



KOHINOOR ENERGY LIMITED

KEL/COR/PSX/2026

October 22, 2026

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building/Road, Karachi.

Dear Sir

FINANCIAL RESULTS FOR THE FINANCIAL 1ST QUARTER ENDED SEPTEMBER 30, 2026

We have to inform you that the Board of Directors of Kohinoor Energy Limited in their Meeting held at 12:00 noon on October 22, 2026 (Thursday) at Plant Site, Near Tablighi Ijtima, Raiwind Bypass, Lahore, has approved the following financial results of the Company for the 1st Quarter ended September 30, 2026:

(xiii) CASH DIVIDEND	NIL
(xiv) BONUS SHARES	NIL
(xv) RIGHT SHARES	NIL
(xvi) ANY OTHER PRICE-SENSITIVE INFORMATION	NIL

The Financial statements of the Company are attached:

- e) Statement of Profit or Loss alongwith appropriations, Earning/ (Loss) Per Share comparative figures of immediately preceding corresponding period;
- f) Statement of Financial Position;
- g) Statement of Changes in Equity; and
- h) Statement of Cash Flows.

The Quarterly Financial Statements (Quarterly Report) of the Company for the period ended September 30, 2026 shall be transmitted through PUCARS within specified time.

Thanking you,

Yours faithfully,
for **KOHINOOR ENERGY LIMITED**

(Javed Manzoor)
Company Secretary

CC: The Director Enforcement Department
Securities and Exchange Commission of Pakistan
7th Floor, NIC Building, 63-Jinnah Avenue, Islamabad.

SAY NO TO CORRUPTION

KOHINOOR ENERGY LIMITED
UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS FOR THE
QUARTER ENDED SEPTEMBER 30, 2026 (Un-Audited)

		July to September	
		2026	2025
	Note	(Rupees in thousand)	
Sales		4,470,258	798,469
Cost of sales	9	<u>(3,920,883)</u>	<u>(575,696)</u>
Gross profit		549,375	222,773
Administrative expenses		(77,695)	(70,499)
Operating Profit		<u>471,680</u>	<u>152,274</u>
Other income		1,864	3,411
Finance costs		<u>(61,710)</u>	<u>(15,186)</u>
Profit before levy and taxation		411,834	140,499
Levy - Final tax		<u>-</u>	<u>(849)</u>
Profit before taxation		411,834	139,651
Taxation		(52)	(141)
Profit after tax		<u>411,781</u>	<u>139,510</u>
Earnings per share - basic and diluted Rupees		<u>2.43</u>	<u>0.82</u>

The annexed notes 1 to 13 form an integral part of these financial statements.



Chief Executive Officer

Director

Chief Financial Officer

KOHINOOR ENERGY LIMITED
UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION AS AT SEPTEMBER 30, 2026 (Un-Audited)

		September 2026 (Rupees in thousand)	June 2026 (Rupees in thousand)			September 2026 (Rupees in thousand)	June 2026 (Rupees in thousand)
EQUITY AND LIABILITIES	Note			ASSETS	Note		
CAPITAL AND RESERVES				NON-CURRENT ASSETS			
Authorized capital 170,000,000 (June 2026: 170,000,000) ordinary shares of Rs. 10 each		<u>1,700,000</u>	<u>1,700,000</u>	Property, plant and equipment	7	2,230,099	2,292,862
Issued, subscribed and paid up capital 169,458,614 (June 2026: 169,458,614) ordinary shares of Rs. 10 each		1,694,586	1,694,586	Intangible assets		460	586
Unappropriated profit		<u>3,525,194</u>	<u>3,113,414</u>	Long term loans and deposits		<u>144</u>	<u>144</u>
		5,219,780	4,808,000			2,230,702	2,293,592
CURRENT LIABILITIES				CURRENT ASSETS			
Short term finances	5	2,349,364	2,047,362	Stores, spares and loose tools		354,322	363,646
Trade and other payables		259,159	257,634	Stock-in-trade		932,800	547,998
Accrued finance cost		45,476	33,329	Trade debts		3,623,868	2,541,428
Provision for taxation - net		17,851	23,301	Loans, advances, deposits, prepayments and other receivables		666,662	938,692
Unclaimed dividend		17,366	17,366	Short term investment		100,028	500,151
		2,689,217	2,378,992	Cash and bank balances		614	1,485
CONTINGENCIES AND COMMITMENTS	6	-	-			5,678,294	4,893,400
		<u>7,908,997</u>	<u>7,186,992</u>			<u>7,908,997</u>	<u>7,186,992</u>

The annexed notes 1 to 13 form an integral part of these financial statements.

Chief Executive Officer

Director

Chief Financial Officer



KOHINOOR ENERGY LIMITED**UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY FOR THE
QUARTER ENDED SEPTEMBER 30, 2026 (Un-Audited)**

	Share capital	Un-appropriated profit (Rupees in thousand)	Total
Balance as on July 1, 2025	1,694,586	2,369,996	4,064,582
Total comprehensive income for the period	-	139,510	139,510
Balance as on September 30, 2025	1,694,586	2,509,506	4,204,092
Profit for the period (Oct-25 to Jun-26)	-	603,908	603,908
Balance as on July 1, 2026	1,694,586	3,113,414	4,808,000
Total comprehensive income for the quarter	-	411,781	411,781
Balance as on September 30, 2026	1,694,586	3,525,194	5,219,781

The annexed notes 1 to 13 form an integral part of these financial statements.

Chief Executive Officer

Director

Chief Financial Officer



KOHINOOR ENERGY LIMITED
UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF CASH FLOWS
FOR THE QUARTER ENDED SEPTEMBER 30, 2026 (Un-Audited)

		July to September	
		2026	2025
		(Rupees in thousand)	
Cash flows from operating activities	Note		
Cash generated from operations	11	(641,458)	396,557
Staff retirement benefits paid		(3,648)	(3,079)
Finance costs paid		(49,563)	(38,995)
Taxes paid		(5,503)	(1,222)
Net cash from operating activities		(700,171)	353,261
Cash flows from investing activities			
Purchase of property, plant and equipment		(12,307)	(6,114)
Interest/mark-up income received		181	486
Net increase in long term loans, advances and deposits		-	-
Net decrease/(increase) Short term investment		-	214,924
Sale proceeds of property, plant and equipment		9,300	685
Net cash used in investing activities		(2,826)	209,982
Cash flows from financing activities			
(Decrease)/increase in short term finance		302,002	(613,290)
Dividend paid		-	(465)
Net cash used in financing activities		302,002	(613,755)
Net increase/(decrease) in cash and cash equivalents		(400,995)	(50,512)
Cash and cash equivalents at beginning of the period		501,636	76,563
Cash and cash equivalents at the end of the period		100,642	26,051

The annexed notes 1 to 13 form an integral part of these financial statements.

Chief Executive Officer

Director

Chief Financial Officer



KOHINOOR ENERGY LIMITED
CONSOLIDATED CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS FOR THE QUARTER
ENDED SEPTEMBER 30, 2026 (Un-Audited)

		<u>July to September</u>	
	Note	<u>2026</u>	<u>2025</u>
		<u>(Rupees in thousand)</u>	
Sales		4,470,258	798,469
Cost of sales	8	<u>(3,920,883)</u>	<u>(575,696)</u>
Gross profit		549,375	222,773
Administrative expenses		(77,695)	(70,499)
Operating Profit		<u>471,680</u>	<u>152,274</u>
Other income		1,864	3,419
Finance costs		<u>(61,710)</u>	<u>(15,186)</u>
Profit before levy and taxation		411,834	140,507
Levy - Final tax		<u>-</u>	<u>(849)</u>
Profit before taxation		411,834	139,658
Taxation		(52)	(141)
Profit after tax		<u>411,781</u>	<u>139,517</u>
Earnings per share - basic and diluted Rupees		<u>2.43</u>	<u>0.82</u>

The annexed notes 1 to 12 form an integral part of these financial statements.



Chief Executive Officer

Director

Chief Financial Officer

KOHINOOR ENERGY LIMITED
CONSOLIDATED CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION AS AT SEPTEMBER 30, 2026 (Un-Audited)

	Note	September 2026 (Rupees in thousand)	June 2026 (Rupees in thousand)		Note	September 2026 (Rupees in thousand)	June 2026 (Rupees in thousand)
EQUITY AND LIABILITIES				ASSETS			
CAPITAL AND RESERVES				NON-CURRENT ASSETS			
Authorized capital		<u>1,700,000</u>	<u>1,700,000</u>	Property, plant and equipment	7	2,230,099	2,292,862
170,000,000 (June 2026: 170,000,000) ordinary shares of Rs. 10 each				Intangible assets		460	586
				Long term loans and deposits		<u>144</u>	<u>144</u>
						2,230,702	2,293,592
Issued, subscribed and paid up capital							
169,458,614 (June 2026: 169,458,614) ordinary shares of Rs. 10 each		1,694,586	1,694,586				
Unappropriated profit		<u>3,524,925</u>	<u>3,113,145</u>				
		5,219,511	4,807,731				
CURRENT LIABILITIES				CURRENT ASSETS			
Short term finances	5	2,349,364	2,047,362	Stores, spares and loose tools		354,322	363,646
Trade and other payables		259,159	257,812	Stock-in-trade		932,800	547,998
Accrued finance cost		45,476	33,329	Trade debts		3,623,868	2,541,428
Provision for taxation - net		17,806	23,256	Loans, advances, deposits, prepayments and other receivables		666,346	938,555
Unclaimed dividend		17,366	17,366	Short term investment		100,028	500,151
				Cash and bank balances		615	1,485
		2,689,171	2,379,125			5,677,979	4,893,263
CONTINGENCIES AND COMMITMENTS							
	6	-	-				
		<u>7,908,682</u>	<u>7,186,855</u>			<u>7,908,682</u>	<u>7,186,855</u>

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Chief Executive Officer

Director



Chief Financial Officer

KOHINOOR ENERGY LIMITED**CONSOLIDATED CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY FOR THE
QUARTER ENDED SEPTEMBER 30, 2026 (Un-Audited)**

	Share capital	Un-appropriated profit (Rupees in thousand)	Total
Balance as on July 1, 2025	1,694,586	2,369,505	4,064,091
Total comprehensive income for the period	-	139,517	139,517
Balance as on September 30, 2025	1,694,586	2,509,022	4,203,608
Profit for the period (Oct-25 to Jun-26)	-	604,123	604,123
Balance as on July 1, 2026	1,694,586	3,113,145	4,807,731
Total comprehensive income for the quarter	-	411,781	411,781
Balance as on September 30, 2026	1,694,586	3,524,925	5,219,512

The annexed notes 1 to 12 form an integral part of these financial statements.

Chief Executive Officer

Director

Chief Financial Officer



KOHINOOR ENERGY LIMITED
CONSOLIDATED CONDENSED INTERIM STATEMENT OF CASH FLOWS
FOR THE QUARTER ENDED SEPTEMBER 30, 2026 (Un-Audited)

		July to September	
		2026	2025
		(Rupees in thousand)	
Cash flows from operating activities	Note		
Cash generated from operations	10	(641,457)	396,557
Staff retirement benefits paid		(3,648)	(3,079)
Finance costs paid		(49,563)	(38,995)
Taxes paid		(5,502)	(1,222)
Net cash from operating activities		(700,170)	353,260
Cash flows from investing activities			
Purchase of property, plant and equipment		(12,307)	(6,114)
Interest/mark-up income received		181	493
Net increase in long term loans, advances and deposits		-	-
Net decrease/(increase) Short term investment		-	214,924
Sale proceeds of property, plant and equipment		9,300	685
Net cash used in investing activities		(2,826)	209,988
Cash flows from financing activities			
(Decrease)/increase in short term finance		302,002	(613,290)
Dividend paid		-	(465)
Net cash used in financing activities		302,002	(613,755)
Net increase/(decrease) in cash and cash equivalents		(400,994)	(50,507)
Cash and cash equivalents at beginning of the period		501,637	77,034
Cash and cash equivalents at the end of the period		100,643	26,527

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