

THE ORGANIC MEAT COMPANY LIMITED

Ref: TOMCL/2026-27/Corp/008

October 22, 2026

The General Manager

Pakistan Stock Exchange Limited

Stock Exchange Building, Stock Exchange Road Karachi

Subject: Progress Report on Utilization of Proceeds of Right Issue

Dear Sir,

With reference to the right issue completed by The Organic Meat Company Limited on March 28, 2025, following is the progress report on utilization of the proceeds of the right subscription amount, in accordance with the requirement contained in Regulation 10(2) of the Companies (Further Issue of Shares) Regulations, 2020.

Status of Utilization of Proceeds from Right Issue	Funds Required	Allocation of Funds (Rs.)	Funds Utilized (Rs.)
Total Proceeds received from right issue subscription	810,000,000/-	810,000,000/-	810,000,000/-
Funds Utilized in Beef Tripe Cooking (Heat Treated) & Red Offals Processing Unit	260,000,000/-	260,000,000/-	260,000,000/-
Funds Utilized in working Capital	200,000,000/-	200,000,000/-	200,000,000/-
Funds Utilized in High-Cost debt reduction with Banks	350,000,000/-	350,000,000/-	350,000,000/-
Un-utilized amount			Nil

Sincerely yours,



Imran Khan

Company Secretary

Cc: Company Law Division – SECP Islamabad



Office Address: Plot No. 257, Sector 24, Korangi Industrial Area,
Karachi-Pakistan. Tel # : +92-21-35151298, +92-21-35059969, +92-35077969

E-mail : info@tomcl.net Web: www.tomcl.net

Plant Address : Survey # 310, Deh Shah Mureed, Gadap, Karachi-Pakistan.