

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

FORM-7
Ref: ILP/PSX/47/2026
Date: 22/10/2026

Subject: Financial Results for the 1st Quarter ended September 30, 2026

PUCARS/TCS

Dear Sir,

We would like to inform you that the Board of Directors of our Company in their meeting held on October 22, 2026 (Thursday) at 10:00 A.M at Conference Room, Apparel Plant 2, located at 6-K.M, By Pass Road, Khurrianwala, Faisalabad, approved the following:

- | | | | |
|-------|---|---|-----|
| (i) | CASH DIVIDEND | : | NIL |
| (ii) | BONUS SHARES | : | NIL |
| (iii) | RIGHT SHARES | : | NIL |
| (iv) | ANY OTHER ENTITLEMENT/CORPORATE ACTION | : | NIL |
| (v) | ANY OTHER PRICE-SENSITIVE INFORMATION | : | NIL |

FINANCIAL RESULTS

The Condensed (un-audited) Interim Financial Statements of the Company are attached:

- Unconsolidated results as “Annexure – A1 to A5”.
- Consolidated results as “Annexure – B1 to B5”.

Including:

- Statement of Profit or Loss.
- Statement of Comprehensive Income.
- Statement of Financial Position.
- Statement of Changes in Equity.
- Statement of Cash Flows.

The Quarterly Report of the Company for the period under consideration will be transmitted through PUCARS separately, within the specified time.

The above disclosure will also suffice the requirements under Section 96 and 131 of the Securities Act, 2015.

Thanking you,

Yours Truly,



(Syed Hamza Gillani)
Chief Financial Officer

Copy to:

Executive Director / HOD
Offsite-II Department, Supervision Department
Securities & Exchange Commission of Pakistan
63, NIC Building, Jinnah Avenue, Blue Area,
Islamabad

Annexure-A1

INTERLOOP LIMITED UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS FOR THE QUARTER ENDED SEPTEMBER 30, 2026

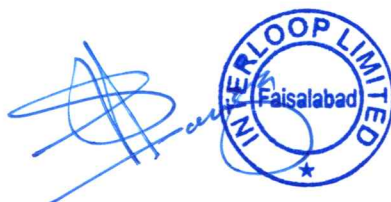
	Quarter ended	
	Un-audited September 30, 2026 Rupees in '000	Un-audited September 30, 2025 Rupees in '000
Net sales	49,708,147	43,774,357
Cost of sales	(38,380,668)	(33,591,416)
Gross profit	11,327,479	10,182,941
Distribution cost	(1,925,541)	(1,532,778)
Administrative expenses	(2,786,988)	(2,548,136)
Other operating expenses	(734,668)	(561,109)
Other income	1,714,039	699,750
Profit from operations	(3,733,158)	(3,942,273)
Finance cost	7,594,321	6,240,668
Profit before income tax and levies	(1,570,097)	(1,697,581)
Levies	6,024,224	4,543,087
Profit before income tax	(7,102)	-
Income tax	6,017,122	4,543,087
Profit for the period	(1,739,923)	(1,745,654)
Earnings per share - basic and diluted (Rupees)	4,277,199	2,797,433
	3.05	2.00



Annexure-A2

INTERLOOP LIMITED UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF COMPREHENSIVE INCOME FOR THE QUARTER ENDED SEPTEMBER 30, 2026

	Quarter ended	
	Un-audited September 30, 2026 Rupees in '000	Un-audited September 30, 2025 Rupees in '000
Profit for the period	4,277,199	2,797,433
Other comprehensive income:		
Items that will not be reclassified subsequently to profit or loss:	-	-
Items that may be reclassified subsequently to profit or loss:	-	-
Total comprehensive income for the period	4,277,199	2,797,433



Annexure-A3

INTERLOOP LIMITED
UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION
AS AT SEPTEMBER 30, 2026

	Un-audited September 30, 2026 Rupees in '000	Audited June 30, 2026 Rupees in '000
ASSETS		
NON CURRENT ASSETS		
Property, plant and equipment	80,051,879	80,854,247
Intangible assets	430,955	436,372
Long term investments	1,727,763	1,727,763
Long term loans	84,745	81,338
Long term deposits	309,291	306,096
	82,604,633	83,405,816
CURRENT ASSETS		
Stores and spares	4,348,432	3,996,870
Stock in trade	33,407,002	31,478,419
Trade debts	50,819,758	55,657,287
Loans and advances	2,555,367	2,484,153
Deposit, prepayments and other receivables	576,832	456,331
Derivative financial instruments	1,221,406	399,321
Accrued income	916	919
Refunds due from Government and statutory authorities	8,874,477	9,195,846
Short term investments	5,530,101	500,000
Cash and bank balances	896,898	92,555
	108,231,189	104,261,701
TOTAL ASSETS	190,835,822	187,667,517
EQUITY AND LIABILITIES		
SHARE CAPITAL AND RESERVES		
Authorized share capital	50,000,000	50,000,000
Issued, subscribed and paid up capital	14,017,095	14,017,095
Reserves	3,158,734	3,158,734
Unappropriated profit	51,643,842	47,366,643
	68,819,671	64,542,472
NON CURRENT LIABILITIES		
Long term financing	14,753,755	22,150,326
Lease liabilities	263,548	143,656
Deferred liabilities	13,722,840	13,280,222
Infrastructure cess	750,805	734,808
	29,490,948	36,309,012
CURRENT LIABILITIES		
Trade and other payables	18,892,194	22,586,171
Unclaimed dividend	2,590	2,885
Accrued mark up	773,784	975,846
Short term borrowings	70,429,854	60,549,549
Current portion of non current liabilities	2,426,781	2,701,582
	92,525,203	86,816,033
CONTINGENCIES AND COMMITMENTS	-	-
TOTAL EQUITY AND LIABILITIES	190,835,822	187,667,517



INTERLOOP LIMITED
UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY
FOR THE QUARTER ENDED SEPTEMBER 30, 2026

	Share Capital	Capital Reserve Share Premium	Revenue Reserve Unappropriated Profit	Total
	Rupees in '000			
Balance as at July 01, 2025 - audited	14,017,095	3,158,734	38,047,206	55,223,035
Profit for the period	-	-	2,797,433	2,797,433
Other comprehensive income	-	-	-	-
Total comprehensive income for the period	-	-	2,797,433	2,797,433
Balance as at September 30, 2025 (un-audited)	14,017,095	3,158,734	40,844,639	58,020,468
Balance as at July 01, 2026 - audited	14,017,095	3,158,734	47,366,643	64,542,472
Profit for the period	-	-	4,277,199	4,277,199
Other comprehensive income	-	-	-	-
Total comprehensive income for the period	-	-	4,277,199	4,277,199
Balance as at September 30, 2026 (un-audited)	14,017,095	3,158,734	51,643,842	68,819,671



Annexure-A5

INTERLOOP LIMITED
UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF CASH FLOWS
FOR THE QUARTER ENDED SEPTEMBER 30, 2026

	Un-audited September 30, 2026 Rupees in '000	Un-audited September 30, 2025 Rupees in '000
A) CASH FLOWS FROM OPERATING ACTIVITIES		
Profit before income tax and levies	6,024,224	4,543,087
Adjustments for:		
Depreciation on operating fixed assets	1,986,611	1,846,660
Depreciation on right of use assets	41,042	26,263
Amortization of intangible assets	21,403	18,743
Workers' profit participation fund	317,242	244,055
Workers' welfare fund	122,944	93,686
Staff retirement gratuity	700,136	991,108
Loss on disposal of non current assets	12,646	11,687
Realized gain on derivative financial instruments	(686,240)	(14,867)
Unrealized gain on derivative financial instruments	(822,085)	(661,561)
Provision for obsolete inventory	62,553	80,530
Performance based rebate	(119,567)	-
Profit on term finance certificates TFCs	(16,910)	(16,135)
Finance cost	1,570,097	1,697,581
Operating cash flows before working capital changes	9,214,096	8,860,837
Changes in working capital		
(Increase)/decrease in current assets		
Stores and spares	(351,562)	(279,168)
Stock in trade	(1,991,136)	(851,498)
Trade debts	4,837,529	4,154,172
Loans and advances	(69,181)	(1,202,408)
Deposit, prepayments and other receivables	(120,501)	(175,818)
Refunds due from Government and statutory authorities	(41,208)	458,593
Short term investments	(5,030,101)	-
(Decrease)/increase in current liabilities		
Trade and other payables	(2,994,551)	2,656,398
Cash generated from operations	(5,760,711)	4,760,271
Finance cost paid	3,453,385	13,621,108
Income tax paid	(1,720,738)	(1,162,505)
Staff retirement gratuity paid	(1,158,812)	(1,275,831)
Workers' profit participation fund paid	(358,794)	(396,928)
Workers' welfare fund paid	(1,103,798)	(502,403)
Long term loans (paid)/received	(60,000)	(30,000)
Settlement of derivative financial instruments	(5,440)	24,653
Long term deposits (paid)/received	686,240	14,867
Net cash (used in) / generated from operating activities	(3,195)	4,170
	(271,152)	10,297,131
B) CASH FLOWS FROM INVESTING ACTIVITIES		
Additions in:		
Property, plant and equipment	(1,092,962)	(1,704,987)
Intangible asset	(15,986)	(16,460)
Proceeds from disposal of non current assets	70,246	88,087
Profit on term finance certificates (TFCs) received	16,913	16,144
Net cash used in investing activities	(1,021,789)	(1,617,216)
C) CASH FLOWS FROM FINANCING ACTIVITIES		
Repayment of long term financing - net	(7,733,246)	(5,650,621)
Payment of lease rentals	(49,480)	(32,418)
Changes in short term borrowings - net	9,880,305	(2,993,969)
Dividend paid	(295)	(192)
Net cash generated from / (used in) financing activities	2,097,284	(8,677,200)
Net increase in cash and cash equivalents (A+B+C)	804,343	2,715
Cash and cash equivalents at the beginning of the period	92,555	357,519
Cash and cash equivalents at the end of the period	896,898	360,234

Annexure-B1

INTERLOOP LIMITED CONSOLIDATED CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS FOR THE QUARTER ENDED SEPTEMBER 30, 2026

	Quarter ended	
	Un-audited September 30, 2026 Rupees in '000	Un-audited September 30, 2025 Rupees in '000
Net sales	50,748,759	45,202,252
Cost of sales	(39,212,228)	(34,682,641)
Gross profit	11,536,531	10,519,611
Distribution cost	(2,024,154)	(1,619,005)
Administrative expenses	(2,916,810)	(2,763,161)
Other operating expenses	(754,343)	(607,438)
Other income	1,708,978	706,919
	(3,986,329)	(4,282,685)
Profit from operations	7,550,202	6,236,926
Finance cost	(1,572,844)	(1,702,740)
Profit before income tax and levies	5,977,358	4,534,186
Levies	(7,102)	-
Profit before income tax	5,970,256	4,534,186
Income tax	(1,739,923)	(1,791,734)
Profit for the period	4,230,333	2,742,452
Attributable to:		
Owners of parent company	4,247,205	2,762,245
Non - controlling interest	(16,872)	(19,793)
	4,230,333	2,742,452
Earnings per share - basic and diluted (Rupees)	3.03	1.96



INTERLOOP LIMITED
CONSOLIDATED CONDENSED INTERIM STATEMENT OF COMPREHENSIVE INCOME
FOR THE QUARTER ENDED SEPTEMBER 30, 2026

	Quarter ended	
	Un-audited	Un-audited
	September 30,	September 30,
	2026	2025
	Rupees in '000	Rupees in '000
Profit for the period	4,230,333	2,742,452
Other comprehensive income/(loss):		
Items that may be reclassified subsequently to profit or loss:		
Exchange difference on translation of foreign operations	27,432	(10,188)
Total comprehensive income for the period	4,257,765	2,732,264
Attributable to:		
Owners of parent company	4,264,762	2,755,724
Non - controlling interest	(6,997)	(23,460)
	4,257,765	2,732,264



Annexure-B3

INTERLOOP LIMITED
CONSOLIDATED CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION
AS AT SEPTEMBER 30, 2026

	Un-audited September 30, 2026 Rupees in '000	Audited June 30, 2026 Rupees in '000
ASSETS		
NON CURRENT ASSETS		
Property, plant and equipment	81,737,180	82,611,701
Intangible assets	444,858	450,553
Long term investments	161,416	160,157
Long term loans	84,745	81,338
Long term deposits	309,291	306,096
	82,737,490	83,609,845
CURRENT ASSETS		
Stores and spares	4,348,432	3,996,870
Stock in trade	34,250,106	32,174,004
Trade debts	51,307,746	56,309,003
Loans and advances	3,056,888	2,812,852
Deposits, prepayments and other receivables	906,183	789,000
Derivative financial instruments	1,221,406	399,321
Accrued income	916	919
Refunds due from Government and statutory authorities	8,963,230	9,288,189
Short term investment	5,530,101	500,000
Cash and bank balances	1,439,904	659,861
	111,024,912	106,930,019
TOTAL ASSETS	193,762,402	190,539,864
EQUITY AND LIABILITIES		
SHARE CAPITAL AND RESERVES		
Authorized share capital	50,000,000	50,000,000
Issued, subscribed and paid up capital	14,017,095	14,017,095
Reserves	3,232,254	3,214,697
Unappropriated profit	52,076,868	47,829,663
Equity attributable to owners of parent company	69,326,217	65,061,455
Non - controlling interest	1,256,798	1,263,795
	70,583,015	66,325,250
NON CURRENT LIABILITIES		
Long term financing	14,753,755	22,150,326
Lease liabilities	281,938	143,656
Deferred liabilities	13,722,840	13,280,222
Infrastructure cess	750,805	734,808
	29,509,338	36,309,012
CURRENT LIABILITIES		
Trade and other payables	20,037,040	23,611,950
Unclaimed dividend	2,590	2,885
Accrued mark up	773,784	975,846
Short term borrowings	70,429,854	60,549,549
Current portion of non current liabilities	2,426,781	2,765,372
	93,670,049	87,905,602
CONTINGENCIES AND COMMITMENTS	-	-
TOTAL EQUITY AND LIABILITIES	193,762,402	190,539,864



INTERLOOP LIMITED
CONSOLIDATED CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY
FOR THE QUARTER ENDED SEPTEMBER 30, 2026

	Attributable to owners of the Parent				Sub total	Non - controlling Interest	Total
	Capital Reserve		Revenue Reserves				
	Share Capital	Share Premium	Unappropriated Profit	Translation Reserve			
	Rupees in '000						
Balance as at July 01, 2025 - audited	14,017,095	3,158,734	38,960,121	(27,941)	56,108,009	1,469,665	57,577,674
Profit for the period	-	-	2,762,245	-	2,762,245	(19,793)	2,742,452
Other comprehensive loss	-	-	-	(6,521)	(6,521)	(3,667)	(10,188)
Total comprehensive income for the period	-	-	2,762,245	(6,521)	2,755,724	(23,460)	2,732,264
Balance as at September 30, 2025 (un-audited)	14,017,095	3,158,734	41,722,366	(34,462)	58,863,733	1,446,205	60,309,938
Balance as at July 01, 2026 - audited	14,017,095	3,158,734	47,829,663	55,963	65,061,455	1,263,795	66,325,250
Profit for the period	-	-	4,247,205	-	4,247,205	(16,872)	4,230,333
Other comprehensive income	-	-	-	17,557	17,557	9,875	27,432
Total comprehensive income for the period	-	-	4,247,205	17,557	4,264,762	(6,997)	4,257,765
Balance as at September 30, 2026 (un-audited)	14,017,095	3,158,734	52,076,868	73,520	69,326,217	1,256,798	70,583,015



INTERLOOP LIMITED
CONSOLIDATED CONDENSED INTERIM STATEMENT OF CASH FLOWS
FOR THE QUARTER ENDED SEPTEMBER 30, 2026

	Un-audited September 30, 2026 Rupees in '000	Un-audited September 30, 2025 Rupees in '000
A) CASH FLOWS FROM OPERATING ACTIVITIES		
Profit before income tax and levies	5,977,358	4,534,186
Adjustments for:		
Depreciation on operating fixed assets	2,040,844	1,899,563
Depreciation on right of use assets	63,162	47,521
Amortization of intangible assets	21,791	18,888
Workers' profit participation fund	317,242	244,055
Workers' welfare fund	122,944	93,686
Staff retirement gratuity	700,136	991,108
Loss on disposal of non current assets	20,794	11,687
Provision for obsolete inventory	62,553	80,530
Exchange loss - net	20,777	9,219
Realized gain on derivative financial instruments	(686,240)	(14,867)
Unrealized gain on derivative financial instruments	(822,085)	(661,561)
Performance based rebate	(119,567)	-
Profit on term finance certificates TFCs	(16,910)	(16,135)
Finance cost	1,572,844	1,702,744
Operating cash flows before working capital changes	9,275,643	8,940,624
Changes in working capital		
(Increase)/decrease in current assets		
Stores and spares	(351,562)	(279,168)
Stock in trade	(2,132,628)	(919,719)
Trade debts	4,974,095	4,275,855
Loans and advances	(252,304)	(1,144,429)
Deposits, prepayments and other receivables	(340,950)	(401,061)
Refunds due from Government and statutory authorities	(41,208)	458,593
Short term investment	(5,030,101)	-
(Decrease)/increase in current liabilities		
Trade and other payables	(2,608,281)	3,050,861
	(5,782,940)	5,040,932
Cash generated from operations	3,492,703	13,981,556
Finance cost paid	(1,722,909)	(1,166,490)
Income tax paid	(1,158,812)	(1,321,911)
Staff retirement gratuity paid	(358,794)	(396,928)
Workers' profit participation fund paid	(1,103,798)	(502,403)
Workers' welfare fund paid	(60,000)	(30,000)
Long term loans (paid)/received	(5,440)	24,653
Settlement of derivative financial instruments	686,240	14,867
Long term deposits (paid) / received	(3,195)	4,170
Exchange loss - net	(20,772)	(159)
Net cash (used in) / generated from operating activities	(254,777)	10,607,355
B) CASH FLOWS FROM INVESTING ACTIVITIES		
Additions in:		
Property, plant and equipment	(1,093,003)	(1,714,039)
Intangible asset	(15,986)	(18,251)
Proceeds from disposal of non current assets	71,439	88,087
Profit on term finance certificates (TFCs) received	16,913	16,144
Net cash used in investing activities	(1,020,637)	(1,628,059)
C) CASH FLOWS FROM FINANCING ACTIVITIES		
Repayment of long term financing - net	(7,733,246)	(5,650,621)
Payment of lease rentals	(95,658)	(76,801)
Changes in short term borrowings - net	9,880,305	(3,112,630)
Dividend paid	(295)	(192)
Net cash generated from / (used in) financing activities	2,051,106	(8,840,244)
Net increase in cash and cash equivalents (A+B+C)	775,692	139,052
Cash and cash equivalents at the beginning of the period	659,861	1,088,334
Effect of exchange rate changes on cash and cash equivalents	4,351	(2,008)
Cash and cash equivalents at the end of the period	1,439,904	1,225,378

