



October 22, 2026

The General Manager

Pakistan Stock Exchange Limited
Stock Exchange Building,
Stock Exchange Road,
Karachi

Subject: Financial Results for the period ended September 30, 2026

السلام عليكم

We have to inform you that the Board of Directors of our Company in their meeting held on October 22, 2026 at 11:00 am at Karachi recommended the following:

(i)	CASH DIVIDEND	:	NIL
(ii)	BONUS SHARES	:	NIL
(iii)	RIGHT SHARES	:	NIL
(iv)	ANY OTHER ENTITLEMENT/CORPORATE ACTION	:	NIL
(v)	ANY OTHER PRICE-SENSITIVE INFORMATION	:	NIL

The financial results of the Company are attached.

The Quarterly Report of the Company for the period ended September 30, 2026 will be transmitted through PUCARS separately, within the specified time.

Yours truly,
For and on behalf of
Macter International Limited

Asif Javed
Company Secretary

Encl: As above

MACTER INTERNATIONAL LIMITED
UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS (UN-AUDITED)
FOR THE PERIOD ENDED SEPTEMBER 30, 2026

		Quarter ended	
		September 30, 2026	September 30, 2025
		----- (Rupees in '000) -----	
	Note		
Revenue from contracts with customers	13	3,092,953	2,768,985
Cost of sales		(1,686,747)	(1,530,494)
Gross profit		1,406,206	1,238,491
Selling and distribution expenses		(999,690)	(769,604)
Administrative expenses		(187,851)	(174,070)
Other expenses		(14,115)	(21,542)
Other income		3,941	7,990
		(1,197,715)	(957,226)
Operating profit		208,491	281,265
Finance cost	10.2	(47,116)	(30,117)
Profit before income tax		161,375	251,148
Income tax expense	14	(62,279)	(94,928)
Profit after taxation		99,096	156,220
		----- (Rupees) -----	
Earnings per share - basic and diluted		2.16	3.41

The annexed notes 1 to 19 form an integral part of these unconsolidated condensed interim financial statements.

CHIEF FINANCIAL OFFICER

CHIEF EXECUTIVE

DIRECTOR

MACTER INTERNATIONAL LIMITED
UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION ((UN-AUDITED)
AS AT SEPTEMBER 30, 2026

		(Un-audited) September 30, 2026	(Audited) June 30, 2026
	Note	----- (Rupees in '000) -----	
ASSETS			
NON-CURRENT ASSETS			
Property, plant and equipment	5	3,035,279	2,964,068
Intangible assets		1,191	1,231
Long-term investment	6	300,000	300,000
Long-term loans		5,317	4,759
Long-term deposits		16,483	16,483
		<u>3,358,270</u>	<u>3,286,541</u>
CURRENT ASSETS			
Stock-in-trade	7	2,671,993	2,933,244
Stores and spares		40,268	31,910
Trade debts	8	1,073,223	1,210,761
Loans and advances		335,998	221,664
Trade deposits, prepayments and other receivables		136,588	115,430
Refunds due from Government - sales tax		-	1,073
Taxation - net		131,160	43,726
Short-term investments		16,838	16,838
Cash and bank balances	9	89,014	98,288
		<u>4,495,082</u>	<u>4,672,934</u>
TOTAL ASSETS		<u><u>7,853,352</u></u>	<u><u>7,959,475</u></u>
EQUITY AND LIABILITIES			
SHARE CAPITAL AND RESERVES			
Authorised share capital			
65,000,000 (June 30, 2026: 65,000,000) ordinary shares of Rs 10/- each		650,000	650,000
Issued, subscribed and paid-up capital		458,111	458,111
Capital reserve		1,225,860	1,225,860
Revenue reserve - accumulated profit		2,828,149	2,729,053
		<u>4,512,120</u>	<u>4,413,024</u>
NON-CURRENT LIABILITIES			
Deferred liabilities		325,044	321,631
Long-term financing	10	528,405	586,941
Lease liabilities		43,185	23,620
Deferred taxation - net		77,567	68,148
		<u>974,201</u>	<u>1,000,340</u>
CURRENT LIABILITIES			
Trade and other liabilities	11	1,587,904	2,026,339
Short term borrowings		381,187	150,866
Current portion of long-term financing	10	248,991	257,800
Current portion of lease liabilities		48,473	24,727
Provision for Gas Infrastructure Development Cess		85,650	85,650
Sales tax payable		14,097	-
Unclaimed dividend		729	729
		<u>2,367,031</u>	<u>2,546,111</u>
TOTAL LIABILITIES		<u><u>3,341,232</u></u>	<u><u>3,546,451</u></u>
CONTINGENCIES AND COMMITMENTS			
	12		
TOTAL EQUITY AND LIABILITIES		<u><u>7,853,352</u></u>	<u><u>7,959,475</u></u>

The annexed notes 1 to 19 form an integral part of these unconsolidated condensed interim financial statements.

CHIEF FINANCIAL OFFICER

CHIEF EXECUTIVE

DIRECTOR

MACTER INTERNATIONAL LIMITED
UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (UN-AUDITED)
FOR THE PERIOD ENDED SEPTEMBER 30, 2026

	Issued, subscribed and paid-up share capital	Reserves			Total
		Capital reserves	Revenue reserves	Total reserves	
		Share premium	Accumulated profit		
----- (Rupees in '000) -----					
Balance as at July 01, 2025	458,111	1,225,860	2,121,393	3,347,253	3,805,364
Profit after taxation	-	-	156,220	156,220	156,220
Other comprehensive income for the period	-	-	-	-	-
Total comprehensive income for the period	-	-	156,220	156,220	156,220
Balance as at September 30, 2025	458,111	1,225,860	2,277,613	3,503,473	3,961,584
Balance as at July 01, 2026	458,111	1,225,860	2,729,053	3,954,913	4,413,024
Profit after taxation	-	-	99,096	99,096	99,096
Other comprehensive income for the period	-	-	-	-	-
Total comprehensive income for the period	-	-	99,096	99,096	99,096
Balance as at September 30, 2026	458,111	1,225,860	2,828,149	4,054,009	4,512,120

The annexed notes 1 to 19 form an integral part of these unconsolidated condensed interim financial statements.

CHIEF FINANCIAL OFFICER

CHIEF EXECUTIVE

DIRECTOR

MACTER INTERNATIONAL LIMITED
UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF CASH FLOWS (UN-AUDITED)
FOR THE PERIOD ENDED SEPTEMBER 30, 2026

		Quarter ended	
		September 30, 2026	September 30, 2025
Note		----- (Rupees in '000) -----	
CASH FLOWS FROM OPERATING ACTIVITIES			
Cash generated from operations	15	144,804	314,396
Financial charges paid		(38,751)	(32,439)
Income tax paid		(140,294)	(90,089)
Gratuity paid		(7,034)	(1,881)
Long-term loans extended		(558)	(1,156)
Long-term deposits paid		-	(468)
Advance received against motor vehicles		(1,956)	2,644
		(188,593)	(123,389)
Net cash (used in) / generated from operating activities		(43,789)	191,007
CASH FLOWS FROM INVESTING ACTIVITIES			
Additions to property, plant & equipment		(95,882)	(69,994)
Proceeds from disposal of operating fixed asset		24	4,050
Net cash used in investing activities		(95,858)	(65,944)
CASH FLOWS FROM FINANCING ACTIVITIES			
Short term borrowings obtained		230,321	-
Long-term financing obtained		-	16,012
Long-term financing repaid		(67,345)	(49,452)
Principal portion of lease liabilities paid		(32,603)	(29,633)
Net cash generated from / (used in) financing activities		130,373	(63,073)
Net (decrease) / increase in cash and cash equivalent		(9,274)	61,990
Cash and cash equivalents at the beginning of the period		98,288	280,675
Cash and cash equivalents at the end of the period		89,014	342,665

The annexed notes 1 to 19 form an integral part of these unconsolidated condensed interim financial statements.

CHIEF FINANCIAL OFFICER

CHIEF EXECUTIVE

DIRECTOR

MACTER INTERNATIONAL LIMITED
CONSOLIDATED CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS (UN-AUDITED)
FOR THE PERIOD ENDED SEPTEMBER 30, 2026

		Quarter ended	
		September 30, 2026	September 30, 2025
		----- (Rupees in '000) -----	
Revenue from contracts with customers	13	3,195,456	2,860,293
Cost of sales		(1,722,570)	(1,570,239)
Gross profit		1,472,886	1,290,054
Selling and distribution expenses		(1,057,028)	(825,135)
Administrative expenses		(192,206)	(175,524)
Other expenses		(14,115)	(21,542)
Other income		3,941	7,990
		(1,259,408)	(1,014,211)
Operating profit		213,478	275,843
Finance cost	9.3	(54,057)	(33,782)
Profit before income tax		159,421	242,061
Income tax expense	14	(63,504)	(96,772)
Profit after taxation		95,917	145,289
		----- (Rupees) -----	
Earnings per share - basic and diluted		2.10	3.22
		----- (Rupees in '000) -----	
Attributable to:			
Owners of the Holding Company		96,421	147,496
Non-controlling interest		(504)	(2,207)
		95,917	145,289

The annexed notes 1 to 19 form an integral part of these consolidated condensed interim financial statements.

CHIEF FINANCIAL OFFICER

CHIEF EXECUTIVE

DIRECTOR

MACTER INTERNATIONAL LIMITED
CONSOLIDATED CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION (UN-AUDITED)
AS AT SEPTEMBER 30, 2026

		(Un-audited) September 30, 2026	(Audited) June 30, 2026
	Note	----- (Rupees in '000) -----	
ASSETS			
NON-CURRENT ASSETS			
Property, plant and equipment	5	3,061,025	2,986,851
Intangible assets		42,090	43,063
Long-term loans		5,317	4,759
Long-term deposits		19,591	19,534
		<u>3,128,023</u>	<u>3,054,207</u>
CURRENT ASSETS			
Stock-in-trade	6	2,786,978	3,052,801
Stores and spares		40,268	31,910
Trade debts	7	1,105,602	1,235,832
Loans and advances		363,847	246,001
Trade deposits, prepayments and other receivables		136,938	115,430
Refunds due from Government - sales tax		-	22,219
Taxation - net		136,879	50,280
Short-term investments		16,838	16,838
Cash and bank balances	8	103,388	109,789
		<u>4,690,738</u>	<u>4,881,100</u>
TOTAL ASSETS		<u>7,818,761</u>	<u>7,935,307</u>
EQUITY AND LIABILITIES			
SHARE CAPITAL AND RESERVES			
Authorised share capital			
65,000,000 (June 30, 2026: 65,000,000) ordinary shares of Rs 10/- each		<u>650,000</u>	<u>65,000</u>
Issued, subscribed and paid-up capital		458,111	458,111
Capital reserve		1,225,860	1,225,860
Revenue reserve - accumulated profit		2,601,774	2,505,353
Equity attributable to the owner's of the Holding Company		<u>4,285,745</u>	<u>4,189,324</u>
Non controlling interest		9,220	9,724
		<u>4,294,965</u>	<u>4,199,048</u>
NON-CURRENT LIABILITIES			
Deferred liabilities		339,786	337,416
Long-term financing	9	558,178	617,761
Lease liabilities		43,185	23,620
Deferred taxation - net		32,826	23,407
		<u>973,975</u>	<u>1,002,204</u>
CURRENT LIABILITIES			
Trade and other liabilities	10	1,620,412	2,070,259
Short term borrowings		539,528	290,700
Current portion of long-term financing	9	253,181	261,990
Current portion of lease liabilities		48,473	24,727
Provision for Gas Infrastructure Development Cess		85,650	85,650
Sales tax payable		1,848	-
Unclaimed dividends		729	729
		<u>2,549,821</u>	<u>2,734,055</u>
TOTAL LIABILITIES		<u>3,523,796</u>	<u>3,736,259</u>
CONTINGENCIES AND COMMITMENTS			
	11		
TOTAL EQUITY AND LIABILITIES		<u>7,818,761</u>	<u>7,935,307</u>

The annexed notes 1 to 19 form an integral part of these consolidated condensed interim financial statements.

CHIEF FINANCIAL OFFICER

CHIEF EXECUTIVE

DIRECTOR

MACTER INTERNATIONAL LIMITED
CONSOLIDATED CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (UN-AUDITED)
FOR THE PERIOD ENDED SEPTEMBER 30, 2026

Particulars	Issued, subscribed and paid- up share capital	Reserves			Non- controlling interest	Total
		Capital reserves	Revenue reserves	Total reserves		
		Share premium	Accumulated profit			
----- (Rupees in '000) -----						
Balance as at July 01, 2025	458,111	1,225,860	1,916,579	3,142,439	13,984	3,614,534
Profit after taxation	-	-	147,496	147,496	(2,207)	145,289
Other comprehensive income for the period	-	-	-	-	-	-
Total comprehensive income for the period	-	-	147,496	147,496	(2,207)	145,289
Balance as at September 30, 2025	458,111	1,225,860	2,064,075	3,289,935	11,777	3,759,823
Balance as at July 01, 2026	458,111	1,225,860	2,505,353	3,731,213	9,724	4,199,048
Profit after taxation	-	-	96,421	96,421	(504)	95,917
Other comprehensive income for the period	-	-	-	-	-	-
Total comprehensive income for the period	-	-	96,421	96,421	(504)	95,917
Balance as at September 30, 2026	458,111	1,225,860	2,601,774	3,827,634	9,220	4,294,965

The annexed notes 1 to 19 form an integral part of these consolidated condensed interim financial statements.

CHIEF FINANCIAL OFFICER

CHIEF EXECUTIVE

DIRECTOR

MACTER INTERNATIONAL LIMITED
CONSOLIDATED CONDENSED INTERIM STATEMENT OF CASH FLOWS (UN-AUDITED)
FOR THE PERIOD ENDED SEPTEMBER 30, 2026

	Quarter ended	
	September 30,	September 30,
	2026	2025
Note	----- (Rupees in '000) -----	

CASH FLOWS FROM OPERATING ACTIVITIES

Cash generated from operations	15	144,193	346,441
Financial charges paid		(46,549)	(39,062)
Income tax paid		(140,684)	(92,282)
Gratuity paid		(9,063)	(2,372)
Long-term loans extended		(558)	(1,156)
Long-term deposits paid		(57)	(468)
Advance received against motor vehicles		(1,956)	2,644
		(198,867)	(132,696)
Net cash (used in) / generated from operating activities		(54,674)	213,745

CASH FLOWS FROM INVESTING ACTIVITIES

Additions to property, plant & equipment		(99,584)	(70,816)
Proceeds from disposal of operating fixed asset		24	4,050
Net cash used in investing activities		(99,560)	(66,766)

CASH FLOWS FROM FINANCING ACTIVITIES

Short-term borrowings obtained		338,809	54,945
Short-term borrowings repaid		(89,981)	(79,945)
Long-term financing obtained		-	16,012
Long-term financing repaid		(68,392)	(50,500)
Principal portion of lease liabilities paid		(32,603)	(29,633)
Net cash generated from / (used in) financing activities		147,833	(89,121)
Net (decrease) / increase in cash and cash equivalent		(6,401)	57,858
Cash and cash equivalents at the beginning of the period		109,789	288,605
Cash and cash equivalents at the end of the period		103,388	346,463

The annexed notes 1 to 19 form an integral part of these consolidated condensed interim financial statements.

CHIEF FINANCIAL OFFICER

CHIEF EXECUTIVE

DIRECTOR