (GTML) was incorporated in Pakistan on February 23, 1988 as a public limited company under the repealed Companies Ordinance, 1984 (now Companies Act, 2017) and is listed on Pakistan Stock Exchange. The principal activity of the Company is manufacturing & sale of yarn, knitted bedding products, dyeing services and production & sale of milk.

We manufacture and process all types of cotton and manmade fibers, operating state-of-the-art manufacturing plants in Karachi (Sindh) and Gadoon Amazai (Khyber Pakhtunkhwa). We have a diverse portfolio of products tailored to meet the needs of domestic and international markets.



Spinning



Knitted Bedding Products



Dyeing Services

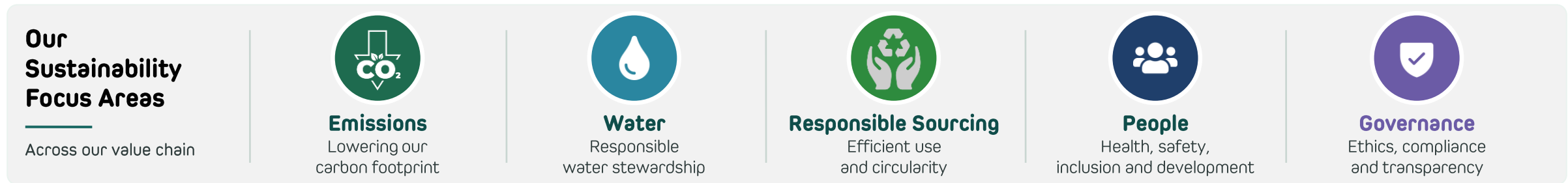


Strategic Investments

Building a More Sustainable Future

Strong governance, strategic integration and clear targets to drive long-term value.

Moving beyond mere regulatory box-checking, we published our Sustainability Report for FY-2026, marking our compliance journey with IFRS S1 & S2 and the SECP ESG Disclosure Guidelines and we are committed to progressively enhancing our disclosures. We have reassessed our core priorities to aggressively embed climate-related risk management and sustainability directly into our broader corporate strategy and capital allocation frameworks.



FY-26 Highlights Investing in a more resilient tomorrow	43.06 MW Energized solar capacity	PKR 945 million Invested in ETP Water treatment	245 million Gallons ETP Water Treatment	9.2 million Gallons RO Water Sanitation	4000+ Hours Training & Development	13.24% total females Diversity at Management

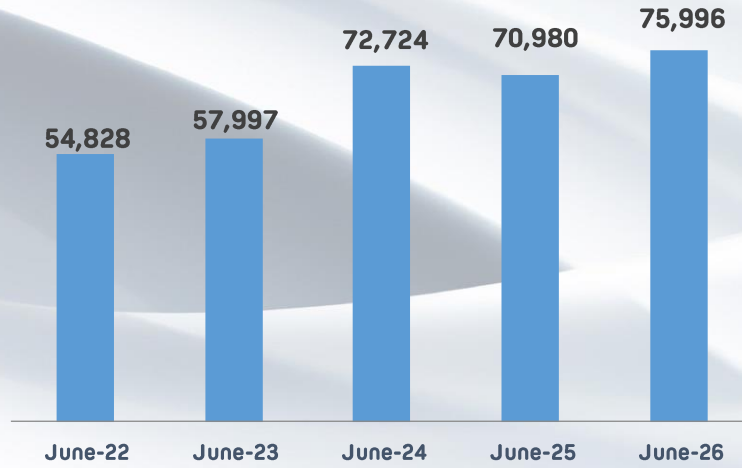
Performance Indicators

		June		
		2026	2025	2024
GP to sales	Percentage	7.83%	8.91%	6.90%
Net profit after tax to sales	Percentage	3.46%	3.37%	1.09%
EBITDA to sales	Percentage	11.70%	12.14%	10.34%
EBDA to sales	Percentage	6.88%	6.89%	4.05%
Return on equity	Percentage	10.38%	10.53%	3.77%
Return on capital employed	Percentage	20.83%	21.61%	18.10%
Current ratio	Times	0.89	0.88	0.94
Inventory turnover	Days	126	128	115
Debtor turnover	Days	27	26	20
Creditors turnover	Days	48	44	36
Operating cycle	Days	106	110	99
Asset turnover	Times	1.06	1.07	1.20
Fixed Asset turnover	Times	2.60	2.72	3.18
Leverage Ratio (D/E)	Times	1.01	1.30	1.16
Earnings per Share	Rupees	93.78	85.33	28.35

Five Years at a Glance

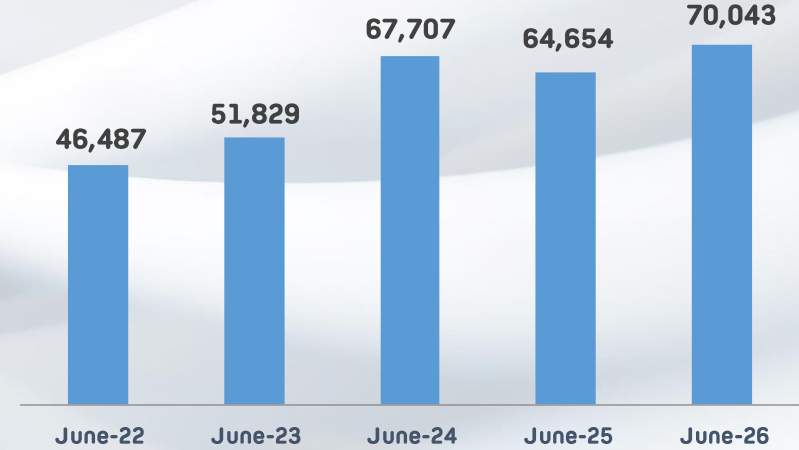
Rs in 'Million

Revenue



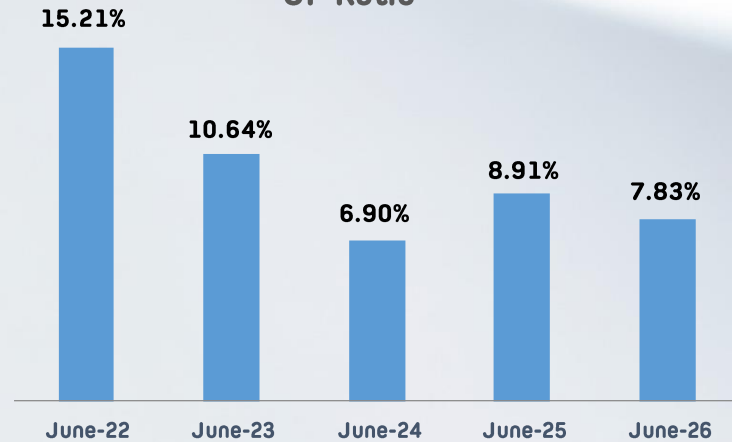
Rs in 'Million

Cost of Sales



Percentage

GP Ratio



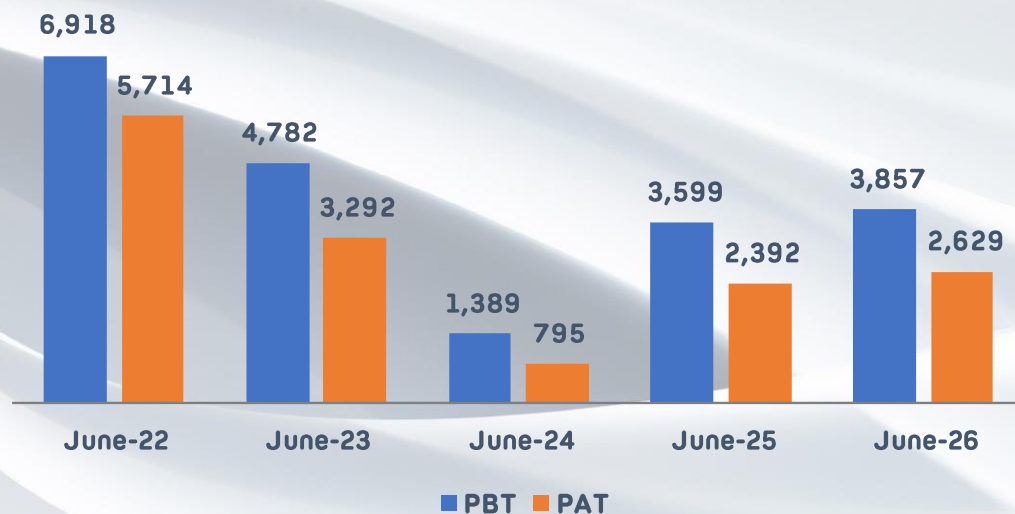
Rs in 'Million

Finance Cost



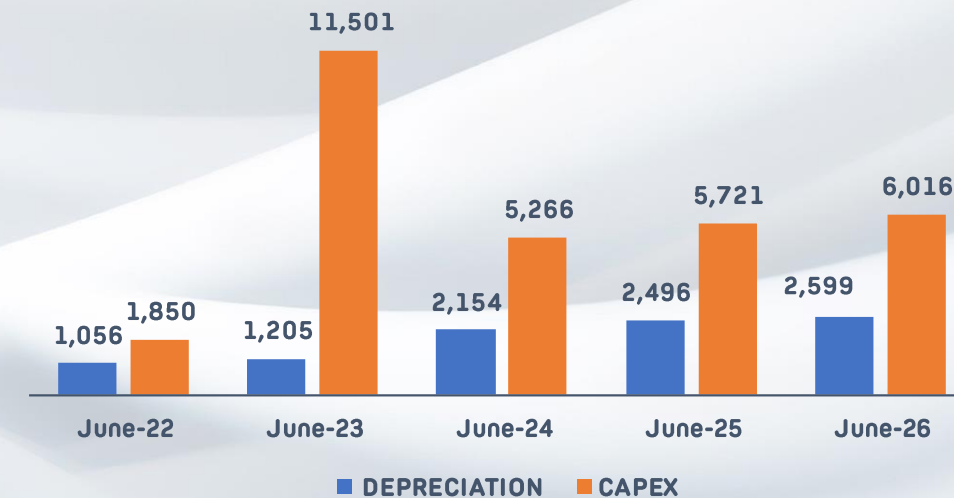
Rs in 'Million

PBT / PAT



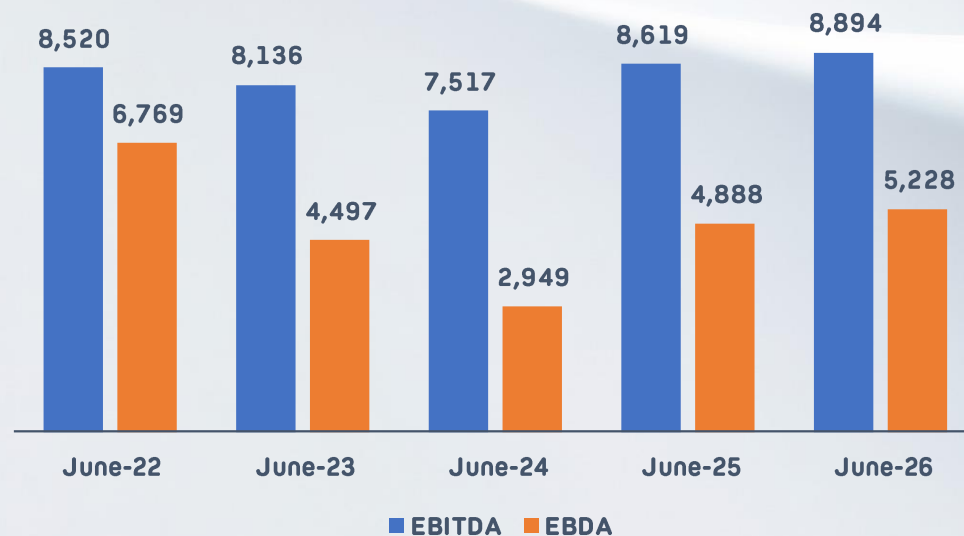
Rs in 'Million

Depreciation / CAPEX



Rs in 'Million

EBITDA / EBDA



Times

Current / Debt Leverage Ratio



**FINANCIAL STATEMENTS
FOR THE PERIOD ENDED
June 30, 2026**



Statement of Financial Position

ASSETS

	June 30, 2026	June 30, 2025
Property, plant and equipment	30,908,795	27,619,937
Biological assets	626,187	563,983
Long term loans	8,885	1,467
Long term deposits	72,032	72,668
Long term investments	6,930,508	6,518,977

Non-Current Assets

38,546,407 **34,777,032**

Stores, spares and loose tools	1,988,684	2,100,960
Stock-in-trade	22,192,825	26,212,864
Trade debts	6,477,435	4,956,001
Loans and advances	215,832	306,403
Trade deposits and short term prepayments	50,298	61,948
Other receivables	1,904,254	2,620,022
Current tax asset	696,051	-
Cash and bank balances	503,750	83,256

Current Assets

34,029,129 **36,341,454**

Total Assets

72,575,536 **71,118,486**

Statement of Financial Position

EQUITY AND LIABILITIES

Share Capital and Reserves

Issued, subscribed and paid-up capital

Reserves

Long term finance

Deferred government grant

Retirement benefit obligation

Infrastructure Cess

Deferred tax liabilities

Non-Current Liabilities

Short term borrowings

Trade and other payables

Unclaimed dividend

Current tax liability

Current portion of long term finance

Current portion of deferred government grant

Current portion of Infrastructure Cess

Accrued mark-up

Current Liabilities

Total Equity and Liabilities

Rs in '000

June 30,
2026

June 30,
2025

280,296

26,451,509

26,731,805

4,442,103

74,366

1,149,841

1,057,533

1,091,113

7,814,956

22,168,170

14,153,665

31,987

-

759,924

22,143

426,339

466,547

38,028,775

72,575,536

280,296

23,630,610

23,910,906

3,638,198

107,509

1,272,354

-

743,934

5,761,995

26,688,089

12,939,736

32,273

487,605

729,389

27,650

-

540,843

41,445,585

71,118,486

Statement of Profit or Loss

	For the Period ended					
	30-Jun-26	%	30-Jun-25	%	Variance	%
Sales - net	75,995,927	100.00	70,979,986	100.00	5,015,941	7.07
Cost of sales	(70,042,930)	(92.17)	(64,653,932)	(91.09)	5,388,998	8.34
Gross profit	5,952,997	7.83	6,326,054	8.91	(373,057)	(5.90)
Distribution cost	(1,044,449)	(1.37)	(887,641)	(1.25)	156,808	17.67
Administrative expenses	(722,894)	(0.95)	(585,309)	(0.82)	137,585	23.51
	(1,767,343)	(2.33)	(1,472,950)	(2.08)	294,393	19.99
Operating profit	4,185,654	5.51	4,853,104	6.84	(667,450)	(13.75)
Financial charges	(2,438,123)	(3.21)	(2,523,732)	(3.56)	(85,609)	(3.39)
Other operating expense	(238,639)	(0.31)	(432,295)	(0.61)	(193,656)	(44.80)
	(2,676,762)	(3.52)	(2,956,027)	(4.16)	(279,265)	(9.45)
Other income	557,614	0.73	484,858	0.68	72,756	15.01
Share of profit from associates	858,197	1.13	1,217,276	1.71	(359,079)	(29.50)
Remeasurement gain of Infrastructure Cess	932,048	1.23	-	-	932,048	-
	2,347,859	3.09	1,702,134	2.40	645,725	37.94
Profit before taxation	3,856,751	5.07	3,599,211	5.07	257,540	7.16
Current tax	(995,500)	(1.31)	(1,420,831)	(2.00)	(425,331)	(29.94)
Deferred tax (expense) / income	(232,723)	(0.31)	213,524	0.30	446,247	(208.99)
Taxation- total	(1,228,223)	(1.62)	(1,207,307)	(1.70)	20,916	1.73
Profit after taxation	2,628,528	3.46	2,391,904	3.37	236,624	9.89
EBITDA	8,894,280		8,619,418		274,862	

Challenges & Potentials

Challenges

- Uncertainty in operational cost.
- Increased competition in export market.
- Decline in domestic cotton crop.
- Reliance on imported cotton.
- Uncertain policies.
- Uncertainty in geo-political conditions.

- Technological advancement & manufacturing efficiency.
- Wide range of products.
- In-house power generation.
- Market dominance.
- Strong group structure.

Potentials



FUTURE

OUTLOOK

Economic Outlook:

- Pakistan's economic outlook remains encouraging, supported by improving macroeconomic fundamentals, stronger foreign exchange reserves, sustained remittances, and continued reforms under the IMF program.
- S&P Global Ratings' recent upgrade of Pakistan's sovereign rating to 'B' with a Stable Outlook reflects growing confidence in fiscal governance and debt sustainability.
- The textile and spinning sector is expected to remain under pressure due to high energy tariffs, raw material volatility, regional competition, liquidity constraints, and rising export compliance costs, despite improved cotton arrivals.
- A competitive cost base and consistent policy support remain essential to strengthening Pakistan's position in global textile markets.
- Despite persistent high energy costs and competition from imported alternatives, the Company remains focused on improving operational efficiency through cost optimization, full capacity utilization, and disciplined working capital management.
- The Company continues to expand into value-added segments, explore untapped markets, and optimize its sales mix to enhance profitability and deliver sustainable long-term value to shareholders.

Q&A SESSION



Thank you!